

Global Donkey-Hide Gelatin Extract Market Growth 2026-2032

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Abstracts

The global Donkey-Hide Gelatin Extract market size is predicted to grow from US\$ 97 million in 2025 to US\$ 157 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, the global production of Donkey-Hide Gelatin Extract was approximately 1600 tons, with an average selling price of about US\$62 per kilogram. The production capacity in 2025 was 1920 tons, with an average gross profit margin of approximately 25-35%. Donkey-Hide Gelatin Extract is derived from the traditional Chinese medicine donkey hide (a solid gelatin made by boiling and concentrating donkey hide). It undergoes modern extraction, separation, and purification processes to enrich its specific active ingredients (such as small molecule peptides, amino acids, and glycosaminoglycans) into powder, extract, or liquid forms. It retains donkey hide's core benefits of nourishing blood and yin, moisturizing, and stopping bleeding, but is generally more convenient for quantitative addition, quality control, and application innovation in pharmaceuticals, health supplements, and functional foods.

The upstream industry for Donkey-Hide Gelatin Extract primarily involves the donkey hide farming and procurement industry, which involves large-scale donkey breeding, slaughtering, and primary processing of raw hides. Representative companies include Dong-E-E-Jiao and Fu-Pai-E-Jiao. Downstream, it is widely used in Traditional Chinese Medicine, health supplements, and beauty and skincare, including in the production of compound donkey hide gelatin syrups, donkey hide oral liquids, donkey hide gelatin cakes, and high-end skincare products. Representative companies include Beijing Tong Ren Tang and Japan's POLA.

The market for Donkey-Hide Gelatin Extract is a core segment in the traditional donkey

hide gelatin industry's upgrade to modern biotechnology. Its core driver is the increasing demand for convenience and precision from consumers, pushing the transformation of donkey hide gelatin from its traditional solid block form (requiring melting) to readily consumable, easily absorbed small-molecule peptide powders, oral liquids, and functional food additives. The market exhibits high concentration and significant profit margin differentiation. Leading companies, relying on complete control of the entire supply chain (donkey hide resources), patented enzymatic purification technologies, and strong brands (such as Dong'e Ejiao), dominate the high-end market. Meanwhile, numerous small and medium-sized manufacturers remain at the low-value-added protein powder level, trapped in homogeneous price competition. Future growth will heavily depend on penetration into new consumer scenarios, such as beauty and anti-aging beverages, sports nutrition products, and high-end skincare products. However, its development continues to face challenges from the scarcity of donkey hide resources and competition from other protein peptide raw materials.

LP Information, Inc. (LPI) ' newest research report, the "Donkey-Hide Gelatin Extract Industry Forecast" looks at past sales and reviews total world Donkey-Hide Gelatin Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Donkey-Hide Gelatin Extract sales for 2026 through 2032. With Donkey-Hide Gelatin Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Donkey-Hide Gelatin Extract industry.

This Insight Report provides a comprehensive analysis of the global Donkey-Hide Gelatin Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Donkey-Hide Gelatin Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Donkey-Hide Gelatin Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Donkey-Hide Gelatin Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Donkey-Hide Gelatin Extract.

This report presents a comprehensive overview, market shares, and growth

opportunities of Donkey-Hide Gelatin Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Food Grade

Cosmetic Grade

Pharmaceutical Grade

Segmentation by Extract Ratio:

5:1

10:1

20:1

Segmentation by Form:

Powder

Paste

Segmentation by Application:

Pharmaceutical

Nutraceuticals

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fupai Ejiao

Dong-E-E-Jiao

Shaanxi New Horizon Biotechnology

Xian Tianxingjian Natural Bio-products

Shaanxi Sinuote Biotechnology

Xian Jincui Fang Plant Technology Development

Hebei Qiansheng Biotechnology

Xian Clover Biotechnology

Shaanxi Lingzechun Biotechnology

Shaanxi Zhongyi kangjian Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Donkey-Hide Gelatin Extract market?

What factors are driving Donkey-Hide Gelatin Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Donkey-Hide Gelatin Extract market opportunities vary by end market size?

How does Donkey-Hide Gelatin Extract break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Donkey-Hide Gelatin Extract Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Donkey-Hide Gelatin Extract by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Donkey-Hide Gelatin Extract by Country/Region, 2021, 2025 & 2032

2.2 Donkey-Hide Gelatin Extract Segment by Type

- 2.2.1 Food Grade
- 2.2.2 Cosmetic Grade
- 2.2.3 Pharmaceutical Grade
- 2.2.4 Donkey-Hide Gelatin Extract Sales by Type
 - 2.2.4.1 Global Donkey-Hide Gelatin Extract Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Donkey-Hide Gelatin Extract Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Donkey-Hide Gelatin Extract Sale Price by Type (2021-2026)

2.3 Donkey-Hide Gelatin Extract Segment by Extract Ratio

- 2.3.1 5:1
- 2.3.2 10:1
- 2.3.3 20:1
- 2.3.4 Donkey-Hide Gelatin Extract Sales by Extract Ratio
 - 2.3.4.1 Global Donkey-Hide Gelatin Extract Sales Market Share by Extract Ratio (2021-2026)
 - 2.3.4.2 Global Donkey-Hide Gelatin Extract Revenue and Market Share by Extract Ratio (2021-2026)

- 2.3.4.3 Global Donkey-Hide Gelatin Extract Sale Price by Extract Ratio (2021-2026)
- 2.4 Donkey-Hide Gelatin Extract Segment by Form
 - 2.4.1 Powder
 - 2.4.2 Paste
 - 2.4.3 Donkey-Hide Gelatin Extract Sales by Form
 - 2.4.3.1 Global Donkey-Hide Gelatin Extract Sales Market Share by Form (2021-2026)
 - 2.4.3.2 Global Donkey-Hide Gelatin Extract Revenue and Market Share by Form (2021-2026)
 - 2.4.3.3 Global Donkey-Hide Gelatin Extract Sale Price by Form (2021-2026)
- 2.5 Donkey-Hide Gelatin Extract Segment by Application
 - 2.5.1 Pharmaceutical
 - 2.5.2 Nutraceuticals
 - 2.5.3 Cosmetics
 - 2.5.4 Others
 - 2.5.5 Donkey-Hide Gelatin Extract Sales by Application
 - 2.5.5.1 Global Donkey-Hide Gelatin Extract Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Donkey-Hide Gelatin Extract Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Donkey-Hide Gelatin Extract Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Donkey-Hide Gelatin Extract Breakdown Data by Company
 - 3.1.1 Global Donkey-Hide Gelatin Extract Annual Sales by Company (2021-2026)
 - 3.1.2 Global Donkey-Hide Gelatin Extract Sales Market Share by Company (2021-2026)
- 3.2 Global Donkey-Hide Gelatin Extract Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Donkey-Hide Gelatin Extract Revenue by Company (2021-2026)
 - 3.2.2 Global Donkey-Hide Gelatin Extract Revenue Market Share by Company (2021-2026)
- 3.3 Global Donkey-Hide Gelatin Extract Sale Price by Company
- 3.4 Key Manufacturers Donkey-Hide Gelatin Extract Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Donkey-Hide Gelatin Extract Product Location Distribution
 - 3.4.2 Players Donkey-Hide Gelatin Extract Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DONKEY-HIDE GELATIN EXTRACT BY GEOGRAPHIC REGION

4.1 World Historic Donkey-Hide Gelatin Extract Market Size by Geographic Region (2021-2026)

4.1.1 Global Donkey-Hide Gelatin Extract Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Donkey-Hide Gelatin Extract Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Donkey-Hide Gelatin Extract Market Size by Country/Region (2021-2026)

4.2.1 Global Donkey-Hide Gelatin Extract Annual Sales by Country/Region (2021-2026)

4.2.2 Global Donkey-Hide Gelatin Extract Annual Revenue by Country/Region (2021-2026)

4.3 Americas Donkey-Hide Gelatin Extract Sales Growth

4.4 APAC Donkey-Hide Gelatin Extract Sales Growth

4.5 Europe Donkey-Hide Gelatin Extract Sales Growth

4.6 Middle East & Africa Donkey-Hide Gelatin Extract Sales Growth

5 AMERICAS

5.1 Americas Donkey-Hide Gelatin Extract Sales by Country

5.1.1 Americas Donkey-Hide Gelatin Extract Sales by Country (2021-2026)

5.1.2 Americas Donkey-Hide Gelatin Extract Revenue by Country (2021-2026)

5.2 Americas Donkey-Hide Gelatin Extract Sales by Type (2021-2026)

5.3 Americas Donkey-Hide Gelatin Extract Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Donkey-Hide Gelatin Extract Sales by Region

6.1.1 APAC Donkey-Hide Gelatin Extract Sales by Region (2021-2026)

- 6.1.2 APAC Donkey-Hide Gelatin Extract Revenue by Region (2021-2026)
- 6.2 APAC Donkey-Hide Gelatin Extract Sales by Type (2021-2026)
- 6.3 APAC Donkey-Hide Gelatin Extract Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Donkey-Hide Gelatin Extract by Country
 - 7.1.1 Europe Donkey-Hide Gelatin Extract Sales by Country (2021-2026)
 - 7.1.2 Europe Donkey-Hide Gelatin Extract Revenue by Country (2021-2026)
- 7.2 Europe Donkey-Hide Gelatin Extract Sales by Type (2021-2026)
- 7.3 Europe Donkey-Hide Gelatin Extract Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Donkey-Hide Gelatin Extract by Country
 - 8.1.1 Middle East & Africa Donkey-Hide Gelatin Extract Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Donkey-Hide Gelatin Extract Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Donkey-Hide Gelatin Extract Sales by Type (2021-2026)
- 8.3 Middle East & Africa Donkey-Hide Gelatin Extract Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Donkey-Hide Gelatin Extract
- 10.3 Manufacturing Process Analysis of Donkey-Hide Gelatin Extract
- 10.4 Industry Chain Structure of Donkey-Hide Gelatin Extract

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Donkey-Hide Gelatin Extract Distributors
- 11.3 Donkey-Hide Gelatin Extract Customer

12 WORLD FORECAST REVIEW FOR DONKEY-HIDE GELATIN EXTRACT BY GEOGRAPHIC REGION

- 12.1 Global Donkey-Hide Gelatin Extract Market Size Forecast by Region
 - 12.1.1 Global Donkey-Hide Gelatin Extract Forecast by Region (2027-2032)
 - 12.1.2 Global Donkey-Hide Gelatin Extract Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Donkey-Hide Gelatin Extract Forecast by Type (2027-2032)
- 12.7 Global Donkey-Hide Gelatin Extract Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Fupai Ejiao
 - 13.1.1 Fupai Ejiao Company Information
 - 13.1.2 Fupai Ejiao Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.1.3 Fupai Ejiao Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Fupai Ejiao Main Business Overview

13.1.5 Fupai Ejiao Latest Developments

13.2 Dong-E-E-Jiao

13.2.1 Dong-E-E-Jiao Company Information

13.2.2 Dong-E-E-Jiao Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.2.3 Dong-E-E-Jiao Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Dong-E-E-Jiao Main Business Overview

13.2.5 Dong-E-E-Jiao Latest Developments

13.3 Shaanxi New Horizon Biotechnology

13.3.1 Shaanxi New Horizon Biotechnology Company Information

13.3.2 Shaanxi New Horizon Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.3.3 Shaanxi New Horizon Biotechnology Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Shaanxi New Horizon Biotechnology Main Business Overview

13.3.5 Shaanxi New Horizon Biotechnology Latest Developments

13.4 Xian Tianxingjian Natural Bio-products

13.4.1 Xian Tianxingjian Natural Bio-products Company Information

13.4.2 Xian Tianxingjian Natural Bio-products Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.4.3 Xian Tianxingjian Natural Bio-products Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Xian Tianxingjian Natural Bio-products Main Business Overview

13.4.5 Xian Tianxingjian Natural Bio-products Latest Developments

13.5 Shaanxi Sinuote Biotechnology

13.5.1 Shaanxi Sinuote Biotechnology Company Information

13.5.2 Shaanxi Sinuote Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.5.3 Shaanxi Sinuote Biotechnology Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Shaanxi Sinuote Biotechnology Main Business Overview

13.5.5 Shaanxi Sinuote Biotechnology Latest Developments

13.6 Xian Jincui Fang Plant Technology Development

13.6.1 Xian Jincui Fang Plant Technology Development Company Information

13.6.2 Xian Jincui Fang Plant Technology Development Donkey-Hide Gelatin Extract

Product Portfolios and Specifications

13.6.3 Xian Jincui Fang Plant Technology Development Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Xian Jincui Fang Plant Technology Development Main Business Overview

13.6.5 Xian Jincui Fang Plant Technology Development Latest Developments

13.7 Hebei Qiansheng Biotechnology

13.7.1 Hebei Qiansheng Biotechnology Company Information

13.7.2 Hebei Qiansheng Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.7.3 Hebei Qiansheng Biotechnology Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hebei Qiansheng Biotechnology Main Business Overview

13.7.5 Hebei Qiansheng Biotechnology Latest Developments

13.8 Xian Clover Biotechnology

13.8.1 Xian Clover Biotechnology Company Information

13.8.2 Xian Clover Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.8.3 Xian Clover Biotechnology Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Xian Clover Biotechnology Main Business Overview

13.8.5 Xian Clover Biotechnology Latest Developments

13.9 Shaanxi Lingzechun Biotechnology

13.9.1 Shaanxi Lingzechun Biotechnology Company Information

13.9.2 Shaanxi Lingzechun Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.9.3 Shaanxi Lingzechun Biotechnology Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shaanxi Lingzechun Biotechnology Main Business Overview

13.9.5 Shaanxi Lingzechun Biotechnology Latest Developments

13.10 Shaanxi Zhongyi kangjian Biotechnology

13.10.1 Shaanxi Zhongyi kangjian Biotechnology Company Information

13.10.2 Shaanxi Zhongyi kangjian Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications

13.10.3 Shaanxi Zhongyi kangjian Biotechnology Donkey-Hide Gelatin Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shaanxi Zhongyi kangjian Biotechnology Main Business Overview

13.10.5 Shaanxi Zhongyi kangjian Biotechnology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Donkey-Hide Gelatin Extract Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Donkey-Hide Gelatin Extract Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Food Grade

Table 4. Major Players of Cosmetic Grade

Table 5. Major Players of Pharmaceutical Grade

Table 6. Global Donkey-Hide Gelatin Extract Sales by Type (2021-2026) & (Tons)

Table 7. Global Donkey-Hide Gelatin Extract Sales Market Share by Type (2021-2026)

Table 8. Global Donkey-Hide Gelatin Extract Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Donkey-Hide Gelatin Extract Revenue Market Share by Type (2021-2026)

Table 10. Global Donkey-Hide Gelatin Extract Sale Price by Type (2021-2026) & (US\$/kg)

Table 11. Major Players of 5:1

Table 12. Major Players of 10:1

Table 13. Major Players of 20:1

Table 14. Global Donkey-Hide Gelatin Extract Sales by Extract Ratio (2021-2026) & (Tons)

Table 15. Global Donkey-Hide Gelatin Extract Sales Market Share by Extract Ratio (2021-2026)

Table 16. Global Donkey-Hide Gelatin Extract Revenue by Extract Ratio (2021-2026) & (\$ million)

Table 17. Global Donkey-Hide Gelatin Extract Revenue Market Share by Extract Ratio (2021-2026)

Table 18. Global Donkey-Hide Gelatin Extract Sale Price by Extract Ratio (2021-2026) & (US\$/kg)

Table 19. Major Players of Powder

Table 20. Major Players of Paste

Table 21. Global Donkey-Hide Gelatin Extract Sales by Form (2021-2026) & (Tons)

Table 22. Global Donkey-Hide Gelatin Extract Sales Market Share by Form (2021-2026)

Table 23. Global Donkey-Hide Gelatin Extract Revenue by Form (2021-2026) & (\$ million)

Table 24. Global Donkey-Hide Gelatin Extract Revenue Market Share by Form

(2021-2026)

Table 25. Global Donkey-Hide Gelatin Extract Sale Price by Form (2021-2026) & (US\$/kg)

Table 26. Global Donkey-Hide Gelatin Extract Sale by Application (2021-2026) & (Tons)

Table 27. Global Donkey-Hide Gelatin Extract Sale Market Share by Application (2021-2026)

Table 28. Global Donkey-Hide Gelatin Extract Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Donkey-Hide Gelatin Extract Revenue Market Share by Application (2021-2026)

Table 30. Global Donkey-Hide Gelatin Extract Sale Price by Application (2021-2026) & (US\$/kg)

Table 31. Global Donkey-Hide Gelatin Extract Sales by Company (2021-2026) & (Tons)

Table 32. Global Donkey-Hide Gelatin Extract Sales Market Share by Company (2021-2026)

Table 33. Global Donkey-Hide Gelatin Extract Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Donkey-Hide Gelatin Extract Revenue Market Share by Company (2021-2026)

Table 35. Global Donkey-Hide Gelatin Extract Sale Price by Company (2021-2026) & (US\$/kg)

Table 36. Key Manufacturers Donkey-Hide Gelatin Extract Producing Area Distribution and Sales Area

Table 37. Players Donkey-Hide Gelatin Extract Products Offered

Table 38. Donkey-Hide Gelatin Extract Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Donkey-Hide Gelatin Extract Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Donkey-Hide Gelatin Extract Sales Market Share Geographic Region (2021-2026)

Table 43. Global Donkey-Hide Gelatin Extract Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Donkey-Hide Gelatin Extract Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Donkey-Hide Gelatin Extract Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Donkey-Hide Gelatin Extract Sales Market Share by Country/Region

(2021-2026)

Table 47. Global Donkey-Hide Gelatin Extract Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Donkey-Hide Gelatin Extract Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Donkey-Hide Gelatin Extract Sales by Country (2021-2026) & (Tons)

Table 50. Americas Donkey-Hide Gelatin Extract Sales Market Share by Country (2021-2026)

Table 51. Americas Donkey-Hide Gelatin Extract Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Donkey-Hide Gelatin Extract Sales by Type (2021-2026) & (Tons)

Table 53. Americas Donkey-Hide Gelatin Extract Sales by Application (2021-2026) & (Tons)

Table 54. APAC Donkey-Hide Gelatin Extract Sales by Region (2021-2026) & (Tons)

Table 55. APAC Donkey-Hide Gelatin Extract Sales Market Share by Region (2021-2026)

Table 56. APAC Donkey-Hide Gelatin Extract Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Donkey-Hide Gelatin Extract Sales by Type (2021-2026) & (Tons)

Table 58. APAC Donkey-Hide Gelatin Extract Sales by Application (2021-2026) & (Tons)

Table 59. Europe Donkey-Hide Gelatin Extract Sales by Country (2021-2026) & (Tons)

Table 60. Europe Donkey-Hide Gelatin Extract Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Donkey-Hide Gelatin Extract Sales by Type (2021-2026) & (Tons)

Table 62. Europe Donkey-Hide Gelatin Extract Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Donkey-Hide Gelatin Extract Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Donkey-Hide Gelatin Extract Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Donkey-Hide Gelatin Extract Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Donkey-Hide Gelatin Extract Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Donkey-Hide Gelatin Extract

Table 68. Key Market Challenges & Risks of Donkey-Hide Gelatin Extract

Table 69. Key Industry Trends of Donkey-Hide Gelatin Extract

- Table 70. Donkey-Hide Gelatin Extract Raw Material
- Table 71. Key Suppliers of Raw Materials
- Table 72. Donkey-Hide Gelatin Extract Distributors List
- Table 73. Donkey-Hide Gelatin Extract Customer List
- Table 74. Global Donkey-Hide Gelatin Extract Sales Forecast by Region (2027-2032) & (Tons)
- Table 75. Global Donkey-Hide Gelatin Extract Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 76. Americas Donkey-Hide Gelatin Extract Sales Forecast by Country (2027-2032) & (Tons)
- Table 77. Americas Donkey-Hide Gelatin Extract Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. APAC Donkey-Hide Gelatin Extract Sales Forecast by Region (2027-2032) & (Tons)
- Table 79. APAC Donkey-Hide Gelatin Extract Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 80. Europe Donkey-Hide Gelatin Extract Sales Forecast by Country (2027-2032) & (Tons)
- Table 81. Europe Donkey-Hide Gelatin Extract Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Middle East & Africa Donkey-Hide Gelatin Extract Sales Forecast by Country (2027-2032) & (Tons)
- Table 83. Middle East & Africa Donkey-Hide Gelatin Extract Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Global Donkey-Hide Gelatin Extract Sales Forecast by Type (2027-2032) & (Tons)
- Table 85. Global Donkey-Hide Gelatin Extract Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 86. Global Donkey-Hide Gelatin Extract Sales Forecast by Application (2027-2032) & (Tons)
- Table 87. Global Donkey-Hide Gelatin Extract Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 88. Fupai Ejiao Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors
- Table 89. Fupai Ejiao Donkey-Hide Gelatin Extract Product Portfolios and Specifications
- Table 90. Fupai Ejiao Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 91. Fupai Ejiao Main Business
- Table 92. Fupai Ejiao Latest Developments

Table 93. Dong-E-E-Jiao Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors

Table 94. Dong-E-E-Jiao Donkey-Hide Gelatin Extract Product Portfolios and Specifications

Table 95. Dong-E-E-Jiao Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 96. Dong-E-E-Jiao Main Business

Table 97. Dong-E-E-Jiao Latest Developments

Table 98. Shaanxi New Horizon Biotechnology Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors

Table 99. Shaanxi New Horizon Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications

Table 100. Shaanxi New Horizon Biotechnology Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 101. Shaanxi New Horizon Biotechnology Main Business

Table 102. Shaanxi New Horizon Biotechnology Latest Developments

Table 103. Xian Tianxingjian Natural Bio-products Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors

Table 104. Xian Tianxingjian Natural Bio-products Donkey-Hide Gelatin Extract Product Portfolios and Specifications

Table 105. Xian Tianxingjian Natural Bio-products Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 106. Xian Tianxingjian Natural Bio-products Main Business

Table 107. Xian Tianxingjian Natural Bio-products Latest Developments

Table 108. Shaanxi Sinuote Biotechnology Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors

Table 109. Shaanxi Sinuote Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications

Table 110. Shaanxi Sinuote Biotechnology Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 111. Shaanxi Sinuote Biotechnology Main Business

Table 112. Shaanxi Sinuote Biotechnology Latest Developments

Table 113. Xian Jincuifang Plant Technology Development Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors

Table 114. Xian Jincuifang Plant Technology Development Donkey-Hide Gelatin Extract Product Portfolios and Specifications

Table 115. Xian Jincuifang Plant Technology Development Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 116. Xian Jincuifang Plant Technology Development Main Business

- Table 117. Xian Jincui Fang Plant Technology Development Latest Developments
- Table 118. Hebei Qiansheng Biotechnology Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors
- Table 119. Hebei Qiansheng Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications
- Table 120. Hebei Qiansheng Biotechnology Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 121. Hebei Qiansheng Biotechnology Main Business
- Table 122. Hebei Qiansheng Biotechnology Latest Developments
- Table 123. Xian Clover Biotechnology Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors
- Table 124. Xian Clover Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications
- Table 125. Xian Clover Biotechnology Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 126. Xian Clover Biotechnology Main Business
- Table 127. Xian Clover Biotechnology Latest Developments
- Table 128. Shaanxi Lingzechun Biotechnology Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors
- Table 129. Shaanxi Lingzechun Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications
- Table 130. Shaanxi Lingzechun Biotechnology Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 131. Shaanxi Lingzechun Biotechnology Main Business
- Table 132. Shaanxi Lingzechun Biotechnology Latest Developments
- Table 133. Shaanxi Zhongyi kangjian Biotechnology Basic Information, Donkey-Hide Gelatin Extract Manufacturing Base, Sales Area and Its Competitors
- Table 134. Shaanxi Zhongyi kangjian Biotechnology Donkey-Hide Gelatin Extract Product Portfolios and Specifications
- Table 135. Shaanxi Zhongyi kangjian Biotechnology Donkey-Hide Gelatin Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 136. Shaanxi Zhongyi kangjian Biotechnology Main Business
- Table 137. Shaanxi Zhongyi kangjian Biotechnology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Donkey-Hide Gelatin Extract
- Figure 2. Donkey-Hide Gelatin Extract Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Donkey-Hide Gelatin Extract Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Donkey-Hide Gelatin Extract Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Donkey-Hide Gelatin Extract Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Donkey-Hide Gelatin Extract Sales Market Share by Country/Region (2025)
- Figure 10. Donkey-Hide Gelatin Extract Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Food Grade
- Figure 12. Product Picture of Cosmetic Grade
- Figure 13. Product Picture of Pharmaceutical Grade
- Figure 14. Global Donkey-Hide Gelatin Extract Sales Market Share by Type in 2026
- Figure 15. Global Donkey-Hide Gelatin Extract Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 5:1
- Figure 17. Product Picture of 10:1
- Figure 18. Product Picture of 20:1
- Figure 19. Global Donkey-Hide Gelatin Extract Sales Market Share by Extract Ratio in 2026
- Figure 20. Global Donkey-Hide Gelatin Extract Revenue Market Share by Extract Ratio (2021-2026)
- Figure 21. Product Picture of Powder
- Figure 22. Product Picture of Paste
- Figure 23. Global Donkey-Hide Gelatin Extract Sales Market Share by Form in 2026
- Figure 24. Global Donkey-Hide Gelatin Extract Revenue Market Share by Form (2021-2026)
- Figure 25. Donkey-Hide Gelatin Extract Consumed in Pharmaceutical
- Figure 26. Global Donkey-Hide Gelatin Extract Market: Pharmaceutical (2021-2026) & (Tons)
- Figure 27. Donkey-Hide Gelatin Extract Consumed in Nutraceuticals

Figure 28. Global Donkey-Hide Gelatin Extract Market: Nutraceuticals (2021-2026) & (Tons)

Figure 29. Donkey-Hide Gelatin Extract Consumed in Cosmetics

Figure 30. Global Donkey-Hide Gelatin Extract Market: Cosmetics (2021-2026) & (Tons)

Figure 31. Donkey-Hide Gelatin Extract Consumed in Others

Figure 32. Global Donkey-Hide Gelatin Extract Market: Others (2021-2026) & (Tons)

Figure 33. Global Donkey-Hide Gelatin Extract Sale Market Share by Application (2025)

Figure 34. Global Donkey-Hide Gelatin Extract Revenue Market Share by Application in 2026

Figure 35. Donkey-Hide Gelatin Extract Sales by Company in 2026 (Tons)

Figure 36. Global Donkey-Hide Gelatin Extract Sales Market Share by Company in 2026

Figure 37. Donkey-Hide Gelatin Extract Revenue by Company in 2026 (\$ millions)

Figure 38. Global Donkey-Hide Gelatin Extract Revenue Market Share by Company in 2026

Figure 39. Global Donkey-Hide Gelatin Extract Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Donkey-Hide Gelatin Extract Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Donkey-Hide Gelatin Extract Sales 2021-2026 (Tons)

Figure 42. Americas Donkey-Hide Gelatin Extract Revenue 2021-2026 (\$ millions)

Figure 43. APAC Donkey-Hide Gelatin Extract Sales 2021-2026 (Tons)

Figure 44. APAC Donkey-Hide Gelatin Extract Revenue 2021-2026 (\$ millions)

Figure 45. Europe Donkey-Hide Gelatin Extract Sales 2021-2026 (Tons)

Figure 46. Europe Donkey-Hide Gelatin Extract Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Donkey-Hide Gelatin Extract Sales 2021-2026 (Tons)

Figure 48. Middle East & Africa Donkey-Hide Gelatin Extract Revenue 2021-2026 (\$ millions)

Figure 49. Americas Donkey-Hide Gelatin Extract Sales Market Share by Country in 2026

Figure 50. Americas Donkey-Hide Gelatin Extract Revenue Market Share by Country (2021-2026)

Figure 51. Americas Donkey-Hide Gelatin Extract Sales Market Share by Type (2021-2026)

Figure 52. Americas Donkey-Hide Gelatin Extract Sales Market Share by Application (2021-2026)

Figure 53. United States Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$

millions)

Figure 55. Mexico Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Donkey-Hide Gelatin Extract Sales Market Share by Region in 2026

Figure 58. APAC Donkey-Hide Gelatin Extract Revenue Market Share by Region (2021-2026)

Figure 59. APAC Donkey-Hide Gelatin Extract Sales Market Share by Type (2021-2026)

Figure 60. APAC Donkey-Hide Gelatin Extract Sales Market Share by Application (2021-2026)

Figure 61. China Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Donkey-Hide Gelatin Extract Sales Market Share by Country in 2026

Figure 69. Europe Donkey-Hide Gelatin Extract Revenue Market Share by Country (2021-2026)

Figure 70. Europe Donkey-Hide Gelatin Extract Sales Market Share by Type (2021-2026)

Figure 71. Europe Donkey-Hide Gelatin Extract Sales Market Share by Application (2021-2026)

Figure 72. Germany Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Donkey-Hide Gelatin Extract Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Donkey-Hide Gelatin Extract Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Donkey-Hide Gelatin Extract Sales Market Share by

Application (2021-2026)

Figure 80. Egypt Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Donkey-Hide Gelatin Extract Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Donkey-Hide Gelatin Extract in 2026

Figure 86. Manufacturing Process Analysis of Donkey-Hide Gelatin Extract

Figure 87. Industry Chain Structure of Donkey-Hide Gelatin Extract

Figure 88. Channels of Distribution

Figure 89. Global Donkey-Hide Gelatin Extract Sales Market Forecast by Region (2027-2032)

Figure 90. Global Donkey-Hide Gelatin Extract Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Donkey-Hide Gelatin Extract Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Donkey-Hide Gelatin Extract Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Donkey-Hide Gelatin Extract Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Donkey-Hide Gelatin Extract Revenue Market Share Forecast by Application (2027-2032)

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