

Global DNS Detect and Respond Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global DNS Detect and Respond market size is predicted to grow from US\$ 1767 million in 2025 to US\$ 3991 million in 2032; it is expected to grow at a CAGR of 12.5% from 2026 to 2032.

DNS Detect and Respond (DNSDR) is a cybersecurity capability that uses Domain Name System (DNS) traffic as an early detection and control point to identify, block, and respond to malicious or abnormal activity across enterprise networks, cloud environments, and endpoints.

Gross Margin Level

From a profit structure perspective, DNSDR is a typical cloud-delivered security subscription: core costs consist of global recursive DNS/edge node bandwidth and computing power, threat intelligence subscriptions, log storage and retrieval, and customer success/managed operations. Due to the high reusability of software and policy orchestration, pure SaaS/platform-based DNSDR typically has high gross margin elasticity; however, when the product is packaged into an SSE/SASE suite or delivered via MSSP managed service, channel discounts and manpower delivery will lower the overall gross margin. The industry as a whole often exhibits a 'tiered gross margin' structure: platform-based 75%–88%, suite/channel-based 65%–80%, and managed operations-based 40%–60%. After weighting, the overall gross margin of mainstream vendors often falls within the 65%–85% range (depending on whether it heavily includes managed services and log retention costs).

Industry Drivers

The core demand drivers stem from the combined effects of 'DNS becoming the earliest signal in the attack chain' and 'the normalization of zero-trust outbound control.' Attackers commonly rely on domain name resolution to complete phishing attacks, C2 communication, infrastructure setup, and data leaks. DNSDR can intercept or provide high-value clues before connections are established (such as blocking malicious domain name requests, detecting and alerting on DNS tunnels/abnormal resolutions), significantly shortening the discovery and handling chain of SecOps. Simultaneously, hybrid offices and branch office expansion make enterprises more inclined to adopt a unified strategy of cloud-based recursive DNS/cloud gateways; cloud vendors are also providing native DNS firewalls and threat detectors at the VPC layer, pushing 'DNS layer security' from an optional enhancement to a fundamental control plane. At the level of real-world threats, frequent exposure of DNS-related malicious activities and attacks is also continuously strengthening budget allocations and compliance requirements.

LPI (LP Information)' newest research report, the “DNS Detect and Respond Industry Forecast” looks at past sales and reviews total world DNS Detect and Respond sales in 2025, providing a comprehensive analysis by region and market sector of projected DNS Detect and Respond sales for 2026 through 2032. With DNS Detect and Respond sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DNS Detect and Respond industry.

This Insight Report provides a comprehensive analysis of the global DNS Detect and Respond landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on DNS Detect and Respond portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DNS Detect and Respond market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DNS Detect and Respond and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DNS Detect and Respond.

This report presents a comprehensive overview, market shares, and growth opportunities of DNS Detect and Respond market by product type, application, key

players and key regions and countries.

Segmentation by Type:

Basic DNS Filtering

Threat Intelligence-Driven Interception

Automated Response

Others

Segmentation by Deployment Type:

Cloud Recursive DNS

Proxy Forwarding DNS

Others

Segmentation by Target Objects:

Corporate Employees

Data Center

Others

Segmentation by Application:

Telecommunications Industry

Financial Industry

Government and Public Sector

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Akamai Technologies

Cisco Umbrella

Zscaler

Cloudflare

Palo Alto Networks

Infoblox

Akamai

Netskope

Fortinet

Check Point

Broadcom

Skyhigh Security

Cato Networks

Forcepoint

Google Cloud

AWS

Quad9

BlueCat

EfficientIP

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