

Global DAC (Direct Attach Cable) High Speed Copper Cable Market Growth 2026-2032

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Abstracts

The global DAC (Direct Attach Cable) High Speed Copper Cable market size is predicted to grow from US\$ 1162 million in 2025 to US\$ 1909 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, global DAC (Direct Attach Cable) High Speed Copper Cable production reached approximately 18000 k units with an average global market price of around US\$ 66 per unit. The production capacity for DAC (Direct Attach Cable) High Speed Copper Cable in 2025 was approximately 20000 k units. The typical gross profit margin for DAC (Direct Attach Cable) High Speed Copper Cable is between 20% and 40%. DAC (Direct Attach Cable) High Speed Copper Cable is a short-reach, high-speed copper interconnect solution used primarily in data centers, AI servers, and high-performance computing (HPC) systems. It directly connects switches, servers, and storage devices via twinax copper cables, offering advantages such as low power consumption, low latency, cost efficiency, and plug-and-play deployment. DAC cables are typically used for distances ranging from 0.5 to 3 meters (up to 5–7 meters in some cases) and support data rates including 10G, 25G, 40G, 100G, 200G, and 400G.

The DAC high-speed copper cable market is driven by the rapid expansion of data centers, cloud computing, AI servers, and high-performance computing infrastructure. In short-reach interconnect applications, DAC offers significant advantages over AOC and optical transceivers in terms of cost and power efficiency, maintaining a strong market position particularly below 100G and in selected 400G use cases. As AI clusters scale up, demand for 400G and emerging 800G DAC is increasing; however, DAC faces growing substitution pressure from AEC and optical interconnects in longer-reach and ultra-high-speed applications. Overall, the market is characterized by cost efficiency, dominance in short-reach connections, and gradual differentiation at higher data rates.

LP Information, Inc. (LPI) ' newest research report, the “DAC (Direct Attach Cable) High Speed Copper Cable Industry Forecast” looks at past sales and reviews total world DAC (Direct Attach Cable) High Speed Copper Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected DAC (Direct Attach Cable) High Speed Copper Cable sales for 2026 through 2032. With DAC (Direct Attach Cable) High Speed Copper Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DAC (Direct Attach Cable) High Speed Copper Cable industry.

This Insight Report provides a comprehensive analysis of the global DAC (Direct Attach Cable) High Speed Copper Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DAC (Direct Attach Cable) High Speed Copper Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DAC (Direct Attach Cable) High Speed Copper Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DAC (Direct Attach Cable) High Speed Copper Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DAC (Direct Attach Cable) High Speed Copper Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of DAC (Direct Attach Cable) High Speed Copper Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

400G

Segmentation by Electrical Architecture:

Passive DAC Cables

Active DAC Cables

Segmentation by Reach Length:

?1 m

1–2 m

2–3 m

>3 m

Segmentation by Application:

Hyperscale / Cloud Data Centers

AI Data Centers / AI Training Clusters

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global DAC (Direct Attach Cable) High Speed Copper Cable market?

What factors are driving DAC (Direct Attach Cable) High Speed Copper Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DAC (Direct Attach Cable) High Speed Copper Cable market opportunities vary by end market size?

How does DAC (Direct Attach Cable) High Speed Copper Cable break out by Type, by Application?

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