

Global Crystalline Antimony Glycolate Market Growth 2026-2032

<https://marketpublishers.com/r/C04F127A29A6EN.html>

Date: January 2025

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: C04F127A29A6EN

Abstracts

The global Crystalline Antimony Glycolate market size is predicted to grow from US\$ 125 million in 2025 to US\$ 181 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global production of Crystalline Antimony Glycolate reached 12,479 tons, with an average selling price of US\$10,253 per ton. Crystalline Antimony Glycolate (or Ethylene Glycol Antimony) is a white, crystalline solid, a specific antimony compound with formula $Sb_2(OC_2H_4O)_2$, primarily used as a highly efficient catalyst in polyester (PET) production. It offers advantages over traditional antimony catalysts like antimony trioxide, providing better color, stability, and environmental performance by dissolving well in ethylene glycol, leading to cleaner processes and improved polymer quality.

The global market for crystalline antimony glycolate, a high-end polyester catalyst, is undergoing profound structural adjustments. Currently, China dominates the supply chain, benefiting from its integrated antimony industry. However, the trend is shifting towards supply chain diversification. Concerns over supply security, as antimony is designated a critical mineral by the U.S., are driving efforts in the West to develop domestic sources and reduce reliance on imports. Concurrently, China's export controls on antimony are accelerating the reshaping of the global production landscape, fostering the establishment of new processing hubs in regions like Southeast Asia. This presents an opportunity for producers of the crystalline form, whose superior catalytic efficiency and purity can secure a strong position in the high-end polyester market and within emerging regional supply chains. However, significant obstacles remain. The industry's development is tightly constrained by the scarcity and concentrated geographical distribution of upstream antimony resources, leading to supply instability and price volatility. Additionally, increasingly stringent environmental regulations globally

are pushing the industry towards greener and more sustainable production processes.

LP Information, Inc. (LPI) ' newest research report, the “Crystalline Antimony Glycolate Industry Forecast” looks at past sales and reviews total world Crystalline Antimony Glycolate sales in 2025, providing a comprehensive analysis by region and market sector of projected Crystalline Antimony Glycolate sales for 2026 through 2032. With Crystalline Antimony Glycolate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crystalline Antimony Glycolate industry.

This Insight Report provides a comprehensive analysis of the global Crystalline Antimony Glycolate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crystalline Antimony Glycolate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crystalline Antimony Glycolate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crystalline Antimony Glycolate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crystalline Antimony Glycolate.

This report presents a comprehensive overview, market shares, and growth opportunities of Crystalline Antimony Glycolate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Superior Product

First-class Product

Qualified Product

Segmentation by Antimony Content:

Antimony Content ? 53%

Antimony Content ? 55%

Segmentation by Application:

Polyester Catalyst

Flame Retardant

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hunan Gold

Hsikwangshan Twinkling Star

Luoyang Haihui

Yunnan Muli Antimony

Yiyang Huachang Antimony

Guangxi Huayuan

Changsha Yexing Antimony

Hubei Zhongti Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Crystalline Antimony Glycolate market?

What factors are driving Crystalline Antimony Glycolate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Crystalline Antimony Glycolate market opportunities vary by end market size?

How does Crystalline Antimony Glycolate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Crystalline Antimony Glycolate Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Crystalline Antimony Glycolate by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Crystalline Antimony Glycolate by Country/Region, 2021, 2025 & 2032
- 2.2 Crystalline Antimony Glycolate Segment by Type
 - 2.2.1 Superior Product
 - 2.2.2 First-class Product
 - 2.2.3 Qualified Product
 - 2.2.4 Crystalline Antimony Glycolate Sales by Type
 - 2.2.4.1 Global Crystalline Antimony Glycolate Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Crystalline Antimony Glycolate Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Crystalline Antimony Glycolate Sale Price by Type (2021-2026)
- 2.3 Crystalline Antimony Glycolate Segment by Antimony Content
 - 2.3.1 Antimony Content ? 53%
 - 2.3.2 Antimony Content ? 55%
 - 2.3.3 Crystalline Antimony Glycolate Sales by Antimony Content
 - 2.3.3.1 Global Crystalline Antimony Glycolate Sales Market Share by Antimony Content (2021-2026)
 - 2.3.3.2 Global Crystalline Antimony Glycolate Revenue and Market Share by Antimony Content (2021-2026)

2.3.3.3 Global Crystalline Antimony Glycolate Sale Price by Antimony Content (2021-2026)

2.4 Crystalline Antimony Glycolate Segment by Application

2.4.1 Polyester Catalyst

2.4.2 Flame Retardant

2.4.3 Other

2.4.4 Crystalline Antimony Glycolate Sales by Application

2.4.4.1 Global Crystalline Antimony Glycolate Sale Market Share by Application (2021-2026)

2.4.4.2 Global Crystalline Antimony Glycolate Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Crystalline Antimony Glycolate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Crystalline Antimony Glycolate Breakdown Data by Company

3.1.1 Global Crystalline Antimony Glycolate Annual Sales by Company (2021-2026)

3.1.2 Global Crystalline Antimony Glycolate Sales Market Share by Company (2021-2026)

3.2 Global Crystalline Antimony Glycolate Annual Revenue by Company (2021-2026)

3.2.1 Global Crystalline Antimony Glycolate Revenue by Company (2021-2026)

3.2.2 Global Crystalline Antimony Glycolate Revenue Market Share by Company (2021-2026)

3.3 Global Crystalline Antimony Glycolate Sale Price by Company

3.4 Key Manufacturers Crystalline Antimony Glycolate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Crystalline Antimony Glycolate Product Location Distribution

3.4.2 Players Crystalline Antimony Glycolate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CRYSTALLINE ANTIMONY GLYCOLATE BY GEOGRAPHIC REGION

4.1 World Historic Crystalline Antimony Glycolate Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Crystalline Antimony Glycolate Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Crystalline Antimony Glycolate Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Crystalline Antimony Glycolate Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Crystalline Antimony Glycolate Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Crystalline Antimony Glycolate Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Crystalline Antimony Glycolate Sales Growth
- 4.4 APAC Crystalline Antimony Glycolate Sales Growth
- 4.5 Europe Crystalline Antimony Glycolate Sales Growth
- 4.6 Middle East & Africa Crystalline Antimony Glycolate Sales Growth

5 AMERICAS

- 5.1 Americas Crystalline Antimony Glycolate Sales by Country
 - 5.1.1 Americas Crystalline Antimony Glycolate Sales by Country (2021-2026)
 - 5.1.2 Americas Crystalline Antimony Glycolate Revenue by Country (2021-2026)
- 5.2 Americas Crystalline Antimony Glycolate Sales by Type (2021-2026)
- 5.3 Americas Crystalline Antimony Glycolate Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Crystalline Antimony Glycolate Sales by Region
 - 6.1.1 APAC Crystalline Antimony Glycolate Sales by Region (2021-2026)
 - 6.1.2 APAC Crystalline Antimony Glycolate Revenue by Region (2021-2026)
- 6.2 APAC Crystalline Antimony Glycolate Sales by Type (2021-2026)
- 6.3 APAC Crystalline Antimony Glycolate Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Crystalline Antimony Glycolate by Country

7.1.1 Europe Crystalline Antimony Glycolate Sales by Country (2021-2026)

7.1.2 Europe Crystalline Antimony Glycolate Revenue by Country (2021-2026)

7.2 Europe Crystalline Antimony Glycolate Sales by Type (2021-2026)

7.3 Europe Crystalline Antimony Glycolate Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Crystalline Antimony Glycolate by Country

8.1.1 Middle East & Africa Crystalline Antimony Glycolate Sales by Country (2021-2026)

8.1.2 Middle East & Africa Crystalline Antimony Glycolate Revenue by Country (2021-2026)

8.2 Middle East & Africa Crystalline Antimony Glycolate Sales by Type (2021-2026)

8.3 Middle East & Africa Crystalline Antimony Glycolate Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Crystalline Antimony Glycolate
- 10.3 Manufacturing Process Analysis of Crystalline Antimony Glycolate
- 10.4 Industry Chain Structure of Crystalline Antimony Glycolate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Crystalline Antimony Glycolate Distributors
- 11.3 Crystalline Antimony Glycolate Customer

12 WORLD FORECAST REVIEW FOR CRYSTALLINE ANTIMONY GLYCOLATE BY GEOGRAPHIC REGION

- 12.1 Global Crystalline Antimony Glycolate Market Size Forecast by Region
 - 12.1.1 Global Crystalline Antimony Glycolate Forecast by Region (2027-2032)
 - 12.1.2 Global Crystalline Antimony Glycolate Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Crystalline Antimony Glycolate Forecast by Type (2027-2032)
- 12.7 Global Crystalline Antimony Glycolate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Hunan Gold
 - 13.1.1 Hunan Gold Company Information
 - 13.1.2 Hunan Gold Crystalline Antimony Glycolate Product Portfolios and Specifications
 - 13.1.3 Hunan Gold Crystalline Antimony Glycolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Hunan Gold Main Business Overview
 - 13.1.5 Hunan Gold Latest Developments
- 13.2 Hsikwangshan Twinkling Star

- 13.2.1 Hsikwangshan Twinkling Star Company Information
- 13.2.2 Hsikwangshan Twinkling Star Crystalline Antimony Glycolate Product Portfolios and Specifications
- 13.2.3 Hsikwangshan Twinkling Star Crystalline Antimony Glycolate Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Hsikwangshan Twinkling Star Main Business Overview
- 13.2.5 Hsikwangshan Twinkling Star Latest Developments
- 13.3 Luoyang Haihui
 - 13.3.1 Luoyang Haihui Company Information
 - 13.3.2 Luoyang Haihui Crystalline Antimony Glycolate Product Portfolios and Specifications
 - 13.3.3 Luoyang Haihui Crystalline Antimony Glycolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Luoyang Haihui Main Business Overview
 - 13.3.5 Luoyang Haihui Latest Developments
- 13.4 Yunnan Muli Antimony
 - 13.4.1 Yunnan Muli Antimony Company Information
 - 13.4.2 Yunnan Muli Antimony Crystalline Antimony Glycolate Product Portfolios and Specifications
 - 13.4.3 Yunnan Muli Antimony Crystalline Antimony Glycolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Yunnan Muli Antimony Main Business Overview
 - 13.4.5 Yunnan Muli Antimony Latest Developments
- 13.5 Yiyang Huachang Antimony
 - 13.5.1 Yiyang Huachang Antimony Company Information
 - 13.5.2 Yiyang Huachang Antimony Crystalline Antimony Glycolate Product Portfolios and Specifications
 - 13.5.3 Yiyang Huachang Antimony Crystalline Antimony Glycolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Yiyang Huachang Antimony Main Business Overview
 - 13.5.5 Yiyang Huachang Antimony Latest Developments
- 13.6 Guangxi Huayuan
 - 13.6.1 Guangxi Huayuan Company Information
 - 13.6.2 Guangxi Huayuan Crystalline Antimony Glycolate Product Portfolios and Specifications
 - 13.6.3 Guangxi Huayuan Crystalline Antimony Glycolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Guangxi Huayuan Main Business Overview
 - 13.6.5 Guangxi Huayuan Latest Developments

13.7 Changsha Yexing Antimony

13.7.1 Changsha Yexing Antimony Company Information

13.7.2 Changsha Yexing Antimony Crystalline Antimony Glycolate Product Portfolios and Specifications

13.7.3 Changsha Yexing Antimony Crystalline Antimony Glycolate Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Changsha Yexing Antimony Main Business Overview

13.7.5 Changsha Yexing Antimony Latest Developments

13.8 Hubei Zhongti Chemical

13.8.1 Hubei Zhongti Chemical Company Information

13.8.2 Hubei Zhongti Chemical Crystalline Antimony Glycolate Product Portfolios and Specifications

13.8.3 Hubei Zhongti Chemical Crystalline Antimony Glycolate Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hubei Zhongti Chemical Main Business Overview

13.8.5 Hubei Zhongti Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Crystalline Antimony Glycolate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Crystalline Antimony Glycolate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Superior Product

Table 4. Major Players of First-class Product

Table 5. Major Players of Qualified Product

Table 6. Global Crystalline Antimony Glycolate Sales by Type (2021-2026) & (Tons)

Table 7. Global Crystalline Antimony Glycolate Sales Market Share by Type (2021-2026)

Table 8. Global Crystalline Antimony Glycolate Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Crystalline Antimony Glycolate Revenue Market Share by Type (2021-2026)

Table 10. Global Crystalline Antimony Glycolate Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Antimony Content ? 53%

Table 12. Major Players of Antimony Content ? 55%

Table 13. Global Crystalline Antimony Glycolate Sales by Antimony Content (2021-2026) & (Tons)

Table 14. Global Crystalline Antimony Glycolate Sales Market Share by Antimony Content (2021-2026)

Table 15. Global Crystalline Antimony Glycolate Revenue by Antimony Content (2021-2026) & (\$ million)

Table 16. Global Crystalline Antimony Glycolate Revenue Market Share by Antimony Content (2021-2026)

Table 17. Global Crystalline Antimony Glycolate Sale Price by Antimony Content (2021-2026) & (US\$/Ton)

Table 18. Global Crystalline Antimony Glycolate Sale by Application (2021-2026) & (Tons)

Table 19. Global Crystalline Antimony Glycolate Sale Market Share by Application (2021-2026)

Table 20. Global Crystalline Antimony Glycolate Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Crystalline Antimony Glycolate Revenue Market Share by Application

(2021-2026)

Table 22. Global Crystalline Antimony Glycolate Sale Price by Application (2021-2026) & (US\$/Ton)

Table 23. Global Crystalline Antimony Glycolate Sales by Company (2021-2026) & (Tons)

Table 24. Global Crystalline Antimony Glycolate Sales Market Share by Company (2021-2026)

Table 25. Global Crystalline Antimony Glycolate Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Crystalline Antimony Glycolate Revenue Market Share by Company (2021-2026)

Table 27. Global Crystalline Antimony Glycolate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Crystalline Antimony Glycolate Producing Area Distribution and Sales Area

Table 29. Players Crystalline Antimony Glycolate Products Offered

Table 30. Crystalline Antimony Glycolate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Crystalline Antimony Glycolate Sales by Geographic Region (2021-2026) & (Tons)

Table 34. Global Crystalline Antimony Glycolate Sales Market Share Geographic Region (2021-2026)

Table 35. Global Crystalline Antimony Glycolate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Crystalline Antimony Glycolate Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Crystalline Antimony Glycolate Sales by Country/Region (2021-2026) & (Tons)

Table 38. Global Crystalline Antimony Glycolate Sales Market Share by Country/Region (2021-2026)

Table 39. Global Crystalline Antimony Glycolate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Crystalline Antimony Glycolate Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Crystalline Antimony Glycolate Sales by Country (2021-2026) & (Tons)

Table 42. Americas Crystalline Antimony Glycolate Sales Market Share by Country

(2021-2026)

Table 43. Americas Crystalline Antimony Glycolate Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Crystalline Antimony Glycolate Sales by Type (2021-2026) & (Tons)

Table 45. Americas Crystalline Antimony Glycolate Sales by Application (2021-2026) & (Tons)

Table 46. APAC Crystalline Antimony Glycolate Sales by Region (2021-2026) & (Tons)

Table 47. APAC Crystalline Antimony Glycolate Sales Market Share by Region (2021-2026)

Table 48. APAC Crystalline Antimony Glycolate Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Crystalline Antimony Glycolate Sales by Type (2021-2026) & (Tons)

Table 50. APAC Crystalline Antimony Glycolate Sales by Application (2021-2026) & (Tons)

Table 51. Europe Crystalline Antimony Glycolate Sales by Country (2021-2026) & (Tons)

Table 52. Europe Crystalline Antimony Glycolate Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Crystalline Antimony Glycolate Sales by Type (2021-2026) & (Tons)

Table 54. Europe Crystalline Antimony Glycolate Sales by Application (2021-2026) & (Tons)

Table 55. Middle East & Africa Crystalline Antimony Glycolate Sales by Country (2021-2026) & (Tons)

Table 56. Middle East & Africa Crystalline Antimony Glycolate Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Crystalline Antimony Glycolate Sales by Type (2021-2026) & (Tons)

Table 58. Middle East & Africa Crystalline Antimony Glycolate Sales by Application (2021-2026) & (Tons)

Table 59. Key Market Drivers & Growth Opportunities of Crystalline Antimony Glycolate

Table 60. Key Market Challenges & Risks of Crystalline Antimony Glycolate

Table 61. Key Industry Trends of Crystalline Antimony Glycolate

Table 62. Crystalline Antimony Glycolate Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Crystalline Antimony Glycolate Distributors List

Table 65. Crystalline Antimony Glycolate Customer List

Table 66. Global Crystalline Antimony Glycolate Sales Forecast by Region (2027-2032) & (Tons)

Table 67. Global Crystalline Antimony Glycolate Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 68. Americas Crystalline Antimony Glycolate Sales Forecast by Country (2027-2032) & (Tons)

Table 69. Americas Crystalline Antimony Glycolate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Crystalline Antimony Glycolate Sales Forecast by Region (2027-2032) & (Tons)

Table 71. APAC Crystalline Antimony Glycolate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Crystalline Antimony Glycolate Sales Forecast by Country (2027-2032) & (Tons)

Table 73. Europe Crystalline Antimony Glycolate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Crystalline Antimony Glycolate Sales Forecast by Country (2027-2032) & (Tons)

Table 75. Middle East & Africa Crystalline Antimony Glycolate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Crystalline Antimony Glycolate Sales Forecast by Type (2027-2032) & (Tons)

Table 77. Global Crystalline Antimony Glycolate Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Crystalline Antimony Glycolate Sales Forecast by Application (2027-2032) & (Tons)

Table 79. Global Crystalline Antimony Glycolate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Hunan Gold Basic Information, Crystalline Antimony Glycolate Manufacturing Base, Sales Area and Its Competitors

Table 81. Hunan Gold Crystalline Antimony Glycolate Product Portfolios and Specifications

Table 82. Hunan Gold Crystalline Antimony Glycolate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. Hunan Gold Main Business

Table 84. Hunan Gold Latest Developments

Table 85. Hsikwangshan Twinkling Star Basic Information, Crystalline Antimony Glycolate Manufacturing Base, Sales Area and Its Competitors

Table 86. Hsikwangshan Twinkling Star Crystalline Antimony Glycolate Product Portfolios and Specifications

Table 87. Hsikwangshan Twinkling Star Crystalline Antimony Glycolate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

- Table 88. Hsikwangshan Twinkling Star Main Business
- Table 89. Hsikwangshan Twinkling Star Latest Developments
- Table 90. Luoyang Haihui Basic Information, Crystalline Antimony Glycolate Manufacturing Base, Sales Area and Its Competitors
- Table 91. Luoyang Haihui Crystalline Antimony Glycolate Product Portfolios and Specifications
- Table 92. Luoyang Haihui Crystalline Antimony Glycolate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 93. Luoyang Haihui Main Business
- Table 94. Luoyang Haihui Latest Developments
- Table 95. Yunnan Muli Antimony Basic Information, Crystalline Antimony Glycolate Manufacturing Base, Sales Area and Its Competitors
- Table 96. Yunnan Muli Antimony Crystalline Antimony Glycolate Product Portfolios and Specifications
- Table 97. Yunnan Muli Antimony Crystalline Antimony Glycolate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 98. Yunnan Muli Antimony Main Business
- Table 99. Yunnan Muli Antimony Latest Developments
- Table 100. Yiyang Huachang Antimony Basic Information, Crystalline Antimony Glycolate Manufacturing Base, Sales Area and Its Competitors
- Table 101. Yiyang Huachang Antimony Crystalline Antimony Glycolate Product Portfolios and Specifications
- Table 102. Yiyang Huachang Antimony Crystalline Antimony Glycolate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 103. Yiyang Huachang Antimony Main Business
- Table 104. Yiyang Huachang Antimony Latest Developments
- Table 105. Guangxi Huayuan Basic Information, Crystalline Antimony Glycolate Manufacturing Base, Sales Area and Its Competitors
- Table 106. Guangxi Huayuan Crystalline Antimony Glycolate Product Portfolios and Specifications
- Table 107. Guangxi Huayuan Crystalline Antimony Glycolate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 108. Guangxi Huayuan Main Business
- Table 109. Guangxi Huayuan Latest Developments
- Table 110. Changsha Yexing Antimony Basic Information, Crystalline Antimony Glycolate Manufacturing Base, Sales Area and Its Competitors
- Table 111. Changsha Yexing Antimony Crystalline Antimony Glycolate Product Portfolios and Specifications
- Table 112. Changsha Yexing Antimony Crystalline Antimony Glycolate Sales (Tons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Changsha Yexing Antimony Main Business

Table 114. Changsha Yexing Antimony Latest Developments

Table 115. Hubei Zhongti Chemical Basic Information, Crystalline Antimony Glycolate Manufacturing Base, Sales Area and Its Competitors

Table 116. Hubei Zhongti Chemical Crystalline Antimony Glycolate Product Portfolios and Specifications

Table 117. Hubei Zhongti Chemical Crystalline Antimony Glycolate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Hubei Zhongti Chemical Main Business

Table 119. Hubei Zhongti Chemical Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Crystalline Antimony Glycolate

Figure 2. Crystalline Antimony Glycolate Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Crystalline Antimony Glycolate Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Crystalline Antimony Glycolate Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Crystalline Antimony Glycolate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Crystalline Antimony Glycolate Sales Market Share by Country/Region (2025)

Figure 10. Crystalline Antimony Glycolate Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Superior Product

Figure 12. Product Picture of First-class Product

Figure 13. Product Picture of Qualified Product

Figure 14. Global Crystalline Antimony Glycolate Sales Market Share by Type in 2026

Figure 15. Global Crystalline Antimony Glycolate Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Antimony Content ? 53%

Figure 17. Product Picture of Antimony Content ? 55%

Figure 18. Global Crystalline Antimony Glycolate Sales Market Share by Antimony Content in 2026

Figure 19. Global Crystalline Antimony Glycolate Revenue Market Share by Antimony Content (2021-2026)

Figure 20. Crystalline Antimony Glycolate Consumed in Polyester Catalyst

Figure 21. Global Crystalline Antimony Glycolate Market: Polyester Catalyst (2021-2026) & (Tons)

Figure 22. Crystalline Antimony Glycolate Consumed in Flame Retardant

Figure 23. Global Crystalline Antimony Glycolate Market: Flame Retardant (2021-2026) & (Tons)

Figure 24. Crystalline Antimony Glycolate Consumed in Other

Figure 25. Global Crystalline Antimony Glycolate Market: Other (2021-2026) & (Tons)

Figure 26. Global Crystalline Antimony Glycolate Sale Market Share by Application (2025)

Figure 27. Global Crystalline Antimony Glycolate Revenue Market Share by Application in 2026

Figure 28. Crystalline Antimony Glycolate Sales by Company in 2026 (Tons)

Figure 29. Global Crystalline Antimony Glycolate Sales Market Share by Company in 2026

Figure 30. Crystalline Antimony Glycolate Revenue by Company in 2026 (\$ millions)

Figure 31. Global Crystalline Antimony Glycolate Revenue Market Share by Company in 2026

Figure 32. Global Crystalline Antimony Glycolate Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Crystalline Antimony Glycolate Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Crystalline Antimony Glycolate Sales 2021-2026 (Tons)

Figure 35. Americas Crystalline Antimony Glycolate Revenue 2021-2026 (\$ millions)

Figure 36. APAC Crystalline Antimony Glycolate Sales 2021-2026 (Tons)

Figure 37. APAC Crystalline Antimony Glycolate Revenue 2021-2026 (\$ millions)

Figure 38. Europe Crystalline Antimony Glycolate Sales 2021-2026 (Tons)

Figure 39. Europe Crystalline Antimony Glycolate Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Crystalline Antimony Glycolate Sales 2021-2026 (Tons)

Figure 41. Middle East & Africa Crystalline Antimony Glycolate Revenue 2021-2026 (\$ millions)

Figure 42. Americas Crystalline Antimony Glycolate Sales Market Share by Country in 2026

Figure 43. Americas Crystalline Antimony Glycolate Revenue Market Share by Country (2021-2026)

Figure 44. Americas Crystalline Antimony Glycolate Sales Market Share by Type (2021-2026)

Figure 45. Americas Crystalline Antimony Glycolate Sales Market Share by Application (2021-2026)

Figure 46. United States Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Crystalline Antimony Glycolate Sales Market Share by Region in 2026

Figure 51. APAC Crystalline Antimony Glycolate Revenue Market Share by Region

(2021-2026)

Figure 52. APAC Crystalline Antimony Glycolate Sales Market Share by Type

(2021-2026)

Figure 53. APAC Crystalline Antimony Glycolate Sales Market Share by Application

(2021-2026)

Figure 54. China Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Crystalline Antimony Glycolate Sales Market Share by Country in 2026

Figure 62. Europe Crystalline Antimony Glycolate Revenue Market Share by Country (2021-2026)

Figure 63. Europe Crystalline Antimony Glycolate Sales Market Share by Type (2021-2026)

Figure 64. Europe Crystalline Antimony Glycolate Sales Market Share by Application (2021-2026)

Figure 65. Germany Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Crystalline Antimony Glycolate Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Crystalline Antimony Glycolate Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Crystalline Antimony Glycolate Sales Market Share by

Application (2021-2026)

Figure 73. Egypt Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Crystalline Antimony Glycolate Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Crystalline Antimony Glycolate in 2026

Figure 79. Manufacturing Process Analysis of Crystalline Antimony Glycolate

Figure 80. Industry Chain Structure of Crystalline Antimony Glycolate

Figure 81. Channels of Distribution

Figure 82. Global Crystalline Antimony Glycolate Sales Market Forecast by Region (2027-2032)

Figure 83. Global Crystalline Antimony Glycolate Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Crystalline Antimony Glycolate Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Crystalline Antimony Glycolate Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Crystalline Antimony Glycolate Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Crystalline Antimony Glycolate Revenue Market Share Forecast by Application (2027-2032)

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