

# Global Crossflow FRP Cooling Tower Market Growth 2026-2032

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## Abstracts

The global Crossflow FRP Cooling Tower market size is predicted to grow from US\$ 695 million in 2025 to US\$ 933 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

A Crossflow FRP Cooling Tower is an evaporative heat rejection system designed to transfer thermal energy by allowing air to flow horizontally across descending water films, addressing the limitations of conventional counterflow towers in large-flow applications where high energy consumption, complex water distribution systems, and elevated maintenance requirements are common challenges. By utilizing gravity-fed water distribution, the circulating water forms a uniform film over the fill media, enabling efficient heat exchange with incoming airflow at relatively low fan power, making this design particularly suitable for HVAC systems and medium-to-large industrial cooling applications. The crossflow cooling tower concept originated from the evolution of centralized air conditioning systems in commercial buildings and was later refined for industrial use as fiberglass-reinforced plastic materials became widely adopted, replacing traditional metal and concrete structures to enhance corrosion resistance, reduce structural weight, and extend service life. Modern crossflow FRP cooling towers are built around an FRP casing and structural components, integrated with metal support frameworks, fans, motors, fill media, and water distribution assemblies, while upstream supply chains provide essential raw materials such as fiberglass, resins, engineered plastics, and structural metals, along with standardized mechanical and electrical components. This combination has established the crossflow FRP cooling tower as a mature and reliable solution that balances thermal performance, operational efficiency, and long-term durability across a wide range of applications.

In 2024, the global production capacity of crossflow FRP cooling towers reached

500,000 units, while total sales amounted to 406,000 units. The average selling price was approximately USD 1,750 per unit, and manufacturers in this segment achieved gross profit margins generally ranging between 20% and 30%.

United States market for Crossflow FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Crossflow FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Crossflow FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Crossflow FRP Cooling Tower players cover SPX Cooling Technologies, Seagull Cooling Technologies, ENEXIO, EBARA, Kobelco Eco-Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Crossflow FRP Cooling Tower Industry Forecast" looks at past sales and reviews total world Crossflow FRP Cooling Tower sales in 2025, providing a comprehensive analysis by region and market sector of projected Crossflow FRP Cooling Tower sales for 2026 through 2032. With Crossflow FRP Cooling Tower sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crossflow FRP Cooling Tower industry.

This Insight Report provides a comprehensive analysis of the global Crossflow FRP Cooling Tower landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crossflow FRP Cooling Tower portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crossflow FRP Cooling Tower market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crossflow FRP Cooling Tower and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crossflow FRP Cooling

Tower.

This report presents a comprehensive overview, market shares, and growth opportunities of Crossflow FRP Cooling Tower market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Mechanical Draft

Natural Draft

### **Segmentation by Cooling Circuit:**

Open Circuit FRP Cooling Tower

Closed Circuit Cooling Tower

### **Segmentation by Structural Form:**

Round / Bottle Type

Square / Package Type

### **Segmentation by Application:**

Power Generation

HVAC

Oil & Gas

Chemical & Petrochemical

Food & Beverages

Metallurgical

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SPX Cooling Technologies

Seagull Cooling Technologies

ENEXIO

EBARA

Kobelco Eco-Solutions

Laxun Cooling Tower

United Cooling Towers

WATCO Group

Himgiri

Aakar Engineers

CASE Group

BCS Cooling Towers

MK Cooling Systems

TIANMA

Artech Cooling Towers

FLUCON

Perfect Cooling Towers

Wetbulb Cooling Towers

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Crossflow FRP Cooling Tower market?

What factors are driving Crossflow FRP Cooling Tower market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Crossflow FRP Cooling Tower market opportunities vary by end market size?

How does Crossflow FRP Cooling Tower break out by Type, by Application?

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