

Global Counterbalanced AGV Market Growth 2026-2032

<https://marketpublishers.com/r/CA531B9AAA0DEN.html>

Date: October 2026

Pages: 197

Price: US\$ 3,660.00 (Single User License)

ID: CA531B9AAA0DEN

Abstracts

The global Counterbalanced AGV market size is predicted to grow from US\$ 848 million in 2025 to US\$ 1864 million in 2032; it is expected to grow at a CAGR of 12.1% from 2026 to 2032.

A Counterbalanced AGV is an automated material-handling vehicle built on a counterbalanced industrial truck architecture and designed to transport, lift, stack, and retrieve loads according to assigned tasks or automatically generated routes. A rear-mounted counterweight offsets the overturning moment created by the front forks and payload, allowing the vehicle to operate without load-bearing outriggers in front of the forks. This configuration enables direct handling of open pallets, closed pallets, double-deck pallets, selected non-standard load carriers, drive-in racks, push-back racks, gravity-flow racks, conveyors, and production equipment interfaces. A typical Counterbalanced AGV integrates an electric counterbalanced chassis, mast, forks, hydraulic or electromechanical lifting system, traction and steering units, battery, safety controller, lidar, cameras, encoders, navigation software, and fleet-management interfaces. Navigation may be based on magnetic guidance, QR codes, reflectors, laser SLAM, visual SLAM, or multi-sensor fusion. The equipment is used for horizontal pallet transport, low- and high-level stacking, rack storage and retrieval, production-line replenishment, conveyor interfacing, and selected truck-loading operations across manufacturing plants, warehouses, distribution centers, automotive facilities, food and beverage plants, paper and packaging mills, chemical and pharmaceutical sites, and new-energy factories. Compared with straddle-type automated stackers, Counterbalanced AGVs offer broader pallet compatibility and more flexible fork access, although they generally require greater vehicle length, turning space, and aisle width.

Key Findings

In 2025, global Counterbalanced AGV production reached approximately 10.8k units, with an average global market price of around US\$80k per unit

Four-wheel Counterbalanced AGVs form the principal configuration for medium- and heavy-load handling

Mainstream commercial models concentrate in the 1.5-to-4.0-tonne load range

Manufacturing plants represent the largest application base for repetitive pallet movement

Laser SLAM and multi-sensor perception are replacing infrastructure-intensive fixed guidance

Market Trends

The Counterbalanced AGV market is progressing from fixed-route, infrastructure-dependent vehicles toward flexible autonomous forklift platforms capable of operating within changing warehouse and manufacturing environments. Magnetic guidance, embedded wires, and reflector navigation remain applicable to stable and highly repetitive routes, but newer systems increasingly combine laser SLAM, cameras, encoders, inertial sensing, three-dimensional perception, and natural-feature positioning. Product development is focused on improved pallet-pocket recognition, automatic fork-position adjustment, damaged-pallet detection, load-profile identification, higher residual capacity, and reliable operation in mixed traffic. Lithium-ion batteries, automatic charging, opportunity charging, and fleet-level energy management are raising vehicle availability in multi-shift facilities. Dual-mode platforms that support both manual and automated operation are gaining importance in brownfield factories because operators can automate predictable tasks while retaining manual control for exceptions. Safety architecture is also evolving toward 360-degree scanning, dynamic protection fields, side-clearance monitoring, location-based speed control, and standardized visual and acoustic signalling. The commercial product spectrum now extends from compact omnidirectional vehicles carrying approximately 1.5 tonnes to conventional warehouse platforms handling 2.5 tonnes at lift heights of up to 8.4 metres, as well as Chinese product families serving load classes up to 4 tonnes.

Market Dynamics

Drivers

Growth is driven by industrial labour shortages, higher forklift-operator costs, workplace safety requirements, expanding multi-shift production, and demand for predictable internal logistics. Counterbalanced construction enables the vehicle to handle pallet formats and rack structures that cannot easily accommodate supporting outriggers, extending automation to closed pallets, drive-in racks, production machinery, floor-stored loads, and certain conveyor interfaces. Manufacturing and logistics operators increasingly seek continuous and traceable pallet movement between receiving areas, warehouses, production lines, buffer zones, inspection stations, and shipping areas. The expansion of automotive components, batteries, food and beverage, paper and packaging, chemicals, pharmaceuticals, and high-throughput distribution creates additional demand for automated medium-load handling. Fleet-control platforms further improve the business case by coordinating vehicle routes, assigning tasks, controlling traffic, managing charging, and exchanging information with warehouse management and manufacturing execution systems. Toyota's T-ONE platform, for example, functions as an integration layer between automated vehicles, warehouse systems, goods-identification equipment, and other material-handling infrastructure.

Restraints

Adoption is restrained by relatively high equipment investment, project-specific integration costs, facility-readiness requirements, and uncertain payback in low-utilisation operations. The vehicle represents only part of total deployment expenditure, as customers may also require charging stations, wireless-network upgrades, fleet software, warehouse-system interfaces, mapping, floor repair, rack modification, safety validation, commissioning, and employee training. Counterbalanced vehicles are generally longer and require more turning and stacking space than compact straddle stackers or reach trucks, which limits their suitability for some narrow-aisle facilities. Operational reliability can also be affected by damaged pallets, unstable loads, reflective materials, changing light, dust, uneven floors, temporary obstacles, and frequent layout changes. Facilities with irregular workflows, limited operating hours, low transport frequency, or frequent manual intervention may struggle to achieve sufficient equipment utilisation. Long sales cycles, safety approval, application engineering, and the need for local maintenance support further slow market penetration.

Opportunities

Major opportunities are emerging in brownfield automation, mixed manual-autonomous

fleets, heavy-load handling, indoor-outdoor transport, and software-defined fleet orchestration. Dual-mode vehicles allow users to automate repetitive flows without losing the ability to operate manually during abnormal conditions, maintenance, or temporary assignments. Improvements in perception and fork control are extending use from horizontal transport into rack storage, drive-in warehousing, push-back racking, machine feeding, conveyor interfacing, and selected truck-loading tasks. Higher-value configurations include fork positioners, side shifters, clamps, roll-handling attachments, weighing systems, barcode readers, RFID modules, and automatic load identification. Suppliers can generate additional revenue through simulation, digital mapping, fleet analytics, predictive maintenance, remote diagnostics, software subscriptions, and warehouse-system integration. Leasing, equipment rental, and robotics-as-a-service models may also reduce upfront capital requirements and accelerate adoption among customers that prefer operating expenditure. Rocla's counterbalanced platform illustrates the opportunity in drive-in, push-back, and gravity-flow racking, while AGILOX demonstrates demand for compact omnidirectional systems capable of handling both open and closed pallets.

Challenges

The main technical challenge is achieving reliable pallet handling under variable real-world conditions while maintaining safe interaction with people, manual forklifts, doors, conveyors, racks, and production equipment. Precise fork insertion requires coordinated control of vehicle position, mast movement, load height, pallet angle, fork spacing, and floor variation, making Counterbalanced AGVs more complex than low-level transport vehicles. Higher loads and lift heights increase requirements for vehicle stability, residual capacity, braking, mast control, and dynamic speed adjustment. Suppliers must balance throughput and safety because excessively conservative protection fields reduce productivity, while aggressive travel settings increase operational risk. Integration remains highly customer-specific because warehouse management, enterprise resource planning, manufacturing execution, access-control, and conveyor systems differ between facilities. Cybersecurity, wireless-network availability, battery lifecycle, spare-parts supply, maintenance expertise, liability allocation, and compliance with automated industrial truck safety requirements are additional challenges. Rocla states that its ACT family is designed around ISO 3691-4 requirements and incorporates 360-degree safety fields and side-clearance monitoring, illustrating the growing importance of functional safety engineering.

Industry Chain Analysis

The upstream industry includes electric forklift chassis, steel frames, cast counterweights, masts, forks, hydraulic cylinders, pumps, traction and steering motors, reducers, controllers, lithium-ion or lead-acid batteries, chargers, lidar, cameras, ultrasonic sensors, encoders, inertial measurement units, safety scanners, industrial computers, wireless modules, and electrical connectors. Midstream participants integrate the mechanical vehicle platform with navigation hardware, autonomous driving software, pallet-recognition algorithms, fork-control systems, functional safety, battery management, human-machine interfaces, and fleet-management platforms. Their activities also include vehicle modification, sensor calibration, mapping, simulation, site testing, software-interface development, commissioning, and lifecycle maintenance. Downstream customers comprise automotive and component manufacturers, battery plants, food and beverage producers, paper and packaging companies, chemicals and pharmaceuticals, machinery manufacturers, warehouses, distribution centres, and third-party logistics operators. Value creation is shifting from the basic forklift chassis toward perception, navigation, pallet recognition, fleet coordination, warehouse-system integration, deployment engineering, and service. Suppliers able to combine reliable industrial vehicles, scalable software, local commissioning, spare-parts availability, and long-term maintenance are best positioned to deliver multi-vehicle projects.

Segment Insights

By chassis configuration, four-wheel Counterbalanced AGVs represent the main segment for medium- and heavy-load applications because they generally provide stronger lateral stability, higher residual capacity, and better suitability for uneven floors or mixed indoor-outdoor operations. Three-wheel vehicles offer tighter turning radii and greater manoeuvrability, making them more suitable for light- and medium-load tasks in space-constrained indoor facilities. The four-wheel category is more commonly selected for automotive components, batteries, food and beverage, paper, chemicals, and heavy manufacturing, while compact three-wheel designs are better suited to production-line replenishment, intermediate storage, and facilities where manoeuvring space is limited.

By rated capacity, mainstream demand is concentrated between 1.5 and 4.0 tonnes, covering standard industrial pallets, raw materials, components, batteries, beverages, paper products, and finished goods. Equipment below 1.5 tonnes primarily addresses lighter production and warehouse flows, while models above 4 tonnes serve metal products, moulds, machinery components, paper rolls, and other heavy materials. AGILOX OCF handles up to 1.5 tonnes, Rocla Counterbalance AWT supports loads up to 2.5 tonnes and lift heights up to 8.4 metres, and VisionNav lists counterbalanced product families across 2.0-, 3.0-, 3.5-, and 4.0-tonne classes. Toyota's SAI125CB is

positioned as a versatile automated counterbalanced stacker capable of handling EU and double-deck pallets from either the long or short side.

Downstream Market Opportunities

Manufacturing plants represent the largest application opportunity because they contain frequent and predictable material flows between receiving zones, warehouses, production lines, buffer areas, quality-control stations, and shipping departments. Automotive, battery, machinery, food and beverage, paper, packaging, chemical, and pharmaceutical facilities are particularly suitable because continuous production, safety, traceability, and just-in-time material delivery are important. Warehouse and distribution-centre demand focuses more on pallet put-away, retrieval, block stacking, conveyor interfacing, and transport between inbound and outbound zones. Third-party logistics operators offer additional potential where standardised processes and multi-shift operation create high vehicle utilisation. Emerging applications include cold storage, hazardous environments, outdoor yards, drive-in racking, truck loading, and mixed fleets in which Counterbalanced AGVs operate alongside pallet movers, reach trucks, mobile robots, and manually driven forklifts.

Regional Insights

Europe is an established technology and application market, supported by high industrial labour costs, mature forklift manufacturing, strict occupational safety requirements, and advanced warehouse automation. Toyota Material Handling, Rocla AGV, BALYO, and AGILOX participate through automated counterbalanced vehicles, dual-mode platforms, fleet-control systems, and warehouse integration capabilities. North America benefits from large manufacturing and distribution facilities, forklift-driver shortages, and strong demand for scalable warehouse automation, with purchasing decisions placing considerable emphasis on measurable payback, software integration, and local service support.

China is both a major production base and a rapidly expanding application market. Local suppliers benefit from established electric forklift, robotics, lidar, battery, electronics, and industrial software supply chains, and compete through broader load coverage, rapid project customisation, competitive pricing, and integration with domestic warehouse and manufacturing systems. VisionNav has established counterbalanced AGV and AMR product families spanning multiple load classes and operating scenarios. Japan retains strong capabilities in industrial trucks and factory automation through Toyota Material Handling and Mitsubishi Logisnext's Rocla operations, while South

Korea, Taiwan, and Southeast Asia present growing demand from electronics, automotive, battery, and export-oriented manufacturing. Regional competition is therefore shaped by European and Japanese suppliers emphasising industrial reliability and lifecycle support, Chinese manufacturers emphasising cost and deployment flexibility, and North American automation companies emphasising perception software and fleet scalability.

Competitive Landscape Analysis

The enhanced global manufacturer and product-provider pool includes Toyota Material Handling, Mitsubishi Logisnext through Rocla AGV, AGILOX, BALYO, VisionNav Robotics, and other specialised autonomous material-handling companies. Toyota combines automated industrial trucks with its T-ONE integration and fleet-control platform, while Rocla offers dedicated counterbalanced AGVs for conventional storage, drive-in racks, push-back racks, gravity-flow racks, and manufacturing logistics. AGILOX differentiates through an omnidirectional counterbalanced AMR and decentralised swarm-control architecture capable of transporting open and closed pallets. VisionNav provides a broad portfolio of counterbalanced stacker and counterbalanced truck AGV/AMR models covering medium- and heavy-load scenarios. BALYO participates through autonomous forklift technology and automated vehicle platforms developed for warehouse and industrial applications. Competition is centred on navigation stability, pallet-recognition accuracy, payload and lift performance, turning space, safety architecture, deployment time, brownfield compatibility, fleet software, warehouse-system interfaces, price, and regional service rather than on the mechanical chassis alone. No supplier has a universal advantage across every load class and application, and customer selection remains highly dependent on facility layout, pallet type, required throughput, lift height, software environment, and local technical support.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Counterbalanced AGV Industry Forecast" looks at past sales and reviews total world Counterbalanced AGV sales in 2025, providing a comprehensive analysis by region and market sector of projected Counterbalanced AGV sales for 2026 through 2032. With Counterbalanced AGV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Counterbalanced AGV industry.

This Insight Report provides a comprehensive analysis of the global Counterbalanced AGV landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Counterbalanced AGV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Counterbalanced AGV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Counterbalanced AGV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Counterbalanced AGV.

This report presents a comprehensive overview, market shares, and growth opportunities of Counterbalanced AGV market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Laser Navigation

Magnetic Stripe Navigation

Visual Navigation

Others

Segmentation by Load:

1.0–2.0Tons

2.0–3.0 Tons

3.0–4.0 Tons

4.0–5.0 Tons

?5.0 Tons

Segmentation by Lifting Height:

0.2–1.6 Meters

1.6–3.0 Meters

3.0–5.0 Meters

?5 Meters

Segmentation by Wheel Structure:

Three-wheeled

Four-wheeled

Others

Segmentation by Application:

Storehouse

Logistics

Production Line

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jungheinrich

Linde Material Handling

Caterpillar

Raymond Corporation

JBT Corporation

Crown Equipment

Vecna Robotics

Seegrid

ForwardX Robotics

Staubli

Mitsubishi Logisnext

Murata Machinery

Toyota

BALYO

AGILOX

DS Automotion

Doosan

Heli Industrial Vehicles

Yufeng Intelligent Technology

Gen-song

SEER Robotic

Ruyi Joint Stock

Kezhong Intelligent

New Idea Intelligent Technology

Linbir Intelligent

IKV Robot

Hopper Forklift

Weilai Automation Equipment

Multiway Robotics

VisionNav Robotics

ZCNEST

LIANHE TECH

Agvsz

Cotek Robotics

Guochen Robot

Key Questions Addressed in this Report

What is the 10-year outlook for the global Counterbalanced AGV market?

What factors are driving Counterbalanced AGV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Counterbalanced AGV market opportunities vary by end market size?

How does Counterbalanced AGV break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Counterbalanced AGV Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Counterbalanced AGV by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Counterbalanced AGV by Country/Region, 2021, 2025 & 2032
- 2.2 Counterbalanced AGV Segment by Type
 - 2.2.1 Laser Navigation
 - 2.2.2 Magnetic Stripe Navigation
 - 2.2.3 Visual Navigation
 - 2.2.4 Others
 - 2.2.5 Counterbalanced AGV Sales by Type
 - 2.2.5.1 Global Counterbalanced AGV Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Counterbalanced AGV Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Counterbalanced AGV Sale Price by Type (2021-2026)
- 2.3 Counterbalanced AGV Segment by Load
 - 2.3.1 1.0–2.0Tons
 - 2.3.2 2.0–3.0 Tons
 - 2.3.3 3.0–4.0 Tons
 - 2.3.4 4.0–5.0 Tons
 - 2.3.5 ?5.0 Tons
 - 2.3.6 Counterbalanced AGV Sales by Load
 - 2.3.6.1 Global Counterbalanced AGV Sales Market Share by Load (2021-2026)

- 2.3.6.2 Global Counterbalanced AGV Revenue and Market Share by Load (2021-2026)
- 2.3.6.3 Global Counterbalanced AGV Sale Price by Load (2021-2026)
- 2.4 Counterbalanced AGV Segment by Lifting Height
 - 2.4.1 0.2–1.6 Meters
 - 2.4.2 1.6–3.0 Meters
 - 2.4.3 3.0–5.0 Meters
 - 2.4.4 ?5 Meters
 - 2.4.5 Counterbalanced AGV Sales by Lifting Height
 - 2.4.5.1 Global Counterbalanced AGV Sales Market Share by Lifting Height (2021-2026)
 - 2.4.5.2 Global Counterbalanced AGV Revenue and Market Share by Lifting Height (2021-2026)
 - 2.4.5.3 Global Counterbalanced AGV Sale Price by Lifting Height (2021-2026)
- 2.5 Counterbalanced AGV Segment by Wheel Structure
 - 2.5.1 Three-wheeled
 - 2.5.2 Four-wheeled
 - 2.5.3 Others
 - 2.5.4 Counterbalanced AGV Sales by Wheel Structure
 - 2.5.4.1 Global Counterbalanced AGV Sales Market Share by Wheel Structure (2021-2026)
 - 2.5.4.2 Global Counterbalanced AGV Revenue and Market Share by Wheel Structure (2021-2026)
 - 2.5.4.3 Global Counterbalanced AGV Sale Price by Wheel Structure (2021-2026)
- 2.6 Counterbalanced AGV Segment by Application
 - 2.6.1 Storehouse
 - 2.6.2 Logistics
 - 2.6.3 Production Line
 - 2.6.4 Others
 - 2.6.5 Counterbalanced AGV Sales by Application
 - 2.6.5.1 Global Counterbalanced AGV Sale Market Share by Application (2021-2026)
 - 2.6.5.2 Global Counterbalanced AGV Revenue and Market Share by Application (2021-2026)
 - 2.6.5.3 Global Counterbalanced AGV Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Counterbalanced AGV Breakdown Data by Company
 - 3.1.1 Global Counterbalanced AGV Annual Sales by Company (2021-2026)

- 3.1.2 Global Counterbalanced AGV Sales Market Share by Company (2021-2026)
- 3.2 Global Counterbalanced AGV Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Counterbalanced AGV Revenue by Company (2021-2026)
 - 3.2.2 Global Counterbalanced AGV Revenue Market Share by Company (2021-2026)
- 3.3 Global Counterbalanced AGV Sale Price by Company
- 3.4 Key Manufacturers Counterbalanced AGV Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Counterbalanced AGV Product Location Distribution
 - 3.4.2 Players Counterbalanced AGV Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COUNTERBALANCED AGV BY GEOGRAPHIC REGION

- 4.1 World Historic Counterbalanced AGV Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Counterbalanced AGV Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Counterbalanced AGV Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Counterbalanced AGV Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Counterbalanced AGV Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Counterbalanced AGV Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Counterbalanced AGV Sales Growth
- 4.4 APAC Counterbalanced AGV Sales Growth
- 4.5 Europe Counterbalanced AGV Sales Growth
- 4.6 Middle East & Africa Counterbalanced AGV Sales Growth

5 AMERICAS

- 5.1 Americas Counterbalanced AGV Sales by Country
 - 5.1.1 Americas Counterbalanced AGV Sales by Country (2021-2026)
 - 5.1.2 Americas Counterbalanced AGV Revenue by Country (2021-2026)
- 5.2 Americas Counterbalanced AGV Sales by Type (2021-2026)
- 5.3 Americas Counterbalanced AGV Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Counterbalanced AGV Sales by Region

6.1.1 APAC Counterbalanced AGV Sales by Region (2021-2026)

6.1.2 APAC Counterbalanced AGV Revenue by Region (2021-2026)

6.2 APAC Counterbalanced AGV Sales by Type (2021-2026)

6.3 APAC Counterbalanced AGV Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Counterbalanced AGV by Country

7.1.1 Europe Counterbalanced AGV Sales by Country (2021-2026)

7.1.2 Europe Counterbalanced AGV Revenue by Country (2021-2026)

7.2 Europe Counterbalanced AGV Sales by Type (2021-2026)

7.3 Europe Counterbalanced AGV Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Counterbalanced AGV by Country

8.1.1 Middle East & Africa Counterbalanced AGV Sales by Country (2021-2026)

8.1.2 Middle East & Africa Counterbalanced AGV Revenue by Country (2021-2026)

8.2 Middle East & Africa Counterbalanced AGV Sales by Type (2021-2026)

8.3 Middle East & Africa Counterbalanced AGV Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Counterbalanced AGV
- 10.3 Manufacturing Process Analysis of Counterbalanced AGV
- 10.4 Industry Chain Structure of Counterbalanced AGV

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Counterbalanced AGV Distributors
- 11.3 Counterbalanced AGV Customer

12 WORLD FORECAST REVIEW FOR COUNTERBALANCED AGV BY GEOGRAPHIC REGION

- 12.1 Global Counterbalanced AGV Market Size Forecast by Region
 - 12.1.1 Global Counterbalanced AGV Forecast by Region (2027-2032)
 - 12.1.2 Global Counterbalanced AGV Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Counterbalanced AGV Forecast by Type (2027-2032)

12.7 Global Counterbalanced AGV Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Jungheinrich

13.1.1 Jungheinrich Company Information

13.1.2 Jungheinrich Counterbalanced AGV Product Portfolios and Specifications

13.1.3 Jungheinrich Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Jungheinrich Main Business Overview

13.1.5 Jungheinrich Latest Developments

13.2 Linde Material Handling

13.2.1 Linde Material Handling Company Information

13.2.2 Linde Material Handling Counterbalanced AGV Product Portfolios and Specifications

13.2.3 Linde Material Handling Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Linde Material Handling Main Business Overview

13.2.5 Linde Material Handling Latest Developments

13.3 Caterpillar

13.3.1 Caterpillar Company Information

13.3.2 Caterpillar Counterbalanced AGV Product Portfolios and Specifications

13.3.3 Caterpillar Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Caterpillar Main Business Overview

13.3.5 Caterpillar Latest Developments

13.4 Raymond Corporation

13.4.1 Raymond Corporation Company Information

13.4.2 Raymond Corporation Counterbalanced AGV Product Portfolios and Specifications

13.4.3 Raymond Corporation Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Raymond Corporation Main Business Overview

13.4.5 Raymond Corporation Latest Developments

13.5 JBT Corporation

13.5.1 JBT Corporation Company Information

13.5.2 JBT Corporation Counterbalanced AGV Product Portfolios and Specifications

13.5.3 JBT Corporation Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 JBT Corporation Main Business Overview
- 13.5.5 JBT Corporation Latest Developments
- 13.6 Crown Equipment
 - 13.6.1 Crown Equipment Company Information
 - 13.6.2 Crown Equipment Counterbalanced AGV Product Portfolios and Specifications
 - 13.6.3 Crown Equipment Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Crown Equipment Main Business Overview
 - 13.6.5 Crown Equipment Latest Developments
- 13.7 Vecna Robotics
 - 13.7.1 Vecna Robotics Company Information
 - 13.7.2 Vecna Robotics Counterbalanced AGV Product Portfolios and Specifications
 - 13.7.3 Vecna Robotics Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Vecna Robotics Main Business Overview
 - 13.7.5 Vecna Robotics Latest Developments
- 13.8 Seegrid
 - 13.8.1 Seegrid Company Information
 - 13.8.2 Seegrid Counterbalanced AGV Product Portfolios and Specifications
 - 13.8.3 Seegrid Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Seegrid Main Business Overview
 - 13.8.5 Seegrid Latest Developments
- 13.9 ForwardX Robotics
 - 13.9.1 ForwardX Robotics Company Information
 - 13.9.2 ForwardX Robotics Counterbalanced AGV Product Portfolios and Specifications
 - 13.9.3 ForwardX Robotics Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 ForwardX Robotics Main Business Overview
 - 13.9.5 ForwardX Robotics Latest Developments
- 13.10 Staubli
 - 13.10.1 Staubli Company Information
 - 13.10.2 Staubli Counterbalanced AGV Product Portfolios and Specifications
 - 13.10.3 Staubli Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Staubli Main Business Overview
 - 13.10.5 Staubli Latest Developments
- 13.11 Mitsubishi Logisnext
 - 13.11.1 Mitsubishi Logisnext Company Information

13.11.2 Mitsubishi Logisnext Counterbalanced AGV Product Portfolios and Specifications

13.11.3 Mitsubishi Logisnext Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Mitsubishi Logisnext Main Business Overview

13.11.5 Mitsubishi Logisnext Latest Developments

13.12 Murata Machinery

13.12.1 Murata Machinery Company Information

13.12.2 Murata Machinery Counterbalanced AGV Product Portfolios and Specifications

13.12.3 Murata Machinery Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Murata Machinery Main Business Overview

13.12.5 Murata Machinery Latest Developments

13.13 Toyota

13.13.1 Toyota Company Information

13.13.2 Toyota Counterbalanced AGV Product Portfolios and Specifications

13.13.3 Toyota Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Toyota Main Business Overview

13.13.5 Toyota Latest Developments

13.14 BALYO

13.14.1 BALYO Company Information

13.14.2 BALYO Counterbalanced AGV Product Portfolios and Specifications

13.14.3 BALYO Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 BALYO Main Business Overview

13.14.5 BALYO Latest Developments

13.15 AGILOX

13.15.1 AGILOX Company Information

13.15.2 AGILOX Counterbalanced AGV Product Portfolios and Specifications

13.15.3 AGILOX Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 AGILOX Main Business Overview

13.15.5 AGILOX Latest Developments

13.16 DS Automotion

13.16.1 DS Automotion Company Information

13.16.2 DS Automotion Counterbalanced AGV Product Portfolios and Specifications

13.16.3 DS Automotion Counterbalanced AGV Sales, Revenue, Price and Gross

Margin (2021-2026)

13.16.4 DS Automotion Main Business Overview

13.16.5 DS Automotion Latest Developments

13.17 Doosan

13.17.1 Doosan Company Information

13.17.2 Doosan Counterbalanced AGV Product Portfolios and Specifications

13.17.3 Doosan Counterbalanced AGV Sales, Revenue, Price and Gross Margin

(2021-2026)

13.17.4 Doosan Main Business Overview

13.17.5 Doosan Latest Developments

13.18 Heli Industrial Vehicles

13.18.1 Heli Industrial Vehicles Company Information

13.18.2 Heli Industrial Vehicles Counterbalanced AGV Product Portfolios and

Specifications

13.18.3 Heli Industrial Vehicles Counterbalanced AGV Sales, Revenue, Price and

Gross Margin (2021-2026)

13.18.4 Heli Industrial Vehicles Main Business Overview

13.18.5 Heli Industrial Vehicles Latest Developments

13.19 Yufeng Intelligent Technology

13.19.1 Yufeng Intelligent Technology Company Information

13.19.2 Yufeng Intelligent Technology Counterbalanced AGV Product Portfolios and

Specifications

13.19.3 Yufeng Intelligent Technology Counterbalanced AGV Sales, Revenue, Price

and Gross Margin (2021-2026)

13.19.4 Yufeng Intelligent Technology Main Business Overview

13.19.5 Yufeng Intelligent Technology Latest Developments

13.20 Gen-song

13.20.1 Gen-song Company Information

13.20.2 Gen-song Counterbalanced AGV Product Portfolios and Specifications

13.20.3 Gen-song Counterbalanced AGV Sales, Revenue, Price and Gross Margin

(2021-2026)

13.20.4 Gen-song Main Business Overview

13.20.5 Gen-song Latest Developments

13.21 SEER Robotic

13.21.1 SEER Robotic Company Information

13.21.2 SEER Robotic Counterbalanced AGV Product Portfolios and Specifications

13.21.3 SEER Robotic Counterbalanced AGV Sales, Revenue, Price and Gross

Margin (2021-2026)

13.21.4 SEER Robotic Main Business Overview

- 13.21.5 SEER Robotic Latest Developments
- 13.22 Ruyi Joint Stock
 - 13.22.1 Ruyi Joint Stock Company Information
 - 13.22.2 Ruyi Joint Stock Counterbalanced AGV Product Portfolios and Specifications
 - 13.22.3 Ruyi Joint Stock Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Ruyi Joint Stock Main Business Overview
 - 13.22.5 Ruyi Joint Stock Latest Developments
- 13.23 Kezhong Intelligent
 - 13.23.1 Kezhong Intelligent Company Information
 - 13.23.2 Kezhong Intelligent Counterbalanced AGV Product Portfolios and Specifications
 - 13.23.3 Kezhong Intelligent Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Kezhong Intelligent Main Business Overview
 - 13.23.5 Kezhong Intelligent Latest Developments
- 13.24 New Idea Intelligent Technology
 - 13.24.1 New Idea Intelligent Technology Company Information
 - 13.24.2 New Idea Intelligent Technology Counterbalanced AGV Product Portfolios and Specifications
 - 13.24.3 New Idea Intelligent Technology Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 New Idea Intelligent Technology Main Business Overview
 - 13.24.5 New Idea Intelligent Technology Latest Developments
- 13.25 Linbir Intelligent
 - 13.25.1 Linbir Intelligent Company Information
 - 13.25.2 Linbir Intelligent Counterbalanced AGV Product Portfolios and Specifications
 - 13.25.3 Linbir Intelligent Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Linbir Intelligent Main Business Overview
 - 13.25.5 Linbir Intelligent Latest Developments
- 13.26 IKV Robot
 - 13.26.1 IKV Robot Company Information
 - 13.26.2 IKV Robot Counterbalanced AGV Product Portfolios and Specifications
 - 13.26.3 IKV Robot Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 IKV Robot Main Business Overview
 - 13.26.5 IKV Robot Latest Developments
- 13.27 Hopper Forklift

- 13.27.1 Hopper Forklift Company Information
- 13.27.2 Hopper Forklift Counterbalanced AGV Product Portfolios and Specifications
- 13.27.3 Hopper Forklift Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.27.4 Hopper Forklift Main Business Overview
- 13.27.5 Hopper Forklift Latest Developments
- 13.28 Weilai Automation Equipment
 - 13.28.1 Weilai Automation Equipment Company Information
 - 13.28.2 Weilai Automation Equipment Counterbalanced AGV Product Portfolios and Specifications
 - 13.28.3 Weilai Automation Equipment Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Weilai Automation Equipment Main Business Overview
 - 13.28.5 Weilai Automation Equipment Latest Developments
- 13.29 Multiway Robotics
 - 13.29.1 Multiway Robotics Company Information
 - 13.29.2 Multiway Robotics Counterbalanced AGV Product Portfolios and Specifications
 - 13.29.3 Multiway Robotics Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 Multiway Robotics Main Business Overview
 - 13.29.5 Multiway Robotics Latest Developments
- 13.30 VisionNav Robotics
 - 13.30.1 VisionNav Robotics Company Information
 - 13.30.2 VisionNav Robotics Counterbalanced AGV Product Portfolios and Specifications
 - 13.30.3 VisionNav Robotics Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 VisionNav Robotics Main Business Overview
 - 13.30.5 VisionNav Robotics Latest Developments
- 13.31 ZCNEST
 - 13.31.1 ZCNEST Company Information
 - 13.31.2 ZCNEST Counterbalanced AGV Product Portfolios and Specifications
 - 13.31.3 ZCNEST Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 ZCNEST Main Business Overview
 - 13.31.5 ZCNEST Latest Developments
- 13.32 LIANHE TECH
 - 13.32.1 LIANHE TECH Company Information

- 13.32.2 LIANHE TECH Counterbalanced AGV Product Portfolios and Specifications
- 13.32.3 LIANHE TECH Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.32.4 LIANHE TECH Main Business Overview
- 13.32.5 LIANHE TECH Latest Developments
- 13.33 Agvsz
 - 13.33.1 Agvsz Company Information
 - 13.33.2 Agvsz Counterbalanced AGV Product Portfolios and Specifications
 - 13.33.3 Agvsz Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.33.4 Agvsz Main Business Overview
 - 13.33.5 Agvsz Latest Developments
- 13.34 Cotek Robotics
 - 13.34.1 Cotek Robotics Company Information
 - 13.34.2 Cotek Robotics Counterbalanced AGV Product Portfolios and Specifications
 - 13.34.3 Cotek Robotics Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.34.4 Cotek Robotics Main Business Overview
 - 13.34.5 Cotek Robotics Latest Developments
- 13.35 Guochen Robot
 - 13.35.1 Guochen Robot Company Information
 - 13.35.2 Guochen Robot Counterbalanced AGV Product Portfolios and Specifications
 - 13.35.3 Guochen Robot Counterbalanced AGV Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.35.4 Guochen Robot Main Business Overview
 - 13.35.5 Guochen Robot Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Counterbalanced AGV Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Counterbalanced AGV Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Laser Navigation

Table 4. Major Players of Magnetic Stripe Navigation

Table 5. Major Players of Visual Navigation

Table 6. Major Players of Others

Table 7. Global Counterbalanced AGV Sales by Type (2021-2026) & (K Units)

Table 8. Global Counterbalanced AGV Sales Market Share by Type (2021-2026)

Table 9. Global Counterbalanced AGV Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Counterbalanced AGV Revenue Market Share by Type (2021-2026)

Table 11. Global Counterbalanced AGV Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of 1.0–2.0Tons

Table 13. Major Players of 2.0–3.0 Tons

Table 14. Major Players of 3.0–4.0 Tons

Table 15. Major Players of 4.0–5.0 Tons

Table 16. Major Players of ?5.0 Tons

Table 17. Global Counterbalanced AGV Sales by Load (2021-2026) & (K Units)

Table 18. Global Counterbalanced AGV Sales Market Share by Load (2021-2026)

Table 19. Global Counterbalanced AGV Revenue by Load (2021-2026) & (\$ million)

Table 20. Global Counterbalanced AGV Revenue Market Share by Load (2021-2026)

Table 21. Global Counterbalanced AGV Sale Price by Load (2021-2026) & (US\$/Unit)

Table 22. Major Players of 0.2–1.6 Meters

Table 23. Major Players of 1.6–3.0 Meters

Table 24. Major Players of 3.0–5.0 Meters

Table 25. Major Players of ?5 Meters

Table 26. Global Counterbalanced AGV Sales by Lifting Height (2021-2026) & (K Units)

Table 27. Global Counterbalanced AGV Sales Market Share by Lifting Height (2021-2026)

Table 28. Global Counterbalanced AGV Revenue by Lifting Height (2021-2026) & (\$ million)

Table 29. Global Counterbalanced AGV Revenue Market Share by Lifting Height (2021-2026)

Table 30. Global Counterbalanced AGV Sale Price by Lifting Height (2021-2026) &

(US\$/Unit)

Table 31. Major Players of Three-wheeled

Table 32. Major Players of Four-wheeled

Table 33. Major Players of Others

Table 34. Global Counterbalanced AGV Sales by Wheel Structure (2021-2026) & (K Units)

Table 35. Global Counterbalanced AGV Sales Market Share by Wheel Structure (2021-2026)

Table 36. Global Counterbalanced AGV Revenue by Wheel Structure (2021-2026) & (\$ million)

Table 37. Global Counterbalanced AGV Revenue Market Share by Wheel Structure (2021-2026)

Table 38. Global Counterbalanced AGV Sale Price by Wheel Structure (2021-2026) & (US\$/Unit)

Table 39. Global Counterbalanced AGV Sale by Application (2021-2026) & (K Units)

Table 40. Global Counterbalanced AGV Sale Market Share by Application (2021-2026)

Table 41. Global Counterbalanced AGV Revenue by Application (2021-2026) & (\$ million)

Table 42. Global Counterbalanced AGV Revenue Market Share by Application (2021-2026)

Table 43. Global Counterbalanced AGV Sale Price by Application (2021-2026) & (US\$/Unit)

Table 44. Global Counterbalanced AGV Sales by Company (2021-2026) & (K Units)

Table 45. Global Counterbalanced AGV Sales Market Share by Company (2021-2026)

Table 46. Global Counterbalanced AGV Revenue by Company (2021-2026) & (\$ millions)

Table 47. Global Counterbalanced AGV Revenue Market Share by Company (2021-2026)

Table 48. Global Counterbalanced AGV Sale Price by Company (2021-2026) & (US\$/Unit)

Table 49. Key Manufacturers Counterbalanced AGV Producing Area Distribution and Sales Area

Table 50. Players Counterbalanced AGV Products Offered

Table 51. Counterbalanced AGV Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 52. New Products and Potential Entrants

Table 53. Market M&A Activity & Strategy

Table 54. Global Counterbalanced AGV Sales by Geographic Region (2021-2026) & (K Units)

Table 55. Global Counterbalanced AGV Sales Market Share Geographic Region (2021-2026)

Table 56. Global Counterbalanced AGV Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 57. Global Counterbalanced AGV Revenue Market Share by Geographic Region (2021-2026)

Table 58. Global Counterbalanced AGV Sales by Country/Region (2021-2026) & (K Units)

Table 59. Global Counterbalanced AGV Sales Market Share by Country/Region (2021-2026)

Table 60. Global Counterbalanced AGV Revenue by Country/Region (2021-2026) & (\$ millions)

Table 61. Global Counterbalanced AGV Revenue Market Share by Country/Region (2021-2026)

Table 62. Americas Counterbalanced AGV Sales by Country (2021-2026) & (K Units)

Table 63. Americas Counterbalanced AGV Sales Market Share by Country (2021-2026)

Table 64. Americas Counterbalanced AGV Revenue by Country (2021-2026) & (\$ millions)

Table 65. Americas Counterbalanced AGV Sales by Type (2021-2026) & (K Units)

Table 66. Americas Counterbalanced AGV Sales by Application (2021-2026) & (K Units)

Table 67. APAC Counterbalanced AGV Sales by Region (2021-2026) & (K Units)

Table 68. APAC Counterbalanced AGV Sales Market Share by Region (2021-2026)

Table 69. APAC Counterbalanced AGV Revenue by Region (2021-2026) & (\$ millions)

Table 70. APAC Counterbalanced AGV Sales by Type (2021-2026) & (K Units)

Table 71. APAC Counterbalanced AGV Sales by Application (2021-2026) & (K Units)

Table 72. Europe Counterbalanced AGV Sales by Country (2021-2026) & (K Units)

Table 73. Europe Counterbalanced AGV Revenue by Country (2021-2026) & (\$ millions)

Table 74. Europe Counterbalanced AGV Sales by Type (2021-2026) & (K Units)

Table 75. Europe Counterbalanced AGV Sales by Application (2021-2026) & (K Units)

Table 76. Middle East & Africa Counterbalanced AGV Sales by Country (2021-2026) & (K Units)

Table 77. Middle East & Africa Counterbalanced AGV Revenue Market Share by Country (2021-2026)

Table 78. Middle East & Africa Counterbalanced AGV Sales by Type (2021-2026) & (K Units)

Table 79. Middle East & Africa Counterbalanced AGV Sales by Application (2021-2026) & (K Units)

Table 80. Key Market Drivers & Growth Opportunities of Counterbalanced AGV
Table 81. Key Market Challenges & Risks of Counterbalanced AGV
Table 82. Key Industry Trends of Counterbalanced AGV
Table 83. Counterbalanced AGV Raw Material
Table 84. Key Suppliers of Raw Materials
Table 85. Counterbalanced AGV Distributors List
Table 86. Counterbalanced AGV Customer List
Table 87. Global Counterbalanced AGV Sales Forecast by Region (2027-2032) & (K Units)
Table 88. Global Counterbalanced AGV Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 89. Americas Counterbalanced AGV Sales Forecast by Country (2027-2032) & (K Units)
Table 90. Americas Counterbalanced AGV Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 91. APAC Counterbalanced AGV Sales Forecast by Region (2027-2032) & (K Units)
Table 92. APAC Counterbalanced AGV Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 93. Europe Counterbalanced AGV Sales Forecast by Country (2027-2032) & (K Units)
Table 94. Europe Counterbalanced AGV Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 95. Middle East & Africa Counterbalanced AGV Sales Forecast by Country (2027-2032) & (K Units)
Table 96. Middle East & Africa Counterbalanced AGV Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 97. Global Counterbalanced AGV Sales Forecast by Type (2027-2032) & (K Units)
Table 98. Global Counterbalanced AGV Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 99. Global Counterbalanced AGV Sales Forecast by Application (2027-2032) & (K Units)
Table 100. Global Counterbalanced AGV Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 101. Jungheinrich Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors
Table 102. Jungheinrich Counterbalanced AGV Product Portfolios and Specifications
Table 103. Jungheinrich Counterbalanced AGV Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Jungheinrich Main Business

Table 105. Jungheinrich Latest Developments

Table 106. Linde Material Handling Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 107. Linde Material Handling Counterbalanced AGV Product Portfolios and Specifications

Table 108. Linde Material Handling Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Linde Material Handling Main Business

Table 110. Linde Material Handling Latest Developments

Table 111. Caterpillar Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 112. Caterpillar Counterbalanced AGV Product Portfolios and Specifications

Table 113. Caterpillar Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Caterpillar Main Business

Table 115. Caterpillar Latest Developments

Table 116. Raymond Corporation Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 117. Raymond Corporation Counterbalanced AGV Product Portfolios and Specifications

Table 118. Raymond Corporation Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Raymond Corporation Main Business

Table 120. Raymond Corporation Latest Developments

Table 121. JBT Corporation Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 122. JBT Corporation Counterbalanced AGV Product Portfolios and Specifications

Table 123. JBT Corporation Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. JBT Corporation Main Business

Table 125. JBT Corporation Latest Developments

Table 126. Crown Equipment Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 127. Crown Equipment Counterbalanced AGV Product Portfolios and Specifications

Table 128. Crown Equipment Counterbalanced AGV Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Crown Equipment Main Business

Table 130. Crown Equipment Latest Developments

Table 131. Vecna Robotics Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 132. Vecna Robotics Counterbalanced AGV Product Portfolios and Specifications

Table 133. Vecna Robotics Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Vecna Robotics Main Business

Table 135. Vecna Robotics Latest Developments

Table 136. Seegrid Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 137. Seegrid Counterbalanced AGV Product Portfolios and Specifications

Table 138. Seegrid Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Seegrid Main Business

Table 140. Seegrid Latest Developments

Table 141. ForwardX Robotics Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 142. ForwardX Robotics Counterbalanced AGV Product Portfolios and Specifications

Table 143. ForwardX Robotics Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. ForwardX Robotics Main Business

Table 145. ForwardX Robotics Latest Developments

Table 146. Staubli Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 147. Staubli Counterbalanced AGV Product Portfolios and Specifications

Table 148. Staubli Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Staubli Main Business

Table 150. Staubli Latest Developments

Table 151. Mitsubishi Logisnext Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 152. Mitsubishi Logisnext Counterbalanced AGV Product Portfolios and Specifications

Table 153. Mitsubishi Logisnext Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Mitsubishi Logisnext Main Business

Table 155. Mitsubishi Logisnext Latest Developments
Table 156. Murata Machinery Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors
Table 157. Murata Machinery Counterbalanced AGV Product Portfolios and Specifications
Table 158. Murata Machinery Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 159. Murata Machinery Main Business
Table 160. Murata Machinery Latest Developments
Table 161. Toyota Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors
Table 162. Toyota Counterbalanced AGV Product Portfolios and Specifications
Table 163. Toyota Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 164. Toyota Main Business
Table 165. Toyota Latest Developments
Table 166. BALYO Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors
Table 167. BALYO Counterbalanced AGV Product Portfolios and Specifications
Table 168. BALYO Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 169. BALYO Main Business
Table 170. BALYO Latest Developments
Table 171. AGILOX Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors
Table 172. AGILOX Counterbalanced AGV Product Portfolios and Specifications
Table 173. AGILOX Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 174. AGILOX Main Business
Table 175. AGILOX Latest Developments
Table 176. DS Automotion Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors
Table 177. DS Automotion Counterbalanced AGV Product Portfolios and Specifications
Table 178. DS Automotion Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 179. DS Automotion Main Business
Table 180. DS Automotion Latest Developments
Table 181. Doosan Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 182. Doosan Counterbalanced AGV Product Portfolios and Specifications

Table 183. Doosan Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Doosan Main Business

Table 185. Doosan Latest Developments

Table 186. Heli Industrial Vehicles Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 187. Heli Industrial Vehicles Counterbalanced AGV Product Portfolios and Specifications

Table 188. Heli Industrial Vehicles Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Heli Industrial Vehicles Main Business

Table 190. Heli Industrial Vehicles Latest Developments

Table 191. Yufeng Intelligent Technology Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 192. Yufeng Intelligent Technology Counterbalanced AGV Product Portfolios and Specifications

Table 193. Yufeng Intelligent Technology Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Yufeng Intelligent Technology Main Business

Table 195. Yufeng Intelligent Technology Latest Developments

Table 196. Gen-song Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 197. Gen-song Counterbalanced AGV Product Portfolios and Specifications

Table 198. Gen-song Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Gen-song Main Business

Table 200. Gen-song Latest Developments

Table 201. SEER Robotic Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 202. SEER Robotic Counterbalanced AGV Product Portfolios and Specifications

Table 203. SEER Robotic Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. SEER Robotic Main Business

Table 205. SEER Robotic Latest Developments

Table 206. Ruyi Joint Stock Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 207. Ruyi Joint Stock Counterbalanced AGV Product Portfolios and Specifications

Table 208. Ruyi Joint Stock Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. Ruyi Joint Stock Main Business

Table 210. Ruyi Joint Stock Latest Developments

Table 211. Kezhong Intelligent Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 212. Kezhong Intelligent Counterbalanced AGV Product Portfolios and Specifications

Table 213. Kezhong Intelligent Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. Kezhong Intelligent Main Business

Table 215. Kezhong Intelligent Latest Developments

Table 216. New Idea Intelligent Technology Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 217. New Idea Intelligent Technology Counterbalanced AGV Product Portfolios and Specifications

Table 218. New Idea Intelligent Technology Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. New Idea Intelligent Technology Main Business

Table 220. New Idea Intelligent Technology Latest Developments

Table 221. Linbir Intelligent Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 222. Linbir Intelligent Counterbalanced AGV Product Portfolios and Specifications

Table 223. Linbir Intelligent Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 224. Linbir Intelligent Main Business

Table 225. Linbir Intelligent Latest Developments

Table 226. IKV Robot Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 227. IKV Robot Counterbalanced AGV Product Portfolios and Specifications

Table 228. IKV Robot Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 229. IKV Robot Main Business

Table 230. IKV Robot Latest Developments

Table 231. Hopper Forklift Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 232. Hopper Forklift Counterbalanced AGV Product Portfolios and Specifications

Table 233. Hopper Forklift Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 234. Hopper Forklift Main Business

Table 235. Hopper Forklift Latest Developments

Table 236. Weilai Automation Equipment Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 237. Weilai Automation Equipment Counterbalanced AGV Product Portfolios and Specifications

Table 238. Weilai Automation Equipment Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 239. Weilai Automation Equipment Main Business

Table 240. Weilai Automation Equipment Latest Developments

Table 241. Multiway Robotics Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 242. Multiway Robotics Counterbalanced AGV Product Portfolios and Specifications

Table 243. Multiway Robotics Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 244. Multiway Robotics Main Business

Table 245. Multiway Robotics Latest Developments

Table 246. VisionNav Robotics Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 247. VisionNav Robotics Counterbalanced AGV Product Portfolios and Specifications

Table 248. VisionNav Robotics Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 249. VisionNav Robotics Main Business

Table 250. VisionNav Robotics Latest Developments

Table 251. ZCNEST Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 252. ZCNEST Counterbalanced AGV Product Portfolios and Specifications

Table 253. ZCNEST Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 254. ZCNEST Main Business

Table 255. ZCNEST Latest Developments

Table 256. LIANHE TECH Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 257. LIANHE TECH Counterbalanced AGV Product Portfolios and Specifications

Table 258. LIANHE TECH Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 259. LIANHE TECH Main Business

Table 260. LIANHE TECH Latest Developments

Table 261. Agvsz Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 262. Agvsz Counterbalanced AGV Product Portfolios and Specifications

Table 263. Agvsz Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 264. Agvsz Main Business

Table 265. Agvsz Latest Developments

Table 266. Cotek Robotics Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 267. Cotek Robotics Counterbalanced AGV Product Portfolios and Specifications

Table 268. Cotek Robotics Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 269. Cotek Robotics Main Business

Table 270. Cotek Robotics Latest Developments

Table 271. Guochen Robot Basic Information, Counterbalanced AGV Manufacturing Base, Sales Area and Its Competitors

Table 272. Guochen Robot Counterbalanced AGV Product Portfolios and Specifications

Table 273. Guochen Robot Counterbalanced AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 274. Guochen Robot Main Business

Table 275. Guochen Robot Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Counterbalanced AGV
- Figure 2. Counterbalanced AGV Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Counterbalanced AGV Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Counterbalanced AGV Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Counterbalanced AGV Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Counterbalanced AGV Sales Market Share by Country/Region (2025)
- Figure 10. Counterbalanced AGV Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Laser Navigation
- Figure 12. Product Picture of Magnetic Stripe Navigation
- Figure 13. Product Picture of Visual Navigation
- Figure 14. Product Picture of Others
- Figure 15. Global Counterbalanced AGV Sales Market Share by Type in 2026
- Figure 16. Global Counterbalanced AGV Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of 1.0–2.0Tons
- Figure 18. Product Picture of 2.0–3.0 Tons
- Figure 19. Product Picture of 3.0–4.0 Tons
- Figure 20. Product Picture of 4.0–5.0 Tons
- Figure 21. Product Picture of ?5.0 Tons
- Figure 22. Global Counterbalanced AGV Sales Market Share by Load in 2026
- Figure 23. Global Counterbalanced AGV Revenue Market Share by Load (2021-2026)
- Figure 24. Product Picture of 0.2–1.6 Meters
- Figure 25. Product Picture of 1.6–3.0 Meters
- Figure 26. Product Picture of 3.0–5.0 Meters
- Figure 27. Product Picture of ?5 Meters
- Figure 28. Global Counterbalanced AGV Sales Market Share by Lifting Height in 2026
- Figure 29. Global Counterbalanced AGV Revenue Market Share by Lifting Height (2021-2026)
- Figure 30. Product Picture of Three-wheeled
- Figure 31. Product Picture of Four-wheeled
- Figure 32. Product Picture of Others

Figure 33. Global Counterbalanced AGV Sales Market Share by Wheel Structure in 2026

Figure 34. Global Counterbalanced AGV Revenue Market Share by Wheel Structure (2021-2026)

Figure 35. Counterbalanced AGV Consumed in Storehouse

Figure 36. Global Counterbalanced AGV Market: Storehouse (2021-2026) & (K Units)

Figure 37. Counterbalanced AGV Consumed in Logistics

Figure 38. Global Counterbalanced AGV Market: Logistics (2021-2026) & (K Units)

Figure 39. Counterbalanced AGV Consumed in Production Line

Figure 40. Global Counterbalanced AGV Market: Production Line (2021-2026) & (K Units)

Figure 41. Counterbalanced AGV Consumed in Others

Figure 42. Global Counterbalanced AGV Market: Others (2021-2026) & (K Units)

Figure 43. Global Counterbalanced AGV Sale Market Share by Application (2025)

Figure 44. Global Counterbalanced AGV Revenue Market Share by Application in 2025

Figure 45. Counterbalanced AGV Sales by Company in 2025 (K Units)

Figure 46. Global Counterbalanced AGV Sales Market Share by Company in 2025

Figure 47. Counterbalanced AGV Revenue by Company in 2025 (\$ millions)

Figure 48. Global Counterbalanced AGV Revenue Market Share by Company in 2025

Figure 49. Global Counterbalanced AGV Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global Counterbalanced AGV Revenue Market Share by Geographic Region in 2025

Figure 51. Americas Counterbalanced AGV Sales 2021-2026 (K Units)

Figure 52. Americas Counterbalanced AGV Revenue 2021-2026 (\$ millions)

Figure 53. APAC Counterbalanced AGV Sales 2021-2026 (K Units)

Figure 54. APAC Counterbalanced AGV Revenue 2021-2026 (\$ millions)

Figure 55. Europe Counterbalanced AGV Sales 2021-2026 (K Units)

Figure 56. Europe Counterbalanced AGV Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa Counterbalanced AGV Sales 2021-2026 (K Units)

Figure 58. Middle East & Africa Counterbalanced AGV Revenue 2021-2026 (\$ millions)

Figure 59. Americas Counterbalanced AGV Sales Market Share by Country in 2025

Figure 60. Americas Counterbalanced AGV Revenue Market Share by Country (2021-2026)

Figure 61. Americas Counterbalanced AGV Sales Market Share by Type (2021-2026)

Figure 62. Americas Counterbalanced AGV Sales Market Share by Application (2021-2026)

Figure 63. United States Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)

- Figure 64. Canada Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Mexico Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Brazil Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 67. APAC Counterbalanced AGV Sales Market Share by Region in 2025
- Figure 68. APAC Counterbalanced AGV Revenue Market Share by Region (2021-2026)
- Figure 69. APAC Counterbalanced AGV Sales Market Share by Type (2021-2026)
- Figure 70. APAC Counterbalanced AGV Sales Market Share by Application (2021-2026)
- Figure 71. China Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Japan Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 73. South Korea Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Southeast Asia Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 75. India Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Australia Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 77. China Taiwan Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Europe Counterbalanced AGV Sales Market Share by Country in 2025
- Figure 79. Europe Counterbalanced AGV Revenue Market Share by Country (2021-2026)
- Figure 80. Europe Counterbalanced AGV Sales Market Share by Type (2021-2026)
- Figure 81. Europe Counterbalanced AGV Sales Market Share by Application (2021-2026)
- Figure 82. Germany Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 83. France Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 84. UK Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Italy Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Russia Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Middle East & Africa Counterbalanced AGV Sales Market Share by Country (2021-2026)
- Figure 88. Middle East & Africa Counterbalanced AGV Sales Market Share by Type (2021-2026)
- Figure 89. Middle East & Africa Counterbalanced AGV Sales Market Share by Application (2021-2026)
- Figure 90. Egypt Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 91. South Africa Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 92. Israel Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 93. Turkey Counterbalanced AGV Revenue Growth 2021-2026 (\$ millions)
- Figure 94. GCC Countries Counterbalanced AGV Revenue Growth 2021-2026 (\$

millions)

Figure 95. Manufacturing Cost Structure Analysis of Counterbalanced AGV in 2026

Figure 96. Manufacturing Process Analysis of Counterbalanced AGV

Figure 97. Industry Chain Structure of Counterbalanced AGV

Figure 98. Channels of Distribution

Figure 99. Global Counterbalanced AGV Sales Market Forecast by Region (2027-2032)

Figure 100. Global Counterbalanced AGV Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global Counterbalanced AGV Sales Market Share Forecast by Type (2027-2032)

Figure 102. Global Counterbalanced AGV Revenue Market Share Forecast by Type (2027-2032)

Figure 103. Global Counterbalanced AGV Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global Counterbalanced AGV Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Counterbalanced AGV Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/CA531B9AAA0DEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CA531B9AAA0DEN.html>