

Global Continuous Monitoring and Response Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Continuous Monitoring and Response market size is predicted to grow from US\$ 11270 million in 2025 to US\$ 21680 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Continuous monitoring and response (CMRS) refers to a comprehensive security operations capability system that continuously and in real-time collects, analyzes, and correlates security telemetry data from IT, cloud, endpoints, networks, identities, applications, and OT environments, and performs immediate or near real-time detection, verification, response, and handling of potential threats, abnormal behaviors, and security incidents. Its core objective is to identify and block threats in the early stages of the attack chain, minimizing the time to detection (MTTD) and time to response (MTTR) of security incidents, thereby significantly reducing the risk of business interruption, data breaches, and operational costs.

Gross Margin Level

The overall gross margin of continuous monitoring and response services is significantly higher than that of traditional IT operations outsourcing, but slightly lower than that of pure software subscriptions. Leading security vendors generally have a gross margin of 60%–75% for their overall security business, with subscription and platform revenues having even higher gross margins, consistently above 70%. Their managed detection and response businesses are also built on highly automated platforms, delivered at scale with relatively lean security operations teams. Therefore, the overall gross margin of continuous monitoring and response services like MDR/SOCaaS typically reaches 55%–65%, falling into the category of 'high-margin services.' In contrast, local MSSPs/integrators, which primarily operate with labor-intensive SOC's and have lower

platform integration levels, have a gross margin of around 35%–50% for their continuous monitoring and response services, mainly limited by labor costs, 24/7 scheduling, and multi-regional delivery costs. With the widespread adoption of XDR platforms, Automated Orchestration and Automation (SOAR), and AI-assisted analytics, there is still room for further optimization of industry gross margins. Highly platform-based global vendors are expected to stabilize service gross margins at around 60%, while the profitability pressure on purely human-intensive SOC models will continue to increase.

Industry Drivers

The core drivers of the continuous monitoring and response market can be summarized into several main lines: First, the escalating threat landscape and the automation and AI-driven nature of attacks make it difficult for enterprises to cope with 24/7, multi-vector attacks using only 'point-based products + small internal teams,' driving them to outsource 24/7 monitoring and incident response to professional SOC/MDR vendors; Second, increasing compliance and regulatory pressures, with data protection laws, critical information infrastructure regulations, and cybersecurity disclosure requirements for listed companies in various countries mandating continuous monitoring, rapid reporting, and incident response capabilities; Third, a long-term shortage of security talent, with institutions such as Gartner predicting that global cybersecurity service spending will continue to grow at a double-digit rate from 2024 to 2026, a large portion of which will come from managed services and SOCaaS to fill skills gaps and improve resilience; Fourth, the normalization of cloudification and remote work, with hybrid cloud, multi-cloud, edge nodes, and BYOD significantly increasing the attack surface, driving enterprises to seek unified cloud-native monitoring and response platforms; Fifth, the increasing prevalence of cloudification and remote work, with hybrid cloud, multi-cloud, edge nodes, and BYOD significantly increasing the attack surface, driving enterprises to seek unified cloud-native monitoring and response platforms; Fifth, the increasing prevalence of cloudification and remote work, with hybrid cloud, multi-cloud, edge nodes, and BYOD significantly increasing the attack surface; Fifth, the increasing prevalence of cloud-native monitoring and response platforms. Enterprises are shifting from 'buying equipment/software' to 'buying results and operations.' More and more customers are signing contracts with service providers based on clearly defined business outcomes such as 'reduced Detection and Response Time (MTTD/MTTR), reduced critical incidents, and improved compliance pass rates,' rather than simply purchasing technology stacks. These factors combined have made 'continuous monitoring and response' one of the fastest-growing and most sticky segments of cybersecurity spending, also creating long-term opportunities for transformation from

traditional MSSPs to MDR/SOCaaS, and further to more intelligent Agentic SOCs.

LPI (LP Information)' newest research report, the “Continuous Monitoring and Response Industry Forecast” looks at past sales and reviews total world Continuous Monitoring and Response sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Monitoring and Response sales for 2026 through 2032. With Continuous Monitoring and Response sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Monitoring and Response industry.

This Insight Report provides a comprehensive analysis of the global Continuous Monitoring and Response landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Continuous Monitoring and Response portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Monitoring and Response market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Monitoring and Response and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Monitoring and Response.

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous Monitoring and Response market by product type, application, key players and key regions and countries.

Segmentation by Type:

Primarily Manual Analysis

Intelligent Response

Others

Segmentation by Deployment Method:

Cloud-based

On-premise

Segmentation by User Scale:

Large Enterprise

SMEs

Segmentation by Application:

BFSI

Government and Public Sector

Medical and Life Sciences

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Palo Alto Networks

Microsoft

CrowdStrike

IBM Security

Cisco

Accenture Security

Secureworks

AT&T Cybersecurity

Verizon Business

Orange Cyberdefense

BT Security

Sophos

Trend Micro

Arctic Wolf

Rapid7

SentinelOne

Check Point

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Continuous Monitoring and Response Market Size (2021-2032)
- 2.1.2 Continuous Monitoring and Response Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Continuous Monitoring and Response by Country/Region (2021, 2025 & 2032)

2.2 Continuous Monitoring and Response Segment by Type

- 2.2.1 Primarily Manual Analysis
- 2.2.2 Intelligent Response
- 2.2.3 Others
- 2.2.4 Continuous Monitoring and Response Market Size by Type
 - 2.2.4.1 Continuous Monitoring and Response Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Continuous Monitoring and Response Market Size Market Share by Type (2021-2026)

2.3 Continuous Monitoring and Response Segment by Deployment Method

- 2.3.1 Cloud-based
- 2.3.2 On-premise
- 2.3.3 Continuous Monitoring and Response Market Size by Deployment Method
 - 2.3.3.1 Continuous Monitoring and Response Market Size CAGR by Deployment Method (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Continuous Monitoring and Response Market Size Market Share by Deployment Method (2021-2026)

2.4 Continuous Monitoring and Response Segment by User Scale

2.4.1 Large Enterprise

2.4.2 SMEs

2.4.3 Continuous Monitoring and Response Market Size by User Scale

2.4.3.1 Continuous Monitoring and Response Market Size CAGR by User Scale
(2021 VS 2025 VS 2032)

2.4.3.2 Global Continuous Monitoring and Response Market Size Market Share by
User Scale (2021-2026)

2.5 Continuous Monitoring and Response Segment by Application

2.5.1 BFSI

2.5.2 Government and Public Sector

2.5.3 Medical and Life Sciences

2.5.4 Others

2.5.5 Continuous Monitoring and Response Market Size by Application

2.5.5.1 Continuous Monitoring and Response Market Size CAGR by Application
(2021 VS 2025 VS 2032)

2.5.5.2 Global Continuous Monitoring and Response Market Size Market Share by
Application (2021-2026)

3 CONTINUOUS MONITORING AND RESPONSE MARKET SIZE BY PLAYER

3.1 Continuous Monitoring and Response Market Size Market Share by Player

3.1.1 Global Continuous Monitoring and Response Revenue by Player (2021-2026)

3.1.2 Global Continuous Monitoring and Response Revenue Market Share by Player
(2021-2026)

3.2 Global Continuous Monitoring and Response Key Players Head office and Products
Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 CONTINUOUS MONITORING AND RESPONSE BY REGION

4.1 Continuous Monitoring and Response Market Size by Region (2021-2026)

4.2 Global Continuous Monitoring and Response Annual Revenue by Country/Region
(2021-2026)

4.3 Americas Continuous Monitoring and Response Market Size Growth (2021-2026)

4.4 APAC Continuous Monitoring and Response Market Size Growth (2021-2026)

- 4.5 Europe Continuous Monitoring and Response Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Continuous Monitoring and Response Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Continuous Monitoring and Response Market Size by Country (2021-2026)
- 5.2 Americas Continuous Monitoring and Response Market Size by Type (2021-2026)
- 5.3 Americas Continuous Monitoring and Response Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Continuous Monitoring and Response Market Size by Region (2021-2026)
- 6.2 APAC Continuous Monitoring and Response Market Size by Type (2021-2026)
- 6.3 APAC Continuous Monitoring and Response Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Continuous Monitoring and Response Market Size by Country (2021-2026)
- 7.2 Europe Continuous Monitoring and Response Market Size by Type (2021-2026)
- 7.3 Europe Continuous Monitoring and Response Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Continuous Monitoring and Response by Region (2021-2026)

8.2 Middle East & Africa Continuous Monitoring and Response Market Size by Type (2021-2026)

8.3 Middle East & Africa Continuous Monitoring and Response Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL CONTINUOUS MONITORING AND RESPONSE MARKET FORECAST

10.1 Global Continuous Monitoring and Response Forecast by Region (2027-2032)

10.1.1 Global Continuous Monitoring and Response Forecast by Region (2027-2032)

10.1.2 Americas Continuous Monitoring and Response Forecast

10.1.3 APAC Continuous Monitoring and Response Forecast

10.1.4 Europe Continuous Monitoring and Response Forecast

10.1.5 Middle East & Africa Continuous Monitoring and Response Forecast

10.2 Americas Continuous Monitoring and Response Forecast by Country (2027-2032)

10.2.1 United States Market Continuous Monitoring and Response Forecast

10.2.2 Canada Market Continuous Monitoring and Response Forecast

10.2.3 Mexico Market Continuous Monitoring and Response Forecast

10.2.4 Brazil Market Continuous Monitoring and Response Forecast

10.3 APAC Continuous Monitoring and Response Forecast by Region (2027-2032)

10.3.1 China Continuous Monitoring and Response Market Forecast

10.3.2 Japan Market Continuous Monitoring and Response Forecast

10.3.3 Korea Market Continuous Monitoring and Response Forecast

10.3.4 Southeast Asia Market Continuous Monitoring and Response Forecast

- 10.3.5 India Market Continuous Monitoring and Response Forecast
- 10.3.6 Australia Market Continuous Monitoring and Response Forecast
- 10.4 Europe Continuous Monitoring and Response Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Continuous Monitoring and Response Forecast
 - 10.4.2 France Market Continuous Monitoring and Response Forecast
 - 10.4.3 UK Market Continuous Monitoring and Response Forecast
 - 10.4.4 Italy Market Continuous Monitoring and Response Forecast
 - 10.4.5 Russia Market Continuous Monitoring and Response Forecast
- 10.5 Middle East & Africa Continuous Monitoring and Response Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Continuous Monitoring and Response Forecast
 - 10.5.2 South Africa Market Continuous Monitoring and Response Forecast
 - 10.5.3 Israel Market Continuous Monitoring and Response Forecast
 - 10.5.4 Turkey Market Continuous Monitoring and Response Forecast
- 10.6 Global Continuous Monitoring and Response Forecast by Type (2027-2032)
- 10.7 Global Continuous Monitoring and Response Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Continuous Monitoring and Response Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Palo Alto Networks
 - 11.1.1 Palo Alto Networks Company Information
 - 11.1.2 Palo Alto Networks Continuous Monitoring and Response Product Offered
 - 11.1.3 Palo Alto Networks Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Palo Alto Networks Main Business Overview
 - 11.1.5 Palo Alto Networks Latest Developments
- 11.2 Microsoft
 - 11.2.1 Microsoft Company Information
 - 11.2.2 Microsoft Continuous Monitoring and Response Product Offered
 - 11.2.3 Microsoft Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Microsoft Main Business Overview
 - 11.2.5 Microsoft Latest Developments
- 11.3 CrowdStrike
 - 11.3.1 CrowdStrike Company Information
 - 11.3.2 CrowdStrike Continuous Monitoring and Response Product Offered
 - 11.3.3 CrowdStrike Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)

- 11.3.4 CrowdStrike Main Business Overview
- 11.3.5 CrowdStrike Latest Developments
- 11.4 IBM Security
 - 11.4.1 IBM Security Company Information
 - 11.4.2 IBM Security Continuous Monitoring and Response Product Offered
 - 11.4.3 IBM Security Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 IBM Security Main Business Overview
 - 11.4.5 IBM Security Latest Developments
- 11.5 Cisco
 - 11.5.1 Cisco Company Information
 - 11.5.2 Cisco Continuous Monitoring and Response Product Offered
 - 11.5.3 Cisco Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Cisco Main Business Overview
 - 11.5.5 Cisco Latest Developments
- 11.6 Accenture Security
 - 11.6.1 Accenture Security Company Information
 - 11.6.2 Accenture Security Continuous Monitoring and Response Product Offered
 - 11.6.3 Accenture Security Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Accenture Security Main Business Overview
 - 11.6.5 Accenture Security Latest Developments
- 11.7 Secureworks
 - 11.7.1 Secureworks Company Information
 - 11.7.2 Secureworks Continuous Monitoring and Response Product Offered
 - 11.7.3 Secureworks Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Secureworks Main Business Overview
 - 11.7.5 Secureworks Latest Developments
- 11.8 AT&T Cybersecurity
 - 11.8.1 AT&T Cybersecurity Company Information
 - 11.8.2 AT&T Cybersecurity Continuous Monitoring and Response Product Offered
 - 11.8.3 AT&T Cybersecurity Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 AT&T Cybersecurity Main Business Overview
 - 11.8.5 AT&T Cybersecurity Latest Developments
- 11.9 Verizon Business
 - 11.9.1 Verizon Business Company Information

- 11.9.2 Verizon Business Continuous Monitoring and Response Product Offered
- 11.9.3 Verizon Business Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 Verizon Business Main Business Overview
- 11.9.5 Verizon Business Latest Developments
- 11.10 Orange Cyberdefense
 - 11.10.1 Orange Cyberdefense Company Information
 - 11.10.2 Orange Cyberdefense Continuous Monitoring and Response Product Offered
 - 11.10.3 Orange Cyberdefense Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Orange Cyberdefense Main Business Overview
 - 11.10.5 Orange Cyberdefense Latest Developments
- 11.11 BT Security
 - 11.11.1 BT Security Company Information
 - 11.11.2 BT Security Continuous Monitoring and Response Product Offered
 - 11.11.3 BT Security Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 BT Security Main Business Overview
 - 11.11.5 BT Security Latest Developments
- 11.12 Sophos
 - 11.12.1 Sophos Company Information
 - 11.12.2 Sophos Continuous Monitoring and Response Product Offered
 - 11.12.3 Sophos Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Sophos Main Business Overview
 - 11.12.5 Sophos Latest Developments
- 11.13 Trend Micro
 - 11.13.1 Trend Micro Company Information
 - 11.13.2 Trend Micro Continuous Monitoring and Response Product Offered
 - 11.13.3 Trend Micro Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Trend Micro Main Business Overview
 - 11.13.5 Trend Micro Latest Developments
- 11.14 Arctic Wolf
 - 11.14.1 Arctic Wolf Company Information
 - 11.14.2 Arctic Wolf Continuous Monitoring and Response Product Offered
 - 11.14.3 Arctic Wolf Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Arctic Wolf Main Business Overview

11.14.5 Arctic Wolf Latest Developments

11.15 Rapid7

11.15.1 Rapid7 Company Information

11.15.2 Rapid7 Continuous Monitoring and Response Product Offered

11.15.3 Rapid7 Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Rapid7 Main Business Overview

11.15.5 Rapid7 Latest Developments

11.16 SentinelOne

11.16.1 SentinelOne Company Information

11.16.2 SentinelOne Continuous Monitoring and Response Product Offered

11.16.3 SentinelOne Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 SentinelOne Main Business Overview

11.16.5 SentinelOne Latest Developments

11.17 Check Point

11.17.1 Check Point Company Information

11.17.2 Check Point Continuous Monitoring and Response Product Offered

11.17.3 Check Point Continuous Monitoring and Response Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Check Point Main Business Overview

11.17.5 Check Point Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Continuous Monitoring and Response Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Continuous Monitoring and Response Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Primarily Manual Analysis

Table 4. Major Players of Intelligent Response

Table 5. Major Players of Others

Table 6. Continuous Monitoring and Response Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Continuous Monitoring and Response Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Continuous Monitoring and Response Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Cloud-based

Table 10. Major Players of On-premise

Table 11. Continuous Monitoring and Response Market Size CAGR by Deployment Method (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Continuous Monitoring and Response Market Size by Deployment Method (2021-2026) & (\$ millions)

Table 13. Global Continuous Monitoring and Response Market Size Market Share by Deployment Method (2021-2026)

Table 14. Major Players of Large Enterprise

Table 15. Major Players of SMEs

Table 16. Continuous Monitoring and Response Market Size CAGR by User Scale (2021 VS 2025 VS 2032) & (\$ millions)

Table 17. Global Continuous Monitoring and Response Market Size by User Scale (2021-2026) & (\$ millions)

Table 18. Global Continuous Monitoring and Response Market Size Market Share by User Scale (2021-2026)

Table 19. Continuous Monitoring and Response Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 20. Global Continuous Monitoring and Response Market Size by Application (2021-2026) & (\$ millions)

Table 21. Global Continuous Monitoring and Response Market Size Market Share by Application (2021-2026)

Table 22. Global Continuous Monitoring and Response Revenue by Player (2021-2026) & (\$ millions)

Table 23. Global Continuous Monitoring and Response Revenue Market Share by Player (2021-2026)

Table 24. Continuous Monitoring and Response Key Players Head office and Products Offered

Table 25. Continuous Monitoring and Response Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Mergers & Acquisitions, Expansion

Table 28. Global Continuous Monitoring and Response Market Size by Region (2021-2026) & (\$ millions)

Table 29. Global Continuous Monitoring and Response Market Size Market Share by Region (2021-2026)

Table 30. Global Continuous Monitoring and Response Revenue by Country/Region (2021-2026) & (\$ millions)

Table 31. Global Continuous Monitoring and Response Revenue Market Share by Country/Region (2021-2026)

Table 32. Americas Continuous Monitoring and Response Market Size by Country (2021-2026) & (\$ millions)

Table 33. Americas Continuous Monitoring and Response Market Size Market Share by Country (2021-2026)

Table 34. Americas Continuous Monitoring and Response Market Size by Type (2021-2026) & (\$ millions)

Table 35. Americas Continuous Monitoring and Response Market Size Market Share by Type (2021-2026)

Table 36. Americas Continuous Monitoring and Response Market Size by Application (2021-2026) & (\$ millions)

Table 37. Americas Continuous Monitoring and Response Market Size Market Share by Application (2021-2026)

Table 38. APAC Continuous Monitoring and Response Market Size by Region (2021-2026) & (\$ millions)

Table 39. APAC Continuous Monitoring and Response Market Size Market Share by Region (2021-2026)

Table 40. APAC Continuous Monitoring and Response Market Size by Type (2021-2026) & (\$ millions)

Table 41. APAC Continuous Monitoring and Response Market Size by Application (2021-2026) & (\$ millions)

Table 42. Europe Continuous Monitoring and Response Market Size by Country

(2021-2026) & (\$ millions)

Table 43. Europe Continuous Monitoring and Response Market Size Market Share by Country (2021-2026)

Table 44. Europe Continuous Monitoring and Response Market Size by Type (2021-2026) & (\$ millions)

Table 45. Europe Continuous Monitoring and Response Market Size by Application (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Continuous Monitoring and Response Market Size by Region (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Continuous Monitoring and Response Market Size by Type (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Continuous Monitoring and Response Market Size by Application (2021-2026) & (\$ millions)

Table 49. Key Market Drivers & Growth Opportunities of Continuous Monitoring and Response

Table 50. Key Market Challenges & Risks of Continuous Monitoring and Response

Table 51. Key Industry Trends of Continuous Monitoring and Response

Table 52. Global Continuous Monitoring and Response Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 53. Global Continuous Monitoring and Response Market Size Market Share Forecast by Region (2027-2032)

Table 54. Global Continuous Monitoring and Response Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 55. Global Continuous Monitoring and Response Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 56. Palo Alto Networks Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 57. Palo Alto Networks Continuous Monitoring and Response Product Offered

Table 58. Palo Alto Networks Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. Palo Alto Networks Main Business

Table 60. Palo Alto Networks Latest Developments

Table 61. Microsoft Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 62. Microsoft Continuous Monitoring and Response Product Offered

Table 63. Microsoft Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Microsoft Main Business

Table 65. Microsoft Latest Developments

Table 66. CrowdStrike Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 67. CrowdStrike Continuous Monitoring and Response Product Offered

Table 68. CrowdStrike Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. CrowdStrike Main Business

Table 70. CrowdStrike Latest Developments

Table 71. IBM Security Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 72. IBM Security Continuous Monitoring and Response Product Offered

Table 73. IBM Security Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. IBM Security Main Business

Table 75. IBM Security Latest Developments

Table 76. Cisco Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 77. Cisco Continuous Monitoring and Response Product Offered

Table 78. Cisco Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Cisco Main Business

Table 80. Cisco Latest Developments

Table 81. Accenture Security Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 82. Accenture Security Continuous Monitoring and Response Product Offered

Table 83. Accenture Security Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Accenture Security Main Business

Table 85. Accenture Security Latest Developments

Table 86. Secureworks Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 87. Secureworks Continuous Monitoring and Response Product Offered

Table 88. Secureworks Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Secureworks Main Business

Table 90. Secureworks Latest Developments

Table 91. AT&T Cybersecurity Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 92. AT&T Cybersecurity Continuous Monitoring and Response Product Offered

Table 93. AT&T Cybersecurity Continuous Monitoring and Response Revenue (\$

- million), Gross Margin and Market Share (2021-2026)
- Table 94. AT&T Cybersecurity Main Business
- Table 95. AT&T Cybersecurity Latest Developments
- Table 96. Verizon Business Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors
- Table 97. Verizon Business Continuous Monitoring and Response Product Offered
- Table 98. Verizon Business Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 99. Verizon Business Main Business
- Table 100. Verizon Business Latest Developments
- Table 101. Orange Cyberdefense Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors
- Table 102. Orange Cyberdefense Continuous Monitoring and Response Product Offered
- Table 103. Orange Cyberdefense Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 104. Orange Cyberdefense Main Business
- Table 105. Orange Cyberdefense Latest Developments
- Table 106. BT Security Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors
- Table 107. BT Security Continuous Monitoring and Response Product Offered
- Table 108. BT Security Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 109. BT Security Main Business
- Table 110. BT Security Latest Developments
- Table 111. Sophos Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors
- Table 112. Sophos Continuous Monitoring and Response Product Offered
- Table 113. Sophos Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 114. Sophos Main Business
- Table 115. Sophos Latest Developments
- Table 116. Trend Micro Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors
- Table 117. Trend Micro Continuous Monitoring and Response Product Offered
- Table 118. Trend Micro Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 119. Trend Micro Main Business
- Table 120. Trend Micro Latest Developments

Table 121. Arctic Wolf Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 122. Arctic Wolf Continuous Monitoring and Response Product Offered

Table 123. Arctic Wolf Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Arctic Wolf Main Business

Table 125. Arctic Wolf Latest Developments

Table 126. Rapid7 Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 127. Rapid7 Continuous Monitoring and Response Product Offered

Table 128. Rapid7 Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 129. Rapid7 Main Business

Table 130. Rapid7 Latest Developments

Table 131. SentinelOne Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 132. SentinelOne Continuous Monitoring and Response Product Offered

Table 133. SentinelOne Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 134. SentinelOne Main Business

Table 135. SentinelOne Latest Developments

Table 136. Check Point Details, Company Type, Continuous Monitoring and Response Area Served and Its Competitors

Table 137. Check Point Continuous Monitoring and Response Product Offered

Table 138. Check Point Continuous Monitoring and Response Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 139. Check Point Main Business

Table 140. Check Point Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Continuous Monitoring and Response Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Continuous Monitoring and Response Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Continuous Monitoring and Response Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Continuous Monitoring and Response Sales Market Share by Country/Region (2025)

Figure 8. Continuous Monitoring and Response Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Continuous Monitoring and Response Market Size Market Share by Type in 2025

Figure 10. Global Continuous Monitoring and Response Market Size Market Share by Deployment Method in 2025

Figure 11. Global Continuous Monitoring and Response Market Size Market Share by User Scale in 2025

Figure 12. Continuous Monitoring and Response in BFSI

Figure 13. Global Continuous Monitoring and Response Market: BFSI (2021-2026) & (\$ millions)

Figure 14. Continuous Monitoring and Response in Government and Public Sector

Figure 15. Global Continuous Monitoring and Response Market: Government and Public Sector (2021-2026) & (\$ millions)

Figure 16. Continuous Monitoring and Response in Medical and Life Sciences

Figure 17. Global Continuous Monitoring and Response Market: Medical and Life Sciences (2021-2026) & (\$ millions)

Figure 18. Continuous Monitoring and Response in Others

Figure 19. Global Continuous Monitoring and Response Market: Others (2021-2026) & (\$ millions)

Figure 20. Global Continuous Monitoring and Response Market Size Market Share by Application in 2025

Figure 21. Global Continuous Monitoring and Response Revenue Market Share by Player in 2025

Figure 22. Global Continuous Monitoring and Response Market Size Market Share by

Region (2021-2026)

Figure 23. Americas Continuous Monitoring and Response Market Size 2021-2026 (\$ millions)

Figure 24. APAC Continuous Monitoring and Response Market Size 2021-2026 (\$ millions)

Figure 25. Europe Continuous Monitoring and Response Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Continuous Monitoring and Response Market Size 2021-2026 (\$ millions)

Figure 27. Americas Continuous Monitoring and Response Value Market Share by Country in 2025

Figure 28. United States Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Continuous Monitoring and Response Market Size Market Share by Region in 2025

Figure 33. APAC Continuous Monitoring and Response Market Size Market Share by Type (2021-2026)

Figure 34. APAC Continuous Monitoring and Response Market Size Market Share by Application (2021-2026)

Figure 35. China Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Continuous Monitoring and Response Market Size Market Share by Country in 2025

Figure 42. Europe Continuous Monitoring and Response Market Size Market Share by Type (2021-2026)

Figure 43. Europe Continuous Monitoring and Response Market Size Market Share by Application (2021-2026)

Figure 44. Germany Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Continuous Monitoring and Response Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Continuous Monitoring and Response Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Continuous Monitoring and Response Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Continuous Monitoring and Response Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 58. APAC Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 59. Europe Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 61. United States Continuous Monitoring and Response Market Size 2027-2032

(\$ millions)

Figure 62. Canada Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 65. China Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 66. Japan Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 67. Korea Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 69. India Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 70. Australia Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 71. Germany Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 72. France Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 73. UK Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 74. Italy Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 75. Russia Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 78. Israel Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Continuous Monitoring and Response Market Size 2027-2032 (\$ millions)

Figure 80. Global Continuous Monitoring and Response Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Continuous Monitoring and Response Market Size Market Share

Forecast by Application (2027-2032)

Figure 82. GCC Countries Continuous Monitoring and Response Market Size
2027-2032 (\$ millions)

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