

# Global Contactless Respiratory Measurement Devices Market Growth 2026-2032

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## Abstracts

The global Contactless Respiratory Measurement Devices market size is predicted to grow from US\$ 1164 million in 2025 to US\$ 1714 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2024, global contactless respiratory measurement production reached approximately 3,755K unit, with an average global market price of around USD 300 per unit. A factory gross profit of USD 75 per unit with 25% gross margin. A single line full machine capacity production is around 50K unit per line per year. downstream demand is concentrated in home care, hospitals and clinics. iHospitals ward room are mounted with radar to continuously monitors respiration and resting heart rate. Contactless Respiratory Measurement devices are sensors that monitor breathing rate and patterns without touching the patient, using technologies like radar (FMCW, Doppler) or ultrasound to detect chest/abdominal movement, thermistors to sense airflow temperature changes, and even cameras to analyze subtle skin color shifts, offering advantages in comfort, infection control, and remote monitoring, especially for newborns or during sleep.

United States market for Contactless Respiratory Measurement Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Contactless Respiratory Measurement Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Contactless Respiratory Measurement Devices is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Contactless Respiratory Measurement Devices players cover Neteera Technologies Ltd, Murata Manufacturing Co., Ltd., Bosch Sensortec GmbH, Oxehealth Limited, Vayyar Imaging Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Contactless Respiratory Measurement Devices Industry Forecast" looks at past sales and reviews total world Contactless Respiratory Measurement Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Contactless Respiratory Measurement Devices sales for 2026 through 2032. With Contactless Respiratory Measurement Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Contactless Respiratory Measurement Devices industry.

This Insight Report provides a comprehensive analysis of the global Contactless Respiratory Measurement Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Contactless Respiratory Measurement Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Contactless Respiratory Measurement Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Contactless Respiratory Measurement Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Contactless Respiratory Measurement Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Contactless Respiratory Measurement Devices market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Under Mattress Sensors

Wall Mounted Radar

Consumer Besides Modules

Others

#### Segmentation by Features:

Basic Respiratory Rate

Respiratory Rate and Heart Rate

Multiparameter

Integrated Analytics

Others

#### Segmentation by Technology:

Radar and Microwave Sensors

Camera and Computer Vision

Thermal Imaging Sensors

Others

#### Segmentation by Application:

Home Care

Hospitals and Acute Care Wards

Nuring home

Clinics

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Neteera Technologies Ltd

Murata Manufacturing Co., Ltd.

Bosch Sensortec GmbH

Oxehealth Limited

Vayyar Imaging Ltd

XandarKardian Inc

Nanotronics Imaging Inc

Early Sense Ltd

Sleepiz AG

Acconeer

NuraLogix

Infineon Technologies

Texas Instruments

Mindray

Soter Technologies

VisionRF

Bambi Medical

VitalThings

Fraunhofer IZM

FaceHeart

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Contactless Respiratory Measurement Devices market?

What factors are driving Contactless Respiratory Measurement Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Contactless Respiratory Measurement Devices market opportunities vary by end market size?

How does Contactless Respiratory Measurement Devices break out by Type, by

Application?

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