

Global Chiller Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Chiller Rental market size is predicted to grow from US\$ 2016 million in 2025 to US\$ 3124 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Chiller leasing refers to a commercial service model where businesses or individuals rent chillers and related equipment from professional equipment rental providers to meet temporary, seasonal, or other short-term cooling needs. This service typically covers equipment provision, transportation, installation, commissioning, maintenance, and technical support. It allows customers to quickly obtain the required cooling capacity without investing significant capital in equipment. Its high flexibility and relatively low cost make it widely used in construction sites, data center backup, large-scale event venues, industrial process cooling, and to address existing refrigeration system failures or repairs.

The chiller unit leasing market has broad prospects, and its growth will primarily benefit from the combined driving forces of flexibility needs, accelerated technological iteration, and sustainable development trends. In the future, with increasing global economic volatility and project uncertainty, more companies will tend to adopt an 'asset-light' operating model, shifting capital expenditures to operating expenditures, which provides fundamental business logic support for the leasing model. On the technological front, the continued boom in data center construction, the demand for precision process cooling brought about by manufacturing upgrades, and extreme heat waves caused by global warming are all creating substantial temporary and emergency cooling needs. Simultaneously, stricter environmental regulations and rising energy costs will drive market demand for leasing units using next-generation environmentally friendly refrigerants and high-efficiency units. Service models will also evolve, with 'Cooling as a

Service' (CaaS) and IoT-based predictive intelligent operation and maintenance becoming mainstream. Customers will pay based on actual cooling consumption and monitor energy efficiency and equipment health in real time through digital platforms. Furthermore, mobile and containerized leasing solutions will play an irreplaceable role in sudden public events, large-scale sporting events, and the construction of rapidly deployed modular facilities.

LPI (LP Information)' newest research report, the “Chiller Rental Industry Forecast” looks at past sales and reviews total world Chiller Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Chiller Rental sales for 2026 through 2032. With Chiller Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chiller Rental industry.

This Insight Report provides a comprehensive analysis of the global Chiller Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Chiller Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chiller Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chiller Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chiller Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Chiller Rental market by product type, application, key players and key regions and countries.

Segmentation by Type:

Water-cooled

Air-cooled

Segmentation by Refrigeration Principle:

Centrifugal Chiller

Screw Chiller

Segmentation by Lease Term:

Short-term Lease

Long-term Lease

Fully Managed Lease

Segmentation by Business and Operating Model:

Dry Lease (Equipment Lease Only)

Wet Lease (Equipment + Basic Maintenance)

Segmentation by Application:

Commercial

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

IFI Service

Atlas Copco

TST Servicios T?cnicos

Delta-Temp

Carrier Rental Systems Asia

Smardt

Trane

Ohio Cat

MTA

ChillCo Inc

CTCA

Carolina Cat

Carrier

Cooling Power Corp

Blanchard Machinery

Tcrental Solutions

Aggreko

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Chiller Rental Market Size (2021-2032)
 - 2.1.2 Chiller Rental Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Chiller Rental by Country/Region (2021, 2025 & 2032)
- 2.2 Chiller Rental Segment by Type
 - 2.2.1 Water-cooled
 - 2.2.2 Air-cooled
 - 2.2.3 Chiller Rental Market Size by Type
 - 2.2.3.1 Chiller Rental Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Chiller Rental Market Size Market Share by Type (2021-2026)
- 2.3 Chiller Rental Segment by Refrigeration Principle
 - 2.3.1 Centrifugal Chiller
 - 2.3.2 Screw Chiller
 - 2.3.3 Chiller Rental Market Size by Refrigeration Principle
 - 2.3.3.1 Chiller Rental Market Size CAGR by Refrigeration Principle (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Chiller Rental Market Size Market Share by Refrigeration Principle (2021-2026)
- 2.4 Chiller Rental Segment by Lease Term
 - 2.4.1 Short-term Lease
 - 2.4.2 Long-term Lease
 - 2.4.3 Fully Managed Lease
 - 2.4.4 Chiller Rental Market Size by Lease Term

- 2.4.4.1 Chiller Rental Market Size CAGR by Lease Term (2021 VS 2025 VS 2032)
- 2.4.4.2 Global Chiller Rental Market Size Market Share by Lease Term (2021-2026)
- 2.5 Chiller Rental Segment by Business and Operating Model
 - 2.5.1 Dry Lease (Equipment Lease Only)
 - 2.5.2 Wet Lease (Equipment + Basic Maintenance)
 - 2.5.3 Chiller Rental Market Size by Business and Operating Model
 - 2.5.3.1 Chiller Rental Market Size CAGR by Business and Operating Model (2021 VS 2025 VS 2032)
 - 2.5.3.2 Global Chiller Rental Market Size Market Share by Business and Operating Model (2021-2026)
- 2.6 Chiller Rental Segment by Application
 - 2.6.1 Commercial
 - 2.6.2 Industrial
 - 2.6.3 Others
 - 2.6.4 Chiller Rental Market Size by Application
 - 2.6.4.1 Chiller Rental Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.6.4.2 Global Chiller Rental Market Size Market Share by Application (2021-2026)

3 CHILLER RENTAL MARKET SIZE BY PLAYER

- 3.1 Chiller Rental Market Size Market Share by Player
 - 3.1.1 Global Chiller Rental Revenue by Player (2021-2026)
 - 3.1.2 Global Chiller Rental Revenue Market Share by Player (2021-2026)
- 3.2 Global Chiller Rental Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 CHILLER RENTAL BY REGION

- 4.1 Chiller Rental Market Size by Region (2021-2026)
- 4.2 Global Chiller Rental Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Chiller Rental Market Size Growth (2021-2026)
- 4.4 APAC Chiller Rental Market Size Growth (2021-2026)
- 4.5 Europe Chiller Rental Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Chiller Rental Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Chiller Rental Market Size by Country (2021-2026)
- 5.2 Americas Chiller Rental Market Size by Type (2021-2026)
- 5.3 Americas Chiller Rental Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Chiller Rental Market Size by Region (2021-2026)
- 6.2 APAC Chiller Rental Market Size by Type (2021-2026)
- 6.3 APAC Chiller Rental Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Chiller Rental Market Size by Country (2021-2026)
- 7.2 Europe Chiller Rental Market Size by Type (2021-2026)
- 7.3 Europe Chiller Rental Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Chiller Rental by Region (2021-2026)
- 8.2 Middle East & Africa Chiller Rental Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Chiller Rental Market Size by Application (2021-2026)
- 8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL CHILLER RENTAL MARKET FORECAST

10.1 Global Chiller Rental Forecast by Region (2027-2032)

10.1.1 Global Chiller Rental Forecast by Region (2027-2032)

10.1.2 Americas Chiller Rental Forecast

10.1.3 APAC Chiller Rental Forecast

10.1.4 Europe Chiller Rental Forecast

10.1.5 Middle East & Africa Chiller Rental Forecast

10.2 Americas Chiller Rental Forecast by Country (2027-2032)

10.2.1 United States Market Chiller Rental Forecast

10.2.2 Canada Market Chiller Rental Forecast

10.2.3 Mexico Market Chiller Rental Forecast

10.2.4 Brazil Market Chiller Rental Forecast

10.3 APAC Chiller Rental Forecast by Region (2027-2032)

10.3.1 China Chiller Rental Market Forecast

10.3.2 Japan Market Chiller Rental Forecast

10.3.3 Korea Market Chiller Rental Forecast

10.3.4 Southeast Asia Market Chiller Rental Forecast

10.3.5 India Market Chiller Rental Forecast

10.3.6 Australia Market Chiller Rental Forecast

10.4 Europe Chiller Rental Forecast by Country (2027-2032)

10.4.1 Germany Market Chiller Rental Forecast

10.4.2 France Market Chiller Rental Forecast

10.4.3 UK Market Chiller Rental Forecast

10.4.4 Italy Market Chiller Rental Forecast

10.4.5 Russia Market Chiller Rental Forecast

10.5 Middle East & Africa Chiller Rental Forecast by Region (2027-2032)

10.5.1 Egypt Market Chiller Rental Forecast

- 10.5.2 South Africa Market Chiller Rental Forecast
- 10.5.3 Israel Market Chiller Rental Forecast
- 10.5.4 Turkey Market Chiller Rental Forecast
- 10.6 Global Chiller Rental Forecast by Type (2027-2032)
- 10.7 Global Chiller Rental Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Chiller Rental Forecast

11 KEY PLAYERS ANALYSIS

11.1 IFI Service

- 11.1.1 IFI Service Company Information
- 11.1.2 IFI Service Chiller Rental Product Offered
- 11.1.3 IFI Service Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 IFI Service Main Business Overview
- 11.1.5 IFI Service Latest Developments

11.2 Atlas Copco

- 11.2.1 Atlas Copco Company Information
- 11.2.2 Atlas Copco Chiller Rental Product Offered
- 11.2.3 Atlas Copco Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Atlas Copco Main Business Overview
- 11.2.5 Atlas Copco Latest Developments

11.3 TST Servicios T?cnicos

- 11.3.1 TST Servicios T?cnicos Company Information
- 11.3.2 TST Servicios T?cnicos Chiller Rental Product Offered
- 11.3.3 TST Servicios T?cnicos Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 TST Servicios T?cnicos Main Business Overview
- 11.3.5 TST Servicios T?cnicos Latest Developments

11.4 Delta-Temp

- 11.4.1 Delta-Temp Company Information
- 11.4.2 Delta-Temp Chiller Rental Product Offered
- 11.4.3 Delta-Temp Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Delta-Temp Main Business Overview
- 11.4.5 Delta-Temp Latest Developments

11.5 Carrier Rental Systems Asia

- 11.5.1 Carrier Rental Systems Asia Company Information

- 11.5.2 Carrier Rental Systems Asia Chiller Rental Product Offered
- 11.5.3 Carrier Rental Systems Asia Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
- 11.5.4 Carrier Rental Systems Asia Main Business Overview
- 11.5.5 Carrier Rental Systems Asia Latest Developments
- 11.6 Smardt
 - 11.6.1 Smardt Company Information
 - 11.6.2 Smardt Chiller Rental Product Offered
 - 11.6.3 Smardt Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Smardt Main Business Overview
 - 11.6.5 Smardt Latest Developments
- 11.7 Trane
 - 11.7.1 Trane Company Information
 - 11.7.2 Trane Chiller Rental Product Offered
 - 11.7.3 Trane Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Trane Main Business Overview
 - 11.7.5 Trane Latest Developments
- 11.8 Ohio Cat
 - 11.8.1 Ohio Cat Company Information
 - 11.8.2 Ohio Cat Chiller Rental Product Offered
 - 11.8.3 Ohio Cat Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Ohio Cat Main Business Overview
 - 11.8.5 Ohio Cat Latest Developments
- 11.9 MTA
 - 11.9.1 MTA Company Information
 - 11.9.2 MTA Chiller Rental Product Offered
 - 11.9.3 MTA Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 MTA Main Business Overview
 - 11.9.5 MTA Latest Developments
- 11.10 ChillCo Inc
 - 11.10.1 ChillCo Inc Company Information
 - 11.10.2 ChillCo Inc Chiller Rental Product Offered
 - 11.10.3 ChillCo Inc Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 ChillCo Inc Main Business Overview
 - 11.10.5 ChillCo Inc Latest Developments
- 11.11 CTCA
 - 11.11.1 CTCA Company Information
 - 11.11.2 CTCA Chiller Rental Product Offered

- 11.11.3 CTCA Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
- 11.11.4 CTCA Main Business Overview
- 11.11.5 CTCA Latest Developments
- 11.12 Carolina Cat
 - 11.12.1 Carolina Cat Company Information
 - 11.12.2 Carolina Cat Chiller Rental Product Offered
 - 11.12.3 Carolina Cat Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Carolina Cat Main Business Overview
 - 11.12.5 Carolina Cat Latest Developments
- 11.13 Carrier
 - 11.13.1 Carrier Company Information
 - 11.13.2 Carrier Chiller Rental Product Offered
 - 11.13.3 Carrier Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Carrier Main Business Overview
 - 11.13.5 Carrier Latest Developments
- 11.14 Cooling Power Corp
 - 11.14.1 Cooling Power Corp Company Information
 - 11.14.2 Cooling Power Corp Chiller Rental Product Offered
 - 11.14.3 Cooling Power Corp Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Cooling Power Corp Main Business Overview
 - 11.14.5 Cooling Power Corp Latest Developments
- 11.15 Blanchard Machinery
 - 11.15.1 Blanchard Machinery Company Information
 - 11.15.2 Blanchard Machinery Chiller Rental Product Offered
 - 11.15.3 Blanchard Machinery Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Blanchard Machinery Main Business Overview
 - 11.15.5 Blanchard Machinery Latest Developments
- 11.16 Tcrental Solutions
 - 11.16.1 Tcrental Solutions Company Information
 - 11.16.2 Tcrental Solutions Chiller Rental Product Offered
 - 11.16.3 Tcrental Solutions Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Tcrental Solutions Main Business Overview
 - 11.16.5 Tcrental Solutions Latest Developments
- 11.17 Aggreko
 - 11.17.1 Aggreko Company Information

11.17.2 Aggreko Chiller Rental Product Offered

11.17.3 Aggreko Chiller Rental Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Aggreko Main Business Overview

11.17.5 Aggreko Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Chiller Rental Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Chiller Rental Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Water-cooled

Table 4. Major Players of Air-cooled

Table 5. Chiller Rental Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Chiller Rental Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Chiller Rental Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Centrifugal Chiller

Table 9. Major Players of Screw Chiller

Table 10. Chiller Rental Market Size CAGR by Refrigeration Principle (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Chiller Rental Market Size by Refrigeration Principle (2021-2026) & (\$ millions)

Table 12. Global Chiller Rental Market Size Market Share by Refrigeration Principle (2021-2026)

Table 13. Major Players of Short-term Lease

Table 14. Major Players of Long-term Lease

Table 15. Major Players of Fully Managed Lease

Table 16. Chiller Rental Market Size CAGR by Lease Term (2021 VS 2025 VS 2032) & (\$ millions)

Table 17. Global Chiller Rental Market Size by Lease Term (2021-2026) & (\$ millions)

Table 18. Global Chiller Rental Market Size Market Share by Lease Term (2021-2026)

Table 19. Major Players of Dry Lease (Equipment Lease Only)

Table 20. Major Players of Wet Lease (Equipment + Basic Maintenance)

Table 21. Chiller Rental Market Size CAGR by Business and Operating Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Chiller Rental Market Size by Business and Operating Model (2021-2026) & (\$ millions)

Table 23. Global Chiller Rental Market Size Market Share by Business and Operating Model (2021-2026)

Table 24. Chiller Rental Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

- Table 25. Global Chiller Rental Market Size by Application (2021-2026) & (\$ millions)
- Table 26. Global Chiller Rental Market Size Market Share by Application (2021-2026)
- Table 27. Global Chiller Rental Revenue by Player (2021-2026) & (\$ millions)
- Table 28. Global Chiller Rental Revenue Market Share by Player (2021-2026)
- Table 29. Chiller Rental Key Players Head office and Products Offered
- Table 30. Chiller Rental Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 31. New Products and Potential Entrants
- Table 32. Mergers & Acquisitions, Expansion
- Table 33. Global Chiller Rental Market Size by Region (2021-2026) & (\$ millions)
- Table 34. Global Chiller Rental Market Size Market Share by Region (2021-2026)
- Table 35. Global Chiller Rental Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 36. Global Chiller Rental Revenue Market Share by Country/Region (2021-2026)
- Table 37. Americas Chiller Rental Market Size by Country (2021-2026) & (\$ millions)
- Table 38. Americas Chiller Rental Market Size Market Share by Country (2021-2026)
- Table 39. Americas Chiller Rental Market Size by Type (2021-2026) & (\$ millions)
- Table 40. Americas Chiller Rental Market Size Market Share by Type (2021-2026)
- Table 41. Americas Chiller Rental Market Size by Application (2021-2026) & (\$ millions)
- Table 42. Americas Chiller Rental Market Size Market Share by Application (2021-2026)
- Table 43. APAC Chiller Rental Market Size by Region (2021-2026) & (\$ millions)
- Table 44. APAC Chiller Rental Market Size Market Share by Region (2021-2026)
- Table 45. APAC Chiller Rental Market Size by Type (2021-2026) & (\$ millions)
- Table 46. APAC Chiller Rental Market Size by Application (2021-2026) & (\$ millions)
- Table 47. Europe Chiller Rental Market Size by Country (2021-2026) & (\$ millions)
- Table 48. Europe Chiller Rental Market Size Market Share by Country (2021-2026)
- Table 49. Europe Chiller Rental Market Size by Type (2021-2026) & (\$ millions)
- Table 50. Europe Chiller Rental Market Size by Application (2021-2026) & (\$ millions)
- Table 51. Middle East & Africa Chiller Rental Market Size by Region (2021-2026) & (\$ millions)
- Table 52. Middle East & Africa Chiller Rental Market Size by Type (2021-2026) & (\$ millions)
- Table 53. Middle East & Africa Chiller Rental Market Size by Application (2021-2026) & (\$ millions)
- Table 54. Key Market Drivers & Growth Opportunities of Chiller Rental
- Table 55. Key Market Challenges & Risks of Chiller Rental
- Table 56. Key Industry Trends of Chiller Rental
- Table 57. Global Chiller Rental Market Size Forecast by Region (2027-2032) & (\$ millions)
- Table 58. Global Chiller Rental Market Size Market Share Forecast by Region (2027-2032)

Table 59. Global Chiller Rental Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 60. Global Chiller Rental Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 61. IFI Service Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 62. IFI Service Chiller Rental Product Offered

Table 63. IFI Service Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. IFI Service Main Business

Table 65. IFI Service Latest Developments

Table 66. Atlas Copco Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 67. Atlas Copco Chiller Rental Product Offered

Table 68. Atlas Copco Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Atlas Copco Main Business

Table 70. Atlas Copco Latest Developments

Table 71. TST Servicios T?cnicos Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 72. TST Servicios T?cnicos Chiller Rental Product Offered

Table 73. TST Servicios T?cnicos Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. TST Servicios T?cnicos Main Business

Table 75. TST Servicios T?cnicos Latest Developments

Table 76. Delta-Temp Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 77. Delta-Temp Chiller Rental Product Offered

Table 78. Delta-Temp Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Delta-Temp Main Business

Table 80. Delta-Temp Latest Developments

Table 81. Carrier Rental Systems Asia Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 82. Carrier Rental Systems Asia Chiller Rental Product Offered

Table 83. Carrier Rental Systems Asia Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Carrier Rental Systems Asia Main Business

Table 85. Carrier Rental Systems Asia Latest Developments

Table 86. Smardt Details, Company Type, Chiller Rental Area Served and Its

Competitors

Table 87. Smardt Chiller Rental Product Offered

Table 88. Smardt Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Smardt Main Business

Table 90. Smardt Latest Developments

Table 91. Trane Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 92. Trane Chiller Rental Product Offered

Table 93. Trane Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Trane Main Business

Table 95. Trane Latest Developments

Table 96. Ohio Cat Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 97. Ohio Cat Chiller Rental Product Offered

Table 98. Ohio Cat Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Ohio Cat Main Business

Table 100. Ohio Cat Latest Developments

Table 101. MTA Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 102. MTA Chiller Rental Product Offered

Table 103. MTA Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. MTA Main Business

Table 105. MTA Latest Developments

Table 106. ChillCo Inc Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 107. ChillCo Inc Chiller Rental Product Offered

Table 108. ChillCo Inc Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. ChillCo Inc Main Business

Table 110. ChillCo Inc Latest Developments

Table 111. CTCA Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 112. CTCA Chiller Rental Product Offered

Table 113. CTCA Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

- Table 114. CTCA Main Business
- Table 115. CTCA Latest Developments
- Table 116. Carolina Cat Details, Company Type, Chiller Rental Area Served and Its Competitors
- Table 117. Carolina Cat Chiller Rental Product Offered
- Table 118. Carolina Cat Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 119. Carolina Cat Main Business
- Table 120. Carolina Cat Latest Developments
- Table 121. Carrier Details, Company Type, Chiller Rental Area Served and Its Competitors
- Table 122. Carrier Chiller Rental Product Offered
- Table 123. Carrier Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 124. Carrier Main Business
- Table 125. Carrier Latest Developments
- Table 126. Cooling Power Corp Details, Company Type, Chiller Rental Area Served and Its Competitors
- Table 127. Cooling Power Corp Chiller Rental Product Offered
- Table 128. Cooling Power Corp Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 129. Cooling Power Corp Main Business
- Table 130. Cooling Power Corp Latest Developments
- Table 131. Blanchard Machinery Details, Company Type, Chiller Rental Area Served and Its Competitors
- Table 132. Blanchard Machinery Chiller Rental Product Offered
- Table 133. Blanchard Machinery Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 134. Blanchard Machinery Main Business
- Table 135. Blanchard Machinery Latest Developments
- Table 136. Tcrental Solutions Details, Company Type, Chiller Rental Area Served and Its Competitors
- Table 137. Tcrental Solutions Chiller Rental Product Offered
- Table 138. Tcrental Solutions Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 139. Tcrental Solutions Main Business
- Table 140. Tcrental Solutions Latest Developments
- Table 141. Aggreko Details, Company Type, Chiller Rental Area Served and Its Competitors

Table 142. Aggreko Chiller Rental Product Offered

Table 143. Aggreko Chiller Rental Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 144. Aggreko Main Business

Table 145. Aggreko Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Chiller Rental Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Chiller Rental Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Chiller Rental Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Chiller Rental Sales Market Share by Country/Region (2025)
- Figure 8. Chiller Rental Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Chiller Rental Market Size Market Share by Type in 2025
- Figure 10. Global Chiller Rental Market Size Market Share by Refrigeration Principle in 2025
- Figure 11. Global Chiller Rental Market Size Market Share by Lease Term in 2025
- Figure 12. Global Chiller Rental Market Size Market Share by Business and Operating Model in 2025
- Figure 13. Chiller Rental in Commercial
- Figure 14. Global Chiller Rental Market: Commercial (2021-2026) & (\$ millions)
- Figure 15. Chiller Rental in Industrial
- Figure 16. Global Chiller Rental Market: Industrial (2021-2026) & (\$ millions)
- Figure 17. Chiller Rental in Others
- Figure 18. Global Chiller Rental Market: Others (2021-2026) & (\$ millions)
- Figure 19. Global Chiller Rental Market Size Market Share by Application in 2025
- Figure 20. Global Chiller Rental Revenue Market Share by Player in 2025
- Figure 21. Global Chiller Rental Market Size Market Share by Region (2021-2026)
- Figure 22. Americas Chiller Rental Market Size 2021-2026 (\$ millions)
- Figure 23. APAC Chiller Rental Market Size 2021-2026 (\$ millions)
- Figure 24. Europe Chiller Rental Market Size 2021-2026 (\$ millions)
- Figure 25. Middle East & Africa Chiller Rental Market Size 2021-2026 (\$ millions)
- Figure 26. Americas Chiller Rental Value Market Share by Country in 2025
- Figure 27. United States Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 28. Canada Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 29. Mexico Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 30. Brazil Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 31. APAC Chiller Rental Market Size Market Share by Region in 2025
- Figure 32. APAC Chiller Rental Market Size Market Share by Type (2021-2026)
- Figure 33. APAC Chiller Rental Market Size Market Share by Application (2021-2026)

- Figure 34. China Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 35. Japan Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 36. South Korea Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 37. Southeast Asia Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 38. India Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 39. Australia Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 40. Europe Chiller Rental Market Size Market Share by Country in 2025
- Figure 41. Europe Chiller Rental Market Size Market Share by Type (2021-2026)
- Figure 42. Europe Chiller Rental Market Size Market Share by Application (2021-2026)
- Figure 43. Germany Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 44. France Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 45. UK Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 46. Italy Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 47. Russia Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Chiller Rental Market Size Market Share by Region (2021-2026)
- Figure 49. Middle East & Africa Chiller Rental Market Size Market Share by Type (2021-2026)
- Figure 50. Middle East & Africa Chiller Rental Market Size Market Share by Application (2021-2026)
- Figure 51. Egypt Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 52. South Africa Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 53. Israel Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 54. Turkey Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 55. GCC Countries Chiller Rental Market Size Growth 2021-2026 (\$ millions)
- Figure 56. Americas Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 57. APAC Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 58. Europe Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 59. Middle East & Africa Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 60. United States Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 61. Canada Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 62. Mexico Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 63. Brazil Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 64. China Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 65. Japan Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 66. Korea Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 67. Southeast Asia Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 68. India Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 69. Australia Chiller Rental Market Size 2027-2032 (\$ millions)

- Figure 70. Germany Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 71. France Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 72. UK Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 73. Italy Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 74. Russia Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 75. Egypt Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 76. South Africa Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 77. Israel Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 78. Turkey Chiller Rental Market Size 2027-2032 (\$ millions)
- Figure 79. Global Chiller Rental Market Size Market Share Forecast by Type (2027-2032)
- Figure 80. Global Chiller Rental Market Size Market Share Forecast by Application (2027-2032)
- Figure 81. GCC Countries Chiller Rental Market Size 2027-2032 (\$ millions)

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