

Global Butterbur Herb Extract Market Growth 2026-2032

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Abstracts

The global Butterbur Herb Extract market size is predicted to grow from US\$ 51.34 million in 2025 to US\$ 74.01 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the global production of Butterbur Herb Extract is approximately 1640 tons, with an average selling price of about US\$32/kg. The production capacity in 2025 is 1920 tons, with an average gross profit margin of approximately 25-35%. Butterbur Herb Extract is a plant extract derived from the dried whole herb of the butterbur plant (*Petasites hybridus*), a member of the Asteraceae family. Its main components include petasin, flavonoids, and volatile oils. It has potential applications in migraine prevention, anti-inflammatory effects, and antioxidant properties.

The upstream raw material for Butterbur Herb Extract is primarily the dried rhizome of the butterbur plant. Its core value and risks coexist: it contains the target active ingredient, petasin, but also naturally contains hepatotoxic pyrrolizidine alkaloids. Downstream applications are entirely based on safe detoxification and are strictly concentrated in the dietary supplement field. It is used as a professional-grade natural ingredient, supported by clinical research, for preventing migraines and managing seasonal allergic rhinitis. Its anti-inflammatory properties are also used in a few topical skincare products. The core challenge of the entire industry chain is to remove toxic substances while preserving and standardizing its therapeutic components.

The Butterbur Herb Extract market is showing steady growth, primarily driven by the global trend of upgrading health consumption and the expanding demand for plant-based ingredients. Its core active component, petasin, has received further clinical support for its value in alleviating allergies and inflammation, and is widely used in

dietary supplements, functional foods, and high-end skincare products, particularly in the European, American, Japanese, and South Korean markets. The current market is dominated by a few companies that possess standardized cultivation and purification technologies, with product quality and ingredient standardization being key competitive factors. However, the market also faces challenges, including the impact of climate change on raw material supply stability, strict regulations on the safety of pyrrolizidine alkaloids in some regions, and the need for further consumer education. In the future, with the optimization of extraction processes to reduce the risk of pyrrolizidine alkaloids, the expansion of application scenarios to more functional products, and the gradual release of potential in the Asian market, the Butterbur Herb Extract market is expected to continue to grow, but requires collaborative efforts from all stakeholders in the supply chain regarding quality control and compliance.

LP Information, Inc. (LPI) ' newest research report, the “Butterbur Herb Extract Industry Forecast” looks at past sales and reviews total world Butterbur Herb Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Butterbur Herb Extract sales for 2026 through 2032. With Butterbur Herb Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Butterbur Herb Extract industry.

This Insight Report provides a comprehensive analysis of the global Butterbur Herb Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Butterbur Herb Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Butterbur Herb Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Butterbur Herb Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Butterbur Herb Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Butterbur Herb Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Powder

Segmentation by Extract Ratio:

10:1

20:1

50:1

Other

Segmentation by Extraction Method:

Water Extract

Alcohol Extract

Supercritical CO₂ Extract

Others

Segmentation by Application:

Pharmaceutical

Dietary Supplement

Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Organic Herb

Martin Bauer Group

Shaanxi New Horizon Biotechnology

Xian Tianxingjian Natural Bio-products

Ciyuan Biology

Shaanxi Yongyuan Biotechnology

Shaanxi Sinuote Biotechnology

Changsha Hejian Biotechnology

Xian Jingmei Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Butterbur Herb Extract market?

What factors are driving Butterbur Herb Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Butterbur Herb Extract market opportunities vary by end market size?

How does Butterbur Herb Extract break out by Type, by Application?

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