

Global Blood Collection and Puncture Robot Market Growth 2026-2032

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Abstracts

The global Blood Collection and Puncture Robot market size is predicted to grow from US\$ 3.06 million in 2025 to US\$ 50.58 million in 2032; it is expected to grow at a CAGR of 39.4% from 2026 to 2032.

The Blood Collection and Puncture Robot is a medical robot system designed for pre-processing scenarios in hospital blood collection windows, health check centers, and medical laboratories. Its core capabilities include using near-infrared and ultrasound technology to detect veins, reconstructing vein images using 3D technology, and then using AI algorithms to intelligently analyze the images, selecting the most appropriate location and method for needle insertion to automate venous puncture and blood testing. The system typically integrates identity verification, doctor's orders matching, catheter and needle supply, disinfection, pulse pressure, quantitative blood collection, catheter replacement, mixing, hemostasis, and traceability recording, forming an auditable closed-loop blood collection workflow. This improves the success rate of first-time punctures, reduces pre-test errors, and alleviates the shortage of blood collection personnel. In 2025, the global production of Blood Collection and Puncture Robots was approximately 32 units, with a unit price of approximately US\$97,800 and a gross profit margin of approximately 45%–65%.

Currently, the blood collection process still faces many challenges. Poor visualization and inaccurate punctures are the main problems encountered. Infants' blood vessels are very thin, and those with thicker fat layers or darker skin tones often have blood vessels that are difficult to visually assess. The failure rate for first-time intravenous infusions in children is around 44%, and repeated punctures increase the psychological stress on nurses. Due to various factors, the efficiency of blood collection testing in many hospitals is not high. During peak blood collection periods, the average waiting

time for patients is 24 minutes, with over 64.5% of patients waiting more than 15 minutes. Even in commercial medical examination institutions, the average time for a 'trial' blood collection exceeds 10 minutes. From a clinical perspective, many hospitals face the pain point of high blood collection pressure, creating a significant demand for blood collection robots. Furthermore, the long-term shortage of nursing staff has also spurred the demand for 'substitute labor.' Currently, automated solutions exist for processes such as queuing, blood collection tube sorting, blood diagnosis, and report output. Only the blood collection process still relies on manual labor. Future machine replacement will complete the automated closed loop of blood diagnosis. From the perspective of practical applications in healthcare, blood collection robots are still in their early stages of development. Due to factors such as cost and hospital procurement processes, current deployments are primarily limited to large tertiary hospitals. Companies in this sector are currently focused on research and development; future commercialization may require more external CSOs (Contract Sales Organizations) to gradually penetrate hospitals. Globally, the European and American markets have significant potential, as nurses in these countries have lower success rates for manual intravenous punctures, making machine replacement a priority. However, cost reduction is a key factor for commercialization. Currently, the cost of blood collection robots entering the market is high. Significant commercial and social value will only be realized after technological iterations and their integration into primary healthcare systems.

LP Information, Inc. (LPI) ' newest research report, the "Blood Collection and Puncture Robot Industry Forecast" looks at past sales and reviews total world Blood Collection and Puncture Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Blood Collection and Puncture Robot sales for 2026 through 2032. With Blood Collection and Puncture Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blood Collection and Puncture Robot industry.

This Insight Report provides a comprehensive analysis of the global Blood Collection and Puncture Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blood Collection and Puncture Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blood Collection and Puncture Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Blood Collection and Puncture Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blood Collection and Puncture Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Blood Collection and Puncture Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Kiosk Station

Mobile Cart/Desktop Workstation

Segmentation by Modules:

Blood Collection and Puncture Module

Multi-technology Modules

Segmentation by Sales:

Direct Sales

Distributor Sales

Segmentation by Application:

Hospital

Nursing Home

Medical Center

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veebot System

BHealthCare(HEIVA)

Vitestro

Jiangsu Hagong Intelligent Robot Co.,Ltd.

Beijing mainashi Surgical Robot Technology Co. Ltd.

Chengdu Kairui Medical Technology Co., Ltd. (Aixam)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blood Collection and Puncture Robot market?

What factors are driving Blood Collection and Puncture Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blood Collection and Puncture Robot market opportunities vary by end market

size?

How does Blood Collection and Puncture Robot break out by Type, by Application?

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