

Global Bio-based Material for Automotive Market Growth 2026-2032

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Abstracts

The global Bio-based Material for Automotive market size is predicted to grow from US\$ 10663 million in 2025 to US\$ 21345 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

In 2025, global Bio-based Material for Automotive production reached approximately 2,477.3 kilotons with an average global market price of around US\$4,400 per ton. Single-line annual production capacity averages 115 kilotons with a gross margin of approximately 30%. The upstream of the Bio-based Material for Automotive industry primarily consists of natural fibers, bioplastics, and biorubbers, concentrated in the agricultural and biotechnology chemical sectors. Downstream applications include battery box covers accounting for approximately 15%, body structural components at around 20%, chassis systems at about 10%, interior and exterior trim systems at roughly 30%, safety systems at about 15%, and other applications at around 20%. The current market demand for these materials is on the rise, particularly driven by the trends in new energy vehicles and lightweighting. Business opportunities are primarily focused on enhancing material performance, reducing costs, and increasing sustainability.

Bio-based materials for automotive applications represent a strategic shift towards sustainability, offering a reduced carbon footprint and decreased reliance on fossil fuels. These materials leverage the renewable nature of biomass to enhance vehicle performance through lightweighting, which contributes to improved fuel efficiency and reduced emissions. Furthermore, they provide an opportunity to recycle and biodegrade, leading to a circular economy and a reduced environmental impact throughout the vehicle's lifecycle.

United States market for Bio-based Material for Automotive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Material for Automotive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Material for Automotive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Material for Automotive players cover Huntsman, Arkema, Kuraray Elastomer, Evonik, Covestro, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Material for Automotive Industry Forecast" looks at past sales and reviews total world Bio-based Material for Automotive sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Material for Automotive sales for 2026 through 2032. With Bio-based Material for Automotive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Material for Automotive industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Material for Automotive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Material for Automotive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Material for Automotive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Material for Automotive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Material for Automotive.

This report presents a comprehensive overview, market shares, and growth

opportunities of Bio-based Material for Automotive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Resins

Foam

Plastic

Others

Segmentation by Bio-Content:

Bio-Content ?50%

Bio-Content >50%

Segmentation by Application:

Battery System

Body Structural Component

Chassis System

Interior/Exterior System

Safety System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huntsman

Arkema

Kuraray Elastomer

Evonik

Covestro

Saint-Gobain

Kraiburg TPE

Woodbridge Group

Fraunhofer-Gesellschaft

Basf

Bcomp

Cathay Biotech

Shandong Chambroad Holding

Jiahua Chemical (Shanghai)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Material for Automotive market?

What factors are driving Bio-based Material for Automotive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Material for Automotive market opportunities vary by end market size?

How does Bio-based Material for Automotive break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Bio-based Material for Automotive Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Bio-based Material for Automotive by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Bio-based Material for Automotive by Country/Region, 2021, 2025 & 2032

2.2 Bio-based Material for Automotive Segment by Type

- 2.2.1 Liquid Resins

- 2.2.2 Foam

- 2.2.3 Plastic

- 2.2.4 Others

- 2.2.5 Bio-based Material for Automotive Sales by Type

- 2.2.5.1 Global Bio-based Material for Automotive Sales Market Share by Type (2021-2026)

- 2.2.5.2 Global Bio-based Material for Automotive Revenue and Market Share by Type (2021-2026)

- 2.2.5.3 Global Bio-based Material for Automotive Sale Price by Type (2021-2026)

2.3 Bio-based Material for Automotive Segment by Bio-Content

- 2.3.1 Bio-Content ≤50%

- 2.3.2 Bio-Content >50%

- 2.3.3 Bio-based Material for Automotive Sales by Bio-Content

- 2.3.3.1 Global Bio-based Material for Automotive Sales Market Share by Bio-Content (2021-2026)

- 2.3.3.2 Global Bio-based Material for Automotive Revenue and Market Share by Bio-

Content (2021-2026)

2.3.3.3 Global Bio-based Material for Automotive Sale Price by Bio-Content (2021-2026)

2.4 Bio-based Material for Automotive Segment by Application

2.4.1 Battery System

2.4.2 Body Structural Component

2.4.3 Chassis System

2.4.4 Interior/Exterior System

2.4.5 Safety System

2.4.6 Others

2.4.7 Bio-based Material for Automotive Sales by Application

2.4.7.1 Global Bio-based Material for Automotive Sale Market Share by Application (2021-2026)

2.4.7.2 Global Bio-based Material for Automotive Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Bio-based Material for Automotive Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Bio-based Material for Automotive Breakdown Data by Company

3.1.1 Global Bio-based Material for Automotive Annual Sales by Company (2021-2026)

3.1.2 Global Bio-based Material for Automotive Sales Market Share by Company (2021-2026)

3.2 Global Bio-based Material for Automotive Annual Revenue by Company (2021-2026)

3.2.1 Global Bio-based Material for Automotive Revenue by Company (2021-2026)

3.2.2 Global Bio-based Material for Automotive Revenue Market Share by Company (2021-2026)

3.3 Global Bio-based Material for Automotive Sale Price by Company

3.4 Key Manufacturers Bio-based Material for Automotive Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bio-based Material for Automotive Product Location Distribution

3.4.2 Players Bio-based Material for Automotive Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIO-BASED MATERIAL FOR AUTOMOTIVE BY GEOGRAPHIC REGION

- 4.1 World Historic Bio-based Material for Automotive Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Bio-based Material for Automotive Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Bio-based Material for Automotive Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Bio-based Material for Automotive Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Bio-based Material for Automotive Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Bio-based Material for Automotive Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Bio-based Material for Automotive Sales Growth
- 4.4 APAC Bio-based Material for Automotive Sales Growth
- 4.5 Europe Bio-based Material for Automotive Sales Growth
- 4.6 Middle East & Africa Bio-based Material for Automotive Sales Growth

5 AMERICAS

- 5.1 Americas Bio-based Material for Automotive Sales by Country
 - 5.1.1 Americas Bio-based Material for Automotive Sales by Country (2021-2026)
 - 5.1.2 Americas Bio-based Material for Automotive Revenue by Country (2021-2026)
- 5.2 Americas Bio-based Material for Automotive Sales by Type (2021-2026)
- 5.3 Americas Bio-based Material for Automotive Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Bio-based Material for Automotive Sales by Region
 - 6.1.1 APAC Bio-based Material for Automotive Sales by Region (2021-2026)

- 6.1.2 APAC Bio-based Material for Automotive Revenue by Region (2021-2026)
- 6.2 APAC Bio-based Material for Automotive Sales by Type (2021-2026)
- 6.3 APAC Bio-based Material for Automotive Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Bio-based Material for Automotive by Country
 - 7.1.1 Europe Bio-based Material for Automotive Sales by Country (2021-2026)
 - 7.1.2 Europe Bio-based Material for Automotive Revenue by Country (2021-2026)
- 7.2 Europe Bio-based Material for Automotive Sales by Type (2021-2026)
- 7.3 Europe Bio-based Material for Automotive Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Bio-based Material for Automotive by Country
 - 8.1.1 Middle East & Africa Bio-based Material for Automotive Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Bio-based Material for Automotive Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Bio-based Material for Automotive Sales by Type (2021-2026)
- 8.3 Middle East & Africa Bio-based Material for Automotive Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Bio-based Material for Automotive
- 10.3 Manufacturing Process Analysis of Bio-based Material for Automotive
- 10.4 Industry Chain Structure of Bio-based Material for Automotive

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Bio-based Material for Automotive Distributors
- 11.3 Bio-based Material for Automotive Customer

12 WORLD FORECAST REVIEW FOR BIO-BASED MATERIAL FOR AUTOMOTIVE BY GEOGRAPHIC REGION

- 12.1 Global Bio-based Material for Automotive Market Size Forecast by Region
 - 12.1.1 Global Bio-based Material for Automotive Forecast by Region (2027-2032)
 - 12.1.2 Global Bio-based Material for Automotive Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Bio-based Material for Automotive Forecast by Type (2027-2032)
- 12.7 Global Bio-based Material for Automotive Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Huntsman

- 13.1.1 Huntsman Company Information
- 13.1.2 Huntsman Bio-based Material for Automotive Product Portfolios and Specifications
- 13.1.3 Huntsman Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Huntsman Main Business Overview
- 13.1.5 Huntsman Latest Developments
- 13.2 Arkema
 - 13.2.1 Arkema Company Information
 - 13.2.2 Arkema Bio-based Material for Automotive Product Portfolios and Specifications
 - 13.2.3 Arkema Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Arkema Main Business Overview
 - 13.2.5 Arkema Latest Developments
- 13.3 Kuraray Elastomer
 - 13.3.1 Kuraray Elastomer Company Information
 - 13.3.2 Kuraray Elastomer Bio-based Material for Automotive Product Portfolios and Specifications
 - 13.3.3 Kuraray Elastomer Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Kuraray Elastomer Main Business Overview
 - 13.3.5 Kuraray Elastomer Latest Developments
- 13.4 Evonik
 - 13.4.1 Evonik Company Information
 - 13.4.2 Evonik Bio-based Material for Automotive Product Portfolios and Specifications
 - 13.4.3 Evonik Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Evonik Main Business Overview
 - 13.4.5 Evonik Latest Developments
- 13.5 Covestro
 - 13.5.1 Covestro Company Information
 - 13.5.2 Covestro Bio-based Material for Automotive Product Portfolios and Specifications
 - 13.5.3 Covestro Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Covestro Main Business Overview
 - 13.5.5 Covestro Latest Developments
- 13.6 Saint-Gobain
 - 13.6.1 Saint-Gobain Company Information

13.6.2 Saint-Gobain Bio-based Material for Automotive Product Portfolios and Specifications

13.6.3 Saint-Gobain Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Saint-Gobain Main Business Overview

13.6.5 Saint-Gobain Latest Developments

13.7 Kraiburg TPE

13.7.1 Kraiburg TPE Company Information

13.7.2 Kraiburg TPE Bio-based Material for Automotive Product Portfolios and Specifications

13.7.3 Kraiburg TPE Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kraiburg TPE Main Business Overview

13.7.5 Kraiburg TPE Latest Developments

13.8 Woodbridge Group

13.8.1 Woodbridge Group Company Information

13.8.2 Woodbridge Group Bio-based Material for Automotive Product Portfolios and Specifications

13.8.3 Woodbridge Group Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Woodbridge Group Main Business Overview

13.8.5 Woodbridge Group Latest Developments

13.9 Fraunhofer-Gesellschaft

13.9.1 Fraunhofer-Gesellschaft Company Information

13.9.2 Fraunhofer-Gesellschaft Bio-based Material for Automotive Product Portfolios and Specifications

13.9.3 Fraunhofer-Gesellschaft Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Fraunhofer-Gesellschaft Main Business Overview

13.9.5 Fraunhofer-Gesellschaft Latest Developments

13.10 Basf

13.10.1 Basf Company Information

13.10.2 Basf Bio-based Material for Automotive Product Portfolios and Specifications

13.10.3 Basf Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Basf Main Business Overview

13.10.5 Basf Latest Developments

13.11 Bcomp

13.11.1 Bcomp Company Information

13.11.2 Bcomp Bio-based Material for Automotive Product Portfolios and Specifications

13.11.3 Bcomp Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Bcomp Main Business Overview

13.11.5 Bcomp Latest Developments

13.12 Cathay Biotech

13.12.1 Cathay Biotech Company Information

13.12.2 Cathay Biotech Bio-based Material for Automotive Product Portfolios and Specifications

13.12.3 Cathay Biotech Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Cathay Biotech Main Business Overview

13.12.5 Cathay Biotech Latest Developments

13.13 Shandong Chambroad Holding

13.13.1 Shandong Chambroad Holding Company Information

13.13.2 Shandong Chambroad Holding Bio-based Material for Automotive Product Portfolios and Specifications

13.13.3 Shandong Chambroad Holding Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shandong Chambroad Holding Main Business Overview

13.13.5 Shandong Chambroad Holding Latest Developments

13.14 Jiahua Chemical (Shanghai)

13.14.1 Jiahua Chemical (Shanghai) Company Information

13.14.2 Jiahua Chemical (Shanghai) Bio-based Material for Automotive Product Portfolios and Specifications

13.14.3 Jiahua Chemical (Shanghai) Bio-based Material for Automotive Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Jiahua Chemical (Shanghai) Main Business Overview

13.14.5 Jiahua Chemical (Shanghai) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Bio-based Material for Automotive Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Bio-based Material for Automotive Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Liquid Resins
- Table 4. Major Players of Foam
- Table 5. Major Players of Plastic
- Table 6. Major Players of Others
- Table 7. Global Bio-based Material for Automotive Sales by Type (2021-2026) & (Kilotons)
- Table 8. Global Bio-based Material for Automotive Sales Market Share by Type (2021-2026)
- Table 9. Global Bio-based Material for Automotive Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Bio-based Material for Automotive Revenue Market Share by Type (2021-2026)
- Table 11. Global Bio-based Material for Automotive Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 12. Major Players of Bio-Content ?50%
- Table 13. Major Players of Bio-Content >50%
- Table 14. Global Bio-based Material for Automotive Sales by Bio-Content (2021-2026) & (Kilotons)
- Table 15. Global Bio-based Material for Automotive Sales Market Share by Bio-Content (2021-2026)
- Table 16. Global Bio-based Material for Automotive Revenue by Bio-Content (2021-2026) & (\$ million)
- Table 17. Global Bio-based Material for Automotive Revenue Market Share by Bio-Content (2021-2026)
- Table 18. Global Bio-based Material for Automotive Sale Price by Bio-Content (2021-2026) & (US\$/Ton)
- Table 19. Global Bio-based Material for Automotive Sale by Application (2021-2026) & (Kilotons)
- Table 20. Global Bio-based Material for Automotive Sale Market Share by Application (2021-2026)
- Table 21. Global Bio-based Material for Automotive Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Bio-based Material for Automotive Revenue Market Share by Application (2021-2026)

Table 23. Global Bio-based Material for Automotive Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Bio-based Material for Automotive Sales by Company (2021-2026) & (Kilotons)

Table 25. Global Bio-based Material for Automotive Sales Market Share by Company (2021-2026)

Table 26. Global Bio-based Material for Automotive Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Bio-based Material for Automotive Revenue Market Share by Company (2021-2026)

Table 28. Global Bio-based Material for Automotive Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Bio-based Material for Automotive Producing Area Distribution and Sales Area

Table 30. Players Bio-based Material for Automotive Products Offered

Table 31. Bio-based Material for Automotive Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Bio-based Material for Automotive Sales by Geographic Region (2021-2026) & (Kilotons)

Table 35. Global Bio-based Material for Automotive Sales Market Share Geographic Region (2021-2026)

Table 36. Global Bio-based Material for Automotive Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Bio-based Material for Automotive Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Bio-based Material for Automotive Sales by Country/Region (2021-2026) & (Kilotons)

Table 39. Global Bio-based Material for Automotive Sales Market Share by Country/Region (2021-2026)

Table 40. Global Bio-based Material for Automotive Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Bio-based Material for Automotive Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Bio-based Material for Automotive Sales by Country (2021-2026) &

(Kilotons)

Table 43. Americas Bio-based Material for Automotive Sales Market Share by Country (2021-2026)

Table 44. Americas Bio-based Material for Automotive Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Bio-based Material for Automotive Sales by Type (2021-2026) & (Kilotons)

Table 46. Americas Bio-based Material for Automotive Sales by Application (2021-2026) & (Kilotons)

Table 47. APAC Bio-based Material for Automotive Sales by Region (2021-2026) & (Kilotons)

Table 48. APAC Bio-based Material for Automotive Sales Market Share by Region (2021-2026)

Table 49. APAC Bio-based Material for Automotive Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Bio-based Material for Automotive Sales by Type (2021-2026) & (Kilotons)

Table 51. APAC Bio-based Material for Automotive Sales by Application (2021-2026) & (Kilotons)

Table 52. Europe Bio-based Material for Automotive Sales by Country (2021-2026) & (Kilotons)

Table 53. Europe Bio-based Material for Automotive Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Bio-based Material for Automotive Sales by Type (2021-2026) & (Kilotons)

Table 55. Europe Bio-based Material for Automotive Sales by Application (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Bio-based Material for Automotive Sales by Country (2021-2026) & (Kilotons)

Table 57. Middle East & Africa Bio-based Material for Automotive Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Bio-based Material for Automotive Sales by Type (2021-2026) & (Kilotons)

Table 59. Middle East & Africa Bio-based Material for Automotive Sales by Application (2021-2026) & (Kilotons)

Table 60. Key Market Drivers & Growth Opportunities of Bio-based Material for Automotive

Table 61. Key Market Challenges & Risks of Bio-based Material for Automotive

Table 62. Key Industry Trends of Bio-based Material for Automotive

Table 63. Bio-based Material for Automotive Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Bio-based Material for Automotive Distributors List

Table 66. Bio-based Material for Automotive Customer List

Table 67. Global Bio-based Material for Automotive Sales Forecast by Region (2027-2032) & (Kilotons)

Table 68. Global Bio-based Material for Automotive Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Bio-based Material for Automotive Sales Forecast by Country (2027-2032) & (Kilotons)

Table 70. Americas Bio-based Material for Automotive Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Bio-based Material for Automotive Sales Forecast by Region (2027-2032) & (Kilotons)

Table 72. APAC Bio-based Material for Automotive Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Bio-based Material for Automotive Sales Forecast by Country (2027-2032) & (Kilotons)

Table 74. Europe Bio-based Material for Automotive Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Bio-based Material for Automotive Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Middle East & Africa Bio-based Material for Automotive Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Bio-based Material for Automotive Sales Forecast by Type (2027-2032) & (Kilotons)

Table 78. Global Bio-based Material for Automotive Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Bio-based Material for Automotive Sales Forecast by Application (2027-2032) & (Kilotons)

Table 80. Global Bio-based Material for Automotive Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Huntsman Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 82. Huntsman Bio-based Material for Automotive Product Portfolios and Specifications

Table 83. Huntsman Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 84. Huntsman Main Business

- Table 85. Huntsman Latest Developments
- Table 86. Arkema Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors
- Table 87. Arkema Bio-based Material for Automotive Product Portfolios and Specifications
- Table 88. Arkema Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 89. Arkema Main Business
- Table 90. Arkema Latest Developments
- Table 91. Kuraray Elastomer Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors
- Table 92. Kuraray Elastomer Bio-based Material for Automotive Product Portfolios and Specifications
- Table 93. Kuraray Elastomer Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 94. Kuraray Elastomer Main Business
- Table 95. Kuraray Elastomer Latest Developments
- Table 96. Evonik Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors
- Table 97. Evonik Bio-based Material for Automotive Product Portfolios and Specifications
- Table 98. Evonik Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 99. Evonik Main Business
- Table 100. Evonik Latest Developments
- Table 101. Covestro Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors
- Table 102. Covestro Bio-based Material for Automotive Product Portfolios and Specifications
- Table 103. Covestro Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 104. Covestro Main Business
- Table 105. Covestro Latest Developments
- Table 106. Saint-Gobain Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors
- Table 107. Saint-Gobain Bio-based Material for Automotive Product Portfolios and Specifications
- Table 108. Saint-Gobain Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Saint-Gobain Main Business

Table 110. Saint-Gobain Latest Developments

Table 111. Kraiburg TPE Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 112. Kraiburg TPE Bio-based Material for Automotive Product Portfolios and Specifications

Table 113. Kraiburg TPE Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Kraiburg TPE Main Business

Table 115. Kraiburg TPE Latest Developments

Table 116. Woodbridge Group Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 117. Woodbridge Group Bio-based Material for Automotive Product Portfolios and Specifications

Table 118. Woodbridge Group Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Woodbridge Group Main Business

Table 120. Woodbridge Group Latest Developments

Table 121. Fraunhofer-Gesellschaft Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 122. Fraunhofer-Gesellschaft Bio-based Material for Automotive Product Portfolios and Specifications

Table 123. Fraunhofer-Gesellschaft Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Fraunhofer-Gesellschaft Main Business

Table 125. Fraunhofer-Gesellschaft Latest Developments

Table 126. Basf Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 127. Basf Bio-based Material for Automotive Product Portfolios and Specifications

Table 128. Basf Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Basf Main Business

Table 130. Basf Latest Developments

Table 131. Bcomp Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 132. Bcomp Bio-based Material for Automotive Product Portfolios and Specifications

Table 133. Bcomp Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. Bcomp Main Business

Table 135. Bcomp Latest Developments

Table 136. Cathay Biotech Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 137. Cathay Biotech Bio-based Material for Automotive Product Portfolios and Specifications

Table 138. Cathay Biotech Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Cathay Biotech Main Business

Table 140. Cathay Biotech Latest Developments

Table 141. Shandong Chambroad Holding Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 142. Shandong Chambroad Holding Bio-based Material for Automotive Product Portfolios and Specifications

Table 143. Shandong Chambroad Holding Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. Shandong Chambroad Holding Main Business

Table 145. Shandong Chambroad Holding Latest Developments

Table 146. Jiahua Chemical (Shanghai) Basic Information, Bio-based Material for Automotive Manufacturing Base, Sales Area and Its Competitors

Table 147. Jiahua Chemical (Shanghai) Bio-based Material for Automotive Product Portfolios and Specifications

Table 148. Jiahua Chemical (Shanghai) Bio-based Material for Automotive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 149. Jiahua Chemical (Shanghai) Main Business

Table 150. Jiahua Chemical (Shanghai) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bio-based Material for Automotive
- Figure 2. Bio-based Material for Automotive Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bio-based Material for Automotive Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Bio-based Material for Automotive Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Bio-based Material for Automotive Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Bio-based Material for Automotive Sales Market Share by Country/Region (2025)
- Figure 10. Bio-based Material for Automotive Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Liquid Resins
- Figure 12. Product Picture of Foam
- Figure 13. Product Picture of Plastic
- Figure 14. Product Picture of Others
- Figure 15. Global Bio-based Material for Automotive Sales Market Share by Type in 2026
- Figure 16. Global Bio-based Material for Automotive Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Bio-Content ?50%
- Figure 18. Product Picture of Bio-Content >50%
- Figure 19. Global Bio-based Material for Automotive Sales Market Share by Bio-Content in 2026
- Figure 20. Global Bio-based Material for Automotive Revenue Market Share by Bio-Content (2021-2026)
- Figure 21. Bio-based Material for Automotive Consumed in Battery System
- Figure 22. Global Bio-based Material for Automotive Market: Battery System (2021-2026) & (Kilotons)
- Figure 23. Bio-based Material for Automotive Consumed in Body Structural Component
- Figure 24. Global Bio-based Material for Automotive Market: Body Structural Component (2021-2026) & (Kilotons)

- Figure 25. Bio-based Material for Automotive Consumed in Chassis System
- Figure 26. Global Bio-based Material for Automotive Market: Chassis System (2021-2026) & (Kilotons)
- Figure 27. Bio-based Material for Automotive Consumed in Interior/Exterior System
- Figure 28. Global Bio-based Material for Automotive Market: Interior/Exterior System (2021-2026) & (Kilotons)
- Figure 29. Bio-based Material for Automotive Consumed in Safety System
- Figure 30. Global Bio-based Material for Automotive Market: Safety System (2021-2026) & (Kilotons)
- Figure 31. Bio-based Material for Automotive Consumed in Others
- Figure 32. Global Bio-based Material for Automotive Market: Others (2021-2026) & (Kilotons)
- Figure 33. Global Bio-based Material for Automotive Sale Market Share by Application (2025)
- Figure 34. Global Bio-based Material for Automotive Revenue Market Share by Application in 2026
- Figure 35. Bio-based Material for Automotive Sales by Company in 2026 (Kilotons)
- Figure 36. Global Bio-based Material for Automotive Sales Market Share by Company in 2026
- Figure 37. Bio-based Material for Automotive Revenue by Company in 2026 (\$ millions)
- Figure 38. Global Bio-based Material for Automotive Revenue Market Share by Company in 2026
- Figure 39. Global Bio-based Material for Automotive Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Bio-based Material for Automotive Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas Bio-based Material for Automotive Sales 2021-2026 (Kilotons)
- Figure 42. Americas Bio-based Material for Automotive Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Bio-based Material for Automotive Sales 2021-2026 (Kilotons)
- Figure 44. APAC Bio-based Material for Automotive Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Bio-based Material for Automotive Sales 2021-2026 (Kilotons)
- Figure 46. Europe Bio-based Material for Automotive Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Bio-based Material for Automotive Sales 2021-2026 (Kilotons)
- Figure 48. Middle East & Africa Bio-based Material for Automotive Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Bio-based Material for Automotive Sales Market Share by Country in 2026
- Figure 50. Americas Bio-based Material for Automotive Revenue Market Share by

Country (2021-2026)

Figure 51. Americas Bio-based Material for Automotive Sales Market Share by Type (2021-2026)

Figure 52. Americas Bio-based Material for Automotive Sales Market Share by Application (2021-2026)

Figure 53. United States Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Bio-based Material for Automotive Sales Market Share by Region in 2026

Figure 58. APAC Bio-based Material for Automotive Revenue Market Share by Region (2021-2026)

Figure 59. APAC Bio-based Material for Automotive Sales Market Share by Type (2021-2026)

Figure 60. APAC Bio-based Material for Automotive Sales Market Share by Application (2021-2026)

Figure 61. China Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Bio-based Material for Automotive Sales Market Share by Country in 2026

Figure 69. Europe Bio-based Material for Automotive Revenue Market Share by Country (2021-2026)

Figure 70. Europe Bio-based Material for Automotive Sales Market Share by Type (2021-2026)

Figure 71. Europe Bio-based Material for Automotive Sales Market Share by Application (2021-2026)

Figure 72. Germany Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Bio-based Material for Automotive Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Bio-based Material for Automotive Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Bio-based Material for Automotive Sales Market Share by Application (2021-2026)

Figure 80. Egypt Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Bio-based Material for Automotive Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Bio-based Material for Automotive in 2026

Figure 86. Manufacturing Process Analysis of Bio-based Material for Automotive

Figure 87. Industry Chain Structure of Bio-based Material for Automotive

Figure 88. Channels of Distribution

Figure 89. Global Bio-based Material for Automotive Sales Market Forecast by Region (2027-2032)

Figure 90. Global Bio-based Material for Automotive Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Bio-based Material for Automotive Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Bio-based Material for Automotive Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Bio-based Material for Automotive Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Bio-based Material for Automotive Revenue Market Share Forecast by Application (2027-2032)

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