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Global Bio-Based Barrier Coatings for Packaging Papers Market Growth 2025-2031

https://marketpublishers.com/r/B5C0ACD62ECBEN.html
Date: July 2025
Pages: 108
Price: US$ 3,660.00 (Single User License)
ID: B5C0ACD62ECBEN

Abstracts

The global Bio-Based Barrier Coatings for Packaging Papers market size is predicted to grow from US$ 2615 million in 2025 to US$ 3648 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

Bio-Based Barrier Coatings for Packaging Papers are eco-friendly coatings made from renewable biological resources (such as plant polysaccharides, proteins, lipids, etc.) designed to enhance the barrier properties of packaging paper. These coatings effectively block oxygen, water vapor, grease, and other external substances, thereby extending the shelf life of food and other perishable products. Compared to traditional petroleum-based coatings, bio-based coatings offer advantages such as renewability, biodegradability, and low carbon emissions, aligning with the principles of sustainable development. Bio-based barrier coatings are widely used in food packaging, pharmaceutical packaging, and industrial packaging. The core technology lies in the functional modification of bio-based materials to achieve high-performance barrier properties while maintaining the recyclability and biodegradability of the packaging paper. With increasingly stringent environmental regulations and growing consumer demand for green packaging, bio-based barrier coatings are becoming a significant trend in the packaging industry.

United States market for Bio-Based Barrier Coatings for Packaging Papers is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Bio-Based Barrier Coatings for Packaging Papers is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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Europe market for Bio-Based Barrier Coatings for Packaging Papers is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Bio-Based Barrier Coatings for Packaging Papers players cover Omya, Smart Planet Technologies, Fraunhofer ISC, Solenis, Holmen, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Bio-Based Barrier Coatings for Packaging Papers Industry Forecast” looks at past sales and reviews total world Bio-Based Barrier Coatings for Packaging Papers sales in 2024, providing a comprehensive analysis by region and market sector of projected Bio-Based Barrier Coatings for Packaging Papers sales for 2025 through 2031. With Bio-Based Barrier Coatings for Packaging Papers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Bio-Based Barrier Coatings for Packaging Papers industry.

This Insight Report provides a comprehensive analysis of the global Bio-Based Barrier Coatings for Packaging Papers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-Based Barrier Coatings for Packaging Papers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Bio-Based Barrier Coatings for Packaging Papers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-Based Barrier Coatings for Packaging Papers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-Based Barrier Coatings for Packaging Papers.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Based Barrier Coatings for Packaging Papers market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

- Bio-Wax-Based
- Plant-Based
- Others

Segmentation by Application:

- Soft Packaging Paper
- Hard Packaging Paper

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Omya

Smart Planet Technologies

Fraunhofer ISC

Solenis

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Holmen

Stora Enso

Aquaspersions

Teknos/Brightplus

Xampla

Melodea

Greendot Biopak

OrganoClick

Ingredion

UPM/Eastman

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-Based Barrier Coatings for Packaging Papers market?
What factors are driving Bio-Based Barrier Coatings for Packaging Papers market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Bio-Based Barrier Coatings for Packaging Papers market opportunities vary by end market size?
How does Bio-Based Barrier Coatings for Packaging Papers break out by Type, by Application?

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