

Global Bag Opening Machine Market Growth 2026-2032

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Abstracts

The global Bag Opening Machine market size is predicted to grow from US\$ 720 million in 2025 to US\$ 918 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

A bag opening machine is an industrial device that automatically cuts, slits, or tears open bags (paper, plastic, woven) to empty their contents, like powders, granules, or waste, into a downstream process, drastically reducing manual labor, improving safety, hygiene (dust control), and efficiency in bulk material handling for food, pharma, chemicals, and recycling.

In 2025, the global production of bag-opening machines is projected to reach 25,900 units, with an average price of US\$28,400 per unit. Gross profit margins typically range from 30% to 50%.

The upstream of bag opening machines mainly includes steel and aluminum profiles, vacuum and pneumatic components, servo motors and gear reducers, sensors and controllers, suction cups and sealing parts, and electrical components. These inputs determine equipment stability, bag opening success rate, and throughput. Downstream applications represent the core demand, spanning food and beverage, chemicals and advanced materials, pharmaceuticals and medical consumables, feed and agriculture, mining and building materials, where machines are used for automatic bag opening, feeding, and pre-processing. Food and pharmaceutical users emphasize hygiene levels, dust control, and consistency, requiring compatibility with clean or explosion-proof environments. Chemical and mining users focus on handling heavy bags and diverse formats with continuous operation capability. Feed and agriculture prioritize high throughput and durability. As automated lines expand, the ability to integrate with

conveying, dust collection, weighing, and mixing systems has become a key purchasing criterion.

Industry development is moving toward higher automation, intelligent recognition, and flexibility, with increasing adoption of vision systems, weight monitoring, and interlock controls to improve opening success rates and reduce labor dependence. Growth drivers include rising labor costs, stricter dust and safety regulations, increasing demand for continuous production, and the need for flexible handling of multiple SKUs. Constraints include relatively high upfront investment, challenges in adapting to bag variations and inconsistent incoming materials, reliance on skilled technicians for maintenance and commissioning, and the continued cost advantage of manual handling in low-end applications.

LP Information, Inc. (LPI) ' newest research report, the “Bag Opening Machine Industry Forecast” looks at past sales and reviews total world Bag Opening Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Bag Opening Machine sales for 2026 through 2032. With Bag Opening Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bag Opening Machine industry.

This Insight Report provides a comprehensive analysis of the global Bag Opening Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bag Opening Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bag Opening Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bag Opening Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bag Opening Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Bag Opening Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Cutting

Laser Cutting

Vacuum Suction

Heat Cutting

External Folding

Internal Folding

Others

Segmentation by Automation Level:

Manual

Semi-Automatic

Fully Automatic

Segmentation by Applicable Bags:

Paper Bags

Plastic Bags

Laminated Bags

Woven Bags

Aseptic Bags

Segmentation by Drive Method:

Electric

Pneumatic

Hydraulic

Hybrid

Segmentation by Application:

Industrial

Food

Architecture

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AZO

GEA Group

Palamatic Process

Tsukasa Kogyo

Flexicon

Spiroflow

Hapman

VAC-U-MAX

Vecoplan

SPR Group

Promeco

FOR REC

Fresco Systems

Entecon Industries

Indpro Engineering Systems

Rieco Industries

Dynemix India Engineering

Bulk Material Equipment & Systems (BMES)

The Sack Filling and Robot Palletising Company

LaborSave

Campetella Robotic Center

Mconvey

Sealed Air

Automated Packaging Systems

Ferplast

Showy Industrial

Hwashtek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bag Opening Machine market?

What factors are driving Bag Opening Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bag Opening Machine market opportunities vary by end market size?

How does Bag Opening Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Bag Opening Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Bag Opening Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Bag Opening Machine by Country/Region, 2021, 2025 & 2032

2.2 Bag Opening Machine Segment by Type

- 2.2.1 Mechanical Cutting
- 2.2.2 Laser Cutting
- 2.2.3 Vacuum Suction
- 2.2.4 Heat Cutting
- 2.2.5 External Folding
- 2.2.6 Internal Folding
- 2.2.7 Others
- 2.2.8 Bag Opening Machine Sales by Type
 - 2.2.8.1 Global Bag Opening Machine Sales Market Share by Type (2021-2026)
 - 2.2.8.2 Global Bag Opening Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.8.3 Global Bag Opening Machine Sale Price by Type (2021-2026)

2.3 Bag Opening Machine Segment by Automation Level

- 2.3.1 Manual
- 2.3.2 Semi-Automatic
- 2.3.3 Fully Automatic
- 2.3.4 Bag Opening Machine Sales by Automation Level

2.3.4.1 Global Bag Opening Machine Sales Market Share by Automation Level (2021-2026)

2.3.4.2 Global Bag Opening Machine Revenue and Market Share by Automation Level (2021-2026)

2.3.4.3 Global Bag Opening Machine Sale Price by Automation Level (2021-2026)

2.4 Bag Opening Machine Segment by Applicable Bags

2.4.1 Paper Bags

2.4.2 Plastic Bags

2.4.3 Laminated Bags

2.4.4 Woven Bags

2.4.5 Aseptic Bags

2.4.6 Bag Opening Machine Sales by Applicable Bags

2.4.6.1 Global Bag Opening Machine Sales Market Share by Applicable Bags (2021-2026)

2.4.6.2 Global Bag Opening Machine Revenue and Market Share by Applicable Bags (2021-2026)

2.4.6.3 Global Bag Opening Machine Sale Price by Applicable Bags (2021-2026)

2.5 Bag Opening Machine Segment by Drive Method

2.5.1 Electric

2.5.2 Pneumatic

2.5.3 Hydraulic

2.5.4 Hybrid

2.5.5 Bag Opening Machine Sales by Drive Method

2.5.5.1 Global Bag Opening Machine Sales Market Share by Drive Method (2021-2026)

2.5.5.2 Global Bag Opening Machine Revenue and Market Share by Drive Method (2021-2026)

2.5.5.3 Global Bag Opening Machine Sale Price by Drive Method (2021-2026)

2.6 Bag Opening Machine Segment by Application

2.6.1 Industrial

2.6.2 Food

2.6.3 Architecture

2.6.4 Agriculture

2.6.5 Others

2.6.6 Bag Opening Machine Sales by Application

2.6.6.1 Global Bag Opening Machine Sale Market Share by Application (2021-2026)

2.6.6.2 Global Bag Opening Machine Revenue and Market Share by Application (2021-2026)

2.6.6.3 Global Bag Opening Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Bag Opening Machine Breakdown Data by Company

3.1.1 Global Bag Opening Machine Annual Sales by Company (2021-2026)

3.1.2 Global Bag Opening Machine Sales Market Share by Company (2021-2026)

3.2 Global Bag Opening Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Bag Opening Machine Revenue by Company (2021-2026)

3.2.2 Global Bag Opening Machine Revenue Market Share by Company (2021-2026)

3.3 Global Bag Opening Machine Sale Price by Company

3.4 Key Manufacturers Bag Opening Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bag Opening Machine Product Location Distribution

3.4.2 Players Bag Opening Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BAG OPENING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Bag Opening Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Bag Opening Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Bag Opening Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Bag Opening Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Bag Opening Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Bag Opening Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Bag Opening Machine Sales Growth

4.4 APAC Bag Opening Machine Sales Growth

4.5 Europe Bag Opening Machine Sales Growth

4.6 Middle East & Africa Bag Opening Machine Sales Growth

5 AMERICAS

5.1 Americas Bag Opening Machine Sales by Country

- 5.1.1 Americas Bag Opening Machine Sales by Country (2021-2026)
- 5.1.2 Americas Bag Opening Machine Revenue by Country (2021-2026)
- 5.2 Americas Bag Opening Machine Sales by Type (2021-2026)
- 5.3 Americas Bag Opening Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Bag Opening Machine Sales by Region
 - 6.1.1 APAC Bag Opening Machine Sales by Region (2021-2026)
 - 6.1.2 APAC Bag Opening Machine Revenue by Region (2021-2026)
- 6.2 APAC Bag Opening Machine Sales by Type (2021-2026)
- 6.3 APAC Bag Opening Machine Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Bag Opening Machine by Country
 - 7.1.1 Europe Bag Opening Machine Sales by Country (2021-2026)
 - 7.1.2 Europe Bag Opening Machine Revenue by Country (2021-2026)
- 7.2 Europe Bag Opening Machine Sales by Type (2021-2026)
- 7.3 Europe Bag Opening Machine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Bag Opening Machine by Country

8.1.1 Middle East & Africa Bag Opening Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Bag Opening Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Bag Opening Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Bag Opening Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Bag Opening Machine

10.3 Manufacturing Process Analysis of Bag Opening Machine

10.4 Industry Chain Structure of Bag Opening Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Bag Opening Machine Distributors

11.3 Bag Opening Machine Customer

12 WORLD FORECAST REVIEW FOR BAG OPENING MACHINE BY GEOGRAPHIC REGION

12.1 Global Bag Opening Machine Market Size Forecast by Region

12.1.1 Global Bag Opening Machine Forecast by Region (2027-2032)

12.1.2 Global Bag Opening Machine Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Bag Opening Machine Forecast by Type (2027-2032)
- 12.7 Global Bag Opening Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AZO

- 13.1.1 AZO Company Information
- 13.1.2 AZO Bag Opening Machine Product Portfolios and Specifications
- 13.1.3 AZO Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 AZO Main Business Overview
- 13.1.5 AZO Latest Developments

13.2 GEA Group

- 13.2.1 GEA Group Company Information
- 13.2.2 GEA Group Bag Opening Machine Product Portfolios and Specifications
- 13.2.3 GEA Group Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 GEA Group Main Business Overview
- 13.2.5 GEA Group Latest Developments

13.3 Palamatic Process

- 13.3.1 Palamatic Process Company Information
- 13.3.2 Palamatic Process Bag Opening Machine Product Portfolios and Specifications
- 13.3.3 Palamatic Process Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Palamatic Process Main Business Overview
- 13.3.5 Palamatic Process Latest Developments

13.4 Tsukasa Kogyo

- 13.4.1 Tsukasa Kogyo Company Information
- 13.4.2 Tsukasa Kogyo Bag Opening Machine Product Portfolios and Specifications
- 13.4.3 Tsukasa Kogyo Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Tsukasa Kogyo Main Business Overview
- 13.4.5 Tsukasa Kogyo Latest Developments

13.5 Flexicon

- 13.5.1 Flexicon Company Information

- 13.5.2 Flexicon Bag Opening Machine Product Portfolios and Specifications
- 13.5.3 Flexicon Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Flexicon Main Business Overview
- 13.5.5 Flexicon Latest Developments
- 13.6 Spiroflow
 - 13.6.1 Spiroflow Company Information
 - 13.6.2 Spiroflow Bag Opening Machine Product Portfolios and Specifications
 - 13.6.3 Spiroflow Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Spiroflow Main Business Overview
 - 13.6.5 Spiroflow Latest Developments
- 13.7 Hapman
 - 13.7.1 Hapman Company Information
 - 13.7.2 Hapman Bag Opening Machine Product Portfolios and Specifications
 - 13.7.3 Hapman Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Hapman Main Business Overview
 - 13.7.5 Hapman Latest Developments
- 13.8 VAC-U-MAX
 - 13.8.1 VAC-U-MAX Company Information
 - 13.8.2 VAC-U-MAX Bag Opening Machine Product Portfolios and Specifications
 - 13.8.3 VAC-U-MAX Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 VAC-U-MAX Main Business Overview
 - 13.8.5 VAC-U-MAX Latest Developments
- 13.9 Vecoplan
 - 13.9.1 Vecoplan Company Information
 - 13.9.2 Vecoplan Bag Opening Machine Product Portfolios and Specifications
 - 13.9.3 Vecoplan Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Vecoplan Main Business Overview
 - 13.9.5 Vecoplan Latest Developments
- 13.10 SPR Group
 - 13.10.1 SPR Group Company Information
 - 13.10.2 SPR Group Bag Opening Machine Product Portfolios and Specifications
 - 13.10.3 SPR Group Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 SPR Group Main Business Overview

- 13.10.5 SPR Group Latest Developments
- 13.11 Promeco
 - 13.11.1 Promeco Company Information
 - 13.11.2 Promeco Bag Opening Machine Product Portfolios and Specifications
 - 13.11.3 Promeco Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Promeco Main Business Overview
 - 13.11.5 Promeco Latest Developments
- 13.12 FOR REC
 - 13.12.1 FOR REC Company Information
 - 13.12.2 FOR REC Bag Opening Machine Product Portfolios and Specifications
 - 13.12.3 FOR REC Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 FOR REC Main Business Overview
 - 13.12.5 FOR REC Latest Developments
- 13.13 Fresco Systems
 - 13.13.1 Fresco Systems Company Information
 - 13.13.2 Fresco Systems Bag Opening Machine Product Portfolios and Specifications
 - 13.13.3 Fresco Systems Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Fresco Systems Main Business Overview
 - 13.13.5 Fresco Systems Latest Developments
- 13.14 Entecon Industries
 - 13.14.1 Entecon Industries Company Information
 - 13.14.2 Entecon Industries Bag Opening Machine Product Portfolios and Specifications
 - 13.14.3 Entecon Industries Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Entecon Industries Main Business Overview
 - 13.14.5 Entecon Industries Latest Developments
- 13.15 Indpro Engineering Systems
 - 13.15.1 Indpro Engineering Systems Company Information
 - 13.15.2 Indpro Engineering Systems Bag Opening Machine Product Portfolios and Specifications
 - 13.15.3 Indpro Engineering Systems Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Indpro Engineering Systems Main Business Overview
 - 13.15.5 Indpro Engineering Systems Latest Developments
- 13.16 Rieco Industries

- 13.16.1 Rieco Industries Company Information
- 13.16.2 Rieco Industries Bag Opening Machine Product Portfolios and Specifications
- 13.16.3 Rieco Industries Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Rieco Industries Main Business Overview
- 13.16.5 Rieco Industries Latest Developments
- 13.17 Dynemix India Engineering
 - 13.17.1 Dynemix India Engineering Company Information
 - 13.17.2 Dynemix India Engineering Bag Opening Machine Product Portfolios and Specifications
 - 13.17.3 Dynemix India Engineering Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Dynemix India Engineering Main Business Overview
 - 13.17.5 Dynemix India Engineering Latest Developments
- 13.18 Bulk Material Equipment & Systems (BMES)
 - 13.18.1 Bulk Material Equipment & Systems (BMES) Company Information
 - 13.18.2 Bulk Material Equipment & Systems (BMES) Bag Opening Machine Product Portfolios and Specifications
 - 13.18.3 Bulk Material Equipment & Systems (BMES) Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Bulk Material Equipment & Systems (BMES) Main Business Overview
 - 13.18.5 Bulk Material Equipment & Systems (BMES) Latest Developments
- 13.19 The Sack Filling and Robot Palletising Company
 - 13.19.1 The Sack Filling and Robot Palletising Company Company Information
 - 13.19.2 The Sack Filling and Robot Palletising Company Bag Opening Machine Product Portfolios and Specifications
 - 13.19.3 The Sack Filling and Robot Palletising Company Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 The Sack Filling and Robot Palletising Company Main Business Overview
 - 13.19.5 The Sack Filling and Robot Palletising Company Latest Developments
- 13.20 LaborSave
 - 13.20.1 LaborSave Company Information
 - 13.20.2 LaborSave Bag Opening Machine Product Portfolios and Specifications
 - 13.20.3 LaborSave Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 LaborSave Main Business Overview
 - 13.20.5 LaborSave Latest Developments
- 13.21 Campetella Robotic Center
 - 13.21.1 Campetella Robotic Center Company Information

13.21.2 Campetella Robotic Center Bag Opening Machine Product Portfolios and Specifications

13.21.3 Campetella Robotic Center Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Campetella Robotic Center Main Business Overview

13.21.5 Campetella Robotic Center Latest Developments

13.22 Mconvey

13.22.1 Mconvey Company Information

13.22.2 Mconvey Bag Opening Machine Product Portfolios and Specifications

13.22.3 Mconvey Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Mconvey Main Business Overview

13.22.5 Mconvey Latest Developments

13.23 Sealed Air

13.23.1 Sealed Air Company Information

13.23.2 Sealed Air Bag Opening Machine Product Portfolios and Specifications

13.23.3 Sealed Air Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Sealed Air Main Business Overview

13.23.5 Sealed Air Latest Developments

13.24 Automated Packaging Systems

13.24.1 Automated Packaging Systems Company Information

13.24.2 Automated Packaging Systems Bag Opening Machine Product Portfolios and Specifications

13.24.3 Automated Packaging Systems Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Automated Packaging Systems Main Business Overview

13.24.5 Automated Packaging Systems Latest Developments

13.25 Ferplast

13.25.1 Ferplast Company Information

13.25.2 Ferplast Bag Opening Machine Product Portfolios and Specifications

13.25.3 Ferplast Bag Opening Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Ferplast Main Business Overview

13.25.5 Ferplast Latest Developments

13.26 Showy Industrial

13.26.1 Showy Industrial Company Information

13.26.2 Showy Industrial Bag Opening Machine Product Portfolios and Specifications

13.26.3 Showy Industrial Bag Opening Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.26.4 Showy Industrial Main Business Overview

13.26.5 Showy Industrial Latest Developments

13.27 Hwashtek

13.27.1 Hwashtek Company Information

13.27.2 Hwashtek Bag Opening Machine Product Portfolios and Specifications

13.27.3 Hwashtek Bag Opening Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.27.4 Hwashtek Main Business Overview

13.27.5 Hwashtek Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bag Opening Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Bag Opening Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Mechanical Cutting

Table 4. Major Players of Laser Cutting

Table 5. Major Players of Vacuum Suction

Table 6. Major Players of Heat Cutting

Table 7. Major Players of External Folding

Table 8. Major Players of Internal Folding

Table 9. Major Players of Others

Table 10. Global Bag Opening Machine Sales by Type (2021-2026) & (K Units)

Table 11. Global Bag Opening Machine Sales Market Share by Type (2021-2026)

Table 12. Global Bag Opening Machine Revenue by Type (2021-2026) & (\$ million)

Table 13. Global Bag Opening Machine Revenue Market Share by Type (2021-2026)

Table 14. Global Bag Opening Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 15. Major Players of Manual

Table 16. Major Players of Semi-Automatic

Table 17. Major Players of Fully Automatic

Table 18. Global Bag Opening Machine Sales by Automation Level (2021-2026) & (K Units)

Table 19. Global Bag Opening Machine Sales Market Share by Automation Level (2021-2026)

Table 20. Global Bag Opening Machine Revenue by Automation Level (2021-2026) & (\$ million)

Table 21. Global Bag Opening Machine Revenue Market Share by Automation Level (2021-2026)

Table 22. Global Bag Opening Machine Sale Price by Automation Level (2021-2026) & (US\$/Unit)

Table 23. Major Players of Paper Bags

Table 24. Major Players of Plastic Bags

Table 25. Major Players of Laminated Bags

Table 26. Major Players of Woven Bags

Table 27. Major Players of Aseptic Bags

Table 28. Global Bag Opening Machine Sales by Applicable Bags (2021-2026) & (K

Units)

Table 29. Global Bag Opening Machine Sales Market Share by Applicable Bags (2021-2026)

Table 30. Global Bag Opening Machine Revenue by Applicable Bags (2021-2026) & (\$ million)

Table 31. Global Bag Opening Machine Revenue Market Share by Applicable Bags (2021-2026)

Table 32. Global Bag Opening Machine Sale Price by Applicable Bags (2021-2026) & (US\$/Unit)

Table 33. Major Players of Electric

Table 34. Major Players of Pneumatic

Table 35. Major Players of Hydraulic

Table 36. Major Players of Hybrid

Table 37. Global Bag Opening Machine Sales by Drive Method (2021-2026) & (K Units)

Table 38. Global Bag Opening Machine Sales Market Share by Drive Method (2021-2026)

Table 39. Global Bag Opening Machine Revenue by Drive Method (2021-2026) & (\$ million)

Table 40. Global Bag Opening Machine Revenue Market Share by Drive Method (2021-2026)

Table 41. Global Bag Opening Machine Sale Price by Drive Method (2021-2026) & (US\$/Unit)

Table 42. Global Bag Opening Machine Sale by Application (2021-2026) & (K Units)

Table 43. Global Bag Opening Machine Sale Market Share by Application (2021-2026)

Table 44. Global Bag Opening Machine Revenue by Application (2021-2026) & (\$ million)

Table 45. Global Bag Opening Machine Revenue Market Share by Application (2021-2026)

Table 46. Global Bag Opening Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 47. Global Bag Opening Machine Sales by Company (2021-2026) & (K Units)

Table 48. Global Bag Opening Machine Sales Market Share by Company (2021-2026)

Table 49. Global Bag Opening Machine Revenue by Company (2021-2026) & (\$ millions)

Table 50. Global Bag Opening Machine Revenue Market Share by Company (2021-2026)

Table 51. Global Bag Opening Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 52. Key Manufacturers Bag Opening Machine Producing Area Distribution and

Sales Area

Table 53. Players Bag Opening Machine Products Offered

Table 54. Bag Opening Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 55. New Products and Potential Entrants

Table 56. Market M&A Activity & Strategy

Table 57. Global Bag Opening Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 58. Global Bag Opening Machine Sales Market Share Geographic Region (2021-2026)

Table 59. Global Bag Opening Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 60. Global Bag Opening Machine Revenue Market Share by Geographic Region (2021-2026)

Table 61. Global Bag Opening Machine Sales by Country/Region (2021-2026) & (K Units)

Table 62. Global Bag Opening Machine Sales Market Share by Country/Region (2021-2026)

Table 63. Global Bag Opening Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 64. Global Bag Opening Machine Revenue Market Share by Country/Region (2021-2026)

Table 65. Americas Bag Opening Machine Sales by Country (2021-2026) & (K Units)

Table 66. Americas Bag Opening Machine Sales Market Share by Country (2021-2026)

Table 67. Americas Bag Opening Machine Revenue by Country (2021-2026) & (\$ millions)

Table 68. Americas Bag Opening Machine Sales by Type (2021-2026) & (K Units)

Table 69. Americas Bag Opening Machine Sales by Application (2021-2026) & (K Units)

Table 70. APAC Bag Opening Machine Sales by Region (2021-2026) & (K Units)

Table 71. APAC Bag Opening Machine Sales Market Share by Region (2021-2026)

Table 72. APAC Bag Opening Machine Revenue by Region (2021-2026) & (\$ millions)

Table 73. APAC Bag Opening Machine Sales by Type (2021-2026) & (K Units)

Table 74. APAC Bag Opening Machine Sales by Application (2021-2026) & (K Units)

Table 75. Europe Bag Opening Machine Sales by Country (2021-2026) & (K Units)

Table 76. Europe Bag Opening Machine Revenue by Country (2021-2026) & (\$ millions)

Table 77. Europe Bag Opening Machine Sales by Type (2021-2026) & (K Units)

Table 78. Europe Bag Opening Machine Sales by Application (2021-2026) & (K Units)

Table 79. Middle East & Africa Bag Opening Machine Sales by Country (2021-2026) &

(K Units)

Table 80. Middle East & Africa Bag Opening Machine Revenue Market Share by Country (2021-2026)

Table 81. Middle East & Africa Bag Opening Machine Sales by Type (2021-2026) & (K Units)

Table 82. Middle East & Africa Bag Opening Machine Sales by Application (2021-2026) & (K Units)

Table 83. Key Market Drivers & Growth Opportunities of Bag Opening Machine

Table 84. Key Market Challenges & Risks of Bag Opening Machine

Table 85. Key Industry Trends of Bag Opening Machine

Table 86. Bag Opening Machine Raw Material

Table 87. Key Suppliers of Raw Materials

Table 88. Bag Opening Machine Distributors List

Table 89. Bag Opening Machine Customer List

Table 90. Global Bag Opening Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 91. Global Bag Opening Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 92. Americas Bag Opening Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 93. Americas Bag Opening Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. APAC Bag Opening Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 95. APAC Bag Opening Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 96. Europe Bag Opening Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 97. Europe Bag Opening Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 98. Middle East & Africa Bag Opening Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 99. Middle East & Africa Bag Opening Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 100. Global Bag Opening Machine Sales Forecast by Type (2027-2032) & (K Units)

Table 101. Global Bag Opening Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 102. Global Bag Opening Machine Sales Forecast by Application (2027-2032) &

(K Units)

Table 103. Global Bag Opening Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 104. AZO Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 105. AZO Bag Opening Machine Product Portfolios and Specifications

Table 106. AZO Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. AZO Main Business

Table 108. AZO Latest Developments

Table 109. GEA Group Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 110. GEA Group Bag Opening Machine Product Portfolios and Specifications

Table 111. GEA Group Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. GEA Group Main Business

Table 113. GEA Group Latest Developments

Table 114. Palamatic Process Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 115. Palamatic Process Bag Opening Machine Product Portfolios and Specifications

Table 116. Palamatic Process Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Palamatic Process Main Business

Table 118. Palamatic Process Latest Developments

Table 119. Tsukasa Kogyo Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 120. Tsukasa Kogyo Bag Opening Machine Product Portfolios and Specifications

Table 121. Tsukasa Kogyo Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Tsukasa Kogyo Main Business

Table 123. Tsukasa Kogyo Latest Developments

Table 124. Flexicon Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 125. Flexicon Bag Opening Machine Product Portfolios and Specifications

Table 126. Flexicon Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Flexicon Main Business

Table 128. Flexicon Latest Developments

- Table 129. Spiroflow Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 130. Spiroflow Bag Opening Machine Product Portfolios and Specifications
- Table 131. Spiroflow Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 132. Spiroflow Main Business
- Table 133. Spiroflow Latest Developments
- Table 134. Hapman Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 135. Hapman Bag Opening Machine Product Portfolios and Specifications
- Table 136. Hapman Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 137. Hapman Main Business
- Table 138. Hapman Latest Developments
- Table 139. VAC-U-MAX Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 140. VAC-U-MAX Bag Opening Machine Product Portfolios and Specifications
- Table 141. VAC-U-MAX Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 142. VAC-U-MAX Main Business
- Table 143. VAC-U-MAX Latest Developments
- Table 144. Vecoplan Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 145. Vecoplan Bag Opening Machine Product Portfolios and Specifications
- Table 146. Vecoplan Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 147. Vecoplan Main Business
- Table 148. Vecoplan Latest Developments
- Table 149. SPR Group Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 150. SPR Group Bag Opening Machine Product Portfolios and Specifications
- Table 151. SPR Group Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 152. SPR Group Main Business
- Table 153. SPR Group Latest Developments
- Table 154. Promeco Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 155. Promeco Bag Opening Machine Product Portfolios and Specifications
- Table 156. Promeco Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 157. Promeco Main Business

Table 158. Promeco Latest Developments

Table 159. FOR REC Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 160. FOR REC Bag Opening Machine Product Portfolios and Specifications

Table 161. FOR REC Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. FOR REC Main Business

Table 163. FOR REC Latest Developments

Table 164. Fresco Systems Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 165. Fresco Systems Bag Opening Machine Product Portfolios and Specifications

Table 166. Fresco Systems Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Fresco Systems Main Business

Table 168. Fresco Systems Latest Developments

Table 169. Entecon Industries Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 170. Entecon Industries Bag Opening Machine Product Portfolios and Specifications

Table 171. Entecon Industries Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Entecon Industries Main Business

Table 173. Entecon Industries Latest Developments

Table 174. Indpro Engineering Systems Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 175. Indpro Engineering Systems Bag Opening Machine Product Portfolios and Specifications

Table 176. Indpro Engineering Systems Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Indpro Engineering Systems Main Business

Table 178. Indpro Engineering Systems Latest Developments

Table 179. Rieco Industries Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 180. Rieco Industries Bag Opening Machine Product Portfolios and Specifications

Table 181. Rieco Industries Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Rieco Industries Main Business

- Table 183. Rieco Industries Latest Developments
- Table 184. Dynamix India Engineering Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 185. Dynamix India Engineering Bag Opening Machine Product Portfolios and Specifications
- Table 186. Dynamix India Engineering Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 187. Dynamix India Engineering Main Business
- Table 188. Dynamix India Engineering Latest Developments
- Table 189. Bulk Material Equipment & Systems (BMES) Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 190. Bulk Material Equipment & Systems (BMES) Bag Opening Machine Product Portfolios and Specifications
- Table 191. Bulk Material Equipment & Systems (BMES) Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 192. Bulk Material Equipment & Systems (BMES) Main Business
- Table 193. Bulk Material Equipment & Systems (BMES) Latest Developments
- Table 194. The Sack Filling and Robot Palletising Company Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 195. The Sack Filling and Robot Palletising Company Bag Opening Machine Product Portfolios and Specifications
- Table 196. The Sack Filling and Robot Palletising Company Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 197. The Sack Filling and Robot Palletising Company Main Business
- Table 198. The Sack Filling and Robot Palletising Company Latest Developments
- Table 199. LaborSave Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 200. LaborSave Bag Opening Machine Product Portfolios and Specifications
- Table 201. LaborSave Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 202. LaborSave Main Business
- Table 203. LaborSave Latest Developments
- Table 204. Campetella Robotic Center Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors
- Table 205. Campetella Robotic Center Bag Opening Machine Product Portfolios and Specifications
- Table 206. Campetella Robotic Center Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 207. Campetella Robotic Center Main Business

Table 208. Campetella Robotic Center Latest Developments

Table 209. Mconvey Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 210. Mconvey Bag Opening Machine Product Portfolios and Specifications

Table 211. Mconvey Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. Mconvey Main Business

Table 213. Mconvey Latest Developments

Table 214. Sealed Air Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 215. Sealed Air Bag Opening Machine Product Portfolios and Specifications

Table 216. Sealed Air Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 217. Sealed Air Main Business

Table 218. Sealed Air Latest Developments

Table 219. Automated Packaging Systems Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 220. Automated Packaging Systems Bag Opening Machine Product Portfolios and Specifications

Table 221. Automated Packaging Systems Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 222. Automated Packaging Systems Main Business

Table 223. Automated Packaging Systems Latest Developments

Table 224. Ferplast Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 225. Ferplast Bag Opening Machine Product Portfolios and Specifications

Table 226. Ferplast Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 227. Ferplast Main Business

Table 228. Ferplast Latest Developments

Table 229. Showy Industrial Basic Information, Bag Opening Machine Manufacturing Base, Sales Area and Its Competitors

Table 230. Showy Industrial Bag Opening Machine Product Portfolios and Specifications

Table 231. Showy Industrial Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 232. Showy Industrial Main Business

Table 233. Showy Industrial Latest Developments

Table 234. Hwashtek Basic Information, Bag Opening Machine Manufacturing Base,

Sales Area and Its Competitors

Table 235. Hwashtek Bag Opening Machine Product Portfolios and Specifications

Table 236. Hwashtek Bag Opening Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 237. Hwashtek Main Business

Table 238. Hwashtek Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bag Opening Machine
- Figure 2. Bag Opening Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bag Opening Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Bag Opening Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Bag Opening Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Bag Opening Machine Sales Market Share by Country/Region (2025)
- Figure 10. Bag Opening Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Mechanical Cutting
- Figure 12. Product Picture of Laser Cutting
- Figure 13. Product Picture of Vacuum Suction
- Figure 14. Product Picture of Heat Cutting
- Figure 15. Product Picture of External Folding
- Figure 16. Product Picture of Internal Folding
- Figure 17. Product Picture of Others
- Figure 18. Global Bag Opening Machine Sales Market Share by Type in 2026
- Figure 19. Global Bag Opening Machine Revenue Market Share by Type (2021-2026)
- Figure 20. Product Picture of Manual
- Figure 21. Product Picture of Semi-Automatic
- Figure 22. Product Picture of Fully Automatic
- Figure 23. Global Bag Opening Machine Sales Market Share by Automation Level in 2026
- Figure 24. Global Bag Opening Machine Revenue Market Share by Automation Level (2021-2026)
- Figure 25. Product Picture of Paper Bags
- Figure 26. Product Picture of Plastic Bags
- Figure 27. Product Picture of Laminated Bags
- Figure 28. Product Picture of Woven Bags
- Figure 29. Product Picture of Aseptic Bags
- Figure 30. Global Bag Opening Machine Sales Market Share by Applicable Bags in 2026

Figure 31. Global Bag Opening Machine Revenue Market Share by Applicable Bags (2021-2026)

Figure 32. Product Picture of Electric

Figure 33. Product Picture of Pneumatic

Figure 34. Product Picture of Hydraulic

Figure 35. Product Picture of Hybrid

Figure 36. Global Bag Opening Machine Sales Market Share by Drive Method in 2026

Figure 37. Global Bag Opening Machine Revenue Market Share by Drive Method (2021-2026)

Figure 38. Bag Opening Machine Consumed in Industrial

Figure 39. Global Bag Opening Machine Market: Industrial (2021-2026) & (K Units)

Figure 40. Bag Opening Machine Consumed in Food

Figure 41. Global Bag Opening Machine Market: Food (2021-2026) & (K Units)

Figure 42. Bag Opening Machine Consumed in Architecture

Figure 43. Global Bag Opening Machine Market: Architecture (2021-2026) & (K Units)

Figure 44. Bag Opening Machine Consumed in Agriculture

Figure 45. Global Bag Opening Machine Market: Agriculture (2021-2026) & (K Units)

Figure 46. Bag Opening Machine Consumed in Others

Figure 47. Global Bag Opening Machine Market: Others (2021-2026) & (K Units)

Figure 48. Global Bag Opening Machine Sale Market Share by Application (2025)

Figure 49. Global Bag Opening Machine Revenue Market Share by Application in 2026

Figure 50. Bag Opening Machine Sales by Company in 2026 (K Units)

Figure 51. Global Bag Opening Machine Sales Market Share by Company in 2026

Figure 52. Bag Opening Machine Revenue by Company in 2026 (\$ millions)

Figure 53. Global Bag Opening Machine Revenue Market Share by Company in 2026

Figure 54. Global Bag Opening Machine Sales Market Share by Geographic Region (2021-2026)

Figure 55. Global Bag Opening Machine Revenue Market Share by Geographic Region in 2026

Figure 56. Americas Bag Opening Machine Sales 2021-2026 (K Units)

Figure 57. Americas Bag Opening Machine Revenue 2021-2026 (\$ millions)

Figure 58. APAC Bag Opening Machine Sales 2021-2026 (K Units)

Figure 59. APAC Bag Opening Machine Revenue 2021-2026 (\$ millions)

Figure 60. Europe Bag Opening Machine Sales 2021-2026 (K Units)

Figure 61. Europe Bag Opening Machine Revenue 2021-2026 (\$ millions)

Figure 62. Middle East & Africa Bag Opening Machine Sales 2021-2026 (K Units)

Figure 63. Middle East & Africa Bag Opening Machine Revenue 2021-2026 (\$ millions)

Figure 64. Americas Bag Opening Machine Sales Market Share by Country in 2026

Figure 65. Americas Bag Opening Machine Revenue Market Share by Country

(2021-2026)

Figure 66. Americas Bag Opening Machine Sales Market Share by Type (2021-2026)

Figure 67. Americas Bag Opening Machine Sales Market Share by Application
(2021-2026)

Figure 68. United States Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. Canada Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. Mexico Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Brazil Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. APAC Bag Opening Machine Sales Market Share by Region in 2026

Figure 73. APAC Bag Opening Machine Revenue Market Share by Region (2021-2026)

Figure 74. APAC Bag Opening Machine Sales Market Share by Type (2021-2026)

Figure 75. APAC Bag Opening Machine Sales Market Share by Application (2021-2026)

Figure 76. China Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Japan Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Korea Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. Southeast Asia Bag Opening Machine Revenue Growth 2021-2026 (\$
millions)

Figure 80. India Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Australia Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. China Taiwan Bag Opening Machine Revenue Growth 2021-2026 (\$
millions)

Figure 83. Europe Bag Opening Machine Sales Market Share by Country in 2026

Figure 84. Europe Bag Opening Machine Revenue Market Share by Country
(2021-2026)

Figure 85. Europe Bag Opening Machine Sales Market Share by Type (2021-2026)

Figure 86. Europe Bag Opening Machine Sales Market Share by Application
(2021-2026)

Figure 87. Germany Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 88. France Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 89. UK Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 90. Italy Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 91. Russia Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 92. Middle East & Africa Bag Opening Machine Sales Market Share by Country
(2021-2026)

Figure 93. Middle East & Africa Bag Opening Machine Sales Market Share by Type
(2021-2026)

Figure 94. Middle East & Africa Bag Opening Machine Sales Market Share by
Application (2021-2026)

Figure 95. Egypt Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 96. South Africa Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 97. Israel Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 98. Turkey Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 99. GCC Countries Bag Opening Machine Revenue Growth 2021-2026 (\$ millions)

Figure 100. Manufacturing Cost Structure Analysis of Bag Opening Machine in 2026

Figure 101. Manufacturing Process Analysis of Bag Opening Machine

Figure 102. Industry Chain Structure of Bag Opening Machine

Figure 103. Channels of Distribution

Figure 104. Global Bag Opening Machine Sales Market Forecast by Region (2027-2032)

Figure 105. Global Bag Opening Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 106. Global Bag Opening Machine Sales Market Share Forecast by Type (2027-2032)

Figure 107. Global Bag Opening Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 108. Global Bag Opening Machine Sales Market Share Forecast by Application (2027-2032)

Figure 109. Global Bag Opening Machine Revenue Market Share Forecast by Application (2027-2032)

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