

# Global Axial Flux Permanent Magnet Brushless Motor Market Growth 2026-2032

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## Abstracts

The global Axial Flux Permanent Magnet Brushless Motor market size is predicted to grow from US\$ 223 million in 2025 to US\$ 3582 million in 2032; it is expected to grow at a CAGR of 47.9% from 2026 to 2032.

Axial flux permanent magnet brushless motors are a type of brushless motor where the magnetic flux passes through the stator and rotor parallel to the motor's rotational axis. The overall shape resembles a flat disc, with both the rotor and stator typically featuring disc-like structures. Permanent magnets generate the magnetic field, and electronic commutation replaces traditional mechanical commutation mechanisms. This motor features high torque density, compact size, and lightweight construction. Torque increases proportionally to the cube of the rotor diameter, making it suitable for applications demanding stringent installation space and power performance requirements.

In 2024, global sales of axial flux permanent magnet brushless motors reached 19,920 units, with an average selling price of \$11,430 per unit.

### Development Trends

Cost Reduction Through Technological Innovation: Overcoming cost and manufacturing bottlenecks via material and structural innovations. Examples include:

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- Ferrite + stepped segmented magnets for rare-earth-free solutions, expected for mass

production by 2026, promising substantial cost reductions.

**Integration and Customization:** Advancing toward integrated designs, such as coaxial nesting of stators with harmonic reducers to compress axial length. Simultaneously, customized development for diverse scenarios—e.g., ultra-thin PCB axial flux motors for dexterous robotic hands and specialized motors meeting eVTOL high-power demands.

**Multi-sector penetration expansion:** Beyond current applications in premium automobiles, humanoid robots, and eVTOLs, penetration is expanding into construction machinery, electric motorcycles, and generator sets, continuously broadening application scenarios. Furthermore, exploration of axial-radial hybrid flux topologies will enhance adaptability to more complex operating conditions.

LP Information, Inc. (LPI) ' newest research report, the “Axial Flux Permanent Magnet Brushless Motor Industry Forecast” looks at past sales and reviews total world Axial Flux Permanent Magnet Brushless Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Axial Flux Permanent Magnet Brushless Motor sales for 2026 through 2032. With Axial Flux Permanent Magnet Brushless Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Axial Flux Permanent Magnet Brushless Motor industry.

This Insight Report provides a comprehensive analysis of the global Axial Flux Permanent Magnet Brushless Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Axial Flux Permanent Magnet Brushless Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Axial Flux Permanent Magnet Brushless Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Axial Flux Permanent Magnet Brushless Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Axial Flux Permanent Magnet Brushless Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Axial Flux Permanent Magnet Brushless Motor market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Double-rotor single-stator type

Single-rotor double-stator type

**Segmentation By Cooling Method:**

Natural air cooling/Forced air cooling

Water cooling/Oil cooling

**Segmentation by Sales Channel:**

Online Sales

Offline Sales

**Segmentation by Application:**

Electric Vehicles & Light Electric Vehicles

Commercial Vehicles / Off-Road & Specialty Vehicles

Aviation & eVTOL

Maritime & Industrial

Other Sectors

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

YASA

Magnax

Evolito

Magelec

Turntide Technologies

EMRAX

Phi-Power

Saietta

Beyond Motors

Naxatra Labs

Miba

Hangzhou Zhonghao Electric Science and Technology

PanGood

INN-MAG New Energy Technology

MAGELEC Propulsion

Koenigsegg

Omni Powertrain Technologies

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Axial Flux Permanent Magnet Brushless Motor market?

What factors are driving Axial Flux Permanent Magnet Brushless Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Axial Flux Permanent Magnet Brushless Motor market opportunities vary by end market size?

How does Axial Flux Permanent Magnet Brushless Motor break out by Type, by Application?

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