

Global Automotive Silicone Elastomers Market Growth 2025-2031

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Abstracts

The global Automotive Silicone Elastomers market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Silicone elastomers are compounded using reactive, straight chained molecules together with a cross-linking agent and reinforcement to give good mechanical properties (elasticity, absorption, tear strength). Silicones are high-performance polymers that exhibit properties of both inorganic and organic compounds. Silicone elastomers are made with a combination of linear polymers, reinforcing agents, a crosslinker and a catalyst. The viscosity and type of the basic straight-chain molecule combined with the processing temperature determine the type of elastomer produced: Heat Cured Rubber (HCR), Liquid Silicone Rubber (LSR), and Room Temperature Vulcanization (RTV). These elastomers can be reinforced with either mineral fillers, such as silica, alumina, calcium carbonate, silicone resins, etc. Radical, condensation or addition crosslinking reactions may be used depending on the technology chosen to meet precise processing requirements. A wide variety of additives can be added to the elastomer in its final composition to ensure specific characteristics (color, rheology, pot life, etc.) or performance standards (electrical insulation or conduction, heat transfer, fire retardancy, chemical adhesion, mold release, etc.).

Silicones have a multitude of characteristics including heat resistance, cold resistance, weatherability, water repellency, defoaming properties, adhesiveness, releasability and

dielectric properties. Silicone products are used in numerous ways to improve safety and reliability, and to make automobiles smaller, lighter and more eco-friendly.

Automotive is a key driver of this industry. According to data from the World Automobile Organization (OICA), global automobile production and sales in 2017 reached their peak in the past 10 years, at 97.3 million and 95.89 million respectively. In 2018, the global economic expansion ended, and the global auto market declined as a whole. In 2022, there will wear units 81.6 million vehicles in the world. At present, more than 90% of the world's automobiles are concentrated in the three continents of Asia, Europe and North America, of which Asia automobile production accounts for 56% of the world, Europe accounts for 20%, and North America accounts for 16%. The world major automobile producing countries include China, the United States, Japan, South Korea, Germany, India, Mexico, and other countries; among them, China is the largest automobile producing country in the world, accounting for about 32%. Japan is the world's largest car exporter, exporting more than 3.5 million vehicles in 2022.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Silicone Elastomers Industry Forecast" looks at past sales and reviews total world Automotive Silicone Elastomers sales in 2024, providing a comprehensive analysis by region and market sector of projected Automotive Silicone Elastomers sales for 2025 through 2031. With Automotive Silicone Elastomers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Silicone Elastomers industry.

This Insight Report provides a comprehensive analysis of the global Automotive Silicone Elastomers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Silicone Elastomers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Silicone Elastomers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Silicone Elastomers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Silicone Elastomers.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Silicone Elastomers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Temperature Vulcanised (HTV)

Room Temperature Vulcanised (RTV)

Liquid Silicone Rubber (LSR)

Fluorosilicone Rubber (FSR)

High Consistency Silicone Rubber (HCR)

Silicone Gels

Segmentation by Application:

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

Wacker Chemicals

Momentive

Shin-Etsu

KCC Corporation

BlueStar

Reiss Manufacturing

Laur Silicone

Guangdong Polysil

Shenzhen SQUARE Silicone

Jiangsu Tianchen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Silicone Elastomers market?

What factors are driving Automotive Silicone Elastomers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Silicone Elastomers market opportunities vary by end market size?

How does Automotive Silicone Elastomers break out by Type, by Application?

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