

Global Automotive Plastic Intake Manifold Market Growth 2026-2032

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Abstracts

The global Automotive Plastic Intake Manifold market size is predicted to grow from US\$ 1073 million in 2025 to US\$ 1178 million in 2032; it is expected to grow at a CAGR of 1.4% from 2026 to 2032.

Automotive plastic intake manifold is an engine intake manifold for vehicles, made primarily from engineering plastics or modified resin materials. It is typically installed downstream of the throttle body, turbocharger or charge-air cooler and connected to the intake ports of the cylinder head, distributing air or air-fuel mixture to each cylinder according to the required flow rate, pressure loss and cylinder-to-cylinder uniformity. Typical materials include PA6, PA66, PP and glass-fiber reinforced compounds. Key manufacturing processes include injection molding, vibration welding, hot-plate welding and assembly. Compared with metal manifolds, plastic intake manifolds offer lightweight design, better thermal insulation, higher design freedom for complex runners and cost advantages, and are mainly used in passenger cars, light commercial vehicles, medium and heavy commercial vehicles and hybrid powertrain platforms.

In 2025, global automotive plastic intake manifold production reached approximately 72 million units, with an average global market price is \$15 per unit.

Automotive plastic intake manifold is an engine air-distribution component made from engineering plastics, glass-fiber-reinforced nylon, polypropylene-based composites or other heat-resistant polymers, designed to route and distribute air from the throttle body, turbocharger or intake tract to each cylinder intake port, mainly serving ICE vehicles, hybrid vehicles, range-extender vehicles and selected light commercial vehicle powertrains.

From a global industry perspective, automotive plastic intake manifolds have become one of the mainstream product routes in passenger-vehicle engine intake systems. Their value is not simply replacing aluminum or cast-iron manifolds, but using lightweight materials and injection molding to integrate more complex plenums, runners, resonators, sensor interfaces, mounting brackets and auxiliary-line connections. Compared with metal manifolds, plastic intake manifolds generally offer lower weight, greater design freedom, better thermal insulation, improved NVH behavior and stronger mass-production consistency, making them well suited to modern requirements for engine downsizing, turbocharging, compact packaging and modular assembly.

In terms of industry trends, automotive plastic intake manifolds are moving toward lighter weight, higher strength, better heat-aging resistance, higher integration, lower pressure loss, lower noise and stable mass production. On the material side, glass-fiber-reinforced nylon, heat-resistant polyamide, polypropylene-based composites and selected high-performance engineering plastics are used to meet requirements for temperature resistance, oil-vapor resistance, dimensional stability, weld strength and long-term reliability. Structurally, more products integrate resonators, acoustic-control features, throttle interfaces, pressure and temperature sensor ports, EGR/PCV connections, vacuum lines and mounting brackets to reduce part count and increase modularity. From a manufacturing perspective, injection molding, vibration welding, hot-plate welding, leak testing and flow-consistency validation form the key process chain, turning plastic intake manifolds from ordinary molded parts into validated functional modules.

The main growth drivers come from three areas. First, vehicle lightweighting, engine downsizing and turbocharging are accelerating the replacement of metal intake manifolds with plastic designs to reduce vehicle weight and improve engine-bay packaging flexibility. Second, gasoline direct injection, high-efficiency combustion and stricter NVH expectations are raising requirements for airflow balance, low pressure loss, acoustic control and thermal stability. Third, hybrid and range-extender vehicles still require efficient combustion engines, while tighter packaging, more frequent start-stop operation, lower noise and greater system integration support continued use of plastic intake manifolds. However, BEVs generally do not require intake manifolds, so electrification creates a long-term structural headwind for conventional engine components.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Plastic Intake Manifold Industry Forecast" looks at past sales and reviews total world Automotive Plastic Intake Manifold sales in 2025, providing a comprehensive analysis by region and

market sector of projected Automotive Plastic Intake Manifold sales for 2026 through 2032. With Automotive Plastic Intake Manifold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Plastic Intake Manifold industry.

This Insight Report provides a comprehensive analysis of the global Automotive Plastic Intake Manifold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Plastic Intake Manifold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Plastic Intake Manifold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Plastic Intake Manifold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Plastic Intake Manifold.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Plastic Intake Manifold market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyamide

Polypropylene

Others

Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Application:

Internal Combustion Engines

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Powertrain Technology

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Plastic Intake Manifold market?

What factors are driving Automotive Plastic Intake Manifold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Plastic Intake Manifold market opportunities vary by end market size?

How does Automotive Plastic Intake Manifold break out by Type, by Application?

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