

Global Automotive Oil Pump Chain Market Growth 2026-2032

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Abstracts

The global Automotive Oil Pump Chain market size is predicted to grow from US\$ 819 million in 2025 to US\$ 989 million in 2032; it is expected to grow at a CAGR of 2.4% from 2026 to 2032.

An automotive oil pump chain is a specialized chain drive component inside an engine used to drive the oil pump. It typically forms a complete oil pump drive system together with sprockets, tensioners, and guide rails. This system reliably transmits power from the crankshaft or intermediate shaft to the oil pump, ensuring that lubricating oil is delivered to the engine's critical friction pairs at set pressures and flow rates.

Structurally, oil pump chains mainly include two types: roller chains and silent chains. Roller chains emphasize simplicity, wear resistance, and cost efficiency, making them suitable for many passenger car engines. Silent chains, on the other hand, offer advantages under low-noise, high-load, and high-speed conditions and are often developed in conjunction with timing chain system platforms.

In 2025, global Automotive Oil Pump Chain sales reached approximately 66 K MT, with an average global market price of around 12.65 US\$/Kg. Production capacity reached 150 K MT, with a gross profit margin of approximately 28%.

The oil pump is a core assembly ensuring the normal operation of the engine lubrication system. Chain-driven systems offer advantages such as high durability, flexible layout, and long lifespan in high-temperature oil bath environments, thus maintaining stable application in numerous gasoline engines. iwis points out that roller chains are primarily used in oil pump drives and, for high-speed applications, emphasize gap damping and wear resistance to meet the higher durability and efficiency requirements of modern engines.

The trends of engine miniaturization and low friction are reshaping the technical requirements of this product. BorgWarner, when supplying timing systems for GM's small-displacement Ecotec engines, publicly stated that it also supplies oil pump chains and emphasizes optimizing the chain system around reduced mass, friction, and noise to improve fuel economy and durability. Hybrid vehicles still retain internal combustion engines and complete lubrication systems, therefore the need for oil pump chains has not been eliminated. Instead, with more frequent engine start-stops and more complex thermal management, higher demands are placed on low-noise, low-elongation, and high-efficiency chains.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Oil Pump Chain Industry Forecast" looks at past sales and reviews total world Automotive Oil Pump Chain sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Oil Pump Chain sales for 2026 through 2032. With Automotive Oil Pump Chain sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Oil Pump Chain industry.

This Insight Report provides a comprehensive analysis of the global Automotive Oil Pump Chain landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Oil Pump Chain portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Oil Pump Chain market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Oil Pump Chain and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Oil Pump Chain.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Oil Pump Chain market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mute Chain

Roller Chain

Bush Chain

Segmentation by Row Number:

Single-row Chain

Double-row Chain

Segmentation by Location:

Engine Oil Pump Chain

Transmission Oil Pump Chain

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tsubaki Group

BorgWarner

iwis SE & Co. KG

KMC Automobile Transmission

Hangzhou Donghua Chain Group

L.G. Balakrishnan & Bros

TIDC India

Qingdao Choho Industrial

Zhejiang Hengjiu Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Oil Pump Chain market?

What factors are driving Automotive Oil Pump Chain market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Oil Pump Chain market opportunities vary by end market size?

How does Automotive Oil Pump Chain break out by Type, by Application?

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