

Global Automotive Grade RFCMOS Radar Transceiver Market Growth 2026-2032

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Abstracts

The global Automotive Grade RFCMOS Radar Transceiver market size is predicted to grow from US\$ 235 million in 2025 to US\$ 670 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

Automotive Grade RFCMOS Radar Transceiver is a highly integrated CMOS-based millimeter-wave device designed for angle radar and forward radar, providing stable RF performance, low power consumption, and high reliability required for advanced automotive sensing and cost-efficient system design. In 2025, production was approximately 16 million units and the average price was USD 15 per unit. The industry's capacity utilization rate in 2025 was about 52% and the average gross margin was around 56%. Upstream, the most critical inputs include silicon wafers, photoresists, lithography machines, and etching tools, with representative suppliers such as ASML, Tokyo Electron, and Applied Materials offering essential semiconductor materials and equipment. The midstream segment covers system architecture design, analog front-end development, RF and baseband integration, digital signal processing, mixed-signal verification, and tape-out management, which jointly determine integration level and signal performance. Downstream, Automotive Grade RFCMOS Radar Transceiver is adopted by angle radar and forward radar manufacturers such as Bosch, Continental, Aptiv, Valeo, Denso, ZF, and Huawei for advanced driver assistance and autonomous driving radar platforms.

United States market for Automotive Grade RFCMOS Radar Transceiver is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Grade RFCMOS Radar Transceiver is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Grade RFCMOS Radar Transceiver is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Grade RFCMOS Radar Transceiver players cover NXP Semiconductors, Texas Instruments, Infineon Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Grade RFCMOS Radar Transceiver Industry Forecast" looks at past sales and reviews total world Automotive Grade RFCMOS Radar Transceiver sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Grade RFCMOS Radar Transceiver sales for 2026 through 2032. With Automotive Grade RFCMOS Radar Transceiver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Grade RFCMOS Radar Transceiver industry.

This Insight Report provides a comprehensive analysis of the global Automotive Grade RFCMOS Radar Transceiver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Grade RFCMOS Radar Transceiver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Grade RFCMOS Radar Transceiver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Grade RFCMOS Radar Transceiver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Grade RFCMOS Radar Transceiver.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Grade RFCMOS Radar Transceiver market by product

type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3Tx/4Rx

2Tx/3Rx

Others

Segmentation by Grade:

ISO 26262 ASIL C

ISO 26262 ASIL B

Others

Segmentation by Package:

BGA Package

SiP Package

Segmentation by Application:

Corner Radar

Front Radar

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP Semiconductors

Texas Instruments

Infineon Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Grade RFCMOS Radar Transceiver market?

What factors are driving Automotive Grade RFCMOS Radar Transceiver market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Grade RFCMOS Radar Transceiver market opportunities vary by end market size?

How does Automotive Grade RFCMOS Radar Transceiver break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automotive Grade RFCMOS Radar Transceiver Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automotive Grade RFCMOS Radar Transceiver by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automotive Grade RFCMOS Radar Transceiver by Country/Region, 2021, 2025 & 2032

2.2 Automotive Grade RFCMOS Radar Transceiver Segment by Type

- 2.2.1 3Tx/4Rx
- 2.2.2 2Tx/3Rx
- 2.2.3 Others
- 2.2.4 Automotive Grade RFCMOS Radar Transceiver Sales by Type
 - 2.2.4.1 Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Automotive Grade RFCMOS Radar Transceiver Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Type (2021-2026)

2.3 Automotive Grade RFCMOS Radar Transceiver Segment by Grade

- 2.3.1 ISO 26262 ASIL C
- 2.3.2 ISO 26262 ASIL B
- 2.3.3 Others
- 2.3.4 Automotive Grade RFCMOS Radar Transceiver Sales by Grade
 - 2.3.4.1 Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Grade (2021-2026)

2.3.4.2 Global Automotive Grade RFCMOS Radar Transceiver Revenue and Market Share by Grade (2021-2026)

2.3.4.3 Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Grade (2021-2026)

2.4 Automotive Grade RFCMOS Radar Transceiver Segment by Package

2.4.1 BGA Package

2.4.2 SiP Package

2.4.3 Automotive Grade RFCMOS Radar Transceiver Sales by Package

2.4.3.1 Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Package (2021-2026)

2.4.3.2 Global Automotive Grade RFCMOS Radar Transceiver Revenue and Market Share by Package (2021-2026)

2.4.3.3 Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Package (2021-2026)

2.5 Automotive Grade RFCMOS Radar Transceiver Segment by Application

2.5.1 Corner Radar

2.5.2 Front Radar

2.5.3 Others

2.5.4 Automotive Grade RFCMOS Radar Transceiver Sales by Application

2.5.4.1 Global Automotive Grade RFCMOS Radar Transceiver Sale Market Share by Application (2021-2026)

2.5.4.2 Global Automotive Grade RFCMOS Radar Transceiver Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Grade RFCMOS Radar Transceiver Breakdown Data by Company

3.1.1 Global Automotive Grade RFCMOS Radar Transceiver Annual Sales by Company (2021-2026)

3.1.2 Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Company (2021-2026)

3.2 Global Automotive Grade RFCMOS Radar Transceiver Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive Grade RFCMOS Radar Transceiver Revenue by Company (2021-2026)

3.2.2 Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share

by Company (2021-2026)

3.3 Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Company

3.4 Key Manufacturers Automotive Grade RFCMOS Radar Transceiver Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automotive Grade RFCMOS Radar Transceiver Product Location Distribution

3.4.2 Players Automotive Grade RFCMOS Radar Transceiver Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE GRADE RFCMOS RADAR TRANSCEIVER BY GEOGRAPHIC REGION

4.1 World Historic Automotive Grade RFCMOS Radar Transceiver Market Size by Geographic Region (2021-2026)

4.1.1 Global Automotive Grade RFCMOS Radar Transceiver Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automotive Grade RFCMOS Radar Transceiver Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automotive Grade RFCMOS Radar Transceiver Market Size by Country/Region (2021-2026)

4.2.1 Global Automotive Grade RFCMOS Radar Transceiver Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automotive Grade RFCMOS Radar Transceiver Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automotive Grade RFCMOS Radar Transceiver Sales Growth

4.4 APAC Automotive Grade RFCMOS Radar Transceiver Sales Growth

4.5 Europe Automotive Grade RFCMOS Radar Transceiver Sales Growth

4.6 Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales Growth

5 AMERICAS

5.1 Americas Automotive Grade RFCMOS Radar Transceiver Sales by Country

5.1.1 Americas Automotive Grade RFCMOS Radar Transceiver Sales by Country (2021-2026)

5.1.2 Americas Automotive Grade RFCMOS Radar Transceiver Revenue by Country

(2021-2026)

5.2 Americas Automotive Grade RFCMOS Radar Transceiver Sales by Type

(2021-2026)

5.3 Americas Automotive Grade RFCMOS Radar Transceiver Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automotive Grade RFCMOS Radar Transceiver Sales by Region

6.1.1 APAC Automotive Grade RFCMOS Radar Transceiver Sales by Region

(2021-2026)

6.1.2 APAC Automotive Grade RFCMOS Radar Transceiver Revenue by Region

(2021-2026)

6.2 APAC Automotive Grade RFCMOS Radar Transceiver Sales by Type (2021-2026)

6.3 APAC Automotive Grade RFCMOS Radar Transceiver Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive Grade RFCMOS Radar Transceiver by Country

7.1.1 Europe Automotive Grade RFCMOS Radar Transceiver Sales by Country

(2021-2026)

7.1.2 Europe Automotive Grade RFCMOS Radar Transceiver Revenue by Country

(2021-2026)

7.2 Europe Automotive Grade RFCMOS Radar Transceiver Sales by Type (2021-2026)

7.3 Europe Automotive Grade RFCMOS Radar Transceiver Sales by Application

(2021-2026)

7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Automotive Grade RFCMOS Radar Transceiver by Country
 - 8.1.1 Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales by Type (2021-2026)
- 8.3 Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Automotive Grade RFCMOS Radar Transceiver
- 10.3 Manufacturing Process Analysis of Automotive Grade RFCMOS Radar Transceiver
- 10.4 Industry Chain Structure of Automotive Grade RFCMOS Radar Transceiver

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Automotive Grade RFCMOS Radar Transceiver Distributors

11.3 Automotive Grade RFCMOS Radar Transceiver Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE GRADE RFCMOS RADAR TRANSCEIVER BY GEOGRAPHIC REGION

12.1 Global Automotive Grade RFCMOS Radar Transceiver Market Size Forecast by Region

12.1.1 Global Automotive Grade RFCMOS Radar Transceiver Forecast by Region (2027-2032)

12.1.2 Global Automotive Grade RFCMOS Radar Transceiver Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Automotive Grade RFCMOS Radar Transceiver Forecast by Type (2027-2032)

12.7 Global Automotive Grade RFCMOS Radar Transceiver Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 NXP Semiconductors

13.1.1 NXP Semiconductors Company Information

13.1.2 NXP Semiconductors Automotive Grade RFCMOS Radar Transceiver Product Portfolios and Specifications

13.1.3 NXP Semiconductors Automotive Grade RFCMOS Radar Transceiver Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 NXP Semiconductors Main Business Overview

13.1.5 NXP Semiconductors Latest Developments

13.2 Texas Instruments

13.2.1 Texas Instruments Company Information

13.2.2 Texas Instruments Automotive Grade RFCMOS Radar Transceiver Product Portfolios and Specifications

13.2.3 Texas Instruments Automotive Grade RFCMOS Radar Transceiver Sales,

Revenue, Price and Gross Margin (2021-2026)

13.2.4 Texas Instruments Main Business Overview

13.2.5 Texas Instruments Latest Developments

13.3 Infineon Technologies

13.3.1 Infineon Technologies Company Information

13.3.2 Infineon Technologies Automotive Grade RFCMOS Radar Transceiver Product Portfolios and Specifications

13.3.3 Infineon Technologies Automotive Grade RFCMOS Radar Transceiver Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Infineon Technologies Main Business Overview

13.3.5 Infineon Technologies Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive Grade RFCMOS Radar Transceiver Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive Grade RFCMOS Radar Transceiver Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 3Tx/4Rx

Table 4. Major Players of 2Tx/3Rx

Table 5. Major Players of Others

Table 6. Global Automotive Grade RFCMOS Radar Transceiver Sales by Type (2021-2026) & (Million Units)

Table 7. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Type (2021-2026)

Table 8. Global Automotive Grade RFCMOS Radar Transceiver Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Type (2021-2026)

Table 10. Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of ISO 26262 ASIL C

Table 12. Major Players of ISO 26262 ASIL B

Table 13. Major Players of Others

Table 14. Global Automotive Grade RFCMOS Radar Transceiver Sales by Grade (2021-2026) & (Million Units)

Table 15. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Grade (2021-2026)

Table 16. Global Automotive Grade RFCMOS Radar Transceiver Revenue by Grade (2021-2026) & (\$ million)

Table 17. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Grade (2021-2026)

Table 18. Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Grade (2021-2026) & (US\$/Unit)

Table 19. Major Players of BGA Package

Table 20. Major Players of SiP Package

Table 21. Global Automotive Grade RFCMOS Radar Transceiver Sales by Package (2021-2026) & (Million Units)

Table 22. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share

by Package (2021-2026)

Table 23. Global Automotive Grade RFCMOS Radar Transceiver Revenue by Package (2021-2026) & (\$ million)

Table 24. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Package (2021-2026)

Table 25. Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Package (2021-2026) & (US\$/Unit)

Table 26. Global Automotive Grade RFCMOS Radar Transceiver Sale by Application (2021-2026) & (Million Units)

Table 27. Global Automotive Grade RFCMOS Radar Transceiver Sale Market Share by Application (2021-2026)

Table 28. Global Automotive Grade RFCMOS Radar Transceiver Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Application (2021-2026)

Table 30. Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Automotive Grade RFCMOS Radar Transceiver Sales by Company (2021-2026) & (Million Units)

Table 32. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Company (2021-2026)

Table 33. Global Automotive Grade RFCMOS Radar Transceiver Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Company (2021-2026)

Table 35. Global Automotive Grade RFCMOS Radar Transceiver Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Automotive Grade RFCMOS Radar Transceiver Producing Area Distribution and Sales Area

Table 37. Players Automotive Grade RFCMOS Radar Transceiver Products Offered

Table 38. Automotive Grade RFCMOS Radar Transceiver Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Automotive Grade RFCMOS Radar Transceiver Sales by Geographic Region (2021-2026) & (Million Units)

Table 42. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share Geographic Region (2021-2026)

Table 43. Global Automotive Grade RFCMOS Radar Transceiver Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Automotive Grade RFCMOS Radar Transceiver Sales by Country/Region (2021-2026) & (Million Units)

Table 46. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Country/Region (2021-2026)

Table 47. Global Automotive Grade RFCMOS Radar Transceiver Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Automotive Grade RFCMOS Radar Transceiver Sales by Country (2021-2026) & (Million Units)

Table 50. Americas Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Country (2021-2026)

Table 51. Americas Automotive Grade RFCMOS Radar Transceiver Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Automotive Grade RFCMOS Radar Transceiver Sales by Type (2021-2026) & (Million Units)

Table 53. Americas Automotive Grade RFCMOS Radar Transceiver Sales by Application (2021-2026) & (Million Units)

Table 54. APAC Automotive Grade RFCMOS Radar Transceiver Sales by Region (2021-2026) & (Million Units)

Table 55. APAC Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Region (2021-2026)

Table 56. APAC Automotive Grade RFCMOS Radar Transceiver Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Automotive Grade RFCMOS Radar Transceiver Sales by Type (2021-2026) & (Million Units)

Table 58. APAC Automotive Grade RFCMOS Radar Transceiver Sales by Application (2021-2026) & (Million Units)

Table 59. Europe Automotive Grade RFCMOS Radar Transceiver Sales by Country (2021-2026) & (Million Units)

Table 60. Europe Automotive Grade RFCMOS Radar Transceiver Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Automotive Grade RFCMOS Radar Transceiver Sales by Type (2021-2026) & (Million Units)

Table 62. Europe Automotive Grade RFCMOS Radar Transceiver Sales by Application (2021-2026) & (Million Units)

Table 63. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales by Country (2021-2026) & (Million Units)

Table 64. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales by Type (2021-2026) & (Million Units)

Table 66. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales by Application (2021-2026) & (Million Units)

Table 67. Key Market Drivers & Growth Opportunities of Automotive Grade RFCMOS Radar Transceiver

Table 68. Key Market Challenges & Risks of Automotive Grade RFCMOS Radar Transceiver

Table 69. Key Industry Trends of Automotive Grade RFCMOS Radar Transceiver

Table 70. Automotive Grade RFCMOS Radar Transceiver Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Automotive Grade RFCMOS Radar Transceiver Distributors List

Table 73. Automotive Grade RFCMOS Radar Transceiver Customer List

Table 74. Global Automotive Grade RFCMOS Radar Transceiver Sales Forecast by Region (2027-2032) & (Million Units)

Table 75. Global Automotive Grade RFCMOS Radar Transceiver Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Automotive Grade RFCMOS Radar Transceiver Sales Forecast by Country (2027-2032) & (Million Units)

Table 77. Americas Automotive Grade RFCMOS Radar Transceiver Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Automotive Grade RFCMOS Radar Transceiver Sales Forecast by Region (2027-2032) & (Million Units)

Table 79. APAC Automotive Grade RFCMOS Radar Transceiver Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Automotive Grade RFCMOS Radar Transceiver Sales Forecast by Country (2027-2032) & (Million Units)

Table 81. Europe Automotive Grade RFCMOS Radar Transceiver Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales Forecast by Country (2027-2032) & (Million Units)

Table 83. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Automotive Grade RFCMOS Radar Transceiver Sales Forecast by Type (2027-2032) & (Million Units)

Table 85. Global Automotive Grade RFCMOS Radar Transceiver Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Automotive Grade RFCMOS Radar Transceiver Sales Forecast by Application (2027-2032) & (Million Units)

Table 87. Global Automotive Grade RFCMOS Radar Transceiver Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. NXP Semiconductors Basic Information, Automotive Grade RFCMOS Radar Transceiver Manufacturing Base, Sales Area and Its Competitors

Table 89. NXP Semiconductors Automotive Grade RFCMOS Radar Transceiver Product Portfolios and Specifications

Table 90. NXP Semiconductors Automotive Grade RFCMOS Radar Transceiver Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. NXP Semiconductors Main Business

Table 92. NXP Semiconductors Latest Developments

Table 93. Texas Instruments Basic Information, Automotive Grade RFCMOS Radar Transceiver Manufacturing Base, Sales Area and Its Competitors

Table 94. Texas Instruments Automotive Grade RFCMOS Radar Transceiver Product Portfolios and Specifications

Table 95. Texas Instruments Automotive Grade RFCMOS Radar Transceiver Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Texas Instruments Main Business

Table 97. Texas Instruments Latest Developments

Table 98. Infineon Technologies Basic Information, Automotive Grade RFCMOS Radar Transceiver Manufacturing Base, Sales Area and Its Competitors

Table 99. Infineon Technologies Automotive Grade RFCMOS Radar Transceiver Product Portfolios and Specifications

Table 100. Infineon Technologies Automotive Grade RFCMOS Radar Transceiver Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Infineon Technologies Main Business

Table 102. Infineon Technologies Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automotive Grade RFCMOS Radar Transceiver
- Figure 2. Automotive Grade RFCMOS Radar Transceiver Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Grade RFCMOS Radar Transceiver Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global Automotive Grade RFCMOS Radar Transceiver Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Grade RFCMOS Radar Transceiver Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 3Tx/4Rx
- Figure 12. Product Picture of 2Tx/3Rx
- Figure 13. Product Picture of Others
- Figure 14. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Type in 2026
- Figure 15. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of ISO 26262 ASIL C
- Figure 17. Product Picture of ISO 26262 ASIL B
- Figure 18. Product Picture of Others
- Figure 19. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Grade in 2026
- Figure 20. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Grade (2021-2026)
- Figure 21. Product Picture of BGA Package
- Figure 22. Product Picture of SiP Package
- Figure 23. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Package in 2026
- Figure 24. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Package (2021-2026)

Figure 25. Automotive Grade RFCMOS Radar Transceiver Consumed in Corner Radar

Figure 26. Global Automotive Grade RFCMOS Radar Transceiver Market: Corner Radar (2021-2026) & (Million Units)

Figure 27. Automotive Grade RFCMOS Radar Transceiver Consumed in Front Radar

Figure 28. Global Automotive Grade RFCMOS Radar Transceiver Market: Front Radar (2021-2026) & (Million Units)

Figure 29. Automotive Grade RFCMOS Radar Transceiver Consumed in Others

Figure 30. Global Automotive Grade RFCMOS Radar Transceiver Market: Others (2021-2026) & (Million Units)

Figure 31. Global Automotive Grade RFCMOS Radar Transceiver Sale Market Share by Application (2025)

Figure 32. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Application in 2026

Figure 33. Automotive Grade RFCMOS Radar Transceiver Sales by Company in 2026 (Million Units)

Figure 34. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Company in 2026

Figure 35. Automotive Grade RFCMOS Radar Transceiver Revenue by Company in 2026 (\$ millions)

Figure 36. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Company in 2026

Figure 37. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Geographic Region in 2026

Figure 39. Americas Automotive Grade RFCMOS Radar Transceiver Sales 2021-2026 (Million Units)

Figure 40. Americas Automotive Grade RFCMOS Radar Transceiver Revenue 2021-2026 (\$ millions)

Figure 41. APAC Automotive Grade RFCMOS Radar Transceiver Sales 2021-2026 (Million Units)

Figure 42. APAC Automotive Grade RFCMOS Radar Transceiver Revenue 2021-2026 (\$ millions)

Figure 43. Europe Automotive Grade RFCMOS Radar Transceiver Sales 2021-2026 (Million Units)

Figure 44. Europe Automotive Grade RFCMOS Radar Transceiver Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales 2021-2026 (Million Units)

Figure 46. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Revenue 2021-2026 (\$ millions)

Figure 47. Americas Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Country in 2026

Figure 48. Americas Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Country (2021-2026)

Figure 49. Americas Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Type (2021-2026)

Figure 50. Americas Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Application (2021-2026)

Figure 51. United States Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Region in 2026

Figure 56. APAC Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Region (2021-2026)

Figure 57. APAC Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Type (2021-2026)

Figure 58. APAC Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Application (2021-2026)

Figure 59. China Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Automotive Grade RFCMOS Radar Transceiver Revenue

Growth 2021-2026 (\$ millions)

Figure 66. Europe Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Country in 2026

Figure 67. Europe Automotive Grade RFCMOS Radar Transceiver Revenue Market Share by Country (2021-2026)

Figure 68. Europe Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Type (2021-2026)

Figure 69. Europe Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Application (2021-2026)

Figure 70. Germany Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Automotive Grade RFCMOS Radar Transceiver Sales Market Share by Application (2021-2026)

Figure 78. Egypt Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Automotive Grade RFCMOS Radar Transceiver Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Automotive Grade RFCMOS Radar Transceiver in 2026

Figure 84. Manufacturing Process Analysis of Automotive Grade RFCMOS Radar Transceiver

Figure 85. Industry Chain Structure of Automotive Grade RFCMOS Radar Transceiver

Figure 86. Channels of Distribution

Figure 87. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Forecast by Region (2027-2032)

Figure 88. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Automotive Grade RFCMOS Radar Transceiver Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Automotive Grade RFCMOS Radar Transceiver Revenue Market Share Forecast by Application (2027-2032)

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