

Global Automotive Grade RFCMOS MMIC Market Growth 2026-2032

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Abstracts

The global Automotive Grade RFCMOS MMIC market size is predicted to grow from US\$ 235 million in 2025 to US\$ 670 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

Automotive Grade RFCMOS MMIC is a highly integrated CMOS-based millimeter-wave circuit designed for angle radar and forward radar, providing stable RF performance, low power consumption, and high reliability required for advanced automotive sensing and cost-efficient system design. In 2025, production was approximately 16 million units and the average price was USD 15 per unit. The industry's capacity utilization rate in 2025 was about 52% and the average gross margin was around 56%. Upstream, the most critical inputs include silicon wafers, photoresists, lithography machines, and etching tools, with representative suppliers such as ASML, Tokyo Electron, and Applied Materials offering essential semiconductor materials and equipment. The midstream segment covers system architecture design, analog front-end development, RF and baseband integration, digital signal processing, mixed-signal verification, and tape-out management, which jointly determine integration level and signal performance. Downstream, Automotive Grade RFCMOS MMIC is used by angle radar and forward radar manufacturers such as Bosch, Continental, Aptiv, Valeo, Denso, ZF, and Huawei in advanced driver assistance and autonomous driving radar platforms.

United States market for Automotive Grade RFCMOS MMIC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Grade RFCMOS MMIC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Grade RFCMOS MMIC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Grade RFCMOS MMIC players cover NXP Semiconductors, Texas Instruments, Infineon Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Grade RFCMOS MMIC Industry Forecast” looks at past sales and reviews total world Automotive Grade RFCMOS MMIC sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Grade RFCMOS MMIC sales for 2026 through 2032. With Automotive Grade RFCMOS MMIC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Grade RFCMOS MMIC industry.

This Insight Report provides a comprehensive analysis of the global Automotive Grade RFCMOS MMIC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Grade RFCMOS MMIC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Grade RFCMOS MMIC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Grade RFCMOS MMIC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Grade RFCMOS MMIC.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Grade RFCMOS MMIC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3Tx/4Rx

2Tx/3Rx

Others

Segmentation by Grade:

ISO 26262 ASIL C

ISO 26262 ASIL B

Others

Segmentation by Package:

BGA Package

SiP Package

Segmentation by Application:

Corner Radar

Front Radar

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP Semiconductors

Texas Instruments

Infineon Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Grade RFCMOS MMIC market?

What factors are driving Automotive Grade RFCMOS MMIC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Grade RFCMOS MMIC market opportunities vary by end market size?

How does Automotive Grade RFCMOS MMIC break out by Type, by Application?

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