

Global Automatic Pressure Gelation (APG) Machine Market Growth 2026-2032

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Abstracts

The global Automatic Pressure Gelation (APG) Machine market size is predicted to grow from US\$ 59.58 million in 2025 to US\$ 151 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

An Automatic Pressure Gelation (APG) Machine is an integrated molding/casting equipment set used to manufacture thermoset resin insulation parts (most commonly epoxy) by mixing + homogenizing/degassing reactive components and then injecting the liquid compound into a heated, pressure-tight mold clamped in a press. During gelation/curing, the process can continuously feed material to compensate shrinkage, followed by demolding and secondary heat treatment (post-curing).

Upstream inputs include resin systems (e.g., epoxy resin + curing agent + fillers + colorants) that are often vacuum pretreated/mixed to minimize bubbles, and machine subsystems such as vacuum mixing/degassing, metering/dosing pumps, heated molds, clamping/hydraulic press, and controls. The APG mold itself typically requires high accuracy to vent air during injection while still sealing under pressure.

Downstream users are manufacturers of medium-/high-voltage electrical insulation components who need repeatable, high-throughput production—typical products include insulators, switchgear parts, instrument transformers, bushings, GIS parts, transformers and cable accessories. Some suppliers also describe fully automated APG lines (e.g., robotics) to support industrial-scale production.

In 2025, global sales of Automatic Pressure Gelation (APG) Machine reached approximately 923 units, with an average global market price of around US\$ 66 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins

ranging from approximately 25% to 40%.

Ongoing grid expansion and distribution upgrades, renewable integration, and electrification across industry and transport are pushing medium- and high-voltage equipment toward compact designs, high reliability, and consistent mass-production quality. As capacity grows for epoxy cast components such as embedded poles and busbar supports, APG is often prioritized for scaled manufacturing thanks to fast curing and better controllability of void- and shrinkage-related defects, which in turn drives new installations and upgrades of automatic pressure gelation equipment.

On the supply side, competition is shifting from standalone clamping machines to turnkey line capability, integrating vacuum mixing and degassing, metering and feeding, closed-loop control of mold temperature and pressure, automated loading and unloading, and in-line traceability. End users increasingly value robustness against formulation swings, filler-content variation, and complex molds, as well as long-term stability and ease of maintenance.

Overall, this is a niche, highly customized equipment market with strong project-based characteristics, where delivery schedules and acceptance criteria are tightly coupled to the customer's process. Growth is primarily tied to grid investment cycles and equipment replacement, and is further supported by tightening environmental and safety requirements and the adoption of low-volatility, halogen-free material systems. Process know-how and service capability are becoming key differentiators.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Pressure Gelation (APG) Machine Industry Forecast" looks at past sales and reviews total world Automatic Pressure Gelation (APG) Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Pressure Gelation (APG) Machine sales for 2026 through 2032. With Automatic Pressure Gelation (APG) Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Pressure Gelation (APG) Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic Pressure Gelation (APG) Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Pressure Gelation (APG) Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms' unique position in an accelerating global Automatic Pressure Gelation (APG) Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Pressure Gelation (APG) Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Pressure Gelation (APG) Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Pressure Gelation (APG) Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxy APG System

Polyurethane APG System

Polyester APG System

Segmentation by Pressure:

Atmospheric APG Casting

Vacuum Pressure Gelation

Other

Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

Segmentation by Application:

Electrical and Electronic Industry

Power Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HEDRICH GROUP

H?BERS

Vishwam Engineers

Jiangshan Huao Electricity Technology

Jiangxi Yibo Automation Equipment

Pingxiang Volmet

Xiamen INSVAC Intelligent Equipment

Top Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Pressure Gelation (APG) Machine market?

What factors are driving Automatic Pressure Gelation (APG) Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Pressure Gelation (APG) Machine market opportunities vary by end market size?

How does Automatic Pressure Gelation (APG) Machine break out by Type, by Application?

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