

Global ATEX Cable Gland Market Growth 2026-2032

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Abstracts

The global ATEX Cable Gland market size is predicted to grow from US\$ 562 million in 2025 to US\$ 844 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global ATEX Cable Gland production reached approximately 7.18 million units, with an average global market price of around US\$80 per unit.

An ATEX Cable Gland is a specialized cable entry and sealing device designed for use in explosive or hazardous environments where flammable gases, vapors, or combustible dusts may be present. It is widely used in oil and gas, petrochemical, mining, offshore platforms, pharmaceutical production, and grain processing facilities. Its main functions are to provide secure cable retention, environmental sealing, strain relief, grounding continuity, and explosion protection when cables enter explosion-proof electrical equipment, junction boxes, control panels, or instrumentation systems. ATEX cable glands help prevent sparks, heat sources, or explosion pressure from propagating through cable entry points. They are typically made from nickel-plated brass, stainless steel, or aluminum alloy and must comply with ATEX, IECEx, Ex d, Ex e, Ex tb, and related hazardous-area certification requirements.

The upstream segment of the ATEX cable gland industry includes suppliers of brass, stainless steel, aluminum alloys, sealing elastomers, engineering plastics, corrosion-resistant coatings, and precision machined components, with representative companies such as Aurubis, Outokumpu, Norsk Hydro, Dow, and Wacker Chemie. The midstream sector consists of manufacturers of explosion-proof cable glands and hazardous-area electrical connection products, including CMP Products, Hawke International, Eaton Crouse-Hinds, R.STAHL, BARTEC, Cortem, and CCG Cable Terminations. Downstream applications are mainly concentrated in oil and gas, petrochemicals, offshore engineering, mining, pharmaceuticals, grain processing, and energy storage

systems, with representative end users such as Shell, ExxonMobil, TotalEnergies, BASF, Saudi Aramco, and Sinopec. Overall, ATEX cable glands serve as critical safety components in hazardous-area electrical installations, where certification level, sealing performance, and long-term reliability directly affect explosion protection and operational stability.

The ATEX cable gland market is an important segment of industrial safety electrical connectivity, with demand mainly driven by hazardous-area applications in oil and gas, petrochemicals, offshore engineering, mining, pharmaceuticals, grain processing, and energy storage. As global industrial safety standards become more stringent, aging facilities require upgrades, and emerging hazardous applications such as energy storage and hydrogen infrastructure expand, demand continues to grow for high-protection, multi-certified, corrosion-resistant, and highly reliable explosion-proof cable glands. Future product development is expected to focus on premium stainless-steel designs, integrated EMC functionality, combined explosion-proof certifications, and long-life sealing structures. However, long certification cycles, high technical barriers, raw material price fluctuations, and investment cyclicalities in oil, gas, and petrochemical industries remain key challenges for the market.

LP Information, Inc. (LPI)'s newest research report, the "ATEX Cable Gland Industry Forecast" looks at past sales and reviews total world ATEX Cable Gland sales in 2025, providing a comprehensive analysis by region and market sector of projected ATEX Cable Gland sales for 2026 through 2032. With ATEX Cable Gland sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ATEX Cable Gland industry.

This Insight Report provides a comprehensive analysis of the global ATEX Cable Gland landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ATEX Cable Gland portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ATEX Cable Gland market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ATEX Cable Gland and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global ATEX Cable Gland.

This report presents a comprehensive overview, market shares, and growth opportunities of ATEX Cable Gland market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Brass

Nickel Plated Brass

Stainless Steel

Aluminum Alloy

Segmentation by Structure:

Unarmored

Armored

Segmentation by Cable Diameter Range:

3-10mm

10-50mm

50-100mm

Others

Segmentation by Application:

Oil and Gas

Chemicals

Mining

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Metalmech Engineering

Prysmian

BICC Components

Atlas Metal India

INDUMAT Belgium

Hex Cable Accessories

Peppers Cable Glands

Captive Component Glands

CMP Products

Amphenol

Emerson

ABB

TE Connectivity

PFLITSCH GmbH

Lapp Group

Hummel AG

WISKA

Weidmüller Interface

Axis Communications

BARTEC Group

R.Stahl AG

Bimed Teknik

Jacob GmbH

Sealcon

Eaton

CCG Cable Terminations

Cortem

Weiyide Electric

Beisit

Yingdete Electric Appliance

Key Questions Addressed in this Report

What is the 10-year outlook for the global ATEX Cable Gland market?

What factors are driving ATEX Cable Gland market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ATEX Cable Gland market opportunities vary by end market size?

How does ATEX Cable Gland break out by Type, by Application?

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