

Global Aster Extract Market Growth 2026-2032

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Abstracts

The global Aster Extract market size is predicted to grow from US\$ 71.22 million in 2025 to US\$ 110 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, the global production of aster extract is projected to be approximately 2800 tons, with an average selling price of around US\$26 per kilogram. The production capacity in 2025 is estimated at 3120 tons, with an average gross profit margin of approximately 20-30%. Aster extract refers to the extract of active ingredients from the roots and rhizomes of the Asteraceae plant, *Aster tataricus*. This extract is used in traditional Chinese medicine to treat symptoms such as excessive phlegm and asthma, acute and chronic coughs, and coughs with hemoptysis. It has the effects of moistening the lungs, regulating qi, and relieving cough and phlegm.

The upstream raw materials for aster extract mainly consist of dried roots and rhizomes of cultivated or wild *Aster tataricus* plants; its downstream applications are primarily concentrated in the pharmaceutical and health product industries, serving as an important raw material in traditional Chinese medicine formulations for cough and phlegm relief. It is also used in the development of natural active ingredients in functional foods, cosmetics, and animal health products.

The *Aster tataricus* extract market is a niche segment driven by both traditional Chinese medicine theories and modern demand for natural products. Its upstream supply chain relies entirely on the stable and standardized supply of dried roots and rhizomes of *Aster tataricus*; the authenticity of the raw materials and control of pesticide residues/heavy metals are fundamental to quality. Downstream applications are highly concentrated in cough and phlegm-relieving traditional Chinese medicine granules, finished drugs, and health products, while also penetrating emerging fields such as pet cough medicines and cosmetics (primarily for soothing and repairing effects). The

current market is fragmented, and the core competition is shifting from supplying crude extracts to providing standardized, high-content active extracts. Market growth is primarily driven by increased global acceptance of herbal medicines, growing awareness of respiratory health, and the booming pet economy. However, the industry faces challenges such as fluctuating raw material quality, insufficient standardization of extraction processes, and weak clinical data supporting end products. In the future, the core competitiveness of leading companies will lie in full quality control from GAP cultivation to GMP production, mechanistic research and clinical validation for specific indications, and compliance capabilities to meet stringent domestic and international quality standards. This is a typical 'quality-driven' rather than 'scale-driven' market.

LP Information, Inc. (LPI) ' newest research report, the “Aster Extract Industry Forecast” looks at past sales and reviews total world Aster Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Aster Extract sales for 2026 through 2032. With Aster Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aster Extract industry.

This Insight Report provides a comprehensive analysis of the global Aster Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aster Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aster Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aster Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aster Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Aster Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Liquid

Segmentation by Extraction Method:

Water Extract

Alcohol Extract

Supercritical CO₂ Extract

Others

Segmentation by Extract Ratio:

5:1

10:1

20:1

50:1

Segmentation by Application:

Pharmaceutical

Nutraceuticals

Cosmetics

Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xi'an Qiancao Biotech

Shaanxi New Horizon Biotechnology

Xi'an Tianxingjian Natural Bio-products

Xi'an Feida Bio-tech

Xinxiang Biocar Biotech

Xi'an Zhanxun Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aster Extract market?

What factors are driving Aster Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aster Extract market opportunities vary by end market size?

How does Aster Extract break out by Type, by Application?

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