

Global Anti-drone Surveillance Radar System Market Growth 2026-2032

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Abstracts

The global Anti-drone Surveillance Radar System market size is predicted to grow from US\$ 5568 million in 2025 to US\$ 10348 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

In 2025, global Anti-drone Surveillance Radar Systems reached approximately 1196 k units, with an average global market price of around US\$ 4,759 per unit. Gross margin is about 43%. The cost is 2,713 usd. Production Capacity is about 1500 k units. Anti-drone Surveillance Radar System refers to an integrated radar-based sensing system specifically designed to detect, track, and monitor unmanned aerial vehicles operating at low altitude and with small radar cross-sections. Unlike general air-surveillance radars, anti-UAV radar systems are optimized for short- to medium-range coverage, high spatial resolution, and continuous tracking of slow-moving or hovering targets in cluttered environments such as urban areas and complex terrain. These systems typically incorporate advanced radar technologies—such as FMCW or AESA architectures—along with signal processing and AI-assisted target classification to distinguish drones from birds, debris, or other airborne objects. Anti-UAV radar systems often function as a core detection layer within broader counter-UAS architectures, providing real-time target data to command-and-control platforms and cueing electronic or kinetic countermeasures for effective airspace protection across military, government, and critical infrastructure applications.

The future development of Anti-drone Surveillance Radar Systems is driven by the need to detect smaller, lower-altitude, and more autonomous drones operating in increasingly complex environments. Radar technologies are evolving toward higher resolution and sensitivity through advanced waveform design, multi-band and multi-static configurations, and the adoption of active electronically scanned array (AESA)

architectures to improve detection of low-RCS targets. Integration with artificial intelligence and machine-learning algorithms will enhance target classification, clutter suppression, and false-alarm reduction, particularly in dense urban and terrain-challenged settings. At the system level, anti-UAV radar units will increasingly operate as networked sensors within distributed counter-UAS architectures, enabling cooperative tracking, sensor fusion, and real-time cueing of electro-optical and countermeasure systems. In parallel, demand for modular, compact, and energy-efficient radar units will grow to support mobile, rapidly deployable, and civilian-compliant installations across critical infrastructure, public security, and commercial environments.

LP Information, Inc. (LPI) ' newest research report, the “Anti-drone Surveillance Radar System Industry Forecast” looks at past sales and reviews total world Anti-drone Surveillance Radar System sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-drone Surveillance Radar System sales for 2026 through 2032. With Anti-drone Surveillance Radar System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-drone Surveillance Radar System industry.

This Insight Report provides a comprehensive analysis of the global Anti-drone Surveillance Radar System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-drone Surveillance Radar System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-drone Surveillance Radar System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-drone Surveillance Radar System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-drone Surveillance Radar System.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-drone Surveillance Radar System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stationary Type

Portable Type

Segmentation by Size:

Large Type

Small & Medium Type

Segmentation by Technology:

Pulse Type

Non-pulse Type

Segmentation by Application:

Civilian

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thales

Raytheon

CETC

Teledyne FLIR

Saab

Rheinmetall AG

Elbit Systems

Leonardo S.p.A.

Echodyne

Robin Radar Systems

Blighter

SkyDenfence Technology

DroneShield

SRC, Inc

Lockheed Martin

Ruidaen Technology

BEIJING SHEN ZHOU MING DA HIGH TECH CO LTD

Hensoldt

Israel Aerospace Industries (IAI)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-drone Surveillance Radar System market?

What factors are driving Anti-drone Surveillance Radar System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-drone Surveillance Radar System market opportunities vary by end market size?

How does Anti-drone Surveillance Radar System break out by Type, by Application?

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