

Global AI Intelligent Agent Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Intelligent Agent market size is predicted to grow from US\$ 5450 million in 2025 to US\$ 17740 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

AI agents are software entities capable of autonomously perceiving, understanding, planning, and executing tasks under set goals. They typically consist of a large model, tool invocation capabilities, memory and retrieval functions, and environmental interfaces. They can continuously make decisions and take actions throughout multi-step processes, thereby automating and scaling the closed loop of 'understanding-planning-execution-feedback.' This solves the problems of traditional automation, such as the need for manual orchestration, high costs of cross-system collaboration, and difficulty in implementing complex tasks, significantly improving efficiency and consistency. These products transform the bottleneck of 'large models with brains but no hands' into actionable business capabilities, enabling automated delivery and observable operations across applications and data.

The value chain of the AI ??agent market exhibits a clear hierarchical structure: the upstream relies on high-density GPU/ASIC computing power and multimodal model capabilities (such as context length, inference score, and tool call coverage) to provide agents with basic computing power and cognitive capabilities; the midstream consists of agent frameworks and orchestration platforms, with core parameters including task success rate, concurrent QPS, auditing and SLA, as well as the number of enterprise system adaptations and integration time, which determine the efficiency and stability of deployment; downstream applications focus on improving KPIs in industry scenarios, such as the percentage increase in human efficiency, the decrease in error rate, SLA achievement rate, and the observability of process steps and monitoring items, directly

reflecting value creation; future development trends lie in multi-agent collaboration (Agentic AI), the popularization of screen understanding and UI operation, the deployment of private and edge agents, and data governance and security native, thereby driving a comprehensive migration from single-point automation to end-to-end closed loop.

United States market for AI Intelligent Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Intelligent Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Intelligent Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Intelligent Agent players cover ServiceNow, UiPath, Automation Anywhere, SAP, Oracle, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "AI Intelligent Agent Industry Forecast" looks at past sales and reviews total world AI Intelligent Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Intelligent Agent sales for 2026 through 2032. With AI Intelligent Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Intelligent Agent industry.

This Insight Report provides a comprehensive analysis of the global AI Intelligent Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Intelligent Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Intelligent Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Intelligent Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global AI Intelligent Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Intelligent Agent market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-Based

Local-Based

Segmentation by Perception and Interaction Parameters:

Text/Voice Type

Multimodal Type

Others

Segmentation by Task Structure Parameters:

Single Agent

Multi-Agent Collaboration

Procedure-Based Agent

Segmentation by Application:

Enterprise Operations and Office

Customer Service and Marketing

R&D and IT Operations

Finance and Risk Control

Manufacturing and Quality Inspection

Supply Chain and E-commerce

Healthcare and Government Affairs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ServiceNow

UiPath

Automation Anywhere

SAP

Oracle

Amazon Web Services

IBM

Nvidia

Cohere

Salesforce Einstein

OpenAI

Google?DeepMind?

Microsoft

Anthropic

Meta

Databricks

Snowflake

LangChain

DataRobot

SAS

Huawei Cloud

Alibaba Cloud

Baidu AI Cloud

Tencent Cloud

ByteDance

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