

Global Aerospace Vibration Reduction and Noise Reduction Materials Market Growth 2026-2032

<https://marketpublishers.com/r/A1DD5E8B3F1CEN.html>

Date: January 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: A1DD5E8B3F1CEN

Abstracts

The global Aerospace Vibration Reduction and Noise Reduction Materials market size is predicted to grow from US\$ 9362 million in 2025 to US\$ 13471 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Aerospace Vibration Reduction and Noise Reduction Materials production reached approximately 600k tons, with an average global market price of around US\$ 16k per ton.

Aerospace vibration and noise reduction materials are functional material systems used in aircraft/rotorcraft/UAV/spacecraft structures and cabins to dissipate vibration energy, suppress resonance, isolate shock, and attenuate airborne noise. Typical forms include constrained-layer damping (CLD) laminates, high-damping silicone sheets, thermal-acoustic insulation blankets, and lightweight foam/fiber/aerogel composites used in fuselage panels, floors, sidewalls/ceilings, avionics bays, and mounts—while meeting stringent flame/smoke/toxicity (FST) and airworthiness requirements such as FAR 25.853.

Upstream includes polymers/chemicals (silicones, butyl/PU, acrylic PSAs, resins), functional fillers, fibers and insulation media (glass fiber, aramid, polyimide foam, melamine foam, aerogel blankets), plus constraining layers (aluminum foils, thin metals/composites) and FST additives. Midstream suppliers formulate, laminate/convert, die-cut, certify and industrialize damping layers, thermal-acoustic blankets, floor systems and isolators. Downstream OEMs and Tier-1s (airframers/cabin integrators/avionics installers) deploy these across structures, cabins and equipment supports. Representative suppliers include 3M, Hutchinson, BASF and Trelleborg.

The annual production capacity of a single-line Aerospace Vibration Reduction and Noise Reduction Materials is approximately 17k tons, with a gross profit margin of approximately 25%-45%.

United States market for Aerospace Vibration Reduction and Noise Reduction Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aerospace Vibration Reduction and Noise Reduction Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aerospace Vibration Reduction and Noise Reduction Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aerospace Vibration Reduction and Noise Reduction Materials players cover 3M, Rogers Corporation, Saint-Gobain, Armacell, ITT Enidine Inc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aerospace Vibration Reduction and Noise Reduction Materials Industry Forecast" looks at past sales and reviews total world Aerospace Vibration Reduction and Noise Reduction Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerospace Vibration Reduction and Noise Reduction Materials sales for 2026 through 2032. With Aerospace Vibration Reduction and Noise Reduction Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aerospace Vibration Reduction and Noise Reduction Materials industry.

This Insight Report provides a comprehensive analysis of the global Aerospace Vibration Reduction and Noise Reduction Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerospace Vibration Reduction and Noise Reduction Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerospace Vibration Reduction and Noise Reduction Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerospace Vibration Reduction and Noise Reduction Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerospace Vibration Reduction and Noise Reduction Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace Vibration Reduction and Noise Reduction Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Constrained Layer Damping

Free Layer Damping

Segmentation by Forms:

Rolls

Sheets

Coverages

Foam

Others

Segmentation by Application:

Airplane

Drone

Rocket

Spacecraft

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Rogers Corporation

Saint-Gobain

Armacell

ITT Enidine Inc

Hexcel Corporation

Hutchinson

BASF

Trelleborg

Bosch

Xnanom

Andertechs

MAT Aviation Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerospace Vibration Reduction and Noise Reduction Materials market?

What factors are driving Aerospace Vibration Reduction and Noise Reduction Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerospace Vibration Reduction and Noise Reduction Materials market opportunities vary by end market size?

How does Aerospace Vibration Reduction and Noise Reduction Materials break out by Type, by Application?

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