

Global 7-axis Collaborative Robots Market Growth 2026-2032

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Abstracts

The global 7-axis Collaborative Robots market size is predicted to grow from US\$ 125 million in 2025 to US\$ 634 million in 2032; it is expected to grow at a CAGR of 26.6% from 2026 to 2032.

A 7-axis collaborative robot is a robot that adds an additional degree of freedom to the traditional 6-axis robot. Typically, this extra degree of freedom enables rotation around a vertical axis or linear movement in a certain direction, thereby significantly expanding the robot's workspace and posture adjustment capabilities, making its movements more flexible and versatile. It possesses human-robot collaboration functionality, allowing it to work safely and efficiently with humans in the same work area. Equipped with precise sensors and control systems, it can perform accurate operations in complex environments and meet the requirements of various challenging tasks. In 2025, the global production of 7-axis Collaborative Robots will reach 42,720 units, with an average selling price of US\$3,000 per unit. The company produces 1,000 units per year, with a gross profit margin of 34.56%.

Market Major Participants

In recent years, the global market for collaborative robots has witnessed a thriving growth trend. Various companies have significantly increased their investment in research and development of 7-axis collaborative robot technology to enhance the robots' performance and functionality. Elephant Robotics' myArm 300 PI stands out as the world's first desktop integrated 7-axis collaborative robot. Major international manufacturers include Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation in Japan), Kassow Robots (Denmark), and Productive Robotics (California, USA). Domestic Chinese enterprises in this field include Elephant Robotics (Shenzhen),

Han's Robot (Shenzhen), DUCO (Shanghai), TECHROBOTS (Shenzhen), and VSTC (Hefei), etc. Despite the current scarcity of companies offering 7-axis collaborative robots in the market, with numerous manufacturers of collaborative robots, competition in the 7-axis collaborative robot market is expected to intensify further.

Driving Factors for Market Development

Industrial upgrading will generate substantial market demand. The global shortage of labor, particularly in labor-intensive industries such as manufacturing and logistics, has become increasingly severe. To improve production efficiency, product quality, and competitiveness, traditional industries are undergoing industrial upgrading, resulting in a growing demand for automation equipment. 7-axis collaborative robots, with their high precision, high flexibility, and other characteristics, have emerged as an important driving force for industrial upgrading.

Technological advancements constitute the fundamental support for enhancing the performance and expanding the functionality of 7-axis collaborative robots. Continuous upgrades and innovations in technologies such as artificial intelligence and sensors will bring more application scenarios and business models, such as surgical assistance in the medical field and commercial service assistance, enabling the coordinated development of multiple industries. However, the relatively high cost of 7-axis collaborative robots and the yet-to-be-solved technical challenges undoubtedly limit their promotion and application in some small and medium-sized enterprises and developing country markets.

Future Development Trends

Intelligence remains one of the continuous progress trends of collaborative robots. With the ongoing development and application of technologies such as machine learning and deep learning, the learning and decision-making capabilities of 7-axis collaborative robots will continue to improve, making them more adaptable to complex environmental changes and enhancing work efficiency and quality. More diverse interaction methods, such as voice and gesture interaction, will also be more widely applied to robots, enabling more natural and efficient communication and cooperation with humans. For example, Yahboom's JetCobot, a 7-axis vision collaborative robot, is equipped with a camera and combines machine vision, deep learning, and other algorithms to complete functions such as color interaction, gesture interaction, and label recognition.

In addition, as application scenarios and fields continue to expand, the lightweight

development of 7-axis collaborative robots will be a major trend. Lightweight and high-strength materials, such as carbon fiber, are used to reduce the weight and volume of the robots, enabling them to operate stably in harsher working environments. For instance, Elephant Robotics' Mercury A1 robot is made of carbon fiber, aluminum alloy, and engineering plastics. TECHROBOTS' lightweight 7-axis collaborative robot, TC7, has a minimum self-weight of only 9kg and a payload capacity up to 3kg.

LP Information, Inc. (LPI) ' newest research report, the “7-axis Collaborative Robots Industry Forecast” looks at past sales and reviews total world 7-axis Collaborative Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected 7-axis Collaborative Robots sales for 2026 through 2032. With 7-axis Collaborative Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 7-axis Collaborative Robots industry.

This Insight Report provides a comprehensive analysis of the global 7-axis Collaborative Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 7-axis Collaborative Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 7-axis Collaborative Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 7-axis Collaborative Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 7-axis Collaborative Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of 7-axis Collaborative Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dual-Arm

Single Arm

Segmentation by Rated Load:

3kg

5kg

7kg

Others

Segmentation by Area:

Commercial Version

Industrial Version

Segmentation by Application:

Auto Parts

Electronics

Commercial Services

General Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global 7-axis Collaborative Robots market?

What factors are driving 7-axis Collaborative Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 7-axis Collaborative Robots market opportunities vary by end market size?

How does 7-axis Collaborative Robots break out by Type, by Application?

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