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Global 400G QSFP-DD Digital Coherent Optics Transceiver Market Growth 2025-2031

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Abstracts

The global 400G QSFP-DD Digital Coherent Optics Transceiver market size is predicted to grow from US$ 276 million in 2025 to US$ 474 million in 2031; it is expected to grow at a CAGR of 9.4% from 2025 to 2031.

The 400G QSFP-DD Digital Coherent Optics (DCO) Transceiver is a high-speed optical module designed for next-generation data center interconnects and metro networks. Utilizing advanced digital signal processing (DSP) and coherent modulation technologies, it enables ultra-high data transmission rates over long distances with superior spectral efficiency. The QSFP-DD form factor ensures high port density and low power consumption, making it ideal for high-capacity network upgrades and scalable optical transport solutions.

United States market for 400G QSFP-DD Digital Coherent Optics Transceiver is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for 400G QSFP-DD Digital Coherent Optics Transceiver is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for 400G QSFP-DD Digital Coherent Optics Transceiver is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key 400G QSFP-DD Digital Coherent Optics Transceiver players cover II-VI Incorporated, Lumentum, Zhongji Innolight, Hisense Broadband, Accelink Technologies,

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etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “400G QSFP-DD Digital Coherent Optics Transceiver Industry Forecast” looks at past sales and reviews total world 400G QSFP-DD Digital Coherent Optics Transceiver sales in 2024, providing a comprehensive analysis by region and market sector of projected 400G QSFP-DD Digital Coherent Optics Transceiver sales for 2025 through 2031. With 400G QSFP-DD Digital Coherent Optics Transceiver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 400G QSFP-DD Digital Coherent Optics Transceiver industry.

This Insight Report provides a comprehensive analysis of the global 400G QSFP-DD Digital Coherent Optics Transceiver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 400G QSFP-DD Digital Coherent Optics Transceiver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 400G QSFP-DD Digital Coherent Optics Transceiver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 400G QSFP-DD Digital Coherent Optics Transceiver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 400G QSFP-DD Digital Coherent Optics Transceiver.

This report presents a comprehensive overview, market shares, and growth opportunities of 400G QSFP-DD Digital Coherent Optics Transceiver market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot Plug Type

Non-Hot-Pluggable Type

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Segmentation by Application:

- Data Center Interconnection (DCI)
- Metropolitan Area Network
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

II-VI Incorporated

Lumentum

Zhongji Innolight

Hisense Broadband

Accelink Technologies

Cisco

Broadcom

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Hgtech

Eoptolink

Fujitsu Optical Components Limited

GIGALIGHT

Key Questions Addressed in this Report

What is the 10-year outlook for the global 400G QSFP-DD Digital Coherent Optics Transceiver market?
What factors are driving 400G QSFP-DD Digital Coherent Optics Transceiver market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do 400G QSFP-DD Digital Coherent Optics Transceiver market opportunities vary by end market size?
How does 400G QSFP-DD Digital Coherent Optics Transceiver break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for 400G QSFP-DD Digital Coherent Optics Transceiver by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for 400G QSFP-DD Digital Coherent Optics Transceiver by Country/Region, 2020, 2024 & 2031
2.2 400G QSFP-DD Digital Coherent Optics Transceiver Segment by Type
  2.2.1 Hot Plug Type
  2.2.2 Non-Hot-Pluggable Type
2.3 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type
  2.3.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Type (2020-2025)
  2.3.2 Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue and Market Share by Type (2020-2025)
  2.3.3 Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Price by Type (2020-2025)
2.4 400G QSFP-DD Digital Coherent Optics Transceiver Segment by Application
  2.4.1 Data Center Interconnection (DCI)
  2.4.2 Metropolitan Area Network
  2.4.3 Other
2.5 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application
  2.5.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Market Share by Application (2020-2025)

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2.5.2 Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue and Market Share by Application (2020-2025)
2.5.3 Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Breakdown Data by Company
3.1.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Annual Sales by Company (2020-2025)
3.1.2 Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Company (2020-2025)
3.2 Global 400G QSFP-DD Digital Coherent Optics Transceiver Annual Revenue by Company (2020-2025)
3.2.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Company (2020-2025)
3.2.2 Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Company (2020-2025)
3.3 Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Price by Company
3.4 Key Manufacturers 400G QSFP-DD Digital Coherent Optics Transceiver Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers 400G QSFP-DD Digital Coherent Optics Transceiver Product Location Distribution
3.4.2 Players 400G QSFP-DD Digital Coherent Optics Transceiver Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 400G QSFP-DD DIGITAL COHERENT OPTICS TRANSCEIVER BY GEOGRAPHIC REGION

4.1 World Historic 400G QSFP-DD Digital Coherent Optics Transceiver Market Size by Geographic Region (2020-2025)
4.1.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Annual Sales by Geographic Region (2020-2025)
4.1.2 Global 400G QSFP-DD Digital Coherent Optics Transceiver Annual Revenue by

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Geographic Region (2020-2025)
4.2 World Historic 400G QSFP-DD Digital Coherent Optics Transceiver Market Size by Country/Region (2020-2025)
4.2.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Annual Sales by Country/Region (2020-2025)
4.2.2 Global 400G QSFP-DD Digital Coherent Optics Transceiver Annual Revenue by Country/Region (2020-2025)
4.3 Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales Growth
4.4 APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales Growth
4.5 Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales Growth
4.6 Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales Growth

5 AMERICAS

5.1 Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Country
5.1.1 Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Country (2020-2025)
5.1.2 Americas 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Country (2020-2025)
5.2 Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025)
5.3 Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Region
6.1.1 APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Region (2020-2025)
6.1.2 APAC 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Region (2020-2025)
6.2 APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025)
6.3 APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application

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(2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe 400G QSFP-DD Digital Coherent Optics Transceiver by Country
7.1.1 Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Country (2020-2025)
7.1.2 Europe 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Country (2020-2025)
7.2 Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025)
7.3 Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver by Country
8.1.1 Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Country (2020-2025)
8.1.2 Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Country (2020-2025)
8.2 Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025)
8.3 Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application (2020-2025)
8.4 Egypt

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8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of 400G QSFP-DD Digital Coherent Optics Transceiver
10.3 Manufacturing Process Analysis of 400G QSFP-DD Digital Coherent Optics Transceiver
10.4 Industry Chain Structure of 400G QSFP-DD Digital Coherent Optics Transceiver

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 400G QSFP-DD Digital Coherent Optics Transceiver Distributors
11.3 400G QSFP-DD Digital Coherent Optics Transceiver Customer

12 WORLD FORECAST REVIEW FOR 400G QSFP-DD DIGITAL COHERENT OPTICS TRANSCEIVER BY GEOGRAPHIC REGION

12.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Market Size Forecast by Region
  12.1.1 Global 400G QSFP-DD Digital Coherent Optics Transceiver Forecast by Region (2026-2031)
  12.1.2 Global 400G QSFP-DD Digital Coherent Optics Transceiver Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)

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12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global 400G QSFP-DD Digital Coherent Optics Transceiver Forecast by Type (2026-2031)
12.7 Global 400G QSFP-DD Digital Coherent Optics Transceiver Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 II-VI Incorporated
  13.1.1 II-VI Incorporated Company Information
  13.1.2 II-VI Incorporated 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
  13.1.3 II-VI Incorporated 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
  13.1.4 II-VI Incorporated Main Business Overview
  13.1.5 II-VI Incorporated Latest Developments
13.2 Lumentum
  13.2.1 Lumentum Company Information
  13.2.2 Lumentum 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
  13.2.3 Lumentum 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
  13.2.4 Lumentum Main Business Overview
  13.2.5 Lumentum Latest Developments
13.3 Zhongji Innolight
  13.3.1 Zhongji Innolight Company Information
  13.3.2 Zhongji Innolight 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
  13.3.3 Zhongji Innolight 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
  13.3.4 Zhongji Innolight Main Business Overview
  13.3.5 Zhongji Innolight Latest Developments
13.4 Hisense Broadband
  13.4.1 Hisense Broadband Company Information
  13.4.2 Hisense Broadband 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
  13.4.3 Hisense Broadband 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

13.4.4 Hisense Broadband Main Business Overview
13.4.5 Hisense Broadband Latest Developments
13.5 Accelink Technologies
13.5.1 Accelink Technologies Company Information
13.5.2 Accelink Technologies 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
13.5.3 Accelink Technologies 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Accelink Technologies Main Business Overview
13.5.5 Accelink Technologies Latest Developments
13.6 Cisco
13.6.1 Cisco Company Information
13.6.2 Cisco 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
13.6.3 Cisco 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Cisco Main Business Overview
13.6.5 Cisco Latest Developments
13.7 Broadcom
13.7.1 Broadcom Company Information
13.7.2 Broadcom 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
13.7.3 Broadcom 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Broadcom Main Business Overview
13.7.5 Broadcom Latest Developments
13.8 Hgtech
13.8.1 Hgtech Company Information
13.8.2 Hgtech 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
13.8.3 Hgtech 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Hgtech Main Business Overview
13.8.5 Hgtech Latest Developments
13.9 Eoptolink
13.9.1 Eoptolink Company Information
13.9.2 Eoptolink 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
13.9.3 Eoptolink 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue,

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Price and Gross Margin (2020-2025)
13.9.4 Eoptolink Main Business Overview
13.9.5 Eoptolink Latest Developments
13.10 Fujitsu Optical Components Limited
13.10.1 Fujitsu Optical Components Limited Company Information
13.10.2 Fujitsu Optical Components Limited 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
13.10.3 Fujitsu Optical Components Limited 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Fujitsu Optical Components Limited Main Business Overview
13.10.5 Fujitsu Optical Components Limited Latest Developments
13.11 GIGALIGHT
13.11.1 GIGALIGHT Company Information
13.11.2 GIGALIGHT 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
13.11.3 GIGALIGHT 400G QSFP-DD Digital Coherent Optics Transceiver Sales, Revenue, Price and Gross Margin (2020-2025)
13.11.4 GIGALIGHT Main Business Overview
13.11.5 GIGALIGHT Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. 400G QSFP-DD Digital Coherent Optics Transceiver Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. 400G QSFP-DD Digital Coherent Optics Transceiver Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Hot Plug Type
Table 4. Major Players of Non-Hot-Pluggable Type
Table 5. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025) & (K Units)
Table 6. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Type (2020-2025)
Table 7. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Type (2020-2025) & ($ million)
Table 8. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Type (2020-2025)
Table 9. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Price by Type (2020-2025) & (US$/Unit)
Table 10. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale by Application (2020-2025) & (K Units)
Table 11. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Market Share by Application (2020-2025)
Table 12. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Application (2020-2025) & ($ million)
Table 13. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Application (2020-2025)
Table 14. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Price by Application (2020-2025) & (US$/Unit)
Table 15. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Company (2020-2025) & (K Units)
Table 16. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Company (2020-2025)
Table 17. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Company (2020-2025) & ($ millions)
Table 18. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Company (2020-2025)
Table 19. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Price by

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Company (2020-2025) & (US$/Unit)
Table 20. Key Manufacturers 400G QSFP-DD Digital Coherent Optics Transceiver Producing Area Distribution and Sales Area
Table 21. Players 400G QSFP-DD Digital Coherent Optics Transceiver Products Offered
Table 22. 400G QSFP-DD Digital Coherent Optics Transceiver Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Geographic Region (2020-2025) & (K Units)
Table 26. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share Geographic Region (2020-2025)
Table 27. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Geographic Region (2020-2025) & ($ millions)
Table 28. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Country/Region (2020-2025) & (K Units)
Table 30. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Country/Region (2020-2025)
Table 31. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Country/Region (2020-2025) & ($ millions)
Table 32. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Country (2020-2025) & (K Units)
Table 34. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Country (2020-2025)
Table 35. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Country (2020-2025) & ($ millions)
Table 36. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025) & (K Units)
Table 37. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application (2020-2025) & (K Units)
Table 38. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Region (2020-2025) & (K Units)
Table 39. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Region (2020-2025)

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Table 40. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Region (2020-2025) & ($ millions)
Table 41. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025) & (K Units)
Table 42. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application (2020-2025) & (K Units)
Table 43. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Country (2020-2025) & (K Units)
Table 44. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Country (2020-2025) & ($ millions)
Table 45. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025) & (K Units)
Table 46. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application (2020-2025) & (K Units)
Table 47. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Country (2020-2025) & (K Units)
Table 48. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Country (2020-2025)
Table 49. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Type (2020-2025) & (K Units)
Table 50. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Application (2020-2025) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of 400G QSFP-DD Digital Coherent Optics Transceiver
Table 52. Key Market Challenges & Risks of 400G QSFP-DD Digital Coherent Optics Transceiver
Table 53. Key Industry Trends of 400G QSFP-DD Digital Coherent Optics Transceiver
Table 54. 400G QSFP-DD Digital Coherent Optics Transceiver Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. 400G QSFP-DD Digital Coherent Optics Transceiver Distributors List
Table 57. 400G QSFP-DD Digital Coherent Optics Transceiver Customer List
Table 58. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Forecast by Region (2026-2031) & (K Units)
Table 59. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Forecast by Region (2026-2031) & ($ millions)
Table 60. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales Forecast by Country (2026-2031) & (K Units)
Table 61. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Annual Revenue Forecast by Country (2026-2031) & ($ millions)

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Table 62. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales Forecast by Region (2026-2031) & (K Units)
Table 63. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 64. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales Forecast by Country (2026-2031) & (K Units)
Table 65. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Forecast by Country (2026-2031) & ($ millions)
Table 66. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales Forecast by Country (2026-2031) & (K Units)
Table 67. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Forecast by Country (2026-2031) & ($ millions)
Table 68. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Forecast by Type (2026-2031) & (K Units)
Table 69. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Forecast by Type (2026-2031) & ($ millions)
Table 70. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Forecast by Application (2026-2031) & (K Units)
Table 71. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Forecast by Application (2026-2031) & ($ millions)
Table 72. II-VI Incorporated Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 73. II-VI Incorporated 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 74. II-VI Incorporated 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 75. II-VI Incorporated Main Business
Table 76. II-VI Incorporated Latest Developments
Table 77. Lumentum Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 78. Lumentum 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 79. Lumentum 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 80. Lumentum Main Business
Table 81. Lumentum Latest Developments
Table 82. Zhongji Innolight Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 83. Zhongji Innolight 400G QSFP-DD Digital Coherent Optics Transceiver

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Product Portfolios and Specifications
Table 84. Zhongji Innolight 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 85. Zhongji Innolight Main Business
Table 86. Zhongji Innolight Latest Developments
Table 87. Hisense Broadband Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 88. Hisense Broadband 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 89. Hisense Broadband 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 90. Hisense Broadband Main Business
Table 91. Hisense Broadband Latest Developments
Table 92. Accelink Technologies Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 93. Accelink Technologies 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 94. Accelink Technologies 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 95. Accelink Technologies Main Business
Table 96. Accelink Technologies Latest Developments
Table 97. Cisco Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 98. Cisco 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 99. Cisco 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 100. Cisco Main Business
Table 101. Cisco Latest Developments
Table 102. Broadcom Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 103. Broadcom 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 104. Broadcom 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 105. Broadcom Main Business
Table 106. Broadcom Latest Developments
Table 107. Hgtech Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors

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Table 108. Hgtech 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 109. Hgtech 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 110. Hgtech Main Business
Table 111. Hgtech Latest Developments
Table 112. Eoptolink Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 113. Eoptolink 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 114. Eoptolink 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 115. Eoptolink Main Business
Table 116. Eoptolink Latest Developments
Table 117. Fujitsu Optical Components Limited Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 118. Fujitsu Optical Components Limited 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 119. Fujitsu Optical Components Limited 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 120. Fujitsu Optical Components Limited Main Business
Table 121. Fujitsu Optical Components Limited Latest Developments
Table 122. GIGALIGHT Basic Information, 400G QSFP-DD Digital Coherent Optics Transceiver Manufacturing Base, Sales Area and Its Competitors
Table 123. GIGALIGHT 400G QSFP-DD Digital Coherent Optics Transceiver Product Portfolios and Specifications
Table 124. GIGALIGHT 400G QSFP-DD Digital Coherent Optics Transceiver Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 125. GIGALIGHT Main Business
Table 126. GIGALIGHT Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of 400G QSFP-DD Digital Coherent Optics Transceiver
Figure 2. 400G QSFP-DD Digital Coherent Optics Transceiver Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Country/Region (2024)
Figure 10. 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Hot Plug Type
Figure 12. Product Picture of Non-Hot-Pluggable Type
Figure 13. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Type in 2025
Figure 14. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Type (2020-2025)
Figure 15. 400G QSFP-DD Digital Coherent Optics Transceiver Consumed in Data Center Interconnection (DCI)
Figure 16. Global 400G QSFP-DD Digital Coherent Optics Transceiver Market: Data Center Interconnection (DCI) (2020-2025) & (K Units)
Figure 17. 400G QSFP-DD Digital Coherent Optics Transceiver Consumed in Metropolitan Area Network
Figure 18. Global 400G QSFP-DD Digital Coherent Optics Transceiver Market: Metropolitan Area Network (2020-2025) & (K Units)
Figure 19. 400G QSFP-DD Digital Coherent Optics Transceiver Consumed in Other
Figure 20. Global 400G QSFP-DD Digital Coherent Optics Transceiver Market: Other (2020-2025) & (K Units)
Figure 21. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sale Market Share by Application (2024)

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Figure 22. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Application in 2025
Figure 23. 400G QSFP-DD Digital Coherent Optics Transceiver Sales by Company in 2025 (K Units)
Figure 24. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Company in 2025
Figure 25. 400G QSFP-DD Digital Coherent Optics Transceiver Revenue by Company in 2025 ($ millions)
Figure 26. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Company in 2025
Figure 27. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Geographic Region (2020-2025)
Figure 28. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Geographic Region in 2025
Figure 29. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales 2020-2025 (K Units)
Figure 30. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Revenue 2020-2025 ($ millions)
Figure 31. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales 2020-2025 (K Units)
Figure 32. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Revenue 2020-2025 ($ millions)
Figure 33. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales 2020-2025 (K Units)
Figure 34. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Revenue 2020-2025 ($ millions)
Figure 35. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales 2020-2025 (K Units)
Figure 36. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Revenue 2020-2025 ($ millions)
Figure 37. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Country in 2025
Figure 38. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Country (2020-2025)
Figure 39. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Type (2020-2025)
Figure 40. Americas 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Application (2020-2025)
Figure 41. United States 400G QSFP-DD Digital Coherent Optics Transceiver Revenue

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Growth 2020-2025 ($ millions)
Figure 42. Canada 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 43. Mexico 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 44. Brazil 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 45. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Region in 2025
Figure 46. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Region (2020-2025)
Figure 47. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Type (2020-2025)
Figure 48. APAC 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Application (2020-2025)
Figure 49. China 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 50. Japan 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 51. South Korea 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 52. Southeast Asia 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 53. India 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 54. Australia 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 55. China Taiwan 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 56. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Country in 2025
Figure 57. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share by Country (2020-2025)
Figure 58. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Type (2020-2025)
Figure 59. Europe 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Application (2020-2025)
Figure 60. Germany 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)

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Figure 61. France 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 62. UK 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 63. Italy 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 64. Russia 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 65. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Country (2020-2025)
Figure 66. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Type (2020-2025)
Figure 67. Middle East & Africa 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share by Application (2020-2025)
Figure 68. Egypt 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 69. South Africa 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 70. Israel 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 71. Turkey 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 72. GCC Countries 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Growth 2020-2025 ($ millions)
Figure 73. Manufacturing Cost Structure Analysis of 400G QSFP-DD Digital Coherent Optics Transceiver in 2025
Figure 74. Manufacturing Process Analysis of 400G QSFP-DD Digital Coherent Optics Transceiver
Figure 75. Industry Chain Structure of 400G QSFP-DD Digital Coherent Optics Transceiver
Figure 76. Channels of Distribution
Figure 77. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Forecast by Region (2026-2031)
Figure 78. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share Forecast by Region (2026-2031)
Figure 79. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share Forecast by Type (2026-2031)
Figure 80. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share Forecast by Type (2026-2031)

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Figure 81. Global 400G QSFP-DD Digital Coherent Optics Transceiver Sales Market Share Forecast by Application (2026-2031)
Figure 82. Global 400G QSFP-DD Digital Coherent Optics Transceiver Revenue Market Share Forecast by Application (2026-2031)

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