

# Global 2D Barcoded Storage Tubes Market Growth 2026-2032

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## Abstracts

The global 2D Barcoded Storage Tubes market size is predicted to grow from US\$ 1017 million in 2025 to US\$ 1325 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

2D Barcoded Storage Tubes are specialized lab containers with unique, laser-etched 2D codes (like Data Matrix) on their base, offering superior sample tracking, automation compatibility, and space efficiency for storing biological samples from room temp to cryogenic conditions (-196°C). They replace unreliable labels, ensuring data integrity for research, biobanking, and drug discovery by linking samples directly to digital records for automated management and precise traceability.

In 2025, the global production of 2D barcode storage tubes is projected to reach 945 million units, with an average price of US\$1.1 per unit. Gross profit margins typically range from 35% to 50%.

The upstream supply chain of 2D barcode storage tubes mainly includes medical-grade polypropylene and other polymer materials, mold steel, inks and laser marking consumables, and basic packaging materials. Upstream components significantly impact product consistency and biocompatibility. Downstream applications are the core of demand, primarily concentrated in biobanks, clinical testing laboratories, pharmaceutical and biotechnology companies, and third-party testing institutions. They are used extensively in scenarios involving large-scale long-term sample preservation, automated sorting, and information traceability. With the development of precision medicine and companion diagnostics, the demand for high-density, traceable sample storage from hospital central laboratories and research institutions continues to grow. In the pharmaceutical and CRO sectors, 2D barcode storage tubes have become standard

consumables for compound management and biosample management. Public health systems and large-scale cohort studies are also driving stable procurement of highly reliable and low-error-rate consumables. Downstream customers are more concerned with batch consistency, barcode readability, low-temperature tolerance, and compatibility with automated equipment, with procurement mainly based on long-term framework agreements, and significant brand and certification barriers.

The development trend is characterized by higher-density storage, stronger low-temperature adaptability, and deep compatibility with automated storage systems and laboratory information systems. Simultaneously, laser-engraved 2D barcodes are gradually replacing labeling methods to reduce the risk of detachment. Driving factors primarily stem from the large-scale storage of biological samples, the construction of automated laboratories, and the continued increase in investment in precision medicine and new drug development. Hindering factors include increased price sensitivity among downstream users, pressure from centralized procurement of disposable consumables, and increased acceptance of lower-priced alternatives by some laboratories.

LP Information, Inc. (LPI) ' newest research report, the "2D Barcoded Storage Tubes Industry Forecast" looks at past sales and reviews total world 2D Barcoded Storage Tubes sales in 2025, providing a comprehensive analysis by region and market sector of projected 2D Barcoded Storage Tubes sales for 2026 through 2032. With 2D Barcoded Storage Tubes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 2D Barcoded Storage Tubes industry.

This Insight Report provides a comprehensive analysis of the global 2D Barcoded Storage Tubes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2D Barcoded Storage Tubes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2D Barcoded Storage Tubes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2D Barcoded Storage Tubes and breaks down the forecast by Code Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2D Barcoded

## Storage Tubes.

This report presents a comprehensive overview, market shares, and growth opportunities of 2D Barcoded Storage Tubes market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Code Type:

Matrix-based Code

Stacked Code

### Segmentation by Pipe Structure:

ScrewTop

OpenTop

CrimpTop

Self-Standing

### Segmentation by Material:

Medical-Grade Polypropylene (PP)

Borosilicate Glass

Cyclic Olefin Copolymer (COC/COP)

Composite Materials

### Segmentation by Capacity:

Less than 0.5 mL

0.5-1.5 mL

1.5-5 mL

More than 5 mL

#### Segmentation by Application:

Biobank

Drug Development

Clinical Diagnosis

Cell Therapy

Forensic Identification

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Azenta Life Sciences

Micronic

Greiner Bio-One

Corning

Eppendorf

NEST Scientific

Simport Scientific

Biosigma

AltemisLab

LVL technologies

DWK Life Sciences

BIOHELIX

Kobe BioRobotics

AmSci

Ziath

3CR Bioscience

Citotest Labware

SORFA Medical Science

Barloworld Scientific

Krackeler Scientific

Stellar Scientific

ROBOTUBE

Jiangsu Kangjian Medical Apparatus

Hamilton Company

BIOLOGIX Group

Jiangsu Huida Medical Instruments

BOENMED

Eureka Technologies

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global 2D Barcoded Storage Tubes market?

What factors are driving 2D Barcoded Storage Tubes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2D Barcoded Storage Tubes market opportunities vary by end market size?

How does 2D Barcoded Storage Tubes break out by Code Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global 2D Barcoded Storage Tubes Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for 2D Barcoded Storage Tubes by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for 2D Barcoded Storage Tubes by Country/Region, 2021, 2025 & 2032

#### 2.2 2D Barcoded Storage Tubes Segment by Code Type

- 2.2.1 Matrix-based Code

- 2.2.2 Stacked Code

- 2.2.3 2D Barcoded Storage Tubes Sales by Code Type

- 2.2.3.1 Global 2D Barcoded Storage Tubes Sales Market Share by Code Type (2021-2026)

- 2.2.3.2 Global 2D Barcoded Storage Tubes Revenue and Market Share by Code Type (2021-2026)

- 2.2.3.3 Global 2D Barcoded Storage Tubes Sale Price by Code Type (2021-2026)

#### 2.3 2D Barcoded Storage Tubes Segment by Pipe Structure

- 2.3.1 ScrewTop

- 2.3.2 OpenTop

- 2.3.3 CrimpTop

- 2.3.4 Self-Standing

- 2.3.5 2D Barcoded Storage Tubes Sales by Pipe Structure

- 2.3.5.1 Global 2D Barcoded Storage Tubes Sales Market Share by Pipe Structure (2021-2026)

- 2.3.5.2 Global 2D Barcoded Storage Tubes Revenue and Market Share by Pipe

## Structure (2021-2026)

### 2.3.5.3 Global 2D Barcoded Storage Tubes Sale Price by Pipe Structure (2021-2026)

## 2.4 2D Barcoded Storage Tubes Segment by Material

### 2.4.1 Medical-Grade Polypropylene (PP)

### 2.4.2 Borosilicate Glass

### 2.4.3 Cyclic Olefin Copolymer (COC/COP)

### 2.4.4 Composite Materials

### 2.4.5 2D Barcoded Storage Tubes Sales by Material

#### 2.4.5.1 Global 2D Barcoded Storage Tubes Sales Market Share by Material (2021-2026)

#### 2.4.5.2 Global 2D Barcoded Storage Tubes Revenue and Market Share by Material (2021-2026)

#### 2.4.5.3 Global 2D Barcoded Storage Tubes Sale Price by Material (2021-2026)

## 2.5 2D Barcoded Storage Tubes Segment by Capacity

### 2.5.1 Less than 0.5 mL

### 2.5.2 0.5-1.5 mL

### 2.5.3 1.5-5 mL

### 2.5.4 More than 5 mL

### 2.5.5 2D Barcoded Storage Tubes Sales by Capacity

#### 2.5.5.1 Global 2D Barcoded Storage Tubes Sales Market Share by Capacity (2021-2026)

#### 2.5.5.2 Global 2D Barcoded Storage Tubes Revenue and Market Share by Capacity (2021-2026)

#### 2.5.5.3 Global 2D Barcoded Storage Tubes Sale Price by Capacity (2021-2026)

## 2.6 2D Barcoded Storage Tubes Segment by Application

### 2.6.1 Biobank

### 2.6.2 Drug Development

### 2.6.3 Clinical Diagnosis

### 2.6.4 Cell Therapy

### 2.6.5 Forensic Identification

### 2.6.6 Others

### 2.6.7 2D Barcoded Storage Tubes Sales by Application

#### 2.6.7.1 Global 2D Barcoded Storage Tubes Sale Market Share by Application (2021-2026)

#### 2.6.7.2 Global 2D Barcoded Storage Tubes Revenue and Market Share by Application (2021-2026)

#### 2.6.7.3 Global 2D Barcoded Storage Tubes Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

- 3.1 Global 2D Barcoded Storage Tubes Breakdown Data by Company
  - 3.1.1 Global 2D Barcoded Storage Tubes Annual Sales by Company (2021-2026)
  - 3.1.2 Global 2D Barcoded Storage Tubes Sales Market Share by Company (2021-2026)
- 3.2 Global 2D Barcoded Storage Tubes Annual Revenue by Company (2021-2026)
  - 3.2.1 Global 2D Barcoded Storage Tubes Revenue by Company (2021-2026)
  - 3.2.2 Global 2D Barcoded Storage Tubes Revenue Market Share by Company (2021-2026)
- 3.3 Global 2D Barcoded Storage Tubes Sale Price by Company
- 3.4 Key Manufacturers 2D Barcoded Storage Tubes Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers 2D Barcoded Storage Tubes Product Location Distribution
  - 3.4.2 Players 2D Barcoded Storage Tubes Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR 2D BARCODED STORAGE TUBES BY GEOGRAPHIC REGION**

- 4.1 World Historic 2D Barcoded Storage Tubes Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global 2D Barcoded Storage Tubes Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global 2D Barcoded Storage Tubes Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic 2D Barcoded Storage Tubes Market Size by Country/Region (2021-2026)
  - 4.2.1 Global 2D Barcoded Storage Tubes Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global 2D Barcoded Storage Tubes Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas 2D Barcoded Storage Tubes Sales Growth
- 4.4 APAC 2D Barcoded Storage Tubes Sales Growth
- 4.5 Europe 2D Barcoded Storage Tubes Sales Growth
- 4.6 Middle East & Africa 2D Barcoded Storage Tubes Sales Growth

## **5 AMERICAS**

### 5.1 Americas 2D Barcoded Storage Tubes Sales by Country

5.1.1 Americas 2D Barcoded Storage Tubes Sales by Country (2021-2026)

5.1.2 Americas 2D Barcoded Storage Tubes Revenue by Country (2021-2026)

### 5.2 Americas 2D Barcoded Storage Tubes Sales by Code Type (2021-2026)

### 5.3 Americas 2D Barcoded Storage Tubes Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

### 6.1 APAC 2D Barcoded Storage Tubes Sales by Region

6.1.1 APAC 2D Barcoded Storage Tubes Sales by Region (2021-2026)

6.1.2 APAC 2D Barcoded Storage Tubes Revenue by Region (2021-2026)

### 6.2 APAC 2D Barcoded Storage Tubes Sales by Code Type (2021-2026)

### 6.3 APAC 2D Barcoded Storage Tubes Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe 2D Barcoded Storage Tubes by Country

7.1.1 Europe 2D Barcoded Storage Tubes Sales by Country (2021-2026)

7.1.2 Europe 2D Barcoded Storage Tubes Revenue by Country (2021-2026)

### 7.2 Europe 2D Barcoded Storage Tubes Sales by Code Type (2021-2026)

### 7.3 Europe 2D Barcoded Storage Tubes Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa 2D Barcoded Storage Tubes by Country

8.1.1 Middle East & Africa 2D Barcoded Storage Tubes Sales by Country (2021-2026)

8.1.2 Middle East & Africa 2D Barcoded Storage Tubes Revenue by Country (2021-2026)

8.2 Middle East & Africa 2D Barcoded Storage Tubes Sales by Code Type (2021-2026)

8.3 Middle East & Africa 2D Barcoded Storage Tubes Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 2D Barcoded Storage Tubes

10.3 Manufacturing Process Analysis of 2D Barcoded Storage Tubes

10.4 Industry Chain Structure of 2D Barcoded Storage Tubes

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 2D Barcoded Storage Tubes Distributors

11.3 2D Barcoded Storage Tubes Customer

## **12 WORLD FORECAST REVIEW FOR 2D BARCODED STORAGE TUBES BY GEOGRAPHIC REGION**

- 12.1 Global 2D Barcoded Storage Tubes Market Size Forecast by Region
  - 12.1.1 Global 2D Barcoded Storage Tubes Forecast by Region (2027-2032)
  - 12.1.2 Global 2D Barcoded Storage Tubes Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global 2D Barcoded Storage Tubes Forecast by Code Type (2027-2032)
- 12.7 Global 2D Barcoded Storage Tubes Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Thermo Fisher Scientific
  - 13.1.1 Thermo Fisher Scientific Company Information
  - 13.1.2 Thermo Fisher Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.1.3 Thermo Fisher Scientific 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Thermo Fisher Scientific Main Business Overview
  - 13.1.5 Thermo Fisher Scientific Latest Developments
- 13.2 Azenta Life Sciences
  - 13.2.1 Azenta Life Sciences Company Information
  - 13.2.2 Azenta Life Sciences 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.2.3 Azenta Life Sciences 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Azenta Life Sciences Main Business Overview
  - 13.2.5 Azenta Life Sciences Latest Developments
- 13.3 Micronic
  - 13.3.1 Micronic Company Information
  - 13.3.2 Micronic 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.3.3 Micronic 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Micronic Main Business Overview
  - 13.3.5 Micronic Latest Developments
- 13.4 Greiner Bio-One
  - 13.4.1 Greiner Bio-One Company Information

- 13.4.2 Greiner Bio-One 2D Barcoded Storage Tubes Product Portfolios and Specifications
- 13.4.3 Greiner Bio-One 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Greiner Bio-One Main Business Overview
- 13.4.5 Greiner Bio-One Latest Developments
- 13.5 Corning
  - 13.5.1 Corning Company Information
  - 13.5.2 Corning 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.5.3 Corning 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Corning Main Business Overview
  - 13.5.5 Corning Latest Developments
- 13.6 Eppendorf
  - 13.6.1 Eppendorf Company Information
  - 13.6.2 Eppendorf 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.6.3 Eppendorf 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Eppendorf Main Business Overview
  - 13.6.5 Eppendorf Latest Developments
- 13.7 NEST Scientific
  - 13.7.1 NEST Scientific Company Information
  - 13.7.2 NEST Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.7.3 NEST Scientific 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 NEST Scientific Main Business Overview
  - 13.7.5 NEST Scientific Latest Developments
- 13.8 Simport Scientific
  - 13.8.1 Simport Scientific Company Information
  - 13.8.2 Simport Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.8.3 Simport Scientific 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Simport Scientific Main Business Overview
  - 13.8.5 Simport Scientific Latest Developments
- 13.9 Biosigma
  - 13.9.1 Biosigma Company Information
  - 13.9.2 Biosigma 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.9.3 Biosigma 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Biosigma Main Business Overview

13.9.5 Biosigma Latest Developments

13.10 AltemisLab

13.10.1 AltemisLab Company Information

13.10.2 AltemisLab 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.10.3 AltemisLab 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 AltemisLab Main Business Overview

13.10.5 AltemisLab Latest Developments

13.11 LVL technologies

13.11.1 LVL technologies Company Information

13.11.2 LVL technologies 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.11.3 LVL technologies 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 LVL technologies Main Business Overview

13.11.5 LVL technologies Latest Developments

13.12 DWK Life Sciences

13.12.1 DWK Life Sciences Company Information

13.12.2 DWK Life Sciences 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.12.3 DWK Life Sciences 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 DWK Life Sciences Main Business Overview

13.12.5 DWK Life Sciences Latest Developments

13.13 BIOHELIX

13.13.1 BIOHELIX Company Information

13.13.2 BIOHELIX 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.13.3 BIOHELIX 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 BIOHELIX Main Business Overview

13.13.5 BIOHELIX Latest Developments

13.14 Kobe BioRobotics

13.14.1 Kobe BioRobotics Company Information

13.14.2 Kobe BioRobotics 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.14.3 Kobe BioRobotics 2D Barcoded Storage Tubes Sales, Revenue, Price and

## Gross Margin (2021-2026)

13.14.4 Kobe BioRobotics Main Business Overview

13.14.5 Kobe BioRobotics Latest Developments

## 13.15 AmSci

13.15.1 AmSci Company Information

13.15.2 AmSci 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.15.3 AmSci 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 AmSci Main Business Overview

13.15.5 AmSci Latest Developments

## 13.16 Ziath

13.16.1 Ziath Company Information

13.16.2 Ziath 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.16.3 Ziath 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Ziath Main Business Overview

13.16.5 Ziath Latest Developments

## 13.17 3CR Bioscience

13.17.1 3CR Bioscience Company Information

13.17.2 3CR Bioscience 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.17.3 3CR Bioscience 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 3CR Bioscience Main Business Overview

13.17.5 3CR Bioscience Latest Developments

## 13.18 Citotest Labware

13.18.1 Citotest Labware Company Information

13.18.2 Citotest Labware 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.18.3 Citotest Labware 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Citotest Labware Main Business Overview

13.18.5 Citotest Labware Latest Developments

## 13.19 SORFA Medical Science

13.19.1 SORFA Medical Science Company Information

13.19.2 SORFA Medical Science 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.19.3 SORFA Medical Science 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.19.4 SORFA Medical Science Main Business Overview
- 13.19.5 SORFA Medical Science Latest Developments
- 13.20 Barloworld Scientific
  - 13.20.1 Barloworld Scientific Company Information
  - 13.20.2 Barloworld Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.20.3 Barloworld Scientific 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.20.4 Barloworld Scientific Main Business Overview
  - 13.20.5 Barloworld Scientific Latest Developments
- 13.21 Krackeler Scientific
  - 13.21.1 Krackeler Scientific Company Information
  - 13.21.2 Krackeler Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.21.3 Krackeler Scientific 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.21.4 Krackeler Scientific Main Business Overview
  - 13.21.5 Krackeler Scientific Latest Developments
- 13.22 Stellar Scientific
  - 13.22.1 Stellar Scientific Company Information
  - 13.22.2 Stellar Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.22.3 Stellar Scientific 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.22.4 Stellar Scientific Main Business Overview
  - 13.22.5 Stellar Scientific Latest Developments
- 13.23 ROBOTUBE
  - 13.23.1 ROBOTUBE Company Information
  - 13.23.2 ROBOTUBE 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.23.3 ROBOTUBE 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.23.4 ROBOTUBE Main Business Overview
  - 13.23.5 ROBOTUBE Latest Developments
- 13.24 Jiangsu Kangjian Medical Apparatus
  - 13.24.1 Jiangsu Kangjian Medical Apparatus Company Information
  - 13.24.2 Jiangsu Kangjian Medical Apparatus 2D Barcoded Storage Tubes Product Portfolios and Specifications
  - 13.24.3 Jiangsu Kangjian Medical Apparatus 2D Barcoded Storage Tubes Sales,

## Revenue, Price and Gross Margin (2021-2026)

13.24.4 Jiangsu Kangjian Medical Apparatus Main Business Overview

13.24.5 Jiangsu Kangjian Medical Apparatus Latest Developments

## 13.25 Hamilton Company

13.25.1 Hamilton Company Company Information

13.25.2 Hamilton Company 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.25.3 Hamilton Company 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Hamilton Company Main Business Overview

13.25.5 Hamilton Company Latest Developments

## 13.26 BIOLOGIX Group

13.26.1 BIOLOGIX Group Company Information

13.26.2 BIOLOGIX Group 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.26.3 BIOLOGIX Group 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 BIOLOGIX Group Main Business Overview

13.26.5 BIOLOGIX Group Latest Developments

## 13.27 Jiangsu Huida Medical Instruments

13.27.1 Jiangsu Huida Medical Instruments Company Information

13.27.2 Jiangsu Huida Medical Instruments 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.27.3 Jiangsu Huida Medical Instruments 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Jiangsu Huida Medical Instruments Main Business Overview

13.27.5 Jiangsu Huida Medical Instruments Latest Developments

## 13.28 BOENMED

13.28.1 BOENMED Company Information

13.28.2 BOENMED 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.28.3 BOENMED 2D Barcoded Storage Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 BOENMED Main Business Overview

13.28.5 BOENMED Latest Developments

## 13.29 Eureka Technologies

13.29.1 Eureka Technologies Company Information

13.29.2 Eureka Technologies 2D Barcoded Storage Tubes Product Portfolios and Specifications

13.29.3 Eureka Technologies 2D Barcoded Storage Tubes Sales, Revenue, Price and

Gross Margin (2021-2026)

13.29.4 Eureka Technologies Main Business Overview

13.29.5 Eureka Technologies Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. 2D Barcoded Storage Tubes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 2D Barcoded Storage Tubes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Matrix-based Code

Table 4. Major Players of Stacked Code

Table 5. Global 2D Barcoded Storage Tubes Sales by Code Type (2021-2026) & (K Units)

Table 6. Global 2D Barcoded Storage Tubes Sales Market Share by Code Type (2021-2026)

Table 7. Global 2D Barcoded Storage Tubes Revenue by Code Type (2021-2026) & (\$ million)

Table 8. Global 2D Barcoded Storage Tubes Revenue Market Share by Code Type (2021-2026)

Table 9. Global 2D Barcoded Storage Tubes Sale Price by Code Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of ScrewTop

Table 11. Major Players of OpenTop

Table 12. Major Players of CrimpTop

Table 13. Major Players of Self-Standing

Table 14. Global 2D Barcoded Storage Tubes Sales by Pipe Structure (2021-2026) & (K Units)

Table 15. Global 2D Barcoded Storage Tubes Sales Market Share by Pipe Structure (2021-2026)

Table 16. Global 2D Barcoded Storage Tubes Revenue by Pipe Structure (2021-2026) & (\$ million)

Table 17. Global 2D Barcoded Storage Tubes Revenue Market Share by Pipe Structure (2021-2026)

Table 18. Global 2D Barcoded Storage Tubes Sale Price by Pipe Structure (2021-2026) & (US\$/Unit)

Table 19. Major Players of Medical-Grade Polypropylene (PP)

Table 20. Major Players of Borosilicate Glass

Table 21. Major Players of Cyclic Olefin Copolymer (COC/COP)

Table 22. Major Players of Composite Materials

Table 23. Global 2D Barcoded Storage Tubes Sales by Material (2021-2026) & (K

Units)

Table 24. Global 2D Barcoded Storage Tubes Sales Market Share by Material (2021-2026)

Table 25. Global 2D Barcoded Storage Tubes Revenue by Material (2021-2026) & (\$ million)

Table 26. Global 2D Barcoded Storage Tubes Revenue Market Share by Material (2021-2026)

Table 27. Global 2D Barcoded Storage Tubes Sale Price by Material (2021-2026) & (US\$/Unit)

Table 28. Major Players of Less than 0.5 mL

Table 29. Major Players of 0.5-1.5 mL

Table 30. Major Players of 1.5-5 mL

Table 31. Major Players of More than 5 mL

Table 32. Global 2D Barcoded Storage Tubes Sales by Capacity (2021-2026) & (K Units)

Table 33. Global 2D Barcoded Storage Tubes Sales Market Share by Capacity (2021-2026)

Table 34. Global 2D Barcoded Storage Tubes Revenue by Capacity (2021-2026) & (\$ million)

Table 35. Global 2D Barcoded Storage Tubes Revenue Market Share by Capacity (2021-2026)

Table 36. Global 2D Barcoded Storage Tubes Sale Price by Capacity (2021-2026) & (US\$/Unit)

Table 37. Global 2D Barcoded Storage Tubes Sale by Application (2021-2026) & (K Units)

Table 38. Global 2D Barcoded Storage Tubes Sale Market Share by Application (2021-2026)

Table 39. Global 2D Barcoded Storage Tubes Revenue by Application (2021-2026) & (\$ million)

Table 40. Global 2D Barcoded Storage Tubes Revenue Market Share by Application (2021-2026)

Table 41. Global 2D Barcoded Storage Tubes Sale Price by Application (2021-2026) & (US\$/Unit)

Table 42. Global 2D Barcoded Storage Tubes Sales by Company (2021-2026) & (K Units)

Table 43. Global 2D Barcoded Storage Tubes Sales Market Share by Company (2021-2026)

Table 44. Global 2D Barcoded Storage Tubes Revenue by Company (2021-2026) & (\$ millions)

Table 45. Global 2D Barcoded Storage Tubes Revenue Market Share by Company (2021-2026)

Table 46. Global 2D Barcoded Storage Tubes Sale Price by Company (2021-2026) & (US\$/Unit)

Table 47. Key Manufacturers 2D Barcoded Storage Tubes Producing Area Distribution and Sales Area

Table 48. Players 2D Barcoded Storage Tubes Products Offered

Table 49. 2D Barcoded Storage Tubes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 50. New Products and Potential Entrants

Table 51. Market M&A Activity & Strategy

Table 52. Global 2D Barcoded Storage Tubes Sales by Geographic Region (2021-2026) & (K Units)

Table 53. Global 2D Barcoded Storage Tubes Sales Market Share Geographic Region (2021-2026)

Table 54. Global 2D Barcoded Storage Tubes Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 55. Global 2D Barcoded Storage Tubes Revenue Market Share by Geographic Region (2021-2026)

Table 56. Global 2D Barcoded Storage Tubes Sales by Country/Region (2021-2026) & (K Units)

Table 57. Global 2D Barcoded Storage Tubes Sales Market Share by Country/Region (2021-2026)

Table 58. Global 2D Barcoded Storage Tubes Revenue by Country/Region (2021-2026) & (\$ millions)

Table 59. Global 2D Barcoded Storage Tubes Revenue Market Share by Country/Region (2021-2026)

Table 60. Americas 2D Barcoded Storage Tubes Sales by Country (2021-2026) & (K Units)

Table 61. Americas 2D Barcoded Storage Tubes Sales Market Share by Country (2021-2026)

Table 62. Americas 2D Barcoded Storage Tubes Revenue by Country (2021-2026) & (\$ millions)

Table 63. Americas 2D Barcoded Storage Tubes Sales by Code Type (2021-2026) & (K Units)

Table 64. Americas 2D Barcoded Storage Tubes Sales by Application (2021-2026) & (K Units)

Table 65. APAC 2D Barcoded Storage Tubes Sales by Region (2021-2026) & (K Units)

Table 66. APAC 2D Barcoded Storage Tubes Sales Market Share by Region

(2021-2026)

Table 67. APAC 2D Barcoded Storage Tubes Revenue by Region (2021-2026) & (\$ millions)

Table 68. APAC 2D Barcoded Storage Tubes Sales by Code Type (2021-2026) & (K Units)

Table 69. APAC 2D Barcoded Storage Tubes Sales by Application (2021-2026) & (K Units)

Table 70. Europe 2D Barcoded Storage Tubes Sales by Country (2021-2026) & (K Units)

Table 71. Europe 2D Barcoded Storage Tubes Revenue by Country (2021-2026) & (\$ millions)

Table 72. Europe 2D Barcoded Storage Tubes Sales by Code Type (2021-2026) & (K Units)

Table 73. Europe 2D Barcoded Storage Tubes Sales by Application (2021-2026) & (K Units)

Table 74. Middle East & Africa 2D Barcoded Storage Tubes Sales by Country (2021-2026) & (K Units)

Table 75. Middle East & Africa 2D Barcoded Storage Tubes Revenue Market Share by Country (2021-2026)

Table 76. Middle East & Africa 2D Barcoded Storage Tubes Sales by Code Type (2021-2026) & (K Units)

Table 77. Middle East & Africa 2D Barcoded Storage Tubes Sales by Application (2021-2026) & (K Units)

Table 78. Key Market Drivers & Growth Opportunities of 2D Barcoded Storage Tubes

Table 79. Key Market Challenges & Risks of 2D Barcoded Storage Tubes

Table 80. Key Industry Trends of 2D Barcoded Storage Tubes

Table 81. 2D Barcoded Storage Tubes Raw Material

Table 82. Key Suppliers of Raw Materials

Table 83. 2D Barcoded Storage Tubes Distributors List

Table 84. 2D Barcoded Storage Tubes Customer List

Table 85. Global 2D Barcoded Storage Tubes Sales Forecast by Region (2027-2032) & (K Units)

Table 86. Global 2D Barcoded Storage Tubes Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Americas 2D Barcoded Storage Tubes Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Americas 2D Barcoded Storage Tubes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. APAC 2D Barcoded Storage Tubes Sales Forecast by Region (2027-2032) &

(K Units)

Table 90. APAC 2D Barcoded Storage Tubes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Europe 2D Barcoded Storage Tubes Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Europe 2D Barcoded Storage Tubes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Middle East & Africa 2D Barcoded Storage Tubes Sales Forecast by Country (2027-2032) & (K Units)

Table 94. Middle East & Africa 2D Barcoded Storage Tubes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Global 2D Barcoded Storage Tubes Sales Forecast by Code Type (2027-2032) & (K Units)

Table 96. Global 2D Barcoded Storage Tubes Revenue Forecast by Code Type (2027-2032) & (\$ millions)

Table 97. Global 2D Barcoded Storage Tubes Sales Forecast by Application (2027-2032) & (K Units)

Table 98. Global 2D Barcoded Storage Tubes Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 99. Thermo Fisher Scientific Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 100. Thermo Fisher Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 101. Thermo Fisher Scientific 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Thermo Fisher Scientific Main Business

Table 103. Thermo Fisher Scientific Latest Developments

Table 104. Azena Life Sciences Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 105. Azena Life Sciences 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 106. Azena Life Sciences 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Azena Life Sciences Main Business

Table 108. Azena Life Sciences Latest Developments

Table 109. Micronic Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 110. Micronic 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 111. Micronic 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Micronic Main Business

Table 113. Micronic Latest Developments

Table 114. Greiner Bio-One Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 115. Greiner Bio-One 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 116. Greiner Bio-One 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Greiner Bio-One Main Business

Table 118. Greiner Bio-One Latest Developments

Table 119. Corning Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 120. Corning 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 121. Corning 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Corning Main Business

Table 123. Corning Latest Developments

Table 124. Eppendorf Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 125. Eppendorf 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 126. Eppendorf 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Eppendorf Main Business

Table 128. Eppendorf Latest Developments

Table 129. NEST Scientific Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 130. NEST Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 131. NEST Scientific 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. NEST Scientific Main Business

Table 133. NEST Scientific Latest Developments

Table 134. Simport Scientific Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 135. Simport Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 136. Simport Scientific 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Simport Scientific Main Business

Table 138. Simport Scientific Latest Developments

Table 139. Biosigma Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 140. Biosigma 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 141. Biosigma 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Biosigma Main Business

Table 143. Biosigma Latest Developments

Table 144. AltemisLab Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 145. AltemisLab 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 146. AltemisLab 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. AltemisLab Main Business

Table 148. AltemisLab Latest Developments

Table 149. LVL technologies Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 150. LVL technologies 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 151. LVL technologies 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. LVL technologies Main Business

Table 153. LVL technologies Latest Developments

Table 154. DWK Life Sciences Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 155. DWK Life Sciences 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 156. DWK Life Sciences 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. DWK Life Sciences Main Business

Table 158. DWK Life Sciences Latest Developments

Table 159. BIOHELIX Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 160. BIOHELIX 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 161. BIOHELIX 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. BIOHELIX Main Business

Table 163. BIOHELIX Latest Developments

Table 164. Kobe BioRobotics Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 165. Kobe BioRobotics 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 166. Kobe BioRobotics 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Kobe BioRobotics Main Business

Table 168. Kobe BioRobotics Latest Developments

Table 169. AmSci Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 170. AmSci 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 171. AmSci 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. AmSci Main Business

Table 173. AmSci Latest Developments

Table 174. Ziath Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 175. Ziath 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 176. Ziath 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Ziath Main Business

Table 178. Ziath Latest Developments

Table 179. 3CR Bioscience Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 180. 3CR Bioscience 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 181. 3CR Bioscience 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. 3CR Bioscience Main Business

Table 183. 3CR Bioscience Latest Developments

Table 184. Citotest Labware Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 185. Citotest Labware 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 186. Citotest Labware 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Citotest Labware Main Business

Table 188. Citotest Labware Latest Developments

Table 189. SORFA Medical Science Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 190. SORFA Medical Science 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 191. SORFA Medical Science 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. SORFA Medical Science Main Business

Table 193. SORFA Medical Science Latest Developments

Table 194. Barloworld Scientific Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 195. Barloworld Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 196. Barloworld Scientific 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Barloworld Scientific Main Business

Table 198. Barloworld Scientific Latest Developments

Table 199. Krackeler Scientific Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 200. Krackeler Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 201. Krackeler Scientific 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Krackeler Scientific Main Business

Table 203. Krackeler Scientific Latest Developments

Table 204. Stellar Scientific Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 205. Stellar Scientific 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 206. Stellar Scientific 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. Stellar Scientific Main Business

Table 208. Stellar Scientific Latest Developments

Table 209. ROBOTUBE Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 210. ROBOTUBE 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 211. ROBOTUBE 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. ROBOTUBE Main Business

Table 213. ROBOTUBE Latest Developments

Table 214. Jiangsu Kangjian Medical Apparatus Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 215. Jiangsu Kangjian Medical Apparatus 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 216. Jiangsu Kangjian Medical Apparatus 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 217. Jiangsu Kangjian Medical Apparatus Main Business

Table 218. Jiangsu Kangjian Medical Apparatus Latest Developments

Table 219. Hamilton Company Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 220. Hamilton Company 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 221. Hamilton Company 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 222. Hamilton Company Main Business

Table 223. Hamilton Company Latest Developments

Table 224. BIOLOGIX Group Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 225. BIOLOGIX Group 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 226. BIOLOGIX Group 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 227. BIOLOGIX Group Main Business

Table 228. BIOLOGIX Group Latest Developments

Table 229. Jiangsu Huida Medical Instruments Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 230. Jiangsu Huida Medical Instruments 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 231. Jiangsu Huida Medical Instruments 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 232. Jiangsu Huida Medical Instruments Main Business

Table 233. Jiangsu Huida Medical Instruments Latest Developments

Table 234. BOENMED Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 235. BOENMED 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 236. BOENMED 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 237. BOENMED Main Business

Table 238. BOENMED Latest Developments

Table 239. Eureka Technologies Basic Information, 2D Barcoded Storage Tubes Manufacturing Base, Sales Area and Its Competitors

Table 240. Eureka Technologies 2D Barcoded Storage Tubes Product Portfolios and Specifications

Table 241. Eureka Technologies 2D Barcoded Storage Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 242. Eureka Technologies Main Business

Table 243. Eureka Technologies Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of 2D Barcoded Storage Tubes
- Figure 2. 2D Barcoded Storage Tubes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 2D Barcoded Storage Tubes Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global 2D Barcoded Storage Tubes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 2D Barcoded Storage Tubes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 2D Barcoded Storage Tubes Sales Market Share by Country/Region (2025)
- Figure 10. 2D Barcoded Storage Tubes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Matrix-based Code
- Figure 12. Product Picture of Stacked Code
- Figure 13. Global 2D Barcoded Storage Tubes Sales Market Share by Code Type in 2026
- Figure 14. Global 2D Barcoded Storage Tubes Revenue Market Share by Code Type (2021-2026)
- Figure 15. Product Picture of ScrewTop
- Figure 16. Product Picture of OpenTop
- Figure 17. Product Picture of CrimpTop
- Figure 18. Product Picture of Self-Standing
- Figure 19. Global 2D Barcoded Storage Tubes Sales Market Share by Pipe Structure in 2026
- Figure 20. Global 2D Barcoded Storage Tubes Revenue Market Share by Pipe Structure (2021-2026)
- Figure 21. Product Picture of Medical-Grade Polypropylene (PP)
- Figure 22. Product Picture of Borosilicate Glass
- Figure 23. Product Picture of Cyclic Olefin Copolymer (COC/COP)
- Figure 24. Product Picture of Composite Materials
- Figure 25. Global 2D Barcoded Storage Tubes Sales Market Share by Material in 2026
- Figure 26. Global 2D Barcoded Storage Tubes Revenue Market Share by Material (2021-2026)
- Figure 27. Product Picture of Less than 0.5 mL

Figure 28. Product Picture of 0.5-1.5 mL

Figure 29. Product Picture of 1.5-5 mL

Figure 30. Product Picture of More than 5 mL

Figure 31. Global 2D Barcoded Storage Tubes Sales Market Share by Capacity in 2026

Figure 32. Global 2D Barcoded Storage Tubes Revenue Market Share by Capacity (2021-2026)

Figure 33. 2D Barcoded Storage Tubes Consumed in Biobank

Figure 34. Global 2D Barcoded Storage Tubes Market: Biobank (2021-2026) & (K Units)

Figure 35. 2D Barcoded Storage Tubes Consumed in Drug Development

Figure 36. Global 2D Barcoded Storage Tubes Market: Drug Development (2021-2026) & (K Units)

Figure 37. 2D Barcoded Storage Tubes Consumed in Clinical Diagnosis

Figure 38. Global 2D Barcoded Storage Tubes Market: Clinical Diagnosis (2021-2026) & (K Units)

Figure 39. 2D Barcoded Storage Tubes Consumed in Cell Therapy

Figure 40. Global 2D Barcoded Storage Tubes Market: Cell Therapy (2021-2026) & (K Units)

Figure 41. 2D Barcoded Storage Tubes Consumed in Forensic Identification

Figure 42. Global 2D Barcoded Storage Tubes Market: Forensic Identification (2021-2026) & (K Units)

Figure 43. 2D Barcoded Storage Tubes Consumed in Others

Figure 44. Global 2D Barcoded Storage Tubes Market: Others (2021-2026) & (K Units)

Figure 45. Global 2D Barcoded Storage Tubes Sale Market Share by Application (2025)

Figure 46. Global 2D Barcoded Storage Tubes Revenue Market Share by Application in 2026

Figure 47. 2D Barcoded Storage Tubes Sales by Company in 2026 (K Units)

Figure 48. Global 2D Barcoded Storage Tubes Sales Market Share by Company in 2026

Figure 49. 2D Barcoded Storage Tubes Revenue by Company in 2026 (\$ millions)

Figure 50. Global 2D Barcoded Storage Tubes Revenue Market Share by Company in 2026

Figure 51. Global 2D Barcoded Storage Tubes Sales Market Share by Geographic Region (2021-2026)

Figure 52. Global 2D Barcoded Storage Tubes Revenue Market Share by Geographic Region in 2026

Figure 53. Americas 2D Barcoded Storage Tubes Sales 2021-2026 (K Units)

Figure 54. Americas 2D Barcoded Storage Tubes Revenue 2021-2026 (\$ millions)

Figure 55. APAC 2D Barcoded Storage Tubes Sales 2021-2026 (K Units)

Figure 56. APAC 2D Barcoded Storage Tubes Revenue 2021-2026 (\$ millions)

- Figure 57. Europe 2D Barcoded Storage Tubes Sales 2021-2026 (K Units)
- Figure 58. Europe 2D Barcoded Storage Tubes Revenue 2021-2026 (\$ millions)
- Figure 59. Middle East & Africa 2D Barcoded Storage Tubes Sales 2021-2026 (K Units)
- Figure 60. Middle East & Africa 2D Barcoded Storage Tubes Revenue 2021-2026 (\$ millions)
- Figure 61. Americas 2D Barcoded Storage Tubes Sales Market Share by Country in 2026
- Figure 62. Americas 2D Barcoded Storage Tubes Revenue Market Share by Country (2021-2026)
- Figure 63. Americas 2D Barcoded Storage Tubes Sales Market Share by Code Type (2021-2026)
- Figure 64. Americas 2D Barcoded Storage Tubes Sales Market Share by Application (2021-2026)
- Figure 65. United States 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Canada 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Mexico 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Brazil 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 69. APAC 2D Barcoded Storage Tubes Sales Market Share by Region in 2026
- Figure 70. APAC 2D Barcoded Storage Tubes Revenue Market Share by Region (2021-2026)
- Figure 71. APAC 2D Barcoded Storage Tubes Sales Market Share by Code Type (2021-2026)
- Figure 72. APAC 2D Barcoded Storage Tubes Sales Market Share by Application (2021-2026)
- Figure 73. China 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Japan 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 75. South Korea 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Southeast Asia 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 77. India 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Australia 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 79. China Taiwan 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Europe 2D Barcoded Storage Tubes Sales Market Share by Country in 2026
- Figure 81. Europe 2D Barcoded Storage Tubes Revenue Market Share by Country

(2021-2026)

Figure 82. Europe 2D Barcoded Storage Tubes Sales Market Share by Code Type (2021-2026)

Figure 83. Europe 2D Barcoded Storage Tubes Sales Market Share by Application (2021-2026)

Figure 84. Germany 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 85. France 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 86. UK 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 87. Italy 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 88. Russia 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 89. Middle East & Africa 2D Barcoded Storage Tubes Sales Market Share by Country (2021-2026)

Figure 90. Middle East & Africa 2D Barcoded Storage Tubes Sales Market Share by Code Type (2021-2026)

Figure 91. Middle East & Africa 2D Barcoded Storage Tubes Sales Market Share by Application (2021-2026)

Figure 92. Egypt 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 93. South Africa 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 94. Israel 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 95. Turkey 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 96. GCC Countries 2D Barcoded Storage Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 97. Manufacturing Cost Structure Analysis of 2D Barcoded Storage Tubes in 2026

Figure 98. Manufacturing Process Analysis of 2D Barcoded Storage Tubes

Figure 99. Industry Chain Structure of 2D Barcoded Storage Tubes

Figure 100. Channels of Distribution

Figure 101. Global 2D Barcoded Storage Tubes Sales Market Forecast by Region (2027-2032)

Figure 102. Global 2D Barcoded Storage Tubes Revenue Market Share Forecast by Region (2027-2032)

Figure 103. Global 2D Barcoded Storage Tubes Sales Market Share Forecast by Code Type (2027-2032)

Figure 104. Global 2D Barcoded Storage Tubes Revenue Market Share Forecast by Code Type (2027-2032)

Figure 105. Global 2D Barcoded Storage Tubes Sales Market Share Forecast by Application (2027-2032)

Figure 106. Global 2D Barcoded Storage Tubes Revenue Market Share Forecast by Application (2027-2032)

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