

# 2018 Top 5 Wire-Wound Surface Mount Inductor Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Wire-wound surface mount inductor market is one kind of surface mount inductor with wide inductance range, high inductance precision, large permissible current.

At present, in the foreign industrial developed countries the chip inductor industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in Japan. Meanwhile, foreign companies have more advanced equipment, strong R & D capability, the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost has competitive disadvantage, as the Chinese chip inductor production technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase .

China's chip inductor industry has developed into a national industry with certain research and production capacity, industry product mix has gradually improved, currently China has become international chip inductor large consumption country, but the production technology is relatively laggard, it can only produce some low-end product, although the new production lines is increasing, the high-end product is still relying on import.

TDK accounted for 22.66% of the Global Wire-Wound Surface Mount Inductor sales market share in 2016. Other players accounted for 20.76%, 20.21% including Murata and Taiyo Yuden.

Over the next five years, LPI(LP Information) projects that Wire-Wound Surface Mount Inductor will register a 4.2% CAGR in terms of revenue, reach US\$ 1210 million by 2023, from US\$ 950 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

TDK

Murata

Taiyo Yuden

Vishay

Sumida

Sunlord

Bourns

Misumi

AVX

Chilisin

Sagami

Microgate

Fenghua Advanced

Zhenhua Fu Electronics

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018

(forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Ceramic Core Wire-Wound Surface Mount Inductor

Magnetic Core Wire-Wound Surface Mount Inductor

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Automotive Electronics

Communications

Consumer Electronics

Computer

Others

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