

2018 Top 5 Wire Wedge Bonder Equipment Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Wedge bonding can be a great solution for performing low profile or fine pitch interconnects and is also well suited for running stitch interconnects (also known as die-to-die bonding and chain bonding), reverse bonding, and ribbon bonding.

Wedge bonding works by using a wedge bonder. A wire is passed through the wedge tool over the microchip. The capillary then settles over the area that need

Market research analysts at QYResearch predict that the global Wire Wedge Bonder Equipment market will grow steadily during the next five years and post a CAGR of nearly 1.04% by 2022. This market research analysis identifies the increasing design complexity of semiconductor devices as one of the primary growth factors for the global Wire Wedge Bonder Equipment market. The rise in design complexities such as slimmer version, use of metallic case, and larger displays in smartphones and other electronics has reduced the space for semiconductor components. This in turn, increases the complexity of the design and the development of semiconductor devices and increases the need for new processing tools and equipment to manufacture them. Moreover, the constant introduction of new electronics such as smartphones with improved features also compels vendors to modify the manufacturing process and design new products compatible with the existing and new standards, which will subsequently propel the market's growth.

The Wire Wedge Bonder Equipment market is a part of the overall semiconductor packaging and assembly equipment market. The shift in semiconductor packaging

towards 3D IC technology will intensify the competition between the IDMs and OSATs. The packaging market has a huge potential and provides several growth opportunities to IDMs and OSATs. IDMs are working on expanding into the assembly business, while the OSATs are trying to make use of this opportunity to raise the profit margins. In 2016, IDMs held the maximum market shares during 2016 and this segment is projected to continue its market dominance during the forecasted period as well. The need to increase production capacity and the need to adhere to the constant technological innovation in packaging techniques will be the major factors fueling market growth. Furthermore, the rising R&D activities and the adoption of innovative technologies by the semiconductor packaging industry, will also drive the growth of the Wire Wedge Bonder Equipment market in this end-user segment.

Wire Wedge Bonder Equipment industry is highly concentrated, manufacturers are mostly in the Europe, US and Asia. Among them, Singapore output volume accounted for more than 53.24% of the total output of global Wire Wedge Bonder Equipment in 2016. Kulicke & Soffa is the world leading manufacturer in global Wire Wedge Bonder Equipment market with the market share of 54.19%, in terms of revenue, followed by ASM Pacific Technology (ASMPT), Hesse, Cho-Onpa and F&K Delvotec Bondtechnik. It shows that the Wire Wedge Bonder Equipment market performance is positive, despite the weak economic environment.

Over the next five years, LPI(LP Information) projects that Wire Wedge Bonder Equipment will register a 1.1% CAGR in terms of revenue, reach US\$ 100 million by 2023, from US\$ 92 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Kulicke & Soffa

ASM Pacific Technology (ASMPT)

Hesse

Cho-Onpa

F&K Delvotec Bondtechnik

Palomar Technologies

DIAS Automation

West-Bond

Hybond

TPT

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Fully Automatic

Semi-automatic

Manual

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Integrated Device Manufacturers (IDMs)

Outsourced Semiconductor Assembly and Test (OSAT)

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