

# 2018 Top 5 Vaginal Pessary Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Pessary is device inserted into the vagina to support sagging organs that have dropped down (prolapsed) or to help control urine leakage.

To treat POP, vaginal mesh is a medical device that is used to provide extra support when repairing weakened or damaged vaginal wall. Surgery can be done through the abdomen (transabdominal) or through the vagina (transvaginal).

The global production volume of vaginal pessary was 9305 K Units in 2016. The two regions are expected to dominate both the production and consumption of vaginal pessary in the years to come. Overall, the vaginal pessary products performance is positive with the global economic recovery.

The technical barriers of vaginal pessary are high, resulting in fewer manufacturing enterprises. For vaginal pessary market, the key players are CooperSurgical, MedGyn and Personal Medical Corp. The market of vaginal Pessary is more separated, with the top four players takes 37.53% of global production market share in 2016.

In the past few years, the price of vaginal pessary has slightly increased and we expect the price will keep increase slightly as the growing of raw material cost.

The application of vaginal pessary can be broadly classified as Stress Urinary Incontinence, Severe Pelvic Organ Prolapse, and Mild Pelvic Organ Prolapse in terms of function. Mild Pelvic Organ Prolapse is the major application of vaginal pessary which

takes consumption share of 75.68% in 2016. Vaginal pessary can also replace surgery in Severe Pelvic Organ Prolapse occasions. Polypropylene mesh (PPM) was never shown to be safe and effective for the treatment of Pelvic Organ Prolapse. Although PPM had been used for decades in the treatment of abdominal hernias, it was dangerous to assume that it would be fine to use in the vagina. Generally, vaginal pessary is the most safe way for Pelvic Organ Prolapse in the current situation.

Over the next five years, LPI(LP Information) projects that Vaginal Pessary will register a 4.8% CAGR in terms of revenue, reach US\$ 270 million by 2023, from US\$ 200 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

CooperSurgical

MedGyn

Personal Medical Corp

Integra LifeSciences

Panpac Medical

Medesign

Smiths Medical

Thomas Medical

Kangge Medical

Dr. Arabin

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Ring Pessary

Shelf Pessary

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Mild Pelvic Organ Prolapse

Stress Urinary Incontinence

Severe Pelvic Organ Prolapse

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