

2018 Top 5 Tubular Steel Wind Tower Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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The tower is an important element in the structure of a wind turbine. It transmits loads from the nacelle to the foundation and is a significant factor in determining profitability: the higher the tower, the higher the energy output. Depending on the specific needs of a given project, we supply different tower types.

The tubular steel tower is a proven concept that delivers short installation time, optimized logistics, and excellent cost efficiency. Steel segments with a diameter of up to six meters are stacked and joined at the construction site. Tubular steel towers can reach more than 100 meters in height.

As to the global market of wind towers, tubular steel wind towers are taking more than 95% of the market share compared with the rest taken by frame towers and concrete towers. Meanwhile in China where the landforms are quite complex, wind towers in a large power range are still needed. The biggest participators in wind energy Vestas and Siemens, just finished a great many of offshore wind farm projects in Europe over the first half of 2015, at the same time China and US added loads of wind farms with large scale wind turbines (lots offshore wind farms under construction). Moreover, the global wind power installed capacity will create a new annual record regarding the huge added amount in the first half of 2015 in China (10GW). There is no doubt the average size of wind turbines will increase faster than ever before, which may bring more challenges and opportunities to tower manufacturers to provide more robust towers.

Over the next five years, LPI(LP Information) projects that Tubular Steel Wind Tower will register a 5.4% CAGR in terms of revenue, reach US\$ 6330 million by 2023, from

US\$ 4610 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Trinity Structural Towers

CS Wind Corporation

DONGKUK S&C

KGW

Vestas

Enercon

Win & P

Broadwind

Marmen Industries

Valmont

Speco

Titan Wind Energy

Shanghai Taisheng

CNE

Dajin Heavy Industry

Tianneng Electric Power

Harbin Red Boiler Group

Haili Wind Power

Qingdao Wuxiao

Chengxi Shipyard

CNR Wind Turbine

Baolong Equipment

Miracle Equipment

Ge Zhouba Group

Endless

Huayuan

Qingdao Pingcheng

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

1.5MW

1.5MW

1.5-2.0MW

2.0MW

2.0-3.0MW

3.0MW

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Onshore

Offshore

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