

2018 Top 5 Trimmers Variable Capacitors Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Tuning capacitors may have their capacitance changed by mechanical motion. Generally two versions has to be distinguished

Variable capacitor – variable capacitor for intentionally and repeatedly tuning an oscillator circuit in a radio or another tuned circuit.

Trimmer capacitor – small variable capacitor usually for one-time oscillator circuit internal adjustment

Variable capacitors include capacitors that use a mechanical construction to change the distance between the plates, or the amount of plate surface area which overlaps. They mostly use air as dielectric medium.

Trimmer capacitors are variable capacitors which serve the purpose of initial calibration of equipment during manufacturing or servicing. They are not intended for end-user interaction. Trimmer capacitors are mostly mounted directly on the PCB (Printed Circuit Board), so the user does not have access to them, and set during manufacturing using a small screwdriver. Due to their nature, trimmer capacitors are cheaper than full sized variable capacitors and rated for many fewer adjustments.

Trimmer capacitors are used to initially set oscillator frequency values, latencies, rise and fall times and other variables in a circuit. Should the values drift over time, these trimmer capacitors allow repairmen to re-calibrate equipment when needed. There are



two types of trimmer capacitors: air trimmer capacitor and ceramic trimmer capacitor. These two types use different materials as the dielectric. Both types use rotating action to change the capacitance value. The construction of trimmer capacitors is similar to the construction of their larger variant, the variable capacitor. Trimmer capacitors can be made of semi-circular metal plates. One is fixed, while the other can be rotated using a screwdriver.

Murata, Vishay and Voltronics Corporation captured the top three revenue share spots in the Trimmers/Variable Capacitors market in 2015. Murata dominated with 53.62 percent revenue share, followed by Vishay with 10.89 percent revenue share and Voltronics Corporation with 7.81 percent revenue share.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into the field. Technology and cost are two major problems.

Although sales of Trimmers/Variable Capacitors brought a lot of opportunities, for the new entrants with only advantage in capital but without sufficient support in technology and downstream channels, the research group does not recommend taking risk of entering this market.

Over the next five years, LPI(LP Information) projects that Trimmers Variable Capacitors will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Vishay Murata Voltronics Corporation Tusonix COMET



Johanson

Sprague goodman

NEWCONT

Best

Fu Shan Electronics

NTSDDZ

Jennings

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Air gap variable capacitors

Vacuum variable capacitors

SF6 gas filled variable capacitor

Air gap trimmer capacitors



Ceramic trimmer capacitors

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Electronic components

Medical devices

Communication equipment

Other Application



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