

# 2018 Top 5 Thermopile Microbolometer Infrared Detector Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Thermopile Microbolometer Infrared Detector belongs to uncooled thermal detector. It includes 3 types of product:

Microbolometer IR Detector (MIRD) that change in resistance, which mainly use the technology of VOx and a-Si;

Thermopile IR Detector (TIRD) that change in electromotive force;

Pyroelectric IR Detectors (PIRD) that change in dielectric surface charge.

Flir Systems, Sofradir and DRS are the key players and accounted for 28.88%, 18.95% and 15.41% respectively of the overall Thermopile Microbolometer Infrared Detector market share in 2016. Global giant market mainly distributed in North America, with 54.6% share in 2016. It has unshakable status in this field.

The applications of this market are mainly military and defense, automotive, smart home, medicine and other industry, military and defense and automotive together take a share of 53.6% of global market in 2016.

This market players' key products are Microbolometer IR Detector, MIRD takes a market share of about 90.55% in sales, and 80.8% in revenue in 2016. But the other two types, Thermopile IR Detector and Pyroelectric IR Detector will mark a more large market in the next few years. The Thermopile IR Detector will mark a CAGR of 17.2% from 2016 to 2017, faster than the global market of 14.2%.

For the consumption market, the market are located in developed countries and regions, e.g. North America and Europe, which market share are 44.2% and 29.8% in 2016, about 3/4 in the global market.

Over the next five years, LPI(LP Information) projects that Thermopile Microbolometer Infrared Detector will register a 9.5% CAGR in terms of revenue, reach US\$ 3280

million by 2023, from US\$ 1900 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Excelitas Technologies

Nippon Ceramic

Hamamatsu Photonic

Murata Manufacturing

Flir Systems

Texas Instruments

Sofradir

Infra TEC GmbH

DRS

Zhejiang Dali

IRay Technology

North GuangWei

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Microbolometer IR Detector

Thermopile IR Detector

Pyroelectric IR Detector

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Military and Defense

Automotive

Smart Home

Medicine

Other

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