

2018 Top 5 Super Hard Material (Superhard Materials) Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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A superhard material is a material with a hardness value exceeding 40 gigapascals (GPa) when measured by the Vickers hardness test. They are highly incompressible solids with high electron density and high bond covalency. As a result of their unique properties, these materials are of great interest in many industrial areas including, but not limited to, abrasives, polishing and cutting tools and wear-resistant and protective coatings.

Diamond is the hardest known material to date, with a Vickers hardness in the range of 70–150 GPa. Diamond demonstrates both high thermal conductivity and electrically insulating properties and much attention has been put into finding practical applications of this material. However, diamond has several limitations for mass industrial application, including its high cost and oxidation at temperatures above 800 °C. In addition, diamond dissolves in iron and forms iron carbides at high temperatures and therefore is inefficient in cutting ferrous materials including steel. Therefore, recent research of superhard materials has been focusing on compounds which would be thermally and chemically more stable than pure diamond.

Superhard materials can be generally classified into two categories: intrinsic compounds and extrinsic compounds. The intrinsic group includes diamond, cubic boron nitride (c-BN), carbon nitrides and ternary compounds such as B-N-C, which possess an innate hardness. Conversely, extrinsic materials are those that have superhardness and other mechanical properties that are determined by their microstructure rather than composition. An example of extrinsic superhard material is nanocrystalline diamond known as aggregated diamond nanorods.

According to the report, Asia-Pacific accounts the biggest market share of the global

total superhard materials market, both for production and consumption. In 2016, the production of superhard materials in China was about 15041.8 Million Ct, about 93.08% of total global output. However, high end products are still concentrated in Europe and North America area, due to the technology and R&D restrictions. With the progress of technology, the price of superhard material may gradually decreased in the future. However, the overall gross margin of superhard material is still very high. With also relatively high technical threshold and growing need of high end products, many small manufacturers spread in China will be eliminated. Over the next five years, LPI(LP Information) projects that Super Hard Material (Superhard Materials) will register a 4.4% CAGR in terms of revenue, reach US\$ 1430 million by 2023, from US\$ 1110 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Element Six

Sandvik

ILJIN Diamond

Zhongnan Diamond

Huanghe Whirlwind

Sino-Crystal Diamond

JINQU Superhard

CR GEMS

Anhui HongJing

SF-Diamond

Yalong Superhard Materials

Saint-Gobain

Sumitomo Electric Industries

Tomei Diamond

FUNIK

Famous Diamond

Besco Superabrasives

Zhengzhou Zhong Peng

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Synthetic Diamond

Cubic Boron Nitride

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Stone and Construction

Abrasives Category

Composite Polycrystalline Tool

Others

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