

# 2018 Top 5 Sulfur Coated Urea Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Sulfur Coated Urea (SCU) is a particle of urea enclosed within a sulfur coating. SCU fertilizers release nitrogen via water penetration through cracks and micropores in the coating. Once water penetrates through the coating, nitrogen release is rapid. The fertilizer may be sealed with wax to slow release. The size of fertilizer particles may also be varied in order to vary the time at which nitrogen release occurs.

The Sulfur Coated Urea industry concentration is high, which focus in China, North America and Southeast Asia. The HanFeng is the most important manufacturer in China. However, the manufacturers made high-end products mainly in North America and Japan.

We tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Sulfur Coated Urea will register a -2.7% CAGR in terms of revenue, reach US\$ 330 million by 2023, from US\$ 390 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Turf Care

## The Andersons

Everris

Sun Agro

Adfert

Hanfeng

ArgUniv Fert

QAFCO

Yara

KOCH

SABIC

OCI

CF Industries

Wanxin Fertilizer

Luyue Chemical

Luxi Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Sulfur Coated Urea

Simple Urea

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Agricultural Crops

Golf Courses

Commercial

## Contents

### **1 SULFUR COATED UREA MARKET OVERVIEW**

- 1.1 Product Overview and Scope of Sulfur Coated Urea
- 1.2 Sulfur Coated Urea Segment by Types
  - 1.2.1 Global Sales Market Share of Sulfur Coated Urea by Types in 2017
  - 1.2.2 Sulfur Coated Urea
    - 1.2.2.1 Major Players of Type I
  - 1.2.3 Simple Urea
    - 1.2.3.1 Major Players of Simple Urea
- 1.3 Sulfur Coated Urea Segment by Applications
  - 1.3.1 Sulfur Coated Urea Sales Market Share by Applications in 2017
  - 1.3.2 Agricultural Crops
  - 1.3.3 Golf Courses
  - 1.3.4 Commercial
- 1.4 Sulfur Coated Urea Market by Regions
  - 1.4.1 North America Status and Prospect (2013-2023)
    - 1.4.1.1 North America Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
    - 1.4.2.1 Asia-Pacific Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.3 Europe Status and Prospect (2013-2023)
    - 1.4.3.1 Europe Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.4 South America Status and Prospect (2013-2023)
    - 1.4.4.1 South America Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
    - 1.4.5.1 Middle East and Africa Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Sulfur Coated Urea (2013-2023)

### **2 GLOBAL SULFUR COATED UREA SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS**

- 2.1 Global Sulfur Coated Urea Sales and Market Share by Players in 2016 and 2017
  - 2.1.1 Global Sulfur Coated Urea Sales by Players in 2016 and 2017

- 2.1.2 Global Sulfur Coated Urea Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Sulfur Coated Urea Revenue and Market Share by Players in 2016 and 2017
  - 2.2.1 Global Sulfur Coated Urea Revenue by Players in 2016 and 2017
  - 2.2.2 Global Sulfur Coated Urea Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Sulfur Coated Urea Average Price by Players in 2016 and 2017
- 2.4 Global Sulfur Coated Urea Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 2.4.1 Global Sulfur Coated Urea Manufacturing Base Distribution and Sales Area by Players
  - 2.4.2 Players Sulfur Coated Urea Product Types
- 2.5 Sulfur Coated Urea Market Competitive Situation and Trends
  - 2.5.1 Sulfur Coated Urea Market Concentration Rate
  - 2.5.2 Sulfur Coated Urea Market Share of Top 3 and Top 5 Players
  - 2.5.3 Mergers & Acquisitions, Expansion

### **3 GLOBAL SULFUR COATED UREA SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)**

- 3.1 Global Sulfur Coated Urea Sales, Revenue and Market Share by Regions (2013-2018)
  - 3.1.1 Global Sulfur Coated Urea Sales and Market Share by Regions (2013-2018)
  - 3.1.2 Global Sulfur Coated Urea Revenue and Market Share by Regions (2013-2018)
- 3.2 Global Sulfur Coated Urea Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 3.2.1 Global Sulfur Coated Urea Sales and Market Share by Type (2013-2018)
  - 3.2.2 Global Sulfur Coated Urea Revenue and Market Share by Type (2013-2018)
  - 3.2.3 Global Sulfur Coated Urea Price by Type (2013-2018)
- 3.3 Global Sulfur Coated Urea Sales and Market Share by Application (2013-2018)
  - 3.3.1 Global Sulfur Coated Urea Sales by Application (2013-2018)
  - 3.3.2 Global Sulfur Coated Urea Sales Market Share by Application (2013-2018)
- 3.4 Global Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

### **4 NORTH AMERICA TOP 5 PLAYERS SULFUR COATED UREA SALES, REVENUE AND PRICE**

- 4.1 North America Top 5 Players Sulfur Coated Urea Sales, Revenue and Market Share in 2016 and 2017
  - 4.1.1 North America Top 5 Players Sulfur Coated Urea Sales and Market Share in

2016 and 2017

4.1.2 North America Top 5 Players Sulfur Coated Urea Revenue and Market Share in 2016 and 2017

4.2 North America Sulfur Coated Urea Sales, Revenue, Market Share and Price by Type (2013-2018)

4.2.1 North America Sulfur Coated Urea Sales and Market Share by Type (2013-2018)

4.2.1.1 North America Sulfur Coated Urea Sales by Type (2013-2018)

4.2.1.2 North America Sulfur Coated Urea Sales Market Share by Type (2013-2018)

4.2.2 North America Sulfur Coated Urea Revenue and Market Share by Type (2013-2018)

4.2.2.1 North America Sulfur Coated Urea Revenue by Type (2013-2018)

4.2.2.2 North America Sulfur Coated Urea Revenue Market Share by Type (2013-2018)

4.2.3 North America Sulfur Coated Urea Price by Type (2013-2018)

4.3 North America Sulfur Coated Urea Sales and Market Share by Application (2013-2018)

4.3.1 North America Sulfur Coated Urea Sales by Application (2013-2018)

4.3.2 North America Sulfur Coated Urea Sales Market Share by Application (2013-2018)

4.4 North America Sulfur Coated Urea Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)

4.4.1 North America Sulfur Coated Urea Sales by Country (2013-2018)

4.4.2 North America Sulfur Coated Urea Sales Market Share by Country (2013-2018)

4.5 North America Sulfur Coated Urea Import & Export (2013-2018)

## **5 EUROPE TOP 5 PLAYERS SULFUR COATED UREA SALES, REVENUE AND PRICE**

5.1 Europe Top 5 Players Sulfur Coated Urea Sales, Revenue and Market Share in 2016 and 2017

5.1.1 Europe Top 5 Players Sulfur Coated Urea Sales and Market Share in 2016 and 2017

5.1.2 Europe Top 5 Players Sulfur Coated Urea Revenue and Market Share in 2016 and 2017

5.2 Europe Sulfur Coated Urea Sales, Revenue, Market Share and Price by Type (2013-2018)

5.2.1 Europe Sulfur Coated Urea Sales and Market Share by Type (2013-2018)

5.2.1.1 Europe Sulfur Coated Urea Sales by Type (2013-2018)

5.2.1.2 Europe Sulfur Coated Urea Sales Market Share by Type (2013-2018)

- 5.2.2 Europe Sulfur Coated Urea Revenue and Market Share by Type (2013-2018)
  - 5.2.2.1 Europe Sulfur Coated Urea Revenue by Type (2013-2018)
  - 5.2.2.2 Europe Sulfur Coated Urea Revenue Market Share by Type (2013-2018)
- 5.2.3 Europe Sulfur Coated Urea Price by Type (2013-2018)
- 5.3 Europe Sulfur Coated Urea Sales and Market Share by Application (2013-2018)
  - 5.3.1 Europe Sulfur Coated Urea Sales by Application (2013-2018)
  - 5.3.2 Europe Sulfur Coated Urea Sales Market Share by Application (2013-2018)
- 5.4 Europe Sulfur Coated Urea Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
  - 5.4.1 Europe Sulfur Coated Urea Sales by Country (2013-2018)
  - 5.4.2 Europe Sulfur Coated Urea Sales Market Share by Country (2013-2018)
- 5.5 Europe Sulfur Coated Urea Import & Export (2013-2018)

## **6 ASIA-PACIFIC TOP 5 PLAYERS SULFUR COATED UREA SALES, REVENUE AND PRICE**

- 6.1 Asia-Pacific Top 5 Players Sulfur Coated Urea Sales, Revenue and Market Share in 2016 and 2017
  - 6.1.1 Asia-Pacific Top 5 Players Sulfur Coated Urea Sales and Market Share in 2016 and 2017
  - 6.1.2 Asia-Pacific Top 5 Players Sulfur Coated Urea Revenue and Market Share in 2016 and 2017
- 6.2 Asia-Pacific Sulfur Coated Urea Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 6.2.1 Asia-Pacific Sulfur Coated Urea Sales and Market Share by Type (2013-2018)
    - 6.2.1.1 Asia-Pacific Sulfur Coated Urea Sales by Type (2013-2018)
    - 6.2.1.2 Asia-Pacific Sulfur Coated Urea Sales Market Share by Type (2013-2018)
  - 6.2.2 Asia-Pacific Sulfur Coated Urea Revenue and Market Share by Type (2013-2018)
  - 6.2.3 Asia-Pacific Sulfur Coated Urea Price by Type (2013-2018)
- 6.3 Asia-Pacific Sulfur Coated Urea Sales and Market Share by Application (2013-2018)
  - 6.3.1 Asia-Pacific Sulfur Coated Urea Sales by Application (2013-2018)
  - 6.3.2 Asia-Pacific Sulfur Coated Urea Sales Market Share by Application (2013-2018)
- 6.4 Asia-Pacific Sulfur Coated Urea Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)
  - 6.4.1 Asia-Pacific Sulfur Coated Urea Sales by Country (2013-2018)
  - 6.4.2 Asia-Pacific Sulfur Coated Urea Sales Market Share by Country (2013-2018)
- 6.5 Asia-Pacific Sulfur Coated Urea Import & Export (2013-2018)

## **7 SOUTH AMERICA TOP 5 PLAYERS SULFUR COATED UREA SALES, REVENUE AND PRICE**

7.1 South America Top 5 Players Sulfur Coated Urea Sales, Revenue and Market Share in 2016 and 2017

7.1.1 South America Top 5 Players Sulfur Coated Urea Sales and Market Share in 2016 and 2017

7.1.2 South America Top 5 Players Sulfur Coated Urea Revenue and Market Share in 2016 and 2017

7.2 South America Sulfur Coated Urea Sales, Revenue, Market Share and Price by Type (2013-2018)

7.2.1 South America Sulfur Coated Urea Sales and Market Share by Type (2013-2018)

7.2.1.1 South America Sulfur Coated Urea Sales by Type (2013-2018)

7.2.1.2 South America Sulfur Coated Urea Sales Market Share by Type (2013-2018)

7.2.2 South America Sulfur Coated Urea Revenue and Market Share by Type (2013-2018)

7.2.2.1 South America Sulfur Coated Urea Revenue by Type (2013-2018)

7.2.2.2 South America Sulfur Coated Urea Revenue and Market Share by Type (2013-2018)

7.2.3 South America Sulfur Coated Urea Price by Type (2013-2018)

7.3 South America Sulfur Coated Urea Sales and Market Share by Application (2013-2018)

7.3.1 South America Sulfur Coated Urea Sales by Application (2013-2018)

7.3.2 South America Sulfur Coated Urea Sales Market Share by Application (2013-2018)

7.4 South America Sulfur Coated Urea Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)

7.4.1 South America Sulfur Coated Urea Sales by Country (2013-2018)

7.4.2 South America Sulfur Coated Urea Sales Market Share by Country (2013-2018)

7.5 South America Sulfur Coated Urea Import & Export (2013-2018)

## **8 MIDDLE EAST & AFRICA TOP 5 PLAYERS SULFUR COATED UREA SALES, REVENUE AND PRICE**

8.1 Middle East & Africa Top 5 Players Sulfur Coated Urea Sales, Revenue and Market Share in 2016 and 2017

8.1.1 Middle East & Africa Top 5 Players Sulfur Coated Urea Sales and Market Share in 2016 and 2017



- 8.1.2 Middle East & Africa Top 5 Players Sulfur Coated Urea Revenue and Market Share in 2016 and 2017
- 8.2 Middle East & Africa Sulfur Coated Urea Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 8.2.1 Middle East & Africa Sulfur Coated Urea Sales and Market Share by Type (2013-2018)
    - 8.2.1.1 Middle East & Africa Sulfur Coated Urea Sales by Type (2013-2018)
    - 8.2.1.2 Middle East & Africa Sulfur Coated Urea Sales Market Share by Type (2013-2018)
  - 8.2.2 Middle East & Africa Sulfur Coated Urea Revenue and Market Share by Type (2013-2018)
    - 8.2.2.1 Middle East & Africa Sulfur Coated Urea Revenue by Type (2013-2018)
    - 8.2.2.2 Middle East & Africa Sulfur Coated Urea Revenue Market Share by Type (2013-2018)
  - 8.2.3 Middle East & Africa Sulfur Coated Urea Price by Type (2013-2018)
- 8.3 Middle East & Africa Sulfur Coated Urea Sales and Market Share by Application (2013-2018)
  - 8.3.1 Middle East & Africa Sulfur Coated Urea Sales by Application (2013-2018)
  - 8.3.2 Middle East & Africa Sulfur Coated Urea Sales Market Share by Application (2013-2018)
- 8.4 Middle East & Africa Sulfur Coated Urea Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)
  - 8.4.1 Middle East & Africa Sulfur Coated Urea Sales by Country (2013-2018)
  - 8.4.2 Middle East & Africa Sulfur Coated Urea Sales Market Share by Country (2013-2018)
- 8.5 Middle East & Africa Sulfur Coated Urea Import & Export (2013-2018)

## **9 GLOBAL SULFUR COATED UREA PLAYERS PROFILES/ANALYSIS**

- 9.1 Turf Care
  - 9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.1.2 Sulfur Coated Urea Product Types, Application and Specification
    - 9.1.2.1 Product A
    - 9.1.2.2 Product B
  - 9.1.3 Turf Care Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.1.4 Main Business/Business Overview
  - 9.1.5 Turf Care News

## 9.2 The Andersons

9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.2.2 Sulfur Coated Urea Product Types, Application and Specification

9.2.2.1 Product A

9.2.2.2 Product B

9.2.3 The Andersons Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.2.4 Main Business/Business Overview

9.2.5 The Andersons News

## 9.3 Evertis

9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.3.2 Sulfur Coated Urea Product Types, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

9.3.3 Evertis Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

9.3.5 Evertis News

## 9.4 Sun Agro

9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.4.2 Sulfur Coated Urea Product Types, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

9.4.3 Sun Agro Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

9.4.5 Sun Agro News

## 9.5 Adfert

9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.5.2 Sulfur Coated Urea Product Types, Application and Specification

9.5.2.1 Product A

9.5.2.2 Product B

9.5.3 Adfert Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

9.5.5 Adfert News

## 9.6 Hanfeng

9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.6.2 Sulfur Coated Urea Product Types, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

9.6.3 Hanfeng Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.6.4 Main Business/Business Overview

9.6.5 Hanfeng News

## 9.7 ArgUniv Fert

9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.7.2 Sulfur Coated Urea Product Types, Application and Specification

9.7.2.1 Product A

9.7.2.2 Product B

9.7.3 ArgUniv Fert Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.7.4 Main Business/Business Overview

9.7.5 ArgUniv Fert News

## 9.8 QAFCO

9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.8.2 Sulfur Coated Urea Product Types, Application and Specification

9.8.2.1 Product A

9.8.2.2 Product B

9.8.3 QAFCO Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.8.4 Main Business/Business Overview

9.8.5 QAFCO News

## 9.9 Yara

9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.9.2 Sulfur Coated Urea Product Types, Application and Specification

9.9.2.1 Product A

9.9.2.2 Product B

9.9.3 Yara Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.9.4 Main Business/Business Overview

9.9.5 Yara News

## 9.10 KOCH

9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.10.2 Sulfur Coated Urea Product Types, Application and Specification

9.10.2.1 Product A

9.10.2.2 Product B

9.10.3 KOCH Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

9.10.4 Main Business/Business Overview

9.10.5 KOCH News

## 9.11 SABIC

## 9.12 OCI

## 9.13 CF Industries

## 9.14 Wanxin Fertilizer

## 9.15 Luyue Chemical

## 9.16 Luxi Chemical

# 10 GLOBAL SULFUR COATED UREA MARKET FORECAST (2018-2023)

10.1 Global Sulfur Coated Urea Sales, Revenue Forecast (2018-2023)

10.2 Global Sulfur Coated Urea Sales, Consumption Forecast by Regions (2018-2023)

10.2.1 Global Sulfur Coated Urea Sales Forecast by Regions (2018-2023)

10.2.2 Global Sulfur Coated Urea Sales Market Share Forecast by Regions (2018-2023)

10.3 Global Sulfur Coated Urea Sales and Market Share Forecast by Type (2018-2023)

10.3.1 Global Sulfur Coated Urea Sales Forecast by Type (2018-2023)

10.3.2 Global Sulfur Coated Urea Sales Market Share Forecast by Type (2018-2023)

10.4 Global Sulfur Coated Urea Sales and Market Share Forecast by Application (2018-2023)

10.4.1 Global Sulfur Coated Urea Sales Forecast by Application (2018-2023)

10.4.2 Global Sulfur Coated Urea Sales Market Share Forecast by Application (2018-2023)

10.5 Sulfur Coated Urea Price Forecast (2018-2023)

# 11 SULFUR COATED UREA MANUFACTURING COST ANALYSIS

11.1 Sulfur Coated Urea Key Raw Materials Analysis

11.1.1 Key Raw Materials

11.1.2 Price Trend of Key Raw Materials

- 11.1.3 Key Suppliers of Raw Materials
- 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
  - 11.2.1 Raw Materials
  - 11.2.2 Labor Cost
  - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Sulfur Coated Urea

## **12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

- 12.1 Sulfur Coated Urea Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Sulfur Coated Urea Major Players in 2017
- 12.4 Downstream Buyers

## **13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

- 13.1 Marketing Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
  - 13.2.1 Pricing Strategy
  - 13.2.2 Brand Strategy
  - 13.2.3 Target Client
- 13.3 Distributors/Traders List

## **14 MARKET EFFECT FACTORS ANALYSIS**

- 14.1 Technology Progress/Risk
  - 14.1.1 Substitutes Threat
  - 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Sulfur Coated Urea

Table Product Specifications of Sulfur Coated Urea

Figure Global Sales Market Share of Sulfur Coated Urea by Types in 2017

Figure Product Picture of Sulfur Coated Urea

Table Major Players of Sulfur Coated Urea

Figure Product Picture of Simple Urea

Table Major Players of Simple Urea

Figure Sulfur Coated Urea Sales Market Share by Applications in 2017

Table Applications of Sulfur Coated Urea

Figure Golf Courses Examples

Figure Commercial Examples

Figure North America Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Sulfur Coated Urea Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Sulfur Coated Urea Sales by Players in 2016 and 2017

Table Global Sulfur Coated Urea Sales Market Share (%) by Players in 2016 and 2017

Figure Global Sulfur Coated Urea Sales Market Share by Players in 2016

Figure Global Sulfur Coated Urea Sales Market Share by Players in 2017

Table Global Sulfur Coated Urea Revenue by Players in 2016 and 2017

Table Global Sulfur Coated Urea Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Sulfur Coated Urea Revenue Market Share by Players in 2016

Figure Global Sulfur Coated Urea Revenue Market Share by Players in 2017

Table Global Sulfur Coated Urea Average Price by Players in 2016 and 2017

Figure Global Sulfur Coated Urea Average Price by Players in 2017

Table Global Sulfur Coated Urea Manufacturing Base Distribution and Sales Area by Players

Table Players Sulfur Coated Urea Product Types  
Figure Sulfur Coated Urea Market Share of Top 3 Players  
Figure Sulfur Coated Urea Market Share of Top 5 Players  
Table Global Sulfur Coated Urea Sales by Regions (2013-2018)  
Table Global Sulfur Coated Urea Sales Market Share by Regions (2013-2018)  
Figure Global Sulfur Coated Urea Sales Market Share by Regions (2013-2018)  
Figure Global Sulfur Coated Urea Sales Market Share by Regions in 2017  
Table Global Sulfur Coated Urea Revenue by Regions (2013-2018)  
Table Global Sulfur Coated Urea Revenue Market Share by Regions (2013-2018)  
Figure Global Sulfur Coated Urea Revenue Market Share by Regions (2013-2018)  
Figure Global Sulfur Coated Urea Revenue Market Share by Regions in 2017  
Table Global Sulfur Coated Urea Sales by Type (2013-2018)  
Table Global Sulfur Coated Urea Sales Market Share by Type (2013-2018)  
Figure Global Sulfur Coated Urea Sales Market Share by Type (2013-2018)  
Figure Global Sulfur Coated Urea Sales Market Share by Type in 2017  
Table Global Sulfur Coated Urea Revenue by Type (2013-2018)  
Table Global Sulfur Coated Urea Revenue Market Share by Type (2013-2018)  
Figure Global Sulfur Coated Urea Revenue Market Share by Type (2013-2018)  
Figure Global Sulfur Coated Urea Revenue Market Share by Type in 2017  
Table Global Sulfur Coated Urea Price by Type (2013-2018)  
Table Global Sulfur Coated Urea Sales by Application (2013-2018)  
Figure Global Sulfur Coated Urea Sales Market Share by Application in 2017  
Table Global Sulfur Coated Urea Sales Market Share by Application (2013-2018)  
Figure Global Sulfur Coated Urea Sales Market Share by Application (2013-2018)  
Table Global Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)  
Table North America Top 5 Players Sulfur Coated Urea Sales in 2016 and 2017  
Table North America Top 5 Players Sulfur Coated Urea Sales Market Share (%) in 2016 and 2017  
Figure North America Top 5 Players Sulfur Coated Urea Sales Share in 2016  
Figure North America Top 5 Players Sulfur Coated Urea Sales Share in 2017  
Table North America Top 5 Players Sulfur Coated Urea Revenue in 2016 and 2017  
Table North America Top 5 Players Sulfur Coated Urea Revenue Market Share (%) in 2016 and 2017  
Figure North America Top 5 Players Sulfur Coated Urea Revenue Share in 2016  
Figure North America Top 5 Players Sulfur Coated Urea Revenue Share in 2017  
Table North America Sulfur Coated Urea Sales by Type (2013-2018)  
Figure 2017 North America Sulfur Coated Urea Sales Market Share by Type  
Table North America Sulfur Coated Urea Sales Market Share by Type (2013-2018)  
Figure North America Sulfur Coated Urea Sales Market Share by Type (2013-2018)



Table North America Sulfur Coated Urea Revenue by Type (2013-2018)  
Figure North America Sulfur Coated Urea Revenue Market Share by Type in 2017  
Table North America Sulfur Coated Urea Revenue Market Share by Type (2013-2018)  
Figure North America Sulfur Coated Urea Revenue Market Share by Type (2013-2018)  
Table North America Sulfur Coated Urea Price by Type (2013-2018)  
Table North America Sulfur Coated Urea Sales by Application (2013-2018)  
Figure North America Sulfur Coated Urea Sales by Application in 2017  
Table North America Sulfur Coated Urea Sales Market Share by Application (2013-2018)  
Figure North America Sulfur Coated Urea Sales Market Share by Application (2013-2018)  
Table North America Sulfur Coated Urea Sales by Country (2013-2018)  
Figure 2017 North America Sulfur Coated Urea Sales Market Share by Country  
Table North America Sulfur Coated Urea Sales Market Share by Country (2013-2018)  
Figure North America Sulfur Coated Urea Sales Market Share by Country (2013-2018)  
Table North America Sulfur Coated Urea Import & Export (2013-2018)  
Table Europe Top 5 Players Sulfur Coated Urea Sales in 2016 and 2017  
Table Europe Top 5 Players Sulfur Coated Urea Sales Market Share (%) in 2016 and 2017  
Figure Europe Top 5 Players Sulfur Coated Urea Sales Share in 2016  
Figure Europe Top 5 Players Sulfur Coated Urea Sales Share in 2017  
Table Europe Top 5 Players Sulfur Coated Urea Revenue in 2016 and 2017  
Table Europe Top 5 Players Sulfur Coated Urea Revenue Market Share (%) in 2016 and 2017  
Figure Europe Top 5 Players Sulfur Coated Urea Revenue Share in 2016  
Figure Europe Top 5 Players Sulfur Coated Urea Revenue Share in 2017  
Table Europe Sulfur Coated Urea Sales by Type (2013-2018)  
Figure 2017 Europe Sulfur Coated Urea Sales Market Share by Type  
Table Europe Sulfur Coated Urea Sales Market Share by Type (2013-2018)  
Figure Europe Sulfur Coated Urea Sales Market Share by Type (2013-2018)  
Table Europe Sulfur Coated Urea Revenue by Type (2013-2018)  
Figure Europe Sulfur Coated Urea Revenue Market Share by Type in 2017  
Table Europe Sulfur Coated Urea Revenue Market Share by Type (2013-2018)  
Figure Europe Sulfur Coated Urea Revenue Market Share by Type (2013-2018)  
Table Europe Sulfur Coated Urea Price by Type (2013-2018)  
Table Europe Sulfur Coated Urea Sales by Application (2013-2018)  
Figure Europe Sulfur Coated Urea Sales Market Share by Application in 2017  
Table Europe Sulfur Coated Urea Sales Market Share by Application (2013-2018)  
Figure Europe Sulfur Coated Urea Sales Market Share by Application (2013-2018)

Table Europe Sulfur Coated Urea Sales by Country (2013-2018)  
Figure Europe Sulfur Coated Urea Sales Market Share by Country in 2017  
Table Europe Sulfur Coated Urea Sales Market Share by Country (2013-2018)  
Figure Europe Sulfur Coated Urea Sales Market Share by Country (2013-2018)  
Table Europe Sulfur Coated Urea Import & Export (2013-2018)  
Table Asia-Pacific Top 5 Players Sulfur Coated Urea Sales in 2016 and 2017  
Table Asia-Pacific Top 5 Players Sulfur Coated Urea Sales Market Share (%) in 2016 and 2017  
Figure Asia-Pacific Top 5 Players Sulfur Coated Urea Sales Share in 2016  
Figure Asia-Pacific Top 5 Players Sulfur Coated Urea Sales Share in 2017  
Table Asia-Pacific Top 5 Players Sulfur Coated Urea Revenue in 2016 and 2017  
Table Asia-Pacific Top 5 Players Sulfur Coated Urea Revenue Market Share (%) in 2016 and 2017  
Figure Asia-Pacific Top 5 Players Sulfur Coated Urea Revenue Share in 2016  
Figure Asia-Pacific Top 5 Players Sulfur Coated Urea Revenue Share in 2017  
Table Asia-Pacific Sulfur Coated Urea Sales by Type (2013-2018)  
Figure Asia-Pacific Sulfur Coated Urea Sales Market Share by Type in 2017  
Table Asia-Pacific Sulfur Coated Urea Sales Market Share by Type (2013-2018)  
Figure Asia-Pacific Sulfur Coated Urea Sales Market Share by Type (2013-2018)  
Table Asia-Pacific Sulfur Coated Urea Revenue by Type (2013-2018)  
Table Asia-Pacific Sulfur Coated Urea Revenue Market Share by Type (2013-2018)  
Figure Asia-Pacific Sulfur Coated Urea Revenue Market Share by Type (2013-2018)  
Figure Asia-Pacific Sulfur Coated Urea Revenue Market Share by Type in 2017  
Table Asia-Pacific Sulfur Coated Urea Price by Type (2013-2018)  
Table Asia-Pacific Sulfur Coated Urea Sales by Application (2013-2018)  
Figure Asia-Pacific Sulfur Coated Urea Sales by Application in 2017  
Table Asia-Pacific Sulfur Coated Urea Sales Market Share by Application (2013-2018)  
Figure Asia-Pacific Sulfur Coated Urea Sales Market Share by Application (2013-2018)  
Table Asia-Pacific Sulfur Coated Urea Sales by Country (2013-2018)  
Figure Asia-Pacific Sulfur Coated Urea Sales Market Share by Country in 2017  
Table Asia-Pacific Sulfur Coated Urea Sales Market Share by Country (2013-2018)  
Figure Asia-Pacific Sulfur Coated Urea Sales Market Share by Country (2013-2018)  
Table Asia-Pacific Sulfur Coated Urea Import & Export (2013-2018)  
Table South America Top 5 Players Sulfur Coated Urea Sales in 2016 and 2017  
Table South America Top 5 Players Sulfur Coated Urea Sales Market Share (%) in 2016 and 2017  
Figure South America Top 5 Players Sulfur Coated Urea Sales Share in 2016  
Figure South America Top 5 Players Sulfur Coated Urea Sales Share in 2017  
Table South America Top 5 Players Sulfur Coated Urea Revenue in 2016 and 2017

Table South America Top 5 Players Sulfur Coated Urea Revenue Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Sulfur Coated Urea Revenue Share in 2016

Figure South America Top 5 Players Sulfur Coated Urea Revenue Share in 2017

Table South America Sulfur Coated Urea Sales by Type (2013-2018)

Figure South America Sulfur Coated Urea Sales by Type in 2017

Table South America Sulfur Coated Urea Sales Market Share by Type (2013-2018)

Figure South America Sulfur Coated Urea Sales Market Share by Type (2013-2018)

Table South America Sulfur Coated Urea Revenue by Type (2013-2018)

Figure South America Sulfur Coated Urea Revenue by Type in 2017

Table South America Sulfur Coated Urea Revenue Market Share by Type (2013-2018)

Figure South America Sulfur Coated Urea Revenue Market Share by Type (2013-2018)

Table South America Sulfur Coated Urea Price by Type (2013-2018)

Table South America Sulfur Coated Urea Sales by Application (2013-2018)

Figure South America Sulfur Coated Urea Sales by Application in 2017

Table South America Sulfur Coated Urea Sales Market Share by Application (2013-2018)

Figure South America Sulfur Coated Urea Sales Market Share by Application (2013-2018)

Table South America Sulfur Coated Urea Sales by Country (2013-2018)

Figure South America Sulfur Coated Urea Sales by Country in 2017

Table South America Sulfur Coated Urea Sales Market Share by Country (2013-2018)

Figure South America Sulfur Coated Urea Sales Market Share by Country (2013-2018)

Table South America Sulfur Coated Urea Import & Export (2013-2018)

Table Middle East & Africa Top 5 Players Sulfur Coated Urea Sales in 2016 and 2017

Table Middle East & Africa Top 5 Players Sulfur Coated Urea Sales Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Sulfur Coated Urea Sales Share in 2016

Figure Middle East & Africa Top 5 Players Sulfur Coated Urea Sales Share in 2017

Table Middle East & Africa Top 5 Players Sulfur Coated Urea Revenue in 2016 and 2017

Table Middle East & Africa Top 5 Players Sulfur Coated Urea Revenue Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Sulfur Coated Urea Revenue Share in 2016

Figure Middle East & Africa Top 5 Players Sulfur Coated Urea Revenue Share in 2017

Table Middle East & Africa Sulfur Coated Urea Sales by Type (2013-2018)

Figure Middle East & Africa Sulfur Coated Urea Sales by Type in 2017

Table Middle East & Africa Sulfur Coated Urea Sales Market Share by Type (2013-2018)

Figure Middle East & Africa Sulfur Coated Urea Sales Market Share by Type (2013-2018)

Table Middle East & Africa Sulfur Coated Urea Revenue by Type (2013-2018)

Figure Middle East & Africa Sulfur Coated Urea Revenue by Type in 2017

Table Middle East & Africa Sulfur Coated Urea Revenue Market Share by Type (2013-2018)

Figure Middle East & Africa Sulfur Coated Urea Revenue Market Share by Type (2013-2018)

Table Middle East & Africa Sulfur Coated Urea Price by Type (2013-2018)

Table Middle East & Africa Sulfur Coated Urea Sales by Application (2013-2018)

Figure Middle East & Africa Sulfur Coated Urea Sales by Application in 2017

Table Middle East & Africa Sulfur Coated Urea Sales Market Share by Application (2013-2018)

Figure Middle East & Africa Sulfur Coated Urea Sales Market Share by Application (2013-2018)

Table Middle East & Africa Sulfur Coated Urea Sales by Country (2013-2018)

Figure Middle East & Africa Sulfur Coated Urea Sales by Country in 2017

Table Middle East & Africa Sulfur Coated Urea Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Sulfur Coated Urea Sales Market Share by Country (2013-2018)

Table Middle East & Africa Sulfur Coated Urea Import & Export (2013-2018)

Table Turf Care Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Turf Care Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Turf Care Sulfur Coated Urea Market Share (2013-2018)

Table The Andersons Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table The Andersons Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

Figure The Andersons Sulfur Coated Urea Market Share (2013-2018)

Table Evertis Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Evertis Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Evertis Sulfur Coated Urea Market Share (2013-2018)

Table Sun Agro Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Adfert Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Sun Agro Sulfur Coated Urea Market Share (2013-2018)

Table Adfert Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Adfert Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Adfert Sulfur Coated Urea Market Share (2013-2018)

Table Hanfeng Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hanfeng Sulfur Coated Urea Sales, Revenue, Price and Gross Margin  
(2013-2018)

Figure Hanfeng Sulfur Coated Urea Market Share (2013-2018)

Table ArgUniv Fert Basic Information, Manufacturing Base, Sales Area and Its  
Competitors

Table ArgUniv Fert Sulfur Coated Urea Sales, Revenue, Price and Gross Margin  
(2013-2018)

Figure ArgUniv Fert Sulfur Coated Urea Market Share (2013-2018)

Table QAFCO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table QAFCO Sulfur Coated Urea Sales, Revenue, Price and Gross Margin  
(2013-2018)

Figure QAFCO Sulfur Coated Urea Market Share (2013-2018)

Table Yara Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Yara Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Yara Sulfur Coated Urea Market Share (2013-2018)

Table KOCH Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table KOCH Sulfur Coated Urea Sales, Revenue, Price and Gross Margin (2013-2018)

Figure KOCH Sulfur Coated Urea Market Share (2013-2018)

Table SABIC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table OCI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CF Industries Basic Information, Manufacturing Base, Sales Area and Its  
Competitors

Table Wanxin Fertilizer Basic Information, Manufacturing Base, Sales Area and Its  
Competitors

Table Luyue Chemical Basic Information, Manufacturing Base, Sales Area and Its  
Competitors

Table Luxi Chemical Basic Information, Manufacturing Base, Sales Area and Its  
Competitors

Figure Global Sulfur Coated Urea Sales and Growth Rate Forecast (2018-2023)

Figure Global Sulfur Coated Urea Revenue and Growth Rate Forecast (2018-2023)

Table Global Sulfur Coated Urea Sales Forecast by Regions (2018-2023)

Table Global Sulfur Coated Urea Sales Market Share Forecast by Regions (2018-2023)

Table Global Sulfur Coated Urea Sales Forecast by Type (2018-2023)

Table Global Sulfur Coated Urea Sales Market Share Forecast by Type (2018-2023)

Table Global Sulfur Coated Urea Sales Forecast by Application (2018-2023)

Table Global Sulfur Coated Urea Sales Market Share Forecast by Application  
(2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material  
Figure Price Trend of Key Raw Materials  
Table Key Suppliers of Raw Materials  
Figure Manufacturing Cost Structure of Sulfur Coated Urea  
Figure Manufacturing Process Analysis of Sulfur Coated Urea  
Figure Sulfur Coated Urea Industrial Chain Analysis  
Table Raw Materials Sources of Sulfur Coated Urea Major Players in 2017  
Table Major Buyers of Sulfur Coated Urea  
Table Distributors/Traders List

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