

2018 Top 5 Stretch Blow Molding Machine Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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A stretch blow molding machine is used to produce containers made of PET, PP and so on. The preforms are heated and then fed into a blow mould where compressed air is used to inflate and form them into finished containers.

Generally, the stretch blow molding process is usually used for producing PET bottles for juices, water, soda, and several other products.

The stretch blow molding process is usually used for producing PET bottles for juices, water, soda, and several other products. This process has been around since the 1970's. There are two main types of stretch blow molding: single-stage stretch blow molding, and two-stage stretch blow molding. Leading companies from European and Japanese regions hold dominant place in the high-end market. Sidel owns the largest revenue market share, which was 25.87% in 2016.

Stretch blow molding machine can be divided into two types, automatic type as well as the semi-automatic type. The difference between the two types lies in the treatment of reheated preforms. The former delivers the preforms to the moulds via machines while the latter one needs workers. Actually, in order to improve the production efficiency, the semi-automatic type's market share is shrinking. In 2016, the semi-automatic type accounted for 63.58% market share globally.

China is the largest production base of stretch blow molding machine, whose output was 6516 units in 2016. Although China is becoming the key production base of stretch blow molding machine, considering the vast demand of the equipment as well as the lower production cost, the country is still facing the dilemma of poor quality.

Over the next five years, LPI(LP Information) projects that Stretch Blow Molding

Machine will register a 1.2% CAGR in terms of revenue, reach US\$ 2250 million by 2023, from US\$ 2090 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

SIDEL

Krones

KHS

Sipa

AOKI

Urola

SMF

Nissei ASB Machine

Chumpower

ZQ Machinery

Guangzhou Tech-Long Packaging Machinery

Leshan

CHIA MING MACHINERY

Powerjet

Eceng Machine

Parker

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Automatic Type

Semi-automatic Type

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Food & Beverage Industry

Personal Care Industry

Pharmaceutical Industry

Others

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