

2018 Top 5 Steam Sterilizer Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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This report is about the global steam sterilizer market. Steam sterilizer is a pressure chamber that is used to sterilize equipment and supplies. When placed inside the steam sterilizer, these items are exposed to high temperature steam (usually around 132 degrees Celsius or 270 degrees Fahrenheit) for about twenty minutes. This hot steam will kill germs that simple detergent or boiling water could not.

Steam sterilization cycles can be divided into three distinct phases; conditioning, exposure and drying. During conditioning, air is removed from the load and the items in the load are heated to the desired temperature for sterilization. Conditioning is important because if there is any air in the load it may prevent the sterilant from coming into contact with load items, leading to sterilization failure. During exposure, the load is held at a specific temperature for a time known to provide effective sterilization. After exposure, steam is removed from the chamber and the load is dried to prevent recontamination of the instruments through wicking of microorganisms through a wet wrap.

The global average price of Steam Sterilizer is in the decreasing trend, from 7880 USD/Unit in 2012 to 7369 USD/Unit in 2016. With the situation of global economy, prices will be in decreasing trend in the following five years.

Steam Sterilizers are widely used in Medical & healthcare and Laboratory. The most proportion of Steam Sterilizer is Medical & healthcare, and the consumption proportion is about 64.21%.

Europe region is the largest consumption market of Steam Sterilizer, with a consumption market share nearly 33.42% in 2016. North America is the second largest



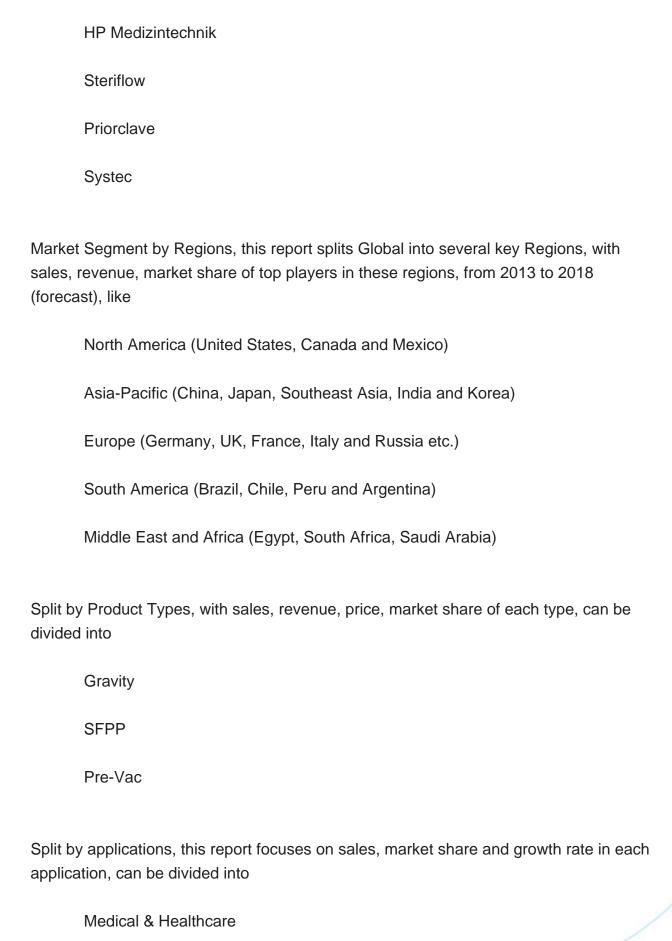
supplier of Steam Sterilizer, enjoying consumption market share nearly 31.05% in 2016.

Over the next five years, LPI(LP Information) projects that Steam Sterilizer will register a 1.5% CAGR in terms of revenue, reach US\$ 136400 million by 2023, from US\$ 124900 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

STERIS
Shinva
Getinge Group
BELIMED
Tuttnauer
Fedegari
Midmark
Thermo Fisher Scientific
Sakura
Yamato Scientific
Steelco
PRIMUS
Consolidated Stills and Sterilizers
MATACHANA
DE LAMA







Laboratory

Others



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