

2018 Top 5 Sodium Sulfate Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Sodium sulfate, or sodium sulphate (Na_2SO_4); is one of the basic raw materials used in detergent, paper, glass, textile and chemical industries and used in all types of detergents (except liquid detergents) as a filling material. Further, it is one of the ingredients of the frit in the glass industry. Sodium sulfate is widely used for the manufacturing of pulps in the paper industry, for the textile dyeing in the textile sector and for the various chemical substances in the chemical sector as well as animal feeding stuff.

The Sodium Sulfate Industry is dominated by China. China is the largest production and consumption region. It is because that there are inland salt lakes located in China. Most of products in China are natural product. In 2016, China produced 11654.5 K MT sodium sulfate, which takes about 76.7% production market share in the world. Europe takes 14.85% production market and it's the second largest production area. And Spain is takes most of the production of sodium sulfate in Europe. China and Spain are the leaders of the global market. China's products are cheap. China is the world's largest exporting country. In 2016, China exported 3634 K MT of sodium sulfate. Brazil, Southeast Asia, India, Africa and the Middle East are the main import regions. Spain is the second largest exporting country. Each year, more than 80% of the sodium sulfate is exported to Europe inland and South America.

China is the largest consumption region and it consumed 8021.8 K MT of sodium sulfate, which takes about 52.80% of total consumption share. Europe consumed about 12.43% of the total sodium sulfate in 2016, which is about 1888.4 K MT. Southeast Asia and South America takes 8.17% and 7.57% of total consumption market share in 2016. The US consumer market is smaller. In the past 20 years, the US consumer

market is almost stagnant. In Europe, Portugal, Britain, France, Germany and Poland are the main consumption areas. In Southeast Asia, Thailand, Indonesia is the main consumer country. In South America, Brazil and Argentina are the main consumer areas. Brazil holds more than 75% of South America's consumer market.

Sodium sulfate have many applications in many industries. Among the applications, detergent and cleaning agent are the most popular one. Glass industry, cellulose and paper industry, textile and leather industry are also important applications of sodium sulfate. Other applications like feed and pharmaceutical industry only take a small share of total consumption.

Over the next five years, LPI(LP Information) projects that Sodium Sulfate will register a 0.9% CAGR in terms of revenue, reach US\$ 900 million by 2023, from US\$ 850 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

NaFine Chemical Industry Group

Jiangsu Yinzhu Chemical

Sichuan Union Xinli Chemcial

Huaian Salt Chemical

Hongya Qingyijiang Sodium Sulphate

Grupo Industrial Crimidesa

MINERA DE SANTA MARTA

Alkim Alkali

Lenzing Group

S.A. SULQUISA

Sichuan Meishan Tianhe Chemical

Saskatchewan Mining and Minerals

Hunan Light Industry & Salt Industry Group

Perstorp

Cordenka

Adisseo

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Natural Product Sodium Sulfate

Byproduct Sodium Sulfate

Other Switches

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Detergent and Cleaning Agent Industry

Glass Industry

Cellulose and Paper Industry

Textile and Leather Industry

Other

Contents

1 SODIUM SULFATE MARKET OVERVIEW

- 1.1 Product Overview and Scope of Sodium Sulfate
- 1.2 Sodium Sulfate Segment by Types
 - 1.2.1 Global Sales Market Share of Sodium Sulfate by Types in 2017
 - 1.2.2 Natural Product Sodium Sulfate
 - 1.2.2.1 Major Players of Type I
 - 1.2.3 Byproduct Sodium Sulfate
 - 1.2.3.1 Major Players of Byproduct Sodium Sulfate
 - 1.2.4 Other Switches
 - 1.2.4.1 Major Players of Other Switches
- 1.3 Sodium Sulfate Segment by Applications
 - 1.3.1 Sodium Sulfate Sales Market Share by Applications in 2017
 - 1.3.2 Detergent and Cleaning Agent Industry
 - 1.3.3 Glass Industry
 - 1.3.4 Cellulose and Paper Industry
 - 1.3.5 Textile and Leather Industry
 - 1.3.6 Other
- 1.4 Sodium Sulfate Market by Regions
 - 1.4.1 North America Status and Prospect (2013-2023)
 - 1.4.1.1 North America Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)
 - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
 - 1.4.2.1 Asia-Pacific Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)
 - 1.4.3 Europe Status and Prospect (2013-2023)
 - 1.4.3.1 Europe Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)
 - 1.4.4 South America Status and Prospect (2013-2023)
 - 1.4.4.1 South America Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)
 - 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
 - 1.4.5.1 Middle East and Africa Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Sodium Sulfate (2013-2023)

2 GLOBAL SODIUM SULFATE SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS

- 2.1 Global Sodium Sulfate Sales and Market Share by Players in 2016 and 2017
 - 2.1.1 Global Sodium Sulfate Sales by Players in 2016 and 2017
 - 2.1.2 Global Sodium Sulfate Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Sodium Sulfate Revenue and Market Share by Players in 2016 and 2017
 - 2.2.1 Global Sodium Sulfate Revenue by Players in 2016 and 2017
 - 2.2.2 Global Sodium Sulfate Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Sodium Sulfate Average Price by Players in 2016 and 2017
- 2.4 Global Sodium Sulfate Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 2.4.1 Global Sodium Sulfate Manufacturing Base Distribution and Sales Area by Players
 - 2.4.2 Players Sodium Sulfate Product Types
- 2.5 Sodium Sulfate Market Competitive Situation and Trends
 - 2.5.1 Sodium Sulfate Market Concentration Rate
 - 2.5.2 Sodium Sulfate Market Share of Top 3 and Top 5 Players
 - 2.5.3 Mergers & Acquisitions, Expansion

3 GLOBAL SODIUM SULFATE SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)

- 3.1 Global Sodium Sulfate Sales, Revenue and Market Share by Regions (2013-2018)
 - 3.1.1 Global Sodium Sulfate Sales and Market Share by Regions (2013-2018)
 - 3.1.2 Global Sodium Sulfate Revenue and Market Share by Regions (2013-2018)
- 3.2 Global Sodium Sulfate Sales, Revenue, Market Share and Price by Type (2013-2018)
 - 3.2.1 Global Sodium Sulfate Sales and Market Share by Type (2013-2018)
 - 3.2.2 Global Sodium Sulfate Revenue and Market Share by Type (2013-2018)
 - 3.2.3 Global Sodium Sulfate Price by Type (2013-2018)
- 3.3 Global Sodium Sulfate Sales and Market Share by Application (2013-2018)
 - 3.3.1 Global Sodium Sulfate Sales by Application (2013-2018)
 - 3.3.2 Global Sodium Sulfate Sales Market Share by Application (2013-2018)
- 3.4 Global Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

4 NORTH AMERICA TOP 5 PLAYERS SODIUM SULFATE SALES, REVENUE AND PRICE

- 4.1 North America Top 5 Players Sodium Sulfate Sales, Revenue and Market Share in 2016 and 2017

4.1.1 North America Top 5 Players Sodium Sulfate Sales and Market Share in 2016 and 2017

4.1.2 North America Top 5 Players Sodium Sulfate Revenue and Market Share in 2016 and 2017

4.2 North America Sodium Sulfate Sales, Revenue, Market Share and Price by Type (2013-2018)

4.2.1 North America Sodium Sulfate Sales and Market Share by Type (2013-2018)

4.2.1.1 North America Sodium Sulfate Sales by Type (2013-2018)

4.2.1.2 North America Sodium Sulfate Sales Market Share by Type (2013-2018)

4.2.2 North America Sodium Sulfate Revenue and Market Share by Type (2013-2018)

4.2.2.1 North America Sodium Sulfate Revenue by Type (2013-2018)

4.2.2.2 North America Sodium Sulfate Revenue Market Share by Type (2013-2018)

4.2.3 North America Sodium Sulfate Price by Type (2013-2018)

4.3 North America Sodium Sulfate Sales and Market Share by Application (2013-2018)

4.3.1 North America Sodium Sulfate Sales by Application (2013-2018)

4.3.2 North America Sodium Sulfate Sales Market Share by Application (2013-2018)

4.4 North America Sodium Sulfate Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)

4.4.1 North America Sodium Sulfate Sales by Country (2013-2018)

4.4.2 North America Sodium Sulfate Sales Market Share by Country (2013-2018)

4.5 North America Sodium Sulfate Import & Export (2013-2018)

5 EUROPE TOP 5 PLAYERS SODIUM SULFATE SALES, REVENUE AND PRICE

5.1 Europe Top 5 Players Sodium Sulfate Sales, Revenue and Market Share in 2016 and 2017

5.1.1 Europe Top 5 Players Sodium Sulfate Sales and Market Share in 2016 and 2017

5.1.2 Europe Top 5 Players Sodium Sulfate Revenue and Market Share in 2016 and 2017

5.2 Europe Sodium Sulfate Sales, Revenue, Market Share and Price by Type (2013-2018)

5.2.1 Europe Sodium Sulfate Sales and Market Share by Type (2013-2018)

5.2.1.1 Europe Sodium Sulfate Sales by Type (2013-2018)

5.2.1.2 Europe Sodium Sulfate Sales Market Share by Type (2013-2018)

5.2.2 Europe Sodium Sulfate Revenue and Market Share by Type (2013-2018)

5.2.2.1 Europe Sodium Sulfate Revenue by Type (2013-2018)

5.2.2.2 Europe Sodium Sulfate Revenue Market Share by Type (2013-2018)

5.2.3 Europe Sodium Sulfate Price by Type (2013-2018)

5.3 Europe Sodium Sulfate Sales and Market Share by Application (2013-2018)

- 5.3.1 Europe Sodium Sulfate Sales by Application (2013-2018)
- 5.3.2 Europe Sodium Sulfate Sales Market Share by Application (2013-2018)
- 5.4 Europe Sodium Sulfate Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
 - 5.4.1 Europe Sodium Sulfate Sales by Country (2013-2018)
 - 5.4.2 Europe Sodium Sulfate Sales Market Share by Country (2013-2018)
- 5.5 Europe Sodium Sulfate Import & Export (2013-2018)

6 ASIA-PACIFIC TOP 5 PLAYERS SODIUM SULFATE SALES, REVENUE AND PRICE

- 6.1 Asia-Pacific Top 5 Players Sodium Sulfate Sales, Revenue and Market Share in 2016 and 2017
 - 6.1.1 Asia-Pacific Top 5 Players Sodium Sulfate Sales and Market Share in 2016 and 2017
 - 6.1.2 Asia-Pacific Top 5 Players Sodium Sulfate Revenue and Market Share in 2016 and 2017
- 6.2 Asia-Pacific Sodium Sulfate Sales, Revenue, Market Share and Price by Type (2013-2018)
 - 6.2.1 Asia-Pacific Sodium Sulfate Sales and Market Share by Type (2013-2018)
 - 6.2.1.1 Asia-Pacific Sodium Sulfate Sales by Type (2013-2018)
 - 6.2.1.2 Asia-Pacific Sodium Sulfate Sales Market Share by Type (2013-2018)
 - 6.2.2 Asia-Pacific Sodium Sulfate Revenue and Market Share by Type (2013-2018)
 - 6.2.3 Asia-Pacific Sodium Sulfate Price by Type (2013-2018)
- 6.3 Asia-Pacific Sodium Sulfate Sales and Market Share by Application (2013-2018)
 - 6.3.1 Asia-Pacific Sodium Sulfate Sales by Application (2013-2018)
 - 6.3.2 Asia-Pacific Sodium Sulfate Sales Market Share by Application (2013-2018)
- 6.4 Asia-Pacific Sodium Sulfate Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)
 - 6.4.1 Asia-Pacific Sodium Sulfate Sales by Country (2013-2018)
 - 6.4.2 Asia-Pacific Sodium Sulfate Sales Market Share by Country (2013-2018)
- 6.5 Asia-Pacific Sodium Sulfate Import & Export (2013-2018)

7 SOUTH AMERICA TOP 5 PLAYERS SODIUM SULFATE SALES, REVENUE AND PRICE

- 7.1 South America Top 5 Players Sodium Sulfate Sales, Revenue and Market Share in 2016 and 2017
 - 7.1.1 South America Top 5 Players Sodium Sulfate Sales and Market Share in 2016

and 2017

7.1.2 South America Top 5 Players Sodium Sulfate Revenue and Market Share in 2016 and 2017

7.2 South America Sodium Sulfate Sales, Revenue, Market Share and Price by Type (2013-2018)

7.2.1 South America Sodium Sulfate Sales and Market Share by Type (2013-2018)

7.2.1.1 South America Sodium Sulfate Sales by Type (2013-2018)

7.2.1.2 South America Sodium Sulfate Sales Market Share by Type (2013-2018)

7.2.2 South America Sodium Sulfate Revenue and Market Share by Type (2013-2018)

7.2.2.1 South America Sodium Sulfate Revenue by Type (2013-2018)

7.2.2.2 South America Sodium Sulfate Revenue and Market Share by Type (2013-2018)

7.2.3 South America Sodium Sulfate Price by Type (2013-2018)

7.3 South America Sodium Sulfate Sales and Market Share by Application (2013-2018)

7.3.1 South America Sodium Sulfate Sales by Application (2013-2018)

7.3.2 South America Sodium Sulfate Sales Market Share by Application (2013-2018)

7.4 South America Sodium Sulfate Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)

7.4.1 South America Sodium Sulfate Sales by Country (2013-2018)

7.4.2 South America Sodium Sulfate Sales Market Share by Country (2013-2018)

7.5 South America Sodium Sulfate Import & Export (2013-2018)

8 MIDDLE EAST & AFRICA TOP 5 PLAYERS SODIUM SULFATE SALES, REVENUE AND PRICE

8.1 Middle East & Africa Top 5 Players Sodium Sulfate Sales, Revenue and Market Share in 2016 and 2017

8.1.1 Middle East & Africa Top 5 Players Sodium Sulfate Sales and Market Share in 2016 and 2017

8.1.2 Middle East & Africa Top 5 Players Sodium Sulfate Revenue and Market Share in 2016 and 2017

8.2 Middle East & Africa Sodium Sulfate Sales, Revenue, Market Share and Price by Type (2013-2018)

8.2.1 Middle East & Africa Sodium Sulfate Sales and Market Share by Type (2013-2018)

8.2.1.1 Middle East & Africa Sodium Sulfate Sales by Type (2013-2018)

8.2.1.2 Middle East & Africa Sodium Sulfate Sales Market Share by Type (2013-2018)

8.2.2 Middle East & Africa Sodium Sulfate Revenue and Market Share by Type

(2013-2018)

8.2.2.1 Middle East & Africa Sodium Sulfate Revenue by Type (2013-2018)

8.2.2.2 Middle East & Africa Sodium Sulfate Revenue Market Share by Type
(2013-2018)

8.2.3 Middle East & Africa Sodium Sulfate Price by Type (2013-2018)

8.3 Middle East & Africa Sodium Sulfate Sales and Market Share by Application
(2013-2018)

8.3.1 Middle East & Africa Sodium Sulfate Sales by Application (2013-2018)

8.3.2 Middle East & Africa Sodium Sulfate Sales Market Share by Application
(2013-2018)

8.4 Middle East & Africa Sodium Sulfate Sales and Market Share by Country (Egypt,
Saudi Arabia, South Africa and Iran) (2013-2018)

8.4.1 Middle East & Africa Sodium Sulfate Sales by Country (2013-2018)

8.4.2 Middle East & Africa Sodium Sulfate Sales Market Share by Country
(2013-2018)

8.5 Middle East & Africa Sodium Sulfate Import & Export (2013-2018)

9 GLOBAL SODIUM SULFATE PLAYERS PROFILES/ANALYSIS

9.1 NaFine Chemical Industry Group

9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its
Competitors

9.1.2 Sodium Sulfate Product Types, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

9.1.3 NaFine Chemical Industry Group Sodium Sulfate Sales, Revenue, Price and
Gross Margin (2013-2018)

9.1.4 Main Business/Business Overview

9.1.5 NaFine Chemical Industry Group News

9.2 Jiangsu Yinzhu Chemical

9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its
Competitors

9.2.2 Sodium Sulfate Product Types, Application and Specification

9.2.2.1 Product A

9.2.2.2 Product B

9.2.3 Jiangsu Yinzhu Chemical Sodium Sulfate Sales, Revenue, Price and Gross
Margin (2013-2018)

9.2.4 Main Business/Business Overview

9.2.5 Jiangsu Yinzhu Chemical News

9.3 Sichuan Union Xinli Chemical

9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.3.2 Sodium Sulfate Product Types, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

9.3.3 Sichuan Union Xinli Chemical Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

9.3.5 Sichuan Union Xinli Chemical News

9.4 Huaian Salt Chemical

9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.4.2 Sodium Sulfate Product Types, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

9.4.3 Huaian Salt Chemical Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

9.4.5 Huaian Salt Chemical News

9.5 Hongya Qingyijiang Sodium Sulphate

9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.5.2 Sodium Sulfate Product Types, Application and Specification

9.5.2.1 Product A

9.5.2.2 Product B

9.5.3 Hongya Qingyijiang Sodium Sulphate Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

9.5.5 Hongya Qingyijiang Sodium Sulphate News

9.6 Grupo Industrial Crimidesa

9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.6.2 Sodium Sulfate Product Types, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

9.6.3 Grupo Industrial Crimidesa Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

9.6.4 Main Business/Business Overview

- 9.6.5 Grupo Industrial Crimidesa News
- 9.7 MINERA DE SANTA MARTA
 - 9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.7.2 Sodium Sulfate Product Types, Application and Specification
 - 9.7.2.1 Product A
 - 9.7.2.2 Product B
 - 9.7.3 MINERA DE SANTA MARTA Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.7.4 Main Business/Business Overview
 - 9.7.5 MINERA DE SANTA MARTA News
- 9.8 Alkim Alkali
 - 9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.8.2 Sodium Sulfate Product Types, Application and Specification
 - 9.8.2.1 Product A
 - 9.8.2.2 Product B
 - 9.8.3 Alkim Alkali Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.8.4 Main Business/Business Overview
 - 9.8.5 Alkim Alkali News
- 9.9 Lenzing Group
 - 9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.9.2 Sodium Sulfate Product Types, Application and Specification
 - 9.9.2.1 Product A
 - 9.9.2.2 Product B
 - 9.9.3 Lenzing Group Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.9.4 Main Business/Business Overview
 - 9.9.5 Lenzing Group News
- 9.10 S.A. SULQUISA
 - 9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.10.2 Sodium Sulfate Product Types, Application and Specification
 - 9.10.2.1 Product A
 - 9.10.2.2 Product B
 - 9.10.3 S.A. SULQUISA Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

- 9.10.4 Main Business/Business Overview
- 9.10.5 S.A. SULQUISA News
- 9.11 Sichuan Meishan Tianhe Chemical
- 9.12 Saskatchewan Mining and Minerals
- 9.13 Hunan Light Industry & Salt Industry Group
- 9.14 Perstorp
- 9.15 Cordenka
- 9.16 Adisseo

10 GLOBAL SODIUM SULFATE MARKET FORECAST (2018-2023)

- 10.1 Global Sodium Sulfate Sales, Revenue Forecast (2018-2023)
- 10.2 Global Sodium Sulfate Sales, Consumption Forecast by Regions (2018-2023)
 - 10.2.1 Global Sodium Sulfate Sales Forecast by Regions (2018-2023)
 - 10.2.2 Global Sodium Sulfate Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Sodium Sulfate Sales and Market Share Forecast by Type (2018-2023)
 - 10.3.1 Global Sodium Sulfate Sales Forecast by Type (2018-2023)
 - 10.3.2 Global Sodium Sulfate Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Sodium Sulfate Sales and Market Share Forecast by Application (2018-2023)
 - 10.4.1 Global Sodium Sulfate Sales Forecast by Application (2018-2023)
 - 10.4.2 Global Sodium Sulfate Sales Market Share Forecast by Application (2018-2023)
- 10.5 Sodium Sulfate Price Forecast (2018-2023)

11 SODIUM SULFATE MANUFACTURING COST ANALYSIS

- 11.1 Sodium Sulfate Key Raw Materials Analysis
 - 11.1.1 Key Raw Materials
 - 11.1.2 Price Trend of Key Raw Materials
 - 11.1.3 Key Suppliers of Raw Materials
 - 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
 - 11.2.1 Raw Materials
 - 11.2.2 Labor Cost
 - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Sodium Sulfate

12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 12.1 Sodium Sulfate Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Sodium Sulfate Major Players in 2017
- 12.4 Downstream Buyers

13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 13.1 Marketing Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
 - 13.2.1 Pricing Strategy
 - 13.2.2 Brand Strategy
 - 13.2.3 Target Client
- 13.3 Distributors/Traders List

14 MARKET EFFECT FACTORS ANALYSIS

- 14.1 Technology Progress/Risk
 - 14.1.1 Substitutes Threat
 - 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Sodium Sulfate

Table Product Specifications of Sodium Sulfate

Figure Global Sales Market Share of Sodium Sulfate by Types in 2017

Figure Product Picture of Natural Product Sodium Sulfate

Table Major Players of Natural Product Sodium Sulfate

Figure Product Picture of Byproduct Sodium Sulfate

Table Major Players of Byproduct Sodium Sulfate

Figure Product Picture of Other Switches

Table Major Players of Other Switches

Figure Sodium Sulfate Sales Market Share by Applications in 2017

Table Applications of Sodium Sulfate

Figure Glass Industry Examples

Figure Cellulose and Paper Industry Examples

Figure Textile and Leather Industry Examples

Figure Other Examples

Figure North America Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Sodium Sulfate Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Sodium Sulfate Sales by Players in 2016 and 2017

Table Global Sodium Sulfate Sales Market Share (%) by Players in 2016 and 2017

Figure Global Sodium Sulfate Sales Market Share by Players in 2016

Figure Global Sodium Sulfate Sales Market Share by Players in 2017

Table Global Sodium Sulfate Revenue by Players in 2016 and 2017

Table Global Sodium Sulfate Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Sodium Sulfate Revenue Market Share by Players in 2016

Figure Global Sodium Sulfate Revenue Market Share by Players in 2017

Table Global Sodium Sulfate Average Price by Players in 2016 and 2017

Figure Global Sodium Sulfate Average Price by Players in 2017

Table Global Sodium Sulfate Manufacturing Base Distribution and Sales Area by Players

Table Players Sodium Sulfate Product Types

Figure Sodium Sulfate Market Share of Top 3 Players

Figure Sodium Sulfate Market Share of Top 5 Players

Table Global Sodium Sulfate Sales by Regions (2013-2018)

Table Global Sodium Sulfate Sales Market Share by Regions (2013-2018)

Figure Global Sodium Sulfate Sales Market Share by Regions (2013-2018)

Figure Global Sodium Sulfate Sales Market Share by Regions in 2017

Table Global Sodium Sulfate Revenue by Regions (2013-2018)

Table Global Sodium Sulfate Revenue Market Share by Regions (2013-2018)

Figure Global Sodium Sulfate Revenue Market Share by Regions (2013-2018)

Figure Global Sodium Sulfate Revenue Market Share by Regions in 2017

Table Global Sodium Sulfate Sales by Type (2013-2018)

Table Global Sodium Sulfate Sales Market Share by Type (2013-2018)

Figure Global Sodium Sulfate Sales Market Share by Type (2013-2018)

Figure Global Sodium Sulfate Sales Market Share by Type in 2017

Table Global Sodium Sulfate Revenue by Type (2013-2018)

Table Global Sodium Sulfate Revenue Market Share by Type (2013-2018)

Figure Global Sodium Sulfate Revenue Market Share by Type (2013-2018)

Figure Global Sodium Sulfate Revenue Market Share by Type in 2017

Table Global Sodium Sulfate Price by Type (2013-2018)

Table Global Sodium Sulfate Sales by Application (2013-2018)

Figure Global Sodium Sulfate Sales Market Share by Application in 2017

Table Global Sodium Sulfate Sales Market Share by Application (2013-2018)

Figure Global Sodium Sulfate Sales Market Share by Application (2013-2018)

Table Global Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Table North America Top 5 Players Sodium Sulfate Sales in 2016 and 2017

Table North America Top 5 Players Sodium Sulfate Sales Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Sodium Sulfate Sales Share in 2016

Figure North America Top 5 Players Sodium Sulfate Sales Share in 2017

Table North America Top 5 Players Sodium Sulfate Revenue in 2016 and 2017

Table North America Top 5 Players Sodium Sulfate Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Sodium Sulfate Revenue Share in 2016

Figure North America Top 5 Players Sodium Sulfate Revenue Share in 2017

Table North America Sodium Sulfate Sales by Type (2013-2018)

Figure 2017 North America Sodium Sulfate Sales Market Share by Type

Table North America Sodium Sulfate Sales Market Share by Type (2013-2018)
Figure North America Sodium Sulfate Sales Market Share by Type (2013-2018)
Table North America Sodium Sulfate Revenue by Type (2013-2018)
Figure North America Sodium Sulfate Revenue Market Share by Type in 2017
Table North America Sodium Sulfate Revenue Market Share by Type (2013-2018)
Figure North America Sodium Sulfate Revenue Market Share by Type (2013-2018)
Table North America Sodium Sulfate Price by Type (2013-2018)
Table North America Sodium Sulfate Sales by Application (2013-2018)
Figure North America Sodium Sulfate Sales by Application in 2017
Table North America Sodium Sulfate Sales Market Share by Application (2013-2018)
Figure North America Sodium Sulfate Sales Market Share by Application (2013-2018)
Table North America Sodium Sulfate Sales by Country (2013-2018)
Figure 2017 North America Sodium Sulfate Sales Market Share by Country
Table North America Sodium Sulfate Sales Market Share by Country (2013-2018)
Figure North America Sodium Sulfate Sales Market Share by Country (2013-2018)
Table North America Sodium Sulfate Import & Export (2013-2018)
Table Europe Top 5 Players Sodium Sulfate Sales in 2016 and 2017
Table Europe Top 5 Players Sodium Sulfate Sales Market Share (%) in 2016 and 2017
Figure Europe Top 5 Players Sodium Sulfate Sales Share in 2016
Figure Europe Top 5 Players Sodium Sulfate Sales Share in 2017
Table Europe Top 5 Players Sodium Sulfate Revenue in 2016 and 2017
Table Europe Top 5 Players Sodium Sulfate Revenue Market Share (%) in 2016 and 2017
Figure Europe Top 5 Players Sodium Sulfate Revenue Share in 2016
Figure Europe Top 5 Players Sodium Sulfate Revenue Share in 2017
Table Europe Sodium Sulfate Sales by Type (2013-2018)
Figure 2017 Europe Sodium Sulfate Sales Market Share by Type
Table Europe Sodium Sulfate Sales Market Share by Type (2013-2018)
Figure Europe Sodium Sulfate Sales Market Share by Type (2013-2018)
Table Europe Sodium Sulfate Revenue by Type (2013-2018)
Figure Europe Sodium Sulfate Revenue Market Share by Type in 2017
Table Europe Sodium Sulfate Revenue Market Share by Type (2013-2018)
Figure Europe Sodium Sulfate Revenue Market Share by Type (2013-2018)
Table Europe Sodium Sulfate Price by Type (2013-2018)
Table Europe Sodium Sulfate Sales by Application (2013-2018)
Figure Europe Sodium Sulfate Sales Market Share by Application in 2017
Table Europe Sodium Sulfate Sales Market Share by Application (2013-2018)
Figure Europe Sodium Sulfate Sales Market Share by Application (2013-2018)
Table Europe Sodium Sulfate Sales by Country (2013-2018)

Figure Europe Sodium Sulfate Sales Market Share by Country in 2017
Table Europe Sodium Sulfate Sales Market Share by Country (2013-2018)
Figure Europe Sodium Sulfate Sales Market Share by Country (2013-2018)
Table Europe Sodium Sulfate Import & Export (2013-2018)
Table Asia-Pacific Top 5 Players Sodium Sulfate Sales in 2016 and 2017
Table Asia-Pacific Top 5 Players Sodium Sulfate Sales Market Share (%) in 2016 and 2017
Figure Asia-Pacific Top 5 Players Sodium Sulfate Sales Share in 2016
Figure Asia-Pacific Top 5 Players Sodium Sulfate Sales Share in 2017
Table Asia-Pacific Top 5 Players Sodium Sulfate Revenue in 2016 and 2017
Table Asia-Pacific Top 5 Players Sodium Sulfate Revenue Market Share (%) in 2016 and 2017
Figure Asia-Pacific Top 5 Players Sodium Sulfate Revenue Share in 2016
Figure Asia-Pacific Top 5 Players Sodium Sulfate Revenue Share in 2017
Table Asia-Pacific Sodium Sulfate Sales by Type (2013-2018)
Figure Asia-Pacific Sodium Sulfate Sales Market Share by Type in 2017
Table Asia-Pacific Sodium Sulfate Sales Market Share by Type (2013-2018)
Figure Asia-Pacific Sodium Sulfate Sales Market Share by Type (2013-2018)
Table Asia-Pacific Sodium Sulfate Revenue by Type (2013-2018)
Table Asia-Pacific Sodium Sulfate Revenue Market Share by Type (2013-2018)
Figure Asia-Pacific Sodium Sulfate Revenue Market Share by Type (2013-2018)
Figure Asia-Pacific Sodium Sulfate Revenue Market Share by Type in 2017
Table Asia-Pacific Sodium Sulfate Price by Type (2013-2018)
Table Asia-Pacific Sodium Sulfate Sales by Application (2013-2018)
Figure Asia-Pacific Sodium Sulfate Sales by Application in 2017
Table Asia-Pacific Sodium Sulfate Sales Market Share by Application (2013-2018)
Figure Asia-Pacific Sodium Sulfate Sales Market Share by Application (2013-2018)
Table Asia-Pacific Sodium Sulfate Sales by Country (2013-2018)
Figure Asia-Pacific Sodium Sulfate Sales Market Share by Country in 2017
Table Asia-Pacific Sodium Sulfate Sales Market Share by Country (2013-2018)
Figure Asia-Pacific Sodium Sulfate Sales Market Share by Country (2013-2018)
Table Asia-Pacific Sodium Sulfate Import & Export (2013-2018)
Table South America Top 5 Players Sodium Sulfate Sales in 2016 and 2017
Table South America Top 5 Players Sodium Sulfate Sales Market Share (%) in 2016 and 2017
Figure South America Top 5 Players Sodium Sulfate Sales Share in 2016
Figure South America Top 5 Players Sodium Sulfate Sales Share in 2017
Table South America Top 5 Players Sodium Sulfate Revenue in 2016 and 2017
Table South America Top 5 Players Sodium Sulfate Revenue Market Share (%) in 2016

and 2017

Figure South America Top 5 Players Sodium Sulfate Revenue Share in 2016

Figure South America Top 5 Players Sodium Sulfate Revenue Share in 2017

Table South America Sodium Sulfate Sales by Type (2013-2018)

Figure South America Sodium Sulfate Sales by Type in 2017

Table South America Sodium Sulfate Sales Market Share by Type (2013-2018)

Figure South America Sodium Sulfate Sales Market Share by Type (2013-2018)

Table South America Sodium Sulfate Revenue by Type (2013-2018)

Figure South America Sodium Sulfate Revenue by Type in 2017

Table South America Sodium Sulfate Revenue Market Share by Type (2013-2018)

Figure South America Sodium Sulfate Revenue Market Share by Type (2013-2018)

Table South America Sodium Sulfate Price by Type (2013-2018)

Table South America Sodium Sulfate Sales by Application (2013-2018)

Figure South America Sodium Sulfate Sales by Application in 2017

Table South America Sodium Sulfate Sales Market Share by Application (2013-2018)

Figure South America Sodium Sulfate Sales Market Share by Application (2013-2018)

Table South America Sodium Sulfate Sales by Country (2013-2018)

Figure South America Sodium Sulfate Sales by Country in 2017

Table South America Sodium Sulfate Sales Market Share by Country (2013-2018)

Figure South America Sodium Sulfate Sales Market Share by Country (2013-2018)

Table South America Sodium Sulfate Import & Export (2013-2018)

Table Middle East & Africa Top 5 Players Sodium Sulfate Sales in 2016 and 2017

Table Middle East & Africa Top 5 Players Sodium Sulfate Sales Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Sodium Sulfate Sales Share in 2016

Figure Middle East & Africa Top 5 Players Sodium Sulfate Sales Share in 2017

Table Middle East & Africa Top 5 Players Sodium Sulfate Revenue in 2016 and 2017

Table Middle East & Africa Top 5 Players Sodium Sulfate Revenue Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Sodium Sulfate Revenue Share in 2016

Figure Middle East & Africa Top 5 Players Sodium Sulfate Revenue Share in 2017

Table Middle East & Africa Sodium Sulfate Sales by Type (2013-2018)

Figure Middle East & Africa Sodium Sulfate Sales by Type in 2017

Table Middle East & Africa Sodium Sulfate Sales Market Share by Type (2013-2018)

Figure Middle East & Africa Sodium Sulfate Sales Market Share by Type (2013-2018)

Table Middle East & Africa Sodium Sulfate Revenue by Type (2013-2018)

Figure Middle East & Africa Sodium Sulfate Revenue by Type in 2017

Table Middle East & Africa Sodium Sulfate Revenue Market Share by Type (2013-2018)

Figure Middle East & Africa Sodium Sulfate Revenue Market Share by Type

(2013-2018)

Table Middle East & Africa Sodium Sulfate Price by Type (2013-2018)

Table Middle East & Africa Sodium Sulfate Sales by Application (2013-2018)

Figure Middle East & Africa Sodium Sulfate Sales by Application in 2017

Table Middle East & Africa Sodium Sulfate Sales Market Share by Application (2013-2018)

Figure Middle East & Africa Sodium Sulfate Sales Market Share by Application (2013-2018)

Table Middle East & Africa Sodium Sulfate Sales by Country (2013-2018)

Figure Middle East & Africa Sodium Sulfate Sales by Country in 2017

Table Middle East & Africa Sodium Sulfate Sales Market Share by Country (2013-2018)

Table NaFine Chemical Industry Group Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Table Middle East & Africa Sodium Sulfate Import & Export (2013-2018)

Table NaFine Chemical Industry Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NaFine Chemical Industry Group Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure NaFine Chemical Industry Group Sodium Sulfate Market Share (2013-2018)

Table Jiangsu Yinzhu Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiangsu Yinzhu Chemical Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Jiangsu Yinzhu Chemical Sodium Sulfate Market Share (2013-2018)

Table Sichuan Union Xinli Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sichuan Union Xinli Chemical Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Sichuan Union Xinli Chemical Sodium Sulfate Market Share (2013-2018)

Table Huaian Salt Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huaian Salt Chemical Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Huaian Salt Chemical Sodium Sulfate Market Share (2013-2018)

Table Hongya Qingyijiang Sodium Sulphate Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hongya Qingyijiang Sodium Sulphate Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Hongya Qingyijiang Sodium Sulphate Sodium Sulfate Market Share (2013-2018)

Table Grupo Industrial Crimidesa Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Grupo Industrial Crimidesa Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Grupo Industrial Crimidesa Sodium Sulfate Market Share (2013-2018)

Table MINERA DE SANTA MARTA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table MINERA DE SANTA MARTA Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure MINERA DE SANTA MARTA Sodium Sulfate Market Share (2013-2018)

Table Alkim Alkali Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Alkim Alkali Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Alkim Alkali Sodium Sulfate Market Share (2013-2018)

Table Lenzing Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Lenzing Group Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Lenzing Group Sodium Sulfate Market Share (2013-2018)

Table S.A. SULQUISA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table S.A. SULQUISA Sodium Sulfate Sales, Revenue, Price and Gross Margin (2013-2018)

Figure S.A. SULQUISA Sodium Sulfate Market Share (2013-2018)

Table Sichuan Meishan Tianhe Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Saskatchewan Mining and Minerals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hunan Light Industry & Salt Industry Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Perstorp Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cordenka Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Adisseo Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Global Sodium Sulfate Sales and Growth Rate Forecast (2018-2023)

Figure Global Sodium Sulfate Revenue and Growth Rate Forecast (2018-2023)

Table Global Sodium Sulfate Sales Forecast by Regions (2018-2023)

Table Global Sodium Sulfate Sales Market Share Forecast by Regions (2018-2023)

Table Global Sodium Sulfate Sales Forecast by Type (2018-2023)

Table Global Sodium Sulfate Sales Market Share Forecast by Type (2018-2023)
Table Global Sodium Sulfate Sales Forecast by Application (2018-2023)
Table Global Sodium Sulfate Sales Market Share Forecast by Application (2018-2023)
Table Sales Base and Market Concentration Rate of Raw Material
Figure Price Trend of Key Raw Materials
Table Key Suppliers of Raw Materials
Figure Manufacturing Cost Structure of Sodium Sulfate
Figure Manufacturing Process Analysis of Sodium Sulfate
Figure Sodium Sulfate Industrial Chain Analysis
Table Raw Materials Sources of Sodium Sulfate Major Players in 2017
Table Major Buyers of Sodium Sulfate
Table Distributors/Traders List

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