

# 2018 Top 5 Sodium Hydroxide Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Sodium hydroxide is also known as caustic soda, caustic, and lye. Anhydrous (100%, solid) caustic soda has a chemical formula of NaOH and a molecular weight of 40.00.

It is available commercially in the form of liquid, solid, flakes, or particles. Sodium hydroxide has diverse industrial applications due to its strong alkaline nature. It is integral to the manufacture of petroleum products, pulp and paper, alumina, textiles, and soaps and detergents, along with its application in chemical processing, water treatment and petroleum processing.

For commercial purposes, caustic soda is used either in a 32%, 45% or 50% etc. aqueous solution or as a solid. Industrially, caustic soda is most commonly manufactured by the electrolysis of a sodium chloride (NaCl) solution. The co-products formed from the electrolytic production of caustic soda are chlorine and hydrogen. In the past several years, the price of sodium hydroxide showed a trend of fluctuations due to the change of global demand and supply. In future, the sodium hydroxide price will be full of uncertainty and not yet on a stable footing, affected by the global economy. China is the largest producer and consumer of sodium hydroxide, driven by its status as the workshop of the world; Currently the sodium hydroxide in China is being excess of production capacity and the government and the top players are thinking to curb overcapacity in chlor-alkali. In future, China will remain its existing status and will have more greater influence on global sodium hydroxide supply and demand. There are lots of producers in China, but most of them are small and medium-sized producers and supply the low-end price, low price and fierce competition.

North America is the second producer and consumer, and the American producers like Dow Chemical, OxyChem, Axiall and Olin Corporation, are dominating the North America market, these players also play important role in global market. Over the next five years, LPI(LP Information) projects that Sodium Hydroxide will register a 3.8% CAGR in terms of revenue, reach US\$ 27800 million by 2023, from US\$ 22200 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Dow Chemical

OxyChem

Axiall

Olin Corporation

Formosa Plastics Corporation

Tosoh

Ineos Chlor

Asahi Glass

Covestro

Shin-Etsu Chemical

AkzoNobel

Hanwha Chemical

Solvay

LG Chemical

Tokuyama Corp

SABIC

Kemira

Basf

Aditya Birla Chemicals

GACL

ChemChina

Xinjiang Zhongtai Chemical

Xinjiang Tianye

Shaanxi Beiyuan Group

Shandong Jinling

SP Chemical(Taixing)

Shanghai Chlor-alkali

Shandong Haili Chemical

Shandong Huatai Group

Wanhua Chemical (Ningbo)

Tangshan Sanyou Alkali Chloride

Zhejiang Juhua

Henan Shenma Chhlorine Alkali

Sinopec Qilu Petrochemical

Tianyuan Group

Shandong Dadi Salt Chemical

Befar Group

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Liquid Caustic Soda

Solid Caustic Soda

Caustic Soda Flake

Caustic Soda Particle

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Pulp and Paper

Textiles

Soap and Detergents

Bleach Manufacturing

Petroleum Products

Aluminum Processing

Chemical Processing

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