

# 2018 Top 5 Sinus Dilation Devices Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Chronic sinusitis affects more than 31 million people in the United States. It is more prevalent than heart disease and asthma and has a greater impact on patients' quality of life than chronic back pain or congestive heart failure. The majority of patients with chronic sinusitis are treated with oral antibiotics and/or nasal steroids, which can increase the risk of antibiotic resistance and cause unwanted side effects such as epistaxis (nose bleeds), nasal ulcers, and nasal and oral infections. The most effective treatments are Functional Endoscopic Sinus Surgery (FESS) and balloon dilation at high pressures, which are known to cause significant patient discomfort and are conducted in a surgical suite under general anesthesia or IV sedation.

The classification of Sinus Dilation Devices includes Balloon Sinus Dilation and No-Balloon Sinus Dilation. The proportion of Balloon Sinus Dilation in 2016 is about 97%, and the proportion is in decreasing trend from 2012 to 2016.

Sinus Dilation Devices is widely used in Physician's Office and Operating Room. The most proportion of Sinus Dilation Devices is Operating Room, and the proportion in 2016 is 51%. The trend of Operating Room is in decrease trend.

North America is the largest supplier of Sinus Dilation Devices, with a production market share nearly 96% in 2016.

North America is the largest consumption place, with a consumption market share nearly 85% in 2016.

Market competition is not intense. Acclarent, Entellus Medical, Medtronic, Smith & Nephew are the leaders of the industry.

Over the next five years, LPI(LP Information) projects that Sinus Dilation Devices will register a 14.7% CAGR in terms of revenue, reach US\$ 760 million by 2023, from US\$

340 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Acclarent

Entellus Medical

Medtronic

Smith & Nephew,

SinuSys Corporation

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Balloon Sinus Dilation

No-Balloon Sinus Dilation

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Physician's Office

Operating Room

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