

2018 Top 5 Shale Gas Hydraulic Fracturing Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

Shale gas is natural gas that is found trapped within shale formations. Shale gas has become an increasingly important source of natural gas in the United States since the start of this century, and interest has spread to potential gas shales in the rest of the world

Hydraulic fracturing is a well stimulation technique in which rock is fractured by a pressurized liquid. The process involves the high-pressure injection of 'fracking fluid' (primarily water, containing sand or other proppants suspended with the aid of thickening agents) into a wellbore to create cracks in the deep-rock formations through which natural gas, petroleum, and brine will flow more freely.

In the report, production unit: bcf=billion cubic feet. Price unit: USD/Mcf=USD per thousand cubic feet.

Now shale gas is widely reserved underground. USA, China, Canada, Argentina and Mexica have big reserves. But due to the limitation of technology, USA becomes the most main manufacturing country in the world, taking 83.45% of the global production. With the process of the shale gas hydraulic fracturing in other countries such as China, Canada and Argentina, and the more attention on shale gas, China, Canada and Argentina gradually began to produce shale gas. Thanks to the cheap price and the huge reserves in the world, more and more countries star to pay attention on shale gas, for example that Mexico began to produce shale gas on its own and the Mexico company PEMEX has invested much money on exploration and production about shale gas.

Because USA is the first and biggest country to produce shale gas in the world, there are plenty of America manufacturers such as ExxonMobil, Range Resources, EQT, Chesapeake Energy, Chevron and Rice Energy. In Argentina, Yacimientos Petroleiferos Fiscales is the main manufacturer, in China CNPC and Sinopec are the main



manufacturers

Shale gas is virtually natural gas and can be applied into residents, industrial and electric power. Industrial and electric power is the two main application, taking 34.49% and 34.25% of the total production respectively in 2016. Application in residents is also an important part of shale gas, in 2016, around 20.59% of the global production is consumed by residents.

Over the next five years, LPI(LP Information) projects that Shale Gas Hydraulic Fracturing will register a 4.2% CAGR in terms of revenue, reach US\$ 48700 million by 2023, from US\$ 39700 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

ExxonMobil Range Resources EQT Chesapeake Energy Chevron Rice Energy CONSOL Energy EOG Resources Anadarko Petroleum Occidental Petroleum Devon Energy



BHP Billiton

Yacimientos Petroleiferos Fiscales

CNPC

Sinopec

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Type I

Type II

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Residents

Industrial



Electric Power

Other



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+44 20 8123 2220 info@marketpublishers.com

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