

2018 Top 5 SEBS Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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SEBS (Polystyrene- Polybutadiene- Polyethylene – Polystyrene) is a linear triblock copolymer, of which polystyrene is the end section, ethylene and butane copolymer are intermediate elastomeric blocks. SEBS is obtained from SBS (Polystyrene- Polybutadiene- Polystyrene) by hydrogenation. SEBS has good resistance with weather, heat, compressive deformation and solvent.

Styrene and butadiene are the main raw materials for the production of the SEBS. Most manufacture companies can produce raw materials buy themselves. Some small-sized companies need to buy raw materials from distributors.

SEBS is often applied in covering material, car accessories, sealing material, toy, modified engineering plastics and other industries, of which covering material occupies the largest share.

The consumers are concentrated in China, USA, Europe, Japan and Taiwan. USA is the largest consumption region, which consumption reached 106.50 KMT in 2015. The consumption shares of China, USA, Europe, Japan and Taiwan were 20.16%, 33.63%, 18.51%, 13.22% and 6.81% in 2015. Japan is the largest export region and the net export volume reached 9.95 KMT in 2015.

The SEBS industry has a high relatively concentration and the top four accounted for 66.36% share in 2015. Kraton is the largest producer in the world, which production reached 108.57 KMT in 2015. USA is the largest production region and the share reached 33.78% share in 2015.

The world SEBS consumption will increase at a growth rate of about 4.5 % in the next five years. Global consuming market will still has a certain amount of growth owing to larger demand in the downstream and the main consumption region will be in China, USA, Europe, Japan and Taiwan. The market in developing countries (such as China)

will have a faster growth rate.

Over the next five years, LPI(LP Information) projects that SEBS will register a 1.0% CAGR in terms of revenue, reach US\$ 1450 million by 2023, from US\$ 1370 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Kraton

Dynasol

Eni

Kuraray

Asahi Kasei

TSRC

LCY

Sinopec

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Particles

Powder

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Covering Material

Car Accessories

Sealing Material

Toy

Engineering Plastics Modification

Others

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