

# 2018 Top 5 Rigid Insulation Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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#### **Abstracts**

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Rigid insulation is a building material used to provide thermal resistance to walls, foundations, and roofs. It is available in formed or extruded sheets of varying sizes, which are made from polystyrene or polyurethane. This material helps to improve the energy efficiency of a home by keeping cold or hot air from penetrating the walls. The thermal resistance of rigid insulation is measured by the material's R-value. Higher R-values mean that the material is more resistant to temperature transfer, while low R-values mean that air can easily pass into or out of the home.

DOW accounted for 31.08% of the United States Rigid Insulation market share in 2015. Other players accounted for 31.10%, including Owens Corning, Insulfoam (CCL). DOW and Owens Corning dominated Extruded polystyrene (XPS) market; Insulfoam (CCL) dominated Expanded polystyrene (EPS) market.

The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service.

Consequently, they take the majority of the market share of high-end market.

Looking to the future years, the slow down price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Rigid Insulation will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific,



South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

**DOW** 

**Owens Corning** 

Insulfoam (CCL)

**ACH Foam Technologies** 

Atlas Roofing Corporation

Kingspan Insulation North America

Benchmark Foam Inc.

FMI-EPS, LLC

Insulation Corporation of America

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into



Expanded Polystyrene (EPS)
Extruded Polystyrene (XPS)
Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Residential

Commercial



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