

2018 Top 5 Rebar Detector Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Non Destructive Testing (NDT) methods are popular for routine inspection of bridge members. With the ability of new highly technical systems, some of these NDT techniques can be used for reinforcing steel rebar location in concrete bridge decks without destruction of the members being tested. Use of these techniques has the ability to minimize traffic restrictions related to field data collection and to improve design and asset management.

Rebar detector is one of the NDT, which are used to locate the steel bar embedded in concrete before drilling and before taking core test.

It is the easiest and fastest ways for detecting reinforcing bar in concrete. It is widely used before coring or drilling holes to find “safe spots”.

It will indicate rebar location, direction and also will give an indication of the depth of concrete cover.

The industry is a mature one, which has entered the post-competition phase into a brand-creating era, whereby competition will turn from pure price competition to multi-faceted brand competition consisting of service, management and shopping environment.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. There hardly to have obvious technology breakthrough except deeper system function integration. Meanwhile, optimize product mix and further develop value-added capabilities to

maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive. The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Rebar Detector will register a 5.8% CAGR in terms of revenue, reach US\$ 130 million by 2023, from US\$ 95 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

HILTI

Bosch

Proceq

ZBL

Zircon Corporation

Elcometer

James Instruments

US Radar

Beijing TIME High Technology

ELE International

NOVOTEST

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Handheld Type

Laptop Type

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Construction

Communication

Others

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