

2018 Top 5 Powder Metallurgy Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Powder metallurgy (PM) refers to processes by which materials or components are made from metal powders. PM processes can avoid, or greatly reduce, the need to use metal removal processes, thereby drastically reducing yield losses in manufacture and often resulting in lower costs. Powder metallurgy is also used to make unique materials impossible to melt or form in other ways.

In consumption market, North America and Europe are the mainly consumption regions due to the bigger demand of downstream applications. In 2016, these two regions occupied 66.95% of the global consumption volume in total.

Powder metallurgy has three types, which include ferrous, non-ferrous and others. And each type has different applications relatively with different properties. With advantages of powder metallurgy, the downstream application industries will need more powder metallurgy products. So, powder metallurgy has a huge market potential in the future. The major raw material for powder metallurgy is metal powder. Fluctuations in the price of the upstream product will impact on the production cost of powder metallurgy. The production cost of powder metallurgy is also an important factor which could impact the price of powder metallurgy.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents decreasing trend according to the economy development status and international competition. Also, there is fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Powder Metallurgy will register a 1.5% CAGR in terms of revenue, reach US\$ 8010 million by 2023, from US\$ 7330 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

GKN

Sumitomo Electric Industries

Hitachi Chemical

Fine Sinter

Miba AG

Porite

PMG Holding

AAM

Hoganas AB

AMETEK Specialty Metal Products

Allegheny Technologies Incorporated

Burgess-Norton

Carpenter Technology

Diamet

Dongmu

Shanghai Automotive Powder Metallurgy

Weida

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Ferrous

Non-ferrous

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Automotive

Electrical and Electronics

Industrial

Others

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