

# 2018 Top 5 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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PP nonwoven fabric is a thermoplastic material with excellent comprehensive performance; moreover, it is small in density, easy to produce and has low production costs. However, it also has some defects, such as a low melting point, low thermal deformation temperature, poor creep-resistant performance, poor dimensional stability, low temperature brittleness, etc.

On the other hand, PP nonwoven fabric itself is resistant to erosion by mildew, but it cannot directly kill it. Furthermore, its side-chain polymers have flexible molecule chains and are non-polar, with the latter attribute making it difficult to blend with other polymers, and the weak molecule combination making its heat resistance poor. Thus, in order to expand the functions of PP nonwoven fabrics, it is necessary to modify and process it.

For industry structure analysis, the PP non-woven fabric industry is highly fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top eight producers account for less than 40% of the market. Regionally, China is the biggest production area of PP non-woven fabric, also the leader in the whole nonwoven industry. Europe and USA also produce large amount of PP non-woven fabric per year.

For forecast, the global PP nonwoven industry would keep increasing with annual growth rate with 5.7%, and a little higher speed in China. We tend to believe this industry now is close to mature, and the demand increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) will register a 4.9% CAGR in terms of revenue, reach US\$ 15300 million by 2023, from US\$ 11500 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

AVINTIV

Kimberly-Clark

AVGOL

First Quality

Toray

PEGAS

Fitesa

Fibertex

Mitsui

Wonderful Nonwovens

Regent Nonwoven Materials

Huifeng Nonwoven

Dalian Ruiguang Nonwoven

CHTC Jiahua

Kingsafe Group

Jinsheng Huihuang

Shandong Kangjie Nonwovens

Hubei Huanfu Plastic Products

Action Nonwovens

Dongguan Veijun Non-woven

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Meltblown

Spunbonded

Staples

Other

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Hygiene

Construction

Geotextile

Filtration

Automotive

Others

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