

2018 Top 5 Polyoxytetramethylene (PTMG) Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Polyoxytetramethylene (PTMG) is white waxy solid, it is dissoluble in alcohol, ester, ketone, aromatic hydrocarbons and chlorinated hydrocarbon and is insoluble aliphatic hydrocarbon and water. When the temperature exceeds Polyoxytetramethylene (PTMG) would become transparent liquid beyond room temperature.

It is used to make high specification polyurethanes with enhanced properties such as hydrolysis and microbe resistance, good low temperature performance and excellent resistance to abrasion and physical wear.

Polyoxytetramethylene (PTMG) production has relatively low technology barrier and is labor intensive industry. Currently, there are many producing companies in the world polyoxytetramethylene (PTMG) industry. The main market players are BASF, DCC, Invista, Mitsubishi Chemical, Hyosung and Korea PTG. The polyoxytetramethylene (PTMG) industry has a relatively high concentration and the top three accounted for 49.67% in 2015. BASF is the leader in the global market and the production reached 245 K MT then.

The production of polyoxytetramethylene (PTMG) increases to 1150 K MT in 2016 from 648.4 K MT in 2011 with an average growth rate of about 13.50%. The production market is concentrated in China, USA, Europe, Japan and Asia Other. China is the largest production region and the share reached 40.36% in 2015. The shares of USA, Europe, Japan and Asia Other were 8.50%, 15.05%, 3.14% and 24.95%.

In consumption market, the global sales value decreased with the 13% average descent rate. China is the mainly consumption region due to the bigger demand of downstream applications. This region occupied 35.12% of the global consumption of polyoxytetramethylene (PTMG) in 2015. The sales shares of USA, Europe, Japan and

Asia Other were 12.04%, 16.66%, 3.15% and 25.36%.

Over the next five years, LPI(LP Information) projects that Polyoxytetramethylene (PTMG) will register a 3.3% CAGR in terms of revenue, reach US\$ 4580 million by 2023, from US\$ 3780 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

BASF

Invista

Mitsubishi Chemical

Korea PTG

DCC

Formosa Asahi Spandex

Sanwei

Hyosung

Qingyun

Guodian Younglight

Tianhua Fubang

Jianfeng

Shanxi Coal and Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

PTMG 650

PTMG 1000

PTMG 1800

PTMG 2000

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Spandex Fiber

PU Resin

TPEE

Others

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