

2018 Top 5 Polymers in Medical Devices Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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A polymer is a large molecule, or macromolecule, composed of many repeated subunits. Because of their broad range of properties, both synthetic and natural polymers play an essential and ubiquitous role in everyday life. Polymers range from familiar synthetic plastics such as polystyrene to natural biopolymers such as DNA and proteins that are fundamental to biological structure and function. Polymers, both natural and synthetic, are created via polymerization of many small molecules, known as monomers. Their consequently large molecular mass relative to small molecule compounds produces unique physical properties, including toughness, viscoelasticity, and a tendency to form glasses and semi crystalline structures rather than crystals. In the world wide, major manufactures mainly distribute in North America and Europe. In North America, transnational companies, like Dupont and Celanese are taking a leading share in this area. As to Netherlands, DSM has become a global leader. In Germany, it is BASF and Bayer that lead the technology development. In China, the manufactures focus in Tianjin and Shanghai.

North America is the largest consumer of Polymers in medical devices and is expected to retain the higher growth rate during the next five years due to strong growth in medical devices industry. China and Japan have witnessed a major chunk of the production and consumption of Polymers in Medical Devices in the Asia Pacific region. Actually, that is why manufacturers have several plants, usually close to aimed demand market.

All manufactures in the world are committed to the improvement of product. These two years, some of Chinese manufactures can almost catch up with the world's leading technology too. Most technologies are developed by the manufacturers instead of



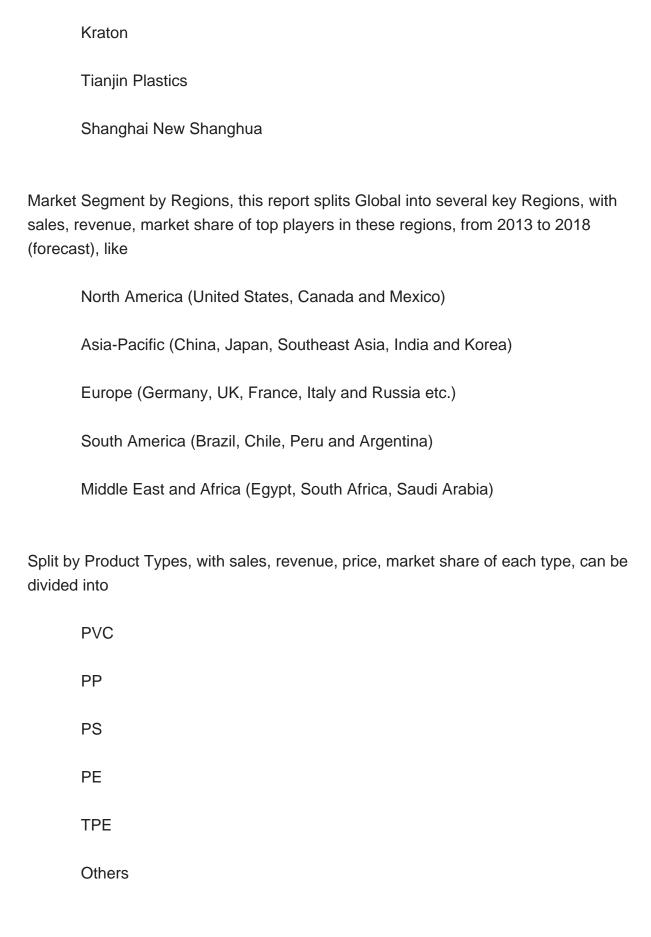
importing from other companies.

Over the next five years, LPI(LP Information) projects that Polymers in Medical Devices will register a 2.7% CAGR in terms of revenue, reach US\$ 5330 million by 2023, from US\$ 4560 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

BASE
Bayer
DuPont
Celanese
DSM
Solvay
Eastman
Dow
Evonik
HEXPOL
ExxonMobil
Formosa Plastics
INEOS
Colorite Compounds
Raumedic





Split by applications, this report focuses on sales, market share and growth rate in each



application, can be divided into

Medical Tubing

Medical Bags and Pouches

Implants

Medical Equipment and Diagnostics

Other



Contents

1 POLYMERS IN MEDICAL DEVICES MARKET OVERVIEW

- 1.1 Product Overview and Scope of Polymers in Medical Devices
- 1.2 Polymers in Medical Devices Segment by Types
- 1.2.1 Global Sales Market Share of Polymers in Medical Devices by Types in 2017
- 1.2.2 PVC
 - 1.2.2.1 Major Players of Type I
- 1.2.3 PP
 - 1.2.3.1 Major Players of PP
- 1.2.4 PS
 - 1.2.4.1 Major Players of PS
- 1.2.5 PE
 - 1.2.5.1 Major Players of PE
- 1.2.6 TPE
 - 1.2.6.1 Major Players of TPE
- 1.2.7 Others
 - 1.2.7.1 Major Players of Others
- 1.3 Polymers in Medical Devices Segment by Applications
 - 1.3.1 Polymers in Medical Devices Sales Market Share by Applications in 2017
 - 1.3.2 Medical Tubing
 - 1.3.3 Medical Bags and Pouches
 - 1.3.4 Implants
 - 1.3.5 Medical Equipment and Diagnostics
 - 1.3.6 Other
- 1.4 Polymers in Medical Devices Market by Regions
 - 1.4.1 North America Status and Prospect (2013-2023)
- 1.4.1.1 North America Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)
 - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
- 1.4.2.1 Asia-Pacific Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)
 - 1.4.3 Europe Status and Prospect (2013-2023)
- 1.4.3.1 Europe Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)
 - 1.4.4 South America Status and Prospect (2013-2023)
- 1.4.4.1 South America Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)



- 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
- 1.4.5.1 Middle East and Africa Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Polymers in Medical Devices (2013-2023)

2 GLOBAL POLYMERS IN MEDICAL DEVICES SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS

- 2.1 Global Polymers in Medical Devices Sales and Market Share by Players in 2016 and 2017
- 2.1.1 Global Polymers in Medical Devices Sales by Players in 2016 and 2017
- 2.1.2 Global Polymers in Medical Devices Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Polymers in Medical Devices Revenue and Market Share by Players in 2016 and 2017
 - 2.2.1 Global Polymers in Medical Devices Revenue by Players in 2016 and 2017
- 2.2.2 Global Polymers in Medical Devices Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Polymers in Medical Devices Average Price by Players in 2016 and 2017
- 2.4 Global Polymers in Medical Devices Manufacturing Base Distribution, Sales Area, Product Types by Players
- 2.4.1 Global Polymers in Medical Devices Manufacturing Base Distribution and Sales Area by Players
 - 2.4.2 Players Polymers in Medical Devices Product Types
- 2.5 Polymers in Medical Devices Market Competitive Situation and Trends
 - 2.5.1 Polymers in Medical Devices Market Concentration Rate
 - 2.5.2 Polymers in Medical Devices Market Share of Top 3 and Top 5 Players
 - 2.5.3 Mergers & Acquisitions, Expansion

3 GLOBAL POLYMERS IN MEDICAL DEVICES SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)

- 3.1 Global Polymers in Medical Devices Sales, Revenue and Market Share by Regions (2013-2018)
- 3.1.1 Global Polymers in Medical Devices Sales and Market Share by Regions (2013-2018)
- 3.1.2 Global Polymers in Medical Devices Revenue and Market Share by Regions (2013-2018)
- 3.2 Global Polymers in Medical Devices Sales, Revenue, Market Share and Price by



Type (2013-2018)

- 3.2.1 Global Polymers in Medical Devices Sales and Market Share by Type (2013-2018)
- 3.2.2 Global Polymers in Medical Devices Revenue and Market Share by Type (2013-2018)
 - 3.2.3 Global Polymers in Medical Devices Price by Type (2013-2018)
- 3.3 Global Polymers in Medical Devices Sales and Market Share by Application (2013-2018)
 - 3.3.1 Global Polymers in Medical Devices Sales by Application (2013-2018)
- 3.3.2 Global Polymers in Medical Devices Sales Market Share by Application (2013-2018)
- 3.4 Global Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

4 NORTH AMERICA TOP 5 PLAYERS POLYMERS IN MEDICAL DEVICES SALES, REVENUE AND PRICE

- 4.1 North America Top 5 Players Polymers in Medical Devices Sales, Revenue and Market Share in 2016 and 2017
- 4.1.1 North America Top 5 Players Polymers in Medical Devices Sales and Market Share in 2016 and 2017
- 4.1.2 North America Top 5 Players Polymers in Medical Devices Revenue and Market Share in 2016 and 2017
- 4.2 North America Polymers in Medical Devices Sales, Revenue, Market Share and Price by Type (2013-2018)
- 4.2.1 North America Polymers in Medical Devices Sales and Market Share by Type (2013-2018)
 - 4.2.1.1 North America Polymers in Medical Devices Sales by Type (2013-2018)
- 4.2.1.2 North America Polymers in Medical Devices Sales Market Share by Type (2013-2018)
- 4.2.2 North America Polymers in Medical Devices Revenue and Market Share by Type (2013-2018)
 - 4.2.2.1 North America Polymers in Medical Devices Revenue by Type (2013-2018)
- 4.2.2.2 North America Polymers in Medical Devices Revenue Market Share by Type (2013-2018)
- 4.2.3 North America Polymers in Medical Devices Price by Type (2013-2018)
- 4.3 North America Polymers in Medical Devices Sales and Market Share by Application (2013-2018)
 - 4.3.1 North America Polymers in Medical Devices Sales by Application (2013-2018)



- 4.3.2 North America Polymers in Medical Devices Sales Market Share by Application (2013-2018)
- 4.4 North America Polymers in Medical Devices Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)
- 4.4.1 North America Polymers in Medical Devices Sales by Country (2013-2018)
- 4.4.2 North America Polymers in Medical Devices Sales Market Share by Country (2013-2018)
- 4.5 North America Polymers in Medical Devices Import & Export (2013-2018)

5 EUROPE TOP 5 PLAYERS POLYMERS IN MEDICAL DEVICES SALES, REVENUE AND PRICE

- 5.1 Europe Top 5 Players Polymers in Medical Devices Sales, Revenue and Market Share in 2016 and 2017
- 5.1.1 Europe Top 5 Players Polymers in Medical Devices Sales and Market Share in 2016 and 2017
- 5.1.2 Europe Top 5 Players Polymers in Medical Devices Revenue and Market Share in 2016 and 2017
- 5.2 Europe Polymers in Medical Devices Sales, Revenue, Market Share and Price by Type (2013-2018)
- 5.2.1 Europe Polymers in Medical Devices Sales and Market Share by Type (2013-2018)
 - 5.2.1.1 Europe Polymers in Medical Devices Sales by Type (2013-2018)
- 5.2.1.2 Europe Polymers in Medical Devices Sales Market Share by Type (2013-2018)
- 5.2.2 Europe Polymers in Medical Devices Revenue and Market Share by Type (2013-2018)
 - 5.2.2.1 Europe Polymers in Medical Devices Revenue by Type (2013-2018)
- 5.2.2.2 Europe Polymers in Medical Devices Revenue Market Share by Type (2013-2018)
 - 5.2.3 Europe Polymers in Medical Devices Price by Type (2013-2018)
- 5.3 Europe Polymers in Medical Devices Sales and Market Share by Application (2013-2018)
 - 5.3.1 Europe Polymers in Medical Devices Sales by Application (2013-2018)
- 5.3.2 Europe Polymers in Medical Devices Sales Market Share by Application (2013-2018)
- 5.4 Europe Polymers in Medical Devices Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
 - 5.4.1 Europe Polymers in Medical Devices Sales by Country (2013-2018)



- 5.4.2 Europe Polymers in Medical Devices Sales Market Share by Country (2013-2018)
- 5.5 Europe Polymers in Medical Devices Import & Export (2013-2018)

6 ASIA-PACIFIC TOP 5 PLAYERS POLYMERS IN MEDICAL DEVICES SALES, REVENUE AND PRICE

- 6.1 Asia-Pacific Top 5 Players Polymers in Medical Devices Sales, Revenue and Market Share in 2016 and 2017
- 6.1.1 Asia-Pacific Top 5 Players Polymers in Medical Devices Sales and Market Share in 2016 and 2017
- 6.1.2 Asia-Pacific Top 5 Players Polymers in Medical Devices Revenue and Market Share in 2016 and 2017
- 6.2 Asia-Pacific Polymers in Medical Devices Sales, Revenue, Market Share and Price by Type (2013-2018)
- 6.2.1 Asia-Pacific Polymers in Medical Devices Sales and Market Share by Type (2013-2018)
 - 6.2.1.1 Asia-Pacific Polymers in Medical Devices Sales by Type (2013-2018)
- 6.2.1.2 Asia-Pacific Polymers in Medical Devices Sales Market Share by Type (2013-2018)
- 6.2.2 Asia-Pacific Polymers in Medical Devices Revenue and Market Share by Type (2013-2018)
- 6.2.3 Asia-Pacific Polymers in Medical Devices Price by Type (2013-2018)
- 6.3 Asia-Pacific Polymers in Medical Devices Sales and Market Share by Application (2013-2018)
 - 6.3.1 Asia-Pacific Polymers in Medical Devices Sales by Application (2013-2018)
- 6.3.2 Asia-Pacific Polymers in Medical Devices Sales Market Share by Application (2013-2018)
- 6.4 Asia-Pacific Polymers in Medical Devices Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)
 - 6.4.1 Asia-Pacific Polymers in Medical Devices Sales by Country (2013-2018)
- 6.4.2 Asia-Pacific Polymers in Medical Devices Sales Market Share by Country (2013-2018)
- 6.5 Asia-Pacific Polymers in Medical Devices Import & Export (2013-2018)

7 SOUTH AMERICA TOP 5 PLAYERS POLYMERS IN MEDICAL DEVICES SALES, REVENUE AND PRICE

7.1 South America Top 5 Players Polymers in Medical Devices Sales, Revenue and



Market Share in 2016 and 2017

- 7.1.1 South America Top 5 Players Polymers in Medical Devices Sales and Market Share in 2016 and 2017
- 7.1.2 South America Top 5 Players Polymers in Medical Devices Revenue and Market Share in 2016 and 2017
- 7.2 South America Polymers in Medical Devices Sales, Revenue, Market Share and Price by Type (2013-2018)
- 7.2.1 South America Polymers in Medical Devices Sales and Market Share by Type (2013-2018)
 - 7.2.1.1 South America Polymers in Medical Devices Sales by Type (2013-2018)
- 7.2.1.2 South America Polymers in Medical Devices Sales Market Share by Type (2013-2018)
- 7.2.2 South America Polymers in Medical Devices Revenue and Market Share by Type (2013-2018)
 - 7.2.2.1 South America Polymers in Medical Devices Revenue by Type (2013-2018)
- 7.2.2.2 South America Polymers in Medical Devices Revenue and Market Share by Type (2013-2018)
 - 7.2.3 South America Polymers in Medical Devices Price by Type (2013-2018)
- 7.3 South America Polymers in Medical Devices Sales and Market Share by Application (2013-2018)
- 7.3.1 South America Polymers in Medical Devices Sales by Application (2013-2018)
- 7.3.2 South America Polymers in Medical Devices Sales Market Share by Application (2013-2018)
- 7.4 South America Polymers in Medical Devices Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)
- 7.4.1 South America Polymers in Medical Devices Sales by Country (2013-2018)
- 7.4.2 South America Polymers in Medical Devices Sales Market Share by Country (2013-2018)
- 7.5 South America Polymers in Medical Devices Import & Export (2013-2018)

8 MIDDLE EAST & AFRICA TOP 5 PLAYERS POLYMERS IN MEDICAL DEVICES SALES, REVENUE AND PRICE

- 8.1 Middle East & Africa Top 5 Players Polymers in Medical Devices Sales, Revenue and Market Share in 2016 and 2017
- 8.1.1 Middle East & Africa Top 5 Players Polymers in Medical Devices Sales and Market Share in 2016 and 2017
- 8.1.2 Middle East & Africa Top 5 Players Polymers in Medical Devices Revenue and Market Share in 2016 and 2017



- 8.2 Middle East & Africa Polymers in Medical Devices Sales, Revenue, Market Share and Price by Type (2013-2018)
- 8.2.1 Middle East & Africa Polymers in Medical Devices Sales and Market Share by Type (2013-2018)
 - 8.2.1.1 Middle East & Africa Polymers in Medical Devices Sales by Type (2013-2018)
- 8.2.1.2 Middle East & Africa Polymers in Medical Devices Sales Market Share by Type (2013-2018)
- 8.2.2 Middle East & Africa Polymers in Medical Devices Revenue and Market Share by Type (2013-2018)
- 8.2.2.1 Middle East & Africa Polymers in Medical Devices Revenue by Type (2013-2018)
- 8.2.2.2 Middle East & Africa Polymers in Medical Devices Revenue Market Share by Type (2013-2018)
- 8.2.3 Middle East & Africa Polymers in Medical Devices Price by Type (2013-2018)
- 8.3 Middle East & Africa Polymers in Medical Devices Sales and Market Share by Application (2013-2018)
- 8.3.1 Middle East & Africa Polymers in Medical Devices Sales by Application (2013-2018)
- 8.3.2 Middle East & Africa Polymers in Medical Devices Sales Market Share by Application (2013-2018)
- 8.4 Middle East & Africa Polymers in Medical Devices Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)
- 8.4.1 Middle East & Africa Polymers in Medical Devices Sales by Country (2013-2018)
- 8.4.2 Middle East & Africa Polymers in Medical Devices Sales Market Share by Country (2013-2018)
- 8.5 Middle East & Africa Polymers in Medical Devices Import & Export (2013-2018)

9 GLOBAL POLYMERS IN MEDICAL DEVICES PLAYERS PROFILES/ANALYSIS

- **9.1 BASF**
- 9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.1.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.1.2.1 Product A
 - 9.1.2.2 Product B
- 9.1.3 BASF Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.1.4 Main Business/Business Overview
 - 9.1.5 BASF News



9.2 Bayer

- 9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.2.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.2.2.1 Product A
 - 9.2.2.2 Product B
- 9.2.3 Bayer Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.2.4 Main Business/Business Overview
- 9.2.5 Bayer News
- 9.3 DuPont
- 9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.3.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.3.2.1 Product A
 - 9.3.2.2 Product B
- 9.3.3 DuPont Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.3.4 Main Business/Business Overview
 - 9.3.5 DuPont News
- 9.4 Celanese
- 9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.4.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.4.2.1 Product A
 - 9.4.2.2 Product B
- 9.4.3 Celanese Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.4.4 Main Business/Business Overview
 - 9.4.5 Celanese News
- 9.5 DSM
- 9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.5.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.5.2.1 Product A
 - 9.5.2.2 Product B
- 9.5.3 DSM Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.5.4 Main Business/Business Overview



- 9.5.5 DSM News
- 9.6 Solvay
- 9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.6.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.6.2.1 Product A
 - 9.6.2.2 Product B
- 9.6.3 Solvay Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.6.4 Main Business/Business Overview
- 9.6.5 Solvay News
- 9.7 Eastman
- 9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.7.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.7.2.1 Product A
 - 9.7.2.2 Product B
- 9.7.3 Eastman Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.7.4 Main Business/Business Overview
 - 9.7.5 Eastman News
- 9.8 Dow
- 9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.8.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.8.2.1 Product A
 - 9.8.2.2 Product B
- 9.8.3 Dow Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.8.4 Main Business/Business Overview
- 9.8.5 Dow News
- 9.9 Evonik
- 9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.9.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.9.2.1 Product A
 - 9.9.2.2 Product B
- 9.9.3 Evonik Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)



- 9.9.4 Main Business/Business Overview
- 9.9.5 Evonik News
- 9.10 HEXPOL
- 9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.10.2 Polymers in Medical Devices Product Types, Application and Specification
 - 9.10.2.1 Product A
 - 9.10.2.2 Product B
- 9.10.3 HEXPOL Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.10.4 Main Business/Business Overview
 - 9.10.5 HEXPOL News
- 9.11 ExxonMobil
- 9.12 Formosa Plastics
- **9.13 INEOS**
- 9.14 Colorite Compounds
- 9.15 Raumedic
- 9.16 Kraton
- 9.17 Tianjin Plastics
- 9.18 Shanghai New Shanghua

10 GLOBAL POLYMERS IN MEDICAL DEVICES MARKET FORECAST (2018-2023)

- 10.1 Global Polymers in Medical Devices Sales, Revenue Forecast (2018-2023)
- 10.2 Global Polymers in Medical Devices Sales, Consumption Forecast by Regions (2018-2023)
 - 10.2.1 Global Polymers in Medical Devices Sales Forecast by Regions (2018-2023)
- 10.2.2 Global Polymers in Medical Devices Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Polymers in Medical Devices Sales and Market Share Forecast by Type (2018-2023)
 - 10.3.1 Global Polymers in Medical Devices Sales Forecast by Type (2018-2023)
- 10.3.2 Global Polymers in Medical Devices Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Polymers in Medical Devices Sales and Market Share Forecast by Application (2018-2023)
 - 10.4.1 Global Polymers in Medical Devices Sales Forecast by Application (2018-2023)
- 10.4.2 Global Polymers in Medical Devices Sales Market Share Forecast by Application (2018-2023)



10.5 Polymers in Medical Devices Price Forecast (2018-2023)

11 POLYMERS IN MEDICAL DEVICES MANUFACTURING COST ANALYSIS

- 11.1 Polymers in Medical Devices Key Raw Materials Analysis
- 11.1.1 Key Raw Materials
- 11.1.2 Price Trend of Key Raw Materials
- 11.1.3 Key Suppliers of Raw Materials
- 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
 - 11.2.1 Raw Materials
 - 11.2.2 Labor Cost
 - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Polymers in Medical Devices

12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 12.1 Polymers in Medical Devices Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Polymers in Medical Devices Major Players in 2017
- 12.4 Downstream Buyers

13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 13.1 Marketing Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
 - 13.2.1 Pricing Strategy
 - 13.2.2 Brand Strategy
 - 13.2.3 Target Client
- 13.3 Distributors/Traders List

14 MARKET EFFECT FACTORS ANALYSIS

- 14.1 Technology Progress/Risk
 - 14.1.1 Substitutes Threat
 - 14.1.2 Technology Progress in Related Industry



- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Data Source



List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Polymers in Medical Devices

Table Product Specifications of Polymers in Medical Devices

Figure Global Sales Market Share of Polymers in Medical Devices by Types in 2017

Figure Product Picture of PVC

Table Major Players of PVC

Figure Product Picture of PP

Table Major Players of PP

Figure Product Picture of PS

Table Major Players of PS

Figure Product Picture of PE

Table Major Players of PE

Figure Product Picture of TPE

Table Major Players of TPE

Figure Product Picture of Others

Table Major Players of Others

Figure Polymers in Medical Devices Sales Market Share by Applications in 2017

Table Applications of Polymers in Medical Devices

Figure Medical Bags and Pouches Examples

Figure Implants Examples

Figure Medical Equipment and Diagnostics Examples

Figure Other Examples

Figure North America Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Polymers in Medical Devices Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Polymers in Medical Devices Sales by Players in 2016 and 2017

Table Global Polymers in Medical Devices Sales Market Share (%) by Players in 2016



and 2017

Figure Global Polymers in Medical Devices Sales Market Share by Players in 2016 Figure Global Polymers in Medical Devices Sales Market Share by Players in 2017 Table Global Polymers in Medical Devices Revenue by Players in 2016 and 2017 Table Global Polymers in Medical Devices Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Polymers in Medical Devices Revenue Market Share by Players in 2016 Figure Global Polymers in Medical Devices Revenue Market Share by Players in 2017 Table Global Polymers in Medical Devices Average Price by Players in 2016 and 2017 Figure Global Polymers in Medical Devices Average Price by Players in 2017 Table Global Polymers in Medical Devices Manufacturing Base Distribution and Sales Area by Players

Table Players Polymers in Medical Devices Product Types

Figure Polymers in Medical Devices Market Share of Top 3 Players

Figure Polymers in Medical Devices Market Share of Top 5 Players

Table Global Polymers in Medical Devices Sales by Regions (2013-2018)

Table Global Polymers in Medical Devices Sales Market Share by Regions (2013-2018)

Figure Global Polymers in Medical Devices Sales Market Share by Regions (2013-2018)

Figure Global Polymers in Medical Devices Sales Market Share by Regions in 2017 Table Global Polymers in Medical Devices Revenue by Regions (2013-2018)

Table Global Polymers in Medical Devices Revenue Market Share by Regions (2013-2018)

Figure Global Polymers in Medical Devices Revenue Market Share by Regions (2013-2018)

Figure Global Polymers in Medical Devices Revenue Market Share by Regions in 2017 Table Global Polymers in Medical Devices Sales by Type (2013-2018)

Table Global Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Figure Global Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Figure Global Polymers in Medical Devices Sales Market Share by Type in 2017

Table Global Polymers in Medical Devices Revenue by Type (2013-2018)

Table Global Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Figure Global Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Figure Global Polymers in Medical Devices Revenue Market Share by Type in 2017

Table Global Polymers in Medical Devices Price by Type (2013-2018)

Table Global Polymers in Medical Devices Sales by Application (2013-2018)

Figure Global Polymers in Medical Devices Sales Market Share by Application in 2017

Table Global Polymers in Medical Devices Sales Market Share by Application



(2013-2018)

Figure Global Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Table Global Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Table North America Top 5 Players Polymers in Medical Devices Sales in 2016 and 2017

Table North America Top 5 Players Polymers in Medical Devices Sales Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Polymers in Medical Devices Sales Share in 2016 Figure North America Top 5 Players Polymers in Medical Devices Sales Share in 2017 Table North America Top 5 Players Polymers in Medical Devices Revenue in 2016 and 2017

Table North America Top 5 Players Polymers in Medical Devices Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Polymers in Medical Devices Revenue Share in 2016

Figure North America Top 5 Players Polymers in Medical Devices Revenue Share in 2017

Table North America Polymers in Medical Devices Sales by Type (2013-2018)
Figure 2017 North America Polymers in Medical Devices Sales Market Share by Type
Table North America Polymers in Medical Devices Sales Market Share by Type
(2013-2018)

Figure North America Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Table North America Polymers in Medical Devices Revenue by Type (2013-2018) Figure North America Polymers in Medical Devices Revenue Market Share by Type in 2017

Table North America Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Figure North America Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Table North America Polymers in Medical Devices Price by Type (2013-2018)
Table North America Polymers in Medical Devices Sales by Application (2013-2018)
Figure North America Polymers in Medical Devices Sales by Application in 2017
Table North America Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Figure North America Polymers in Medical Devices Sales Market Share by Application (2013-2018)



Table North America Polymers in Medical Devices Sales by Country (2013-2018) Figure 2017 North America Polymers in Medical Devices Sales Market Share by Country

Table North America Polymers in Medical Devices Sales Market Share by Country (2013-2018)

Figure North America Polymers in Medical Devices Sales Market Share by Country (2013-2018)

Table North America Polymers in Medical Devices Import & Export (2013-2018)

Table Europe Top 5 Players Polymers in Medical Devices Sales in 2016 and 2017

Table Europe Top 5 Players Polymers in Medical Devices Sales Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Polymers in Medical Devices Sales Share in 2016
Figure Europe Top 5 Players Polymers in Medical Devices Sales Share in 2017
Table Europe Top 5 Players Polymers in Medical Devices Revenue in 2016 and 2017
Table Europe Top 5 Players Polymers in Medical Devices Revenue Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Polymers in Medical Devices Revenue Share in 2016
Figure Europe Top 5 Players Polymers in Medical Devices Revenue Share in 2017
Table Europe Polymers in Medical Devices Sales by Type (2013-2018)
Figure 2017 Europe Polymers in Medical Devices Sales Market Share by Type
Table Europe Polymers in Medical Devices Sales Market Share by Type (2013-2018)
Figure Europe Polymers in Medical Devices Sales Market Share by Type (2013-2018)
Table Europe Polymers in Medical Devices Revenue by Type (2013-2018)
Figure Europe Polymers in Medical Devices Revenue Market Share by Type in 2017
Table Europe Polymers in Medical Devices Revenue Market Share by Type
(2013-2018)

Figure Europe Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Table Europe Polymers in Medical Devices Price by Type (2013-2018)

Table Europe Polymers in Medical Devices Sales by Application (2013-2018)

Figure Europe Polymers in Medical Devices Sales Market Share by Application in 2017 Table Europe Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Figure Europe Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Table Europe Polymers in Medical Devices Sales by Country (2013-2018)

Figure Europe Polymers in Medical Devices Sales Market Share by Country in 2017

Table Europe Polymers in Medical Devices Sales Market Share by Country (2013-2018)

Figure Europe Polymers in Medical Devices Sales Market Share by Country



(2013-2018)

Table Europe Polymers in Medical Devices Import & Export (2013-2018)

Table Asia-Pacific Top 5 Players Polymers in Medical Devices Sales in 2016 and 2017 Table Asia-Pacific Top 5 Players Polymers in Medical Devices Sales Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Polymers in Medical Devices Sales Share in 2016 Figure Asia-Pacific Top 5 Players Polymers in Medical Devices Sales Share in 2017 Table Asia-Pacific Top 5 Players Polymers in Medical Devices Revenue in 2016 and 2017

Table Asia-Pacific Top 5 Players Polymers in Medical Devices Revenue Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Polymers in Medical Devices Revenue Share in 2016 Figure Asia-Pacific Top 5 Players Polymers in Medical Devices Revenue Share in 2017 Table Asia-Pacific Polymers in Medical Devices Sales by Type (2013-2018)

Figure Asia-Pacific Polymers in Medical Devices Sales Market Share by Type in 2017 Table Asia-Pacific Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Figure Asia-Pacific Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Table Asia-Pacific Polymers in Medical Devices Revenue by Type (2013-2018) Table Asia-Pacific Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Polymers in Medical Devices Revenue Market Share by Type in 2017

Table Asia-Pacific Polymers in Medical Devices Price by Type (2013-2018)

Table Asia-Pacific Polymers in Medical Devices Sales by Application (2013-2018)

Figure Asia-Pacific Polymers in Medical Devices Sales by Application in 2017

Table Asia-Pacific Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Figure Asia-Pacific Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Table Asia-Pacific Polymers in Medical Devices Sales by Country (2013-2018) Figure Asia-Pacific Polymers in Medical Devices Sales Market Share by Country in 2017

Table Asia-Pacific Polymers in Medical Devices Sales Market Share by Country (2013-2018)

Figure Asia-Pacific Polymers in Medical Devices Sales Market Share by Country



(2013-2018)

Table Asia-Pacific Polymers in Medical Devices Import & Export (2013-2018)

Table South America Top 5 Players Polymers in Medical Devices Sales in 2016 and 2017

Table South America Top 5 Players Polymers in Medical Devices Sales Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Polymers in Medical Devices Sales Share in 2016 Figure South America Top 5 Players Polymers in Medical Devices Sales Share in 2017 Table South America Top 5 Players Polymers in Medical Devices Revenue in 2016 and 2017

Table South America Top 5 Players Polymers in Medical Devices Revenue Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Polymers in Medical Devices Revenue Share in 2016

Figure South America Top 5 Players Polymers in Medical Devices Revenue Share in 2017

Table South America Polymers in Medical Devices Sales by Type (2013-2018) Figure South America Polymers in Medical Devices Sales by Type in 2017 Table South America Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Figure South America Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Table South America Polymers in Medical Devices Revenue by Type (2013-2018) Figure South America Polymers in Medical Devices Revenue by Type in 2017 Table South America Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Figure South America Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Table South America Polymers in Medical Devices Price by Type (2013-2018)
Table South America Polymers in Medical Devices Sales by Application (2013-2018)
Figure South America Polymers in Medical Devices Sales by Application in 2017
Table South America Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Figure South America Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Table South America Polymers in Medical Devices Sales by Country (2013-2018) Figure South America Polymers in Medical Devices Sales by Country in 2017 Table South America Polymers in Medical Devices Sales Market Share by Country (2013-2018)



Figure South America Polymers in Medical Devices Sales Market Share by Country (2013-2018)

Table South America Polymers in Medical Devices Import & Export (2013-2018)

Table Middle East & Africa Top 5 Players Polymers in Medical Devices Sales in 2016 and 2017

Table Middle East & Africa Top 5 Players Polymers in Medical Devices Sales Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Polymers in Medical Devices Sales Share in 2016

Figure Middle East & Africa Top 5 Players Polymers in Medical Devices Sales Share in 2017

Table Middle East & Africa Top 5 Players Polymers in Medical Devices Revenue in 2016 and 2017

Table Middle East & Africa Polymers in Medical Devices Sales by Type (2013-2018) Figure Middle East & Africa Top 5 Players Polymers in Medical Devices Revenue Share in 2016

Figure Middle East & Africa Top 5 Players Polymers in Medical Devices Revenue Share in 2017

Table Middle East & Africa Polymers in Medical Devices Sales by Type (2013-2018) Figure Middle East & Africa Polymers in Medical Devices Sales by Type in 2017 Table Middle East & Africa Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Figure Middle East & Africa Polymers in Medical Devices Sales Market Share by Type (2013-2018)

Table Middle East & Africa Polymers in Medical Devices Revenue by Type (2013-2018) Figure Middle East & Africa Polymers in Medical Devices Revenue by Type in 2017 Table Middle East & Africa Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Figure Middle East & Africa Polymers in Medical Devices Revenue Market Share by Type (2013-2018)

Table Middle East & Africa Polymers in Medical Devices Price by Type (2013-2018) Table Middle East & Africa Polymers in Medical Devices Sales by Application (2013-2018)

Figure Middle East & Africa Polymers in Medical Devices Sales by Application in 2017 Table Middle East & Africa Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Figure Middle East & Africa Polymers in Medical Devices Sales Market Share by Application (2013-2018)

Table Middle East & Africa Polymers in Medical Devices Sales by Country (2013-2018)



Figure Middle East & Africa Polymers in Medical Devices Sales by Country in 2017 Table Middle East & Africa Polymers in Medical Devices Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Polymers in Medical Devices Sales Market Share by Country (2013-2018)

Table Middle East & Africa Polymers in Medical Devices Import & Export (2013-2018) Table BASF Basic Information, Manufacturing Base, Sales Area and Its Competitors Table BASF Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure BASF Polymers in Medical Devices Market Share (2013-2018)

Table Bayer Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Bayer Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Bayer Polymers in Medical Devices Market Share (2013-2018)

Table DuPont Basic Information, Manufacturing Base, Sales Area and Its Competitors Table DuPont Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure DuPont Polymers in Medical Devices Market Share (2013-2018)

Table Celanese Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Celanese Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Celanese Polymers in Medical Devices Market Share (2013-2018)

Table DSM Basic Information, Manufacturing Base, Sales Area and Its Competitors Table DSM Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure DSM Polymers in Medical Devices Market Share (2013-2018)

Table Solvay Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Solvay Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Solvay Polymers in Medical Devices Market Share (2013-2018)

Table Eastman Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Eastman Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Eastman Polymers in Medical Devices Market Share (2013-2018)

Table Dow Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Dow Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Dow Polymers in Medical Devices Market Share (2013-2018)

Table Evonik Basic Information, Manufacturing Base, Sales Area and Its Competitors



Table Evonik Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Evonik Polymers in Medical Devices Market Share (2013-2018)

Table HEXPOL Basic Information, Manufacturing Base, Sales Area and Its Competitors Table HEXPOL Polymers in Medical Devices Sales, Revenue, Price and Gross Margin (2013-2018)

Figure HEXPOL Polymers in Medical Devices Market Share (2013-2018)

Table ExxonMobil Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Formosa Plastics Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table INEOS Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Colorite Compounds Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Raumedic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kraton Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Tianjin Plastics Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shanghai New Shanghua Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Global Polymers in Medical Devices Sales and Growth Rate Forecast (2018-2023)

Figure Global Polymers in Medical Devices Revenue and Growth Rate Forecast (2018-2023)

Table Global Polymers in Medical Devices Sales Forecast by Regions (2018-2023)
Table Global Polymers in Medical Devices Sales Market Share Forecast by Regions

Table Global Polymers in Medical Devices Sales Forecast by Type (2018-2023)

Table Global Polymers in Medical Devices Sales Market Share Forecast by Type (2018-2023)

Table Global Polymers in Medical Devices Sales Forecast by Application (2018-2023)

Table Global Polymers in Medical Devices Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

(2018-2023)

Figure Manufacturing Cost Structure of Polymers in Medical Devices

Figure Manufacturing Process Analysis of Polymers in Medical Devices



Figure Polymers in Medical Devices Industrial Chain Analysis

Table Raw Materials Sources of Polymers in Medical Devices Major Players in 2017

Table Major Buyers of Polymers in Medical Devices

Table Distributors/Traders List



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